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Description of document: Internal Revenue Service (IRS) Guidelines for Service-Wide Editorial Board 2018-2024 (some records undated)

Requested date: 24-June-2024

Release date: 03-October-2024

Posted date: 14-October-2024

Source of document: FOIA Request
Internal Revenue Service
GLDS Support Services
Stop 211
PO Box 621506
Atlanta, GA 30362-3006
[IRS FOIA Public Access Portal](#)

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Department of the Treasury
Internal Revenue Service
Privacy, Governmental Liaison and
Disclosure
GLDS Support Services
Stop 93A
PO Box 621506
Atlanta, GA 30362

Date:
October 3, 2024
Employee name:
M. Young
Employee ID number:
1000436696
Telephone number:
949-575-6406
Fax number:
855-205-9335
Case number:
2024-19547

This is a final response to your Freedom of Information Act (FOIA) request we received on June 24, 2024.

You asked for the following records.

1. All guidance and guidelines created by the Service-Wide Video Editorial Board since 2013.
2. The log of projects reviewed by the Board (all years available).
3. Each denial decision from the Board since January 2018.

We searched for, and we are enclosing, 14 pages responsive to item 1 of your request, 301 pages responsive to item 2 of your request, and 13 pages responsive to item 3 of your request.

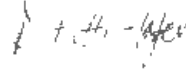
This is a full grant of your request.

If you have questions regarding the processing of your FOIA request, please contact the caseworker assigned to your case at the phone number listed at the top of this letter.

If you are not able to resolve any concerns you may have regarding our response with the caseworker, you have the right to seek dispute resolution services by contacting our FOIA Public Liaisons at 312-292-2929. The FOIA Public Liaison is responsible for assisting in reducing delays, increasing transparency, and assisting in the resolution of disputes with respect to the FOIA.

There is no provision for the FOIA Public Liaison to address non-FOIA concerns such as return filing and other tax-related matters or personnel matters. If you need assistance with tax-related issues, you may call the IRS at 800-829-1040.

Sincerely,

A handwritten signature in black ink, appearing to read "D. Fitti-Hafer".

D. Fitti-Hafer
Disclosure Manager
Disclosure Office 13

Enclosures:
Responsive Records

Request #657 - Video Review Board Interim Approval

Date Submitted to SVEB: March 30, 2018

Date approved by SVEB and Deputy Commissioner: Denied March 2018

Project was denied External distribution because the videos were not 508 compliant. However, VEC staff created the CC files inhouse at no cost using Captivate software and made all the video 508 compliant for **INTERNAL** use only.

Subject:NO APPROVAL of VR#691 IT Infrastructure Currency Video

Importance: High

This email provides formal approval notification of your attached VR691 IT Infrastructure Currency Video. The Servicewide Video Editorial Board (SVEB) and the Deputy Commissioner CANNOT APPROVE the video because (1) it was produced without SVEB approval, (2) it was produced by a contractor, Accenture, and (3) the video has a marketing bent. We should not be permitting the use of federal dollars spent on promotion, or even on the appearance of such. Furthermore, we have learned that you made another marketing video which was never approved by the SVEB. The video is located on the Infrastructure Currency SharePoint site. As a reminder, the IRS has a Congressional requirement (Per Section 105 Legislative Language, 12/17/14) which states: None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video. Attached is the IRS Video Guidance. We request that you adhere to this requirement.

Please, let us know if you have any questions.

Thank you.

Subject: 2018-694-IT AD CDP VIDEO has been DENIED BY THE SVEB

Importance: High

The SVEB HAS DENIED THE USE of the IT AD CDP video, because (1) we have reached out to you several times to get more information and no information has been submitted, (2) the video was produced without SVEB approval, (3) it contains copyrighted music, (4) it was filmed using personal cell phone/mobile devices, and (5) it was uploaded onto an external cloud site. As previously noted, the IRS has a Congressional requirement (Per Section 105 Legislative Language, 12/17/14) which states: "None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video." Attached is IRS Video Guidance.

If you have any questions, please contact us.

Subject:NO SVEB APPROVAL for VR778 SBSE: TCO Audit Process

Importance: High

Thank you for submitting the attached Video Request# 778 – SBSE TCO Audit Process approval request.

The SVEB is accountable (as part of the Congressional appropriations legislation) for overseeing tone, cost and business purpose for every video produced at IRS.

The Servicewide Video Editorial Board has thoroughly reviewed the request and unfortunately can not recommend approval for the following reason: The videos no longer conform to IRS standards for video. Some of the material is not appropriate, and we do not use paid SAG/AFTRA actors. Further, with the contract for the actors no longer available, we cannot determine if it limits use beyond a certain timeframe. Please consider an alternate delivery for the training, and remove the review content from YouTube immediately.

If you have any questions, please contact us. Thank you for your understanding.

Subject:NO SVEB APPROVAL for VR779 SBSE Interviewing Techniques for Examiners

Attachments: VR779 SBSE Interviewing Skills for Examiners.docx

Importance: High

Thank you for submitting the attached Video Request# 779 – SBSE Interviewing Techniques for Examiners approval request. The SVEB is accountable (as part of the Congressional appropriations legislation) for overseeing tone, cost and business purpose for every video produced at IRS.

The Servicewide Video Editorial Board has thoroughly reviewed the request and cannot recommend approval for the following reason: The videos no longer conform to IRS standards for video. Some of the material is not appropriate, and we do not use paid SAG/AFTRA actors. Further, with the contract for the actors no longer available (original videos produced in 2003), we cannot determine if it limits use beyond a certain timeframe. Please consider an alternate delivery for the training.

If you have any questions, please contact us. Thank you for your understanding.

Subject:PROJECT DENIED: VR789 - CC Unconscious Bias and Civility Vignettes

Importance: High

Thank you for submitting the request for VR789 CC - Unconscious Bias and Civility IVT Series Vignettes. However, the SVEB cannot recommend approval due to the cost of producing the vignettes. The SVEB is in place to review concepts in advance and to ensure videos are appropriate in tone, cost, and business purpose.

Thank you for your assistance.

Subject: NO SVEB APPROVAL of VR827 IT Executive off site meeting - Lux Aurumque Video

Importance: High

The SVEB has reviewed the attached VR# 827 IT Executive off-site meeting – Lux Aurumque video and unfortunately cannot recommend approval for showing the video during the meeting. This video clearly shows the concept of harmony from many voices, but after reviewing the translation of the song lyrics it clearly has a religious undertone. Further, we cannot justify a business purpose for incurring a licensing fee (\$150) for using the video. The Servicewide Video Editorial Board (SVEB) oversees the development and standards (including, cost, topic, tone and purpose) for video across the IRS. It also makes recommendations on resource sharing, best use of video and cost-saving efficiencies. Since the Board's creation in 2013, it's been a critical tool to ensure video is used appropriately at the IRS for both employees and external partners. Congress even included language in our appropriations bills for several years mandating the use of the board. We appreciate your continued support of this important effort.

Thank you.

Subject:NO APPROVAL for SVEB2021-282-LBI: AFM 7 Program Session - Acting Manager
Assignment

SVEB2021-282-LBI - AFM 7 Program Session - Acting Manager Assignment

Denial of a Video Request:

The SVEB has reviewed SVEB2021-282-LBI AFM 7 Program Session - Acting Manager Assignment (use of a non-IRS Produced YouTube Video) and cannot recommend approval. We have reviewed the video and recommend that LBI pick another video for the training.

The Servicewide Video Editorial Board (SVEB) oversees the development and standards (including, cost, topic, tone and purpose) for video across the IRS. It also makes recommendations on resource sharing, best use of video and cost-saving efficiencies. Since the Board's creation in 2013, it's been a critical tool to ensure video is used appropriately at the IRS for both employees and external partners. Congress even included language in our appropriations bills for several years mandating the use of the board.

We appreciate your continued support of this important effort.

Thank you.

Subject:NO APPROVAL for SVEB2022-005-LBI: AFM 7 Program Session - Acting Manager
Assignment

SVEB2022-005-LBI - AFM 7 Program Session - Acting Manager Assignment

Denial of a Video Request:

The SVEB has reviewed SVEB2022-005-LBI AFM 7 Program Session - Acting Manager Assignment and cannot recommend approval for this project for the following reasons:

We had concerns about the optics of using this type of video as well as the content and implications of the video itself, when viewed from the context of the laws and regulations that govern manager/employee relations for a Federal organization. While LB&I proposed to end the video before the scene depicting physical violence, the overall narrative of the video depicted the manager creating a perceived contentious workplace environment. Ultimately, it was determined that it would be most appropriate to err on the side of caution.

The Servicewide Video Editorial Board (SVEB) oversees the development and standards (including, cost, topic, tone and purpose) for video across the IRS. It also makes recommendations on resource sharing, best use of video and cost-saving efficiencies. Since the Board's creation in 2013, it's been a critical tool to ensure video is used appropriately at the IRS for both employees and external partners. Congress even included language in our appropriations bills for several years mandating the use of the board.

We appreciate your continued support of this important effort.

Thank you.

Subject:PROJECT DENIED SVEB2022-105-CC: Chief Counsel Biweekly Town Hall--Black History
Month Presentation

SVEB2022-105-CC - Chief Counsel Biweekly Town Hall--Black History Month Presentation

Denial of a Video Request:

The SVEB has reviewed SVEB2022-105-CC Chief Counsel Biweekly Town Hall--Black History Month Presentation and cannot recommend approval. Please see attached opinion from GLS Ethics & General Government Law Branch. Further, please ensure that all future events that include criteria listed on page 1 of the IRS Video Guidance (see 2nd attachment) are approved by the SVEB and DCOS prior to airing or recording over an IRS Video platform.

The Servicewide Video Editorial Board (SVEB) oversees the development and standards (including, cost, topic, tone and purpose) for video across the IRS. It also makes recommendations on resource sharing, best use of video and cost-saving efficiencies. Since the Board's creation in 2013, it's been a critical tool to ensure video is used appropriately at the IRS for both employees and external partners. Congress even included language in our appropriations bills for several years mandating the use of the board.

We appreciate your continued support of this important effort.

Thank you.

Subject: DENIAL of SVEB2023-014-CC: CFC Kick Off (showing of Charity's video)

SVEB2023-014-CC - CFC Kick Off

Denial of a Video Request:

The SVEB has reviewed SVEB2023-014-CC CFC Kick Off event and cannot recommend approval for showing the charity's video. Please proceed with the zoom.gov meeting, but do not show the charity's video for the following reasons:

We are concerned about sensitive nature of topic. Unless the IRS has a direct involvement in combating human trafficking on U.S. military installations, this video may not be appropriate for an IRS audience as it appears to have little to do with the IRS mission. Also concerned about the potential negative impact this could have on the reputation of veterans who work for the IRS. The video may potentially shed a negative light on the U.S. military (whether directly or indirectly). Finally, given the large number of groups that get funding from CFC, it may not be a best practice to endorse a single organization.

Please Note: Once we receive a SVEB request, it may take 1 - 2 weeks for all the members and DCOS to review a project. Your request came in late. However, we expedited the review process since your event takes place today (11/19/2022).

The Servicewide Video Editorial Board (SVEB) oversees the development and standards (including, cost, topic, tone and purpose) for video across the IRS. It also makes recommendations on resource sharing, best use of video and cost-saving efficiencies. Since the Board's creation in 2013, it's been a critical tool to ensure video is used appropriately at the IRS for both employees and external partners. Congress even included language in our appropriations bills for several years mandating the use of the board.

We appreciate your continued support of this important effort.

Thank you.

Subject: DENIAL of SVEB2024-016-OLS: OLS User Experience Services Recruitment Video

SVEB2024-016-OLS - OLS User Experience Services Recruitment Video

Denial of a Video Request:

The SVEB has reviewed SVEB2024-016-OLS: OLS User Experience Services Recruitment Video and cannot recommend approval for this project for the following reason: Agency is moving to a centralized format for recruitment videos.

The Servicewide Video Editorial Board (SVEB) oversees the development and standards (including, cost, topic, tone and purpose) for video across the IRS. It also makes recommendations on resource sharing, best use of video and cost-saving efficiencies. Since the Board's creation in 2013, it's been a critical tool to ensure video is used appropriately at the IRS for both employees and external partners. Congress even included language in our appropriations bills for several years mandating the use of the board.

We appreciate your continued support of this important effort.

Thank you.

FY13 SVEB log

Request Number	Video Title	Format:	Audience:	BU	Production Date	Cost:	SVEB status:
#1	Ethics IVT— Tax Practice IVT Series	webcast	INTERNAL. Mandatory training for Chief Counsel attorneys, paralegals, and attorney managers (Open to IRS) Audience Size: 1650	CC	TBD	\$17,000	Approve
#2	Tax Practice and Procedures IVT—Session 2	webcast	INTERNAL. Target Audience: Chief Counsel attorneys, paralegals, and attorney managers Audience Size: 1650	CC	TBD	\$6,000	Approve
#3	Tax Practice and Procedures IVT—Session 3	webcast	INTERNAL. Target Audience: Chief Counsel attorneys, paralegals, and attorney managers Audience Size: 1650	CC	4/25/2013	\$6,000	Approve

#4	Tax Practice and Procedures IVT—Session 4	webcast	INTERNAL. Target Audience: Chief Counsel attorneys, paralegals, and attorney managers Audience Size: 1650	CC	6/13/2013	\$6,000	Approve
#5	Tax Practice and Procedures IVT—Session 5	webcast	INTERNAL. Target Audience: Mandatory training for Chief Counsel attorneys, paralegals, and attorney managers (Open to IRS) Audience Size: 1650	CC	8/1/2013	\$6,000	Approve
#6	Lecture Series – “Life of an LB&I Case” – Large Business & International (LB&I)	webcast	INTERNAL. Target Audience: The primary target group for all the lectures will be Counsel attorneys and legal staff, although employees of the IRS and other agencies attend this event. Audience Size: Up to 2,200 (Live and on-demand)	CC	TBD	\$0	Approve

#7	Lecture Series – Financial Institutions and Products (FIP)	webcast	EXTERNAL. Target Audience: The primary target group for all the lectures will be Counsel attorneys and legal staff, although employees of the IRS and other agencies attend this event. Audience Size: Up to 2,200	CC	4/25/2013	\$0	Approve
#8	Lecture Series – Small Business Self-employed (SBSE) – “Fraud”	webcast	INTERNAL. Target Audience: The primary target group for all the lectures will be Counsel attorneys and legal staff, although employees of the IRS and other agencies attend this event. Audience Size: Up to 2,200	CC	5/23/2013	\$0	Approve
#9	Lecture Series – Criminal Tax (CT)	webcast	INTERNAL. Target Audience: The primary target group for all the lectures will be Counsel attorneys and legal staff, although employees of the IRS and other agencies attend this event. Audience Size: Up to 2,200	CC	6/20/2013	\$0	Approve

#10	Lecture Series – Tax Exempt and Government Entities (TEGE)	webcast	INTERNAL.Target Audience: The primary target group for all the lectures will be Counsel attorneys and legal staff, although employees of the IRS and other agencies attend this event. Audience Size: Up to 2,200	CC	7/11/2013	\$0	Approve
#11	Lecture Series – Corporate (CORP), International (INTL), and Passthroughs & Special Industries (PSI)	webcast	INTERNAL.Target Audience: The primary target group for all the lectures will be Counsel attorneys and legal staff, although employees of the IRS and other agencies attend this event. Audience Size: Up to 2,200	CC	8/8/2013	\$0	Approve
#12	Asian Pacific Heritage Month, special emphasis program observance	webcast	INTERNAL.Educational and informational for internal employees. This video will be part of the new Servicewide special emphasis program observance and will provide historical and relevant information to employees about our diverse employee population	EDI	5/1/2013	\$0	Approve

#13	OPR External Webinar- Circular 230 Overview: Responsibilities for Tax Professionals.	webinar	EXTERNAL.The target audience is nation-wide tax professionals who interact with tax administration. This includes approximately 730,000 PTIN holders, Enrolled Agents, CPAs, Attorneys and others who submit documents to the IRS on behalf of taxpayers. However, the existing 2012 webinar also has been viewed by internal IRS personnel as a training module.	OPR	7/15/2013	\$5,900	Approve
#14	Child Related Benefits	videos	EXTERNAL.Paid Return Preparers 60,000 plus	W&I	TBD	\$30,000	Approve
#15	EITC Due Diligence	videos	EXTERNAL.Paid Return Preparers 60,000 plus	W&I	TBD	\$30,000	Approve
#16	TAS Case Studies	videos	INTERNAL.TAS employees 2,000	TAS	TBD	\$9,000	Approve
#17	SB/SE Commissioner's Office Town Hall	webcast	INTERNAL.SBSE employees in various PODs 623	SBSE	5/22/2013	\$5,000	Approve

#18	Virtual HCO All Employee Recognition Ceremony	webcast	INTERNAL.Recipients of Awards; employees; approx. 200	HCO	4/11/2013	\$0	Approve
#19	Treasury Orientation for New Human Capital Professionals	videos	INTERNAL.Newly hired Human Capital Professional Employees	HCO	Completed	\$0	Approve
#20	Domestic Violence Awareness Video	videos	INTERNAL.Approximately 20,000 Compliance employees, mostly Innocent Spouse operation and ACS	W&I	Completed	\$0	Approve
#21	PBD Virtual CPE: Communications Measurement Focus Groups	webcast	INTERNAL. Training 300+ employees.	C&L	4/18/2013	\$790	Approve
#22	AD Town Hall meeting	webcast	INTERNAL.Approx. 2400 AD employees only	IT		\$2,000	Approve
#23	IRS Nationwide Tax Forums Online (NTFO)	online	EXTERNAL.Audience: Partners/Stakeholders Size: thousands	C&L	7/30/2013	\$2,600	Approve
#24	Answering the Call all Employee Expansion	Cetra session	INTERNAL. Training. W&I Managers and Designated Points of Contact Recorded session	W&I	4/17/2013	\$0	Approve
#25	Child Related Benefits	webcast	EXTERNAL.Paid Return Preparers 60,000 plus	W&I		\$15,000	Approve

#26	EITC Due Diligence	videos	EXTERNAL.Paid Return Preparers 60,000 plus	W&I		\$15,000	Approve
#27	2014 SPEC Filing Season Readiness Wbinars Parts I, II and III	webinars	INTERNAL.All SPEC employees Approximately 600 nationwide	W&I	8/28/2013	\$41,200	Canceled
#28	Small Business Week Webinars	webinars	EXTERNAL.Small Business Owners ~7,500 live (~2,500 for each broadcast), plus additional views of posted archive	SBSE	4/29 & 4/30	\$13,500	Canceled
#29	Submission Processing Campuses Employee and Visitor Welcome	videos	INTERNAL.Submission Processing's new and returning employees as well as other IRS employees visiting a campus.	W&I	TBD	\$0	Approve
#30	Telephone Techniques role Plays for ACS	videos	INTERNAL.ACS contact representatives; approx.1700	W&I	6/10-14/13	\$0	Approve
#31	Telephone Techniques role Plays for ACS/Collection casework	videos	INTERNAL.ACS/Collection tax examiners and contact representatives 2,500	W&I	Already completed	\$0	Approve
#32	Telephone Techniques role Plays for Collections	videos	INTERNAL.Collections tax examiners; approx. 1500	W&I	6/10-14/13	\$0	Approve

#33	Form 1065 Edit Path Video for Code & Edit	videos	INTERNAL.Code & Edit Tax Examiners Approx.150-200	W&I	TBD	\$0	Approve
#34	Command Code DDBCK Input	webcast	INTERNAL.1040X Tax Examiners Approx. 800	W&I	TBD	\$0	Approve
#35	Journey to Success: Milestones of Opportunities	webcast	INTERNAL.Chief Counsel Admin. Professionals approx. 350 people	CC	4	\$0	Approve
#36	Employees Benefits Webinar	webinar	EXTERNAL.TE/GE and SB/SE employers Approx. 10,000 (live plus archive views)	TEGE	7/12/2013	\$13,000	Approve
#37	Course 52859	webcast	INTERNAL.ASFR Tax Examiners – new hire	SBSE	TBD	\$0	Approve

#38	EO YouTube Video - Applying for Tax Exempt Status	videos	EXTERNAL.External--staff, volunteers, boards of charities. We expect approximately 15,000 viewers will view this video each year. EO's webinars have attracted as many as 7,000 viewers (live streaming+portal views) and continue to attract new viewers each month.	TEGE	Oct-13	\$0	Canceled
#39	Course 53355	EMLS	INTERNAL.Experienced NRP 1120 Examiners Approx. 200 – Internal Employees	SBSE	TBD	\$0	Approve
#40	Course 50556	ELMS	INTERNAL.Experienced and new GS-1169 ATAT revenue officers and managers. Approx. 140– Internal Employees.	SBSE	TBD	\$0	Approve
#41	Course 53523	ELMS	INTERNAL.Program Analysts; 180 internal students	SBSE	N/A	\$0	Approve

#42	Course # 53524	ELMS	INTERNAL.Internal audience Program Analysts 180 internal students	SBSE	N/A	\$0	Approve
#43	Affordable Care Act Training	webcast	EXTERNAL & INTERNAL.The training videos are targeted to all 2,000 TAS employees, and will be made available to IRS employees as well. In addition, there are five short videos intended for external outreach.	TAS	6/12-13/13	\$7,200	Approve
#44	FY2014 CPE for Field Assistance	videos, DVDS webcasts	INTERNAL. IRS Nationwide FA employees and Managers. Approx. 2000	W&I	TBD (June/July)	\$9,300	Approve
#45	Public Service Recognition Awards		INTERNAL. All CI employees; nationwide.	CI	5/9/2013	\$3,000	Approve
#46	SBSE Exam CPE 2013 IRS Employees - The Key to Our Success	webcast	INTERNAL.All SBSE Exam Revenue Agents, Tax Compliance Officers, and Tax Auditors. Approximately 6,700 internal employees	SBSE	5/10/2013	\$9,500	Approve
#47	CCS Manager CPE	webcast	INTERNAL.Campus Compliance Services Managers	SBSE	6/18 - 27/2013	\$0	Approve

#48	Session with Tax Court Judge Mark Holmes	video	INTERNAL. All Appeals employees; nationwide	Appeals	August 27 -29, 2013	\$9,000	Approve
#49	FCO/FCA Safety Procedures	webcast	INTERNAL.Fuel Compliance Officers, Agents & GMs, approx. 90	SBSE	8/19-23/2013	\$5,000	Approve
#50	FOIA for W&I	webcast	INTERNAL.W&I analysts and managers Approx. 2500	W&I	06/10/20132013	\$0	Approve
#51	MDIS	online	INTERNAL.Fuel Compliance Officers, Agents & GMs, approx. 90	SBSE	8/19-23/2013	\$5,000	Approve
#52	Working with Live Meeting	webcast	INTERNAL.Target audience is SBSE employees who conduct virtual meetings. Estimated audience: 150	SBSE	TBD	\$0	Approve
#53	IT, UNS, Customer Service Support, All Employee Virtual Town Hall - #001	webcast	INTERNAL. IT employees; approx. 800+	IT	6/20/2013	\$3,756.25.	Approve
#54	IT, User and Network Services, All Employee Virtual Town Hall - #002	webcast	INTERNAL. IT employees approx. 1800	IT	7/18/2013	\$5,000	Approve
#55	Voluntary Disclosure Access Capability	webcast	INTERNAL.CI (3500 employees)	CI	TBD	\$3,200	Approve
#56	LB&I CLE Opening Plenary IVT	webcast	INTERNAL.Nationwide Chief Counsel LB&I attorneys, paralegals, and attorney managers approximately 450	LBI	9/9/2013	\$6,000	Approve

#57	Rehired Annuitants -Webinterpoint	Webinterpoint presentation	EXTERNAL.TE/GE employers 1,000 (live plus archive views)	TEGE		\$300	Approve
#58	FATCA Registration System	webcast	EXTERNAL.Est. up to 100,000 financial institutions;	LBI	Summer 2013	\$18,000	Approve
#59	Assisting Veterans with Disabilities	webcast	EXTERNAL & INTERNAL.400+ – All SPEC employees 1,000 – external IRS partners and veterans with disabilities	W&I	9/26/2013	\$14,000	Approve
#60	IT, User and Network Services, All Employee Virtual Town Hall - #003	webcast	INTERNAL. Approx.1800 IT employees.	IT	9/10/2013	\$4,000	Approve
#61	LBI All Managers Webcast - July 2013	webcast	INTERNAL. Approx. 800 employees.	LBI	7/9/2013	\$3,756	Approve
#62	Estate & Gift Tax ETA CPE - IVT	CPE training	INTERNAL.Estate Tax Attorneys & Paralegals approx. 300	SBSE	8/20-22/2013	\$56,000	Approve

#63	IRS - CI End-of-Year News Compilation Video	video	INTERNAL.All IRS-CI ~ 3700 employees	CI	Mid August	\$0	Approve
#64	Back to Basics Training Program	video	INTERNAL.All managers by 9/30/13 (est. 9500) All employees by 12/31/13 (est. 88,000)	HCO	TBD	\$0	Approve
#65	LB&I eTown All Manager's Town Hall - September 2013	webcast	INTERNAL.Internal: 650 – 800 participants	LBI	9/19/2013	\$0	Approve
#66	LB&I all employee-Town Hall - August 2013	webcast	INTERNAL.All LB&I employees. Estimate: 4,000	LBI	8/27/2013	\$2,000	Approve
#67	LB&I Managers' e-Town Hall - November 2013	webcast	INTERNAL. Approx 600 to 800 employees.	LBI	11/19/2013	\$5,000	Approve
#68	LB&I All employees e-Town Hall - October 2013	webcast	INTERNAL. Approx. 2000 – 4000 employees in two sessions	LBI	10/23/2013	\$5,000	Approve
#69	501(c)(7) SOCIAL CLUBS: What Social Clubs Need to Know to Qualify for and Maintain TaxExempt Status	webcast	EXTERNAL.Officers and board of 501(c)(7) organizations; Practitioners with 501(c)(7) clients 1,000 max	TEGE	8/21/2013	\$2,000	Approve

70	Online Payment Agreement and Other Payment Options	webcast	EXTERNAL.~3,900, live plus additional views of posted archive	SBSE	9/12/2013	\$6,500	Approve
71	StayExempt.irs.gov training courses	webcast	EXTERNAL.Exempt Organization key employees 90,000 site users annually	TEGE		\$106,548	Approve
72	Stakeholder Liaison - Virtual Presentations	Webinterpoint presentation	EXTERNAL & INTERNAL.Practitioner/Payroll, Industry, Educational and Governmental organizations, and internal IRS audiences – audience size can vary from several to hundreds.	SBSE		\$300	Approved
73	ITIN Document Authentication	webcast	INTERNAL. Individual Taxpayer Assistance Specialists in Field Assistance, approximately 600 employees, internal.	W&I		\$0	Approve

74	IT, User and Network Services, All Employee Virtual Town Hall - #004	webcast	INTERNAL.2155 + participants	IT	9/18/2013	\$3,756.25	Approve
75	Identity Theft Awareness	webcast	INTERNAL.W&I, LB&I and SB/SE employees 39,000	PGLD	TBD 9/2013	\$2,500	Approve
76	Coaching or Mentoring - That is the Question	Training - Internal (ELMs) and Informational	INTERNAL. Managers.	W&I	TBD 9/2014	\$0	Approve
77	Mentoring - What's in it for Me?	Training - Internal (ELMs) and Informational	INTERNAL. Managers.	W&I	TBD 9/2014	\$0	Approve
78	The Language of Coaching	Training - Internal (ELMs) and Informational	INTERNAL. Managers and employees.	W&I	TBD 9/2014	\$0	Approve
79	The Metrics of Coaching	Training - Internal (ELMs) and Informational	INTERNAL. Managers.	W&I	TBD 9/2014	\$0	Approve
80	IRS-CI International Fraud Referral Training	webcast	INTERNAL.Fraud Technical Advisors (FTA's) and their supporting groups Should be available to all RAs and ROs	CI	TBD 8/2013	\$0	Approve
81	EP Webinterpoint – Retirement Plan Loans and Hardship Distributions	Webinterpoint presentation	EXTERNAL.EP practitioners and retirement plan administrators 1,000 (live plus archive views)	TEGE		\$2,200	Approve

82	Analyst Critical Thinking	video	INTERNAL.125 analysts in the Case Advocacy Unit. Keep in ELMS available TAS analyst.	TAS		\$0	Approve
83	CSRS/FERS Pre-Retirement Seminars	webcasts	INTERNAL.All employees who are within 5 years of eligibility for voluntary retirement. Not to exceed 500 employees per session;	HCO	12/10/2013	\$33,000	Approve
84	CDP - Hurricane Sandy Exercise	video	INTERNAL.CDP participants; Approximately 30	SBSE	9/26/2013	\$0	Approve
85	IT, User and Network Services, All Employee Virtual Town Hall - #005	webcast	INTERNAL.AD Employees approx 600-800	IT	11/14/2014	\$5,000	Approve
86	4th Quarter EO managers Meeting	webcast	INTERNAL.Exempt Organization employees approx. 200.	EO		\$0	Approve
87	LB&I All Employee town hall webcasts	webcast	INTERNAL.4,000 – 5,000 LB&I employees	LBI	11/13/2013	\$5,000	Approve
88	HCO Town Hall Meeting	webcast	INTERNAL.HCO employees Approximately 1200	HCO	11/6-7/2013	\$3,500	Approve

FY13 SVEB Log

Request Number:	Video Title:	BU:	Estimated Cost:	SVEB Recommendation:
YT#1	YouTube - Home Office Deduction	C&L	\$2,300	Approved
YT#2	YouTube - Nationwide Tax Forums	C&L	\$1,200	Approved
YT#3	YouTube - Education Credits	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#4	YouTube - ACA 1402: Tax Year 2013 Filing Season message	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#5	ACA 9015: Tax Year 2013 Filing Season message	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#6	Online Payment Agreements		English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#7	Oct. 15, 2013, Deadline Reminder	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#8	Year-End Tax Tips 2013		English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#9	Protect Personally Identifiable Information on Public Filings	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#10	IRS Recognizes Same Sex Marriage (DOMA)	C&L	English: \$200, Spanish: \$400, ASL: \$1000.	Approved
YT#11	PTIN	C&L	English: \$200, Spanish: \$400, ASL: \$1000.	Approved
YT#12	Tax Season to Start Later	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved

FY14 SVEB Log

Request Number	Video Title	Format:	Audience:	BU	Production Date	Cost:	SVEB status:
89	All Employee Exempt Organizations Town Hall Meeting	Centra session	Internal. 500 Exempt Organization employees	TEGE	8/28/2013	\$0	Approved
90	Handling Exempt Organization cases	DVDs	Internal. 2000 TAS employees	TAS	TBD	\$0	Approved
91	Deputy Commissioner's Meeting with Executives and Senior Managers	webinar	Internal. 1900 Executives & Senior Managers	C&L	12/5/2013	\$4,000	Approved
92	Ribbon Cutting Ceremony	video	Internal.	W&I	11/22/2013	\$0	Project Canceled
93	Welcome to Free File Video	video	External Educational. American Public. FY15 Request: External - More than 100 million Individual taxpayers who are eligible to use Free File next filing season because their AGI was \$60,000 or less.	W&I	ASAP	\$11,743	Approved

94	Annual UNAX Awareness Briefing	ELMS	Internal training. All IRS employees.	PGLD	Jan-14	\$15,310	Approved
95	Need and Use of Federal Taxpayer Information (FTI)	webcast	External Informational. 32500 viewers.	PGLD	asap	\$1,000	Approved
96	Printer Fleet Initiative Instructional Video Series	video	Internal Training. IRS employees.	IT	asap	\$0	Approved
97	Analyst Critical Thinking #002	Centra session	Internal Training. TAS employees.	TAS		\$0	Approved
98	Colorado Floods Disaster Web Conference	webinar	External educational. Tax practitioners.	SBSE	12/5/2013	\$390	Approved
99	Estate & Gift Tax Attorney & Paralegal CLE/ CPE-IVT	webcast	Internal training required for 300 IRS Attorneys. Broadcast to employees using Room-to-Room video conferencing.	SBSE	8/18-22/2014	\$52,205	Approved
100	EO Phone Forum – Charities and Their Volunteers	audio webinar	External. 501c (3)s	TEGE	Jan-14	\$0	Approved
101	SPDER 2014 Virtual CPE Welcome Messages	web video	Internal. 2000 employees	W&I	Feb-14	\$1,200	Approved

102	EITC TV & Radio PSAs	audio files	External. American Public.	W&I	Jan-14	\$0	Approved
103	IRS Comm Swearing in Ceremony (Jan. 6, 2014)	web video	Internal informational. All IRS employees.	C&L	Jan-14	\$100	Approved
104	SBSE 2014 Filing Season Webinar - "IRS Live"	webinar	External.	SBSE	Feb-14	\$7,900	Project Canceled
105	OS Leadership Meeting w/Peggy Sherry Town Hall	webcast	Internal meeting. 1200 IRS OS managers	IT	1/24/14	\$5,000	Approved
106	National Taxpayer Advocate's 2013 Annual Report to Congress	webcast	Internal training. 2000 TAS employees.	TAS	1/29/14	\$4,000	Approved
107	W&I Commissioner Communication to Employees Video	webcast	Internal informational. 40,000 W&I employees and managers.	W&I	02/04/14	\$0	Approved
108	IT - Enterprise Services All Employee Virtual Town Hall	webcast	Internal messages.600 IRS employees	IT	3/5/2014	\$3,000	Approved

109	SBSE Excise Tax Town Hall	Centra session	Internal. IRS employees.	SBSE	Sept. 2014	\$0	Approved
110	CI Video Message Retirement SAC	webcast	Internal. CI employees	CI	1/31/2014	\$0	Approved
111	IRS Nationwide Tax Forums Online Videos	webcast training	External informational. Tax practitioners.	NPL	2/3/2014	\$0	Approved
112	Affordable Care Act (ACA) 5.0/6.0 Requirements Integration Meeting	OCS live meeting	Internal. IT employees & managers	IT	2/24 - 26/14	\$0	No SVEB approval needed for project.
113	501(c)(7) SOCIAL CLUBS: What Social Clubs Need to Know to Qualify for and Maintain Tax-Exempt Status	External Audio Webinar.	External educational.	TEGE	Feb-14	\$0	Approved
114	Chief Counsel SB/SE Voices of Experience for Managers Series: Decisiveness	Internal Training Video.	Internal Training. Chief Counsel employees.	CC	2/26/2014	\$0	Approved
115	Chief Counsel SB/SE Voices of Experience Series: Expert Witnesses	Internal Training Video.	Internal Training. Chief Counsel employees.	CC	5/1/2014	\$0	Approved
116	Chief Counsel SB/SE Voices of Experience Series: Working with the Department of Justice	Internal Training Video.	Internal Training. Chief Counsel employees.	CC	7/1/2014	\$0	Approved
117	Chief Counsel SB/SE Voices of Experience Series: Preparing Witnesses for Their Testimony	Internal Training Video.	Internal Training. Chief Counsel employees.	CC	3/1/2014	\$0	Approved

118	Chief Counsel SB/SE Voices of Experience Series: Working Bankruptcy Cases Post-SAUSA	Internal Training Video.	Internal Training. Chief Counsel employees.	CC	5/20/2014	\$0	Approved
119	Exempt Organizations and Employment Issues Phone Forum	External Audio Webinar	External Training.	TEGE	3/15/2014	\$0	Approved
120	TEGE Federal, States and Local Governments – ACA information for Government Entities	External Audio Webinar	External Training.	TEGE	5/15/2014	\$1,900	Approved
121	Handling DOMA cases in TAS	DVDs	Internal Training for 2000 TAS employees.	TAS	4/1/2014	\$7,200	Approved
122	SE Leadership SBSE Town hall with John Dalrymple	webcast	Internal information for managers	Commissioner's Office	18-Mar-14	\$3,000	Approved
123	SE Leadership TEGE Town hall with John Dalrymple	webcast	Internal information for managers	Comm's Office	3-Apr-14	\$3,000	Approved
124	Leadership Panel/Commissioner Town Halls - Panel Series (total of 6)	webcast	Internal information for all employees.	Commissioner's Office	April 9 & the rest TBD	\$6,000	Approved

125	TAS TASIS Overview IVT	webcast	Internal Informational/Training for all TAS employees (approx. 2000)	TAS	May or July 2014	\$5,000	Approved
126	Information Technology Enterprise Field Operation Virtual Town Hall meeting	townhall webcast	Internal informational Town Hall for IT EFO & USN employees & Managers	IT EFO	2-Apr-14	\$3,000	Approved
127	TAS - Provide Help in Resolving Stopped Refunds Video	video	External Informational/Educational message for Taxpayers.	TAS	1-Apr-14	\$0	Approved
128	TAS - How You Can Take Care of your Tax Debt - Installment Agreements Video	video	External Informational/Educational message for Taxpayers.	TAS	1-Apr-14	\$0	Approved
129	EITC Due Diligence Audit Process and Penalties Video	videos	External Informational/Educational message for Tax preparers	W&I	Spring 2014	\$11,000	Approved
130	Improving the Earned Income Tax Credit (EITC) Audit Process for Individuals Video	videos	External Informational/Educational message for Taxpayers	W&I	Spring 2014	\$11,000	Approved
131	Hot Topics for EITC & Refundable Credits Video	videos	External Informational/Educational message for Tax preparers	W&I	Spring 2014	\$11,000	Approved
132	CI Personnel Recovery-Level I Training Video	video	Internal Training for CI employees	CI	Spring 2014	\$0	Approved

133	PGLD Protecting Taxpayers' Information Video	video	External Educational/ Training.	PGLD	Spring 2014	\$2,500	Approved
134	Collection Consultation: "Achieving Success Through Engagement" Video	video	Internal	SBSE	ASAP	\$1,500	Approved
135	Navigating the Small Business Tax Center Web Site Video	video	External audience. Small Business and Self-Employed Taxpayers – all web users.	SBSE	ASAP	\$0	Approved
136	TEGE Form 990 Filing Tips Audio Webinar	Audio webinar covering Form 990 Filing tips for external audience.	External educational webinar for Large and small tax-exempt orgs. About 5,000 attendees. Offering IRS CE credits (1)	TEGE	April 24. 2014	\$2,000	Approved
137	TEGE Employee Awards Ceremony live web stream	webcast	Internal informational live presentation for TE/GE employee. Approximately 2000.	TEGE	May 6, 7, or 8 at 1:00 pm	\$4,000	Approved
138	Small Business Week Webinar - Employment tax basics	webinar	External educational informational. Small Business Owners/Tax Practitioners	SBSE	Filming: April 14 - 16. Webstream May 12th. Rebroadcast Request for Aug. 2015	\$4,600	Approved 4/12/14; Rebroadcast Request Approved 5/27/15

139	Small Business Week Webinar - Biggest Tax Mistakes to Avoid	webinar	External educational informational. Small Business Owners/Tax Practitioners	SBSE	Filming: April 14 - 16. Webstream May 12th.	\$6,500	Approved
140	Electronic Reporting of Foreign Bank and Financial Accounts on the FBAR Webinar	webinar	External audience: FBAR filers, domestic and abroad, practitioners representing FBAR filers and FBAR preparers, FinCEN representatives (potential audience size is estimated between 800,000 - 900,000 people). Internal audience: SB/SE, LB&I and TE/GE examiners	SBSE	No later than June 1, 2014(one month prior to FBAR 06/30 filing due date).	\$7000	Approved
141	IRS-CI End-of-Year News Compilation Video	video	Internal Informational. All IRS-CI (approximately 3600) employees.	CI	Scheduled for Aug 1, 2014.	\$0	Approved
142	Dalrymple Webinar for CI managers	webcast	Internal informational. Approximateltt 361 attendees.	C&L	29-Apr-14	\$4,000	Approved
143	CSRS and FERS Pre-Retirement Seminars	webcast	Internal Informational presentation.	HCO	Sept. 16 & 17, 2014	\$15,000	Approved
144	IT - Applications Development Nationwide Town Hall Meeting	webcast	Internal Informatonal townhall. Approx. 1200 – 900 viewers via Centra.	IT - AD	7-May-14	\$4,000	Approved

147	LB&I - Facta Foreign Financial Institution list	video	External; Foreign Financial Institutions, US Financial Institutions, US Withholding Agents, Some US Taxpayers; Approx 250,000 – audience size	LBI	ASAP	\$0	Approved
145	SBSE Avoiding Tax Scams - Webinar “Fillers” video	webinar	External - Small Business owners and Tax Professionals	SBSE		\$0	Approved
146	SBSE Depreciation Video	video	External - Small Business owners and Tax Professionals	SBSE		\$7,000	Approved
148	NPL APA Employee of year award	video	External. American Payroll Association (APA)	NPL	May-14	\$0	Approved
149	Diversity and Inclusion DVD REQUESTED CANX	CLIENT DVD and Centra session	INTERNAL. 90,000 IRS employees	EDI	ongoing	\$15,800	Request Canceled by Client.
150	IT UNS CSS Town Hall	townhall webcast	Internal. 400 IT,UNS,CSS employees	IT/UNS/CSS	June	\$300	Approved
151	FACTA Town Hall	webcast	Internal. 3000 LBI/IT/CFO employees 1K mgr, 2K emp	IT/LB&I	12-May	12,500	Approved 5/9/14
152	EO Audio Webcast Event on Form 990N and 990EZ Filing Tips	Audio webcast with PowerPoint Presentation	External. 5,000 External Large and Small Tax Exempt orgs	TEGE	29-May	\$2,000	Approved

153	EO Audio Webcast Event on Unrelated Business Income and Tax exempt organizations	Audio webcast with PowerPoint Presentation	External. 5,000 External Large and Small Tax Exempt orgs	TEGE	26-Jun	\$2,000	Approved
154	SBSE Recordkeeping tips and strategies	Video webinar	External, Small Business Owners & Tax Professionals	SBSE	16-Jul	\$5,000	Approved
155	SBSE Prepaid Access Training	YouTube Video or DVD	External. # Based on need or inventory for IRS SBSE BSA Examiners	SBSE	asap	\$0	No SVEB approval needed for project.
156	WI FY2015 CPE for Field Assistance (Produced in FY2014, delivered in FY 2015)	video, DVDs, webcast	Internal audience is Field Assistance Employees Grade 5 – 11 for the ITAS product; all IARs, ADMINs & Secretaries; Group Managers IR 5 & 6. Approximately 1900 employees.	W&I	summer 2024	\$9,300.00	Approved
157	EDI - Our world is changing: Work Experience	Link to YouTube video and play over Centra	Internal. Servicewide up to 400 employees	EDI	22-May14	\$0	Denied
158	OPR Circular 230 Rebroadcast Webinar	Video webinar	External Enrolled Agents and Tax Professionals	OPR	June 25 stream with live Q&A	\$4,000	Approved
159	LBI All Employee meetings	webcast	Internal. 4000 LBI employees, 2000 per session of 2 sessions	LBI	May 28 11 a.m. and 1:30 p.m.	\$5,000	Approved
160	CL New segments for 2015 B-roll. Ordering paper forms & publications	webcast	External, TV News Departments All local and national TV News	C&L	Aug-14	\$900	Approved

161	HCO National Agreement III Training. Newly negotiated collective bargaining agreement between IRS and NTEU	Centra session	Internal Audience. Approximately 8,000 IRS managers and employees of Workforce Relations Division	HCO	Week of June 9	\$500	Approved
162	TEGE TEB Director Outreach Message. TEB Director discusses TEB Initiatives	Audio Webcast with PowerPoint presentation	Internal and External Tax Advantaged Bond Community: Banking Industry, Bond Counsel, Conduit Borrowers, Comptrollers/Controllers/CPAs, Financial/Rebate Analysts, and State/Local Employees 1,000+ Audience	TEGE	Live airing– Thursday, June 19, 2014	\$2,000	Approved
163	OS Leadership Meeting w/Peggy Sherry	webcast	Internal - 1230 Operations Support managers	OS	17-Jul-14	\$3,800-\$4,000	Approved
164	SE Leadership Meeting w/John Dalrymple	webcast	Internal - 3200 W&I managers	SE	16-Jul-14	\$4,200 - \$5,000	Approved
165	IT User and Network Services Virtual Town Hall. Employee All Hands Meeting	webcast	Internal - 1580 UNS employees	IT	17-Jun-14	\$4,000	Approved
166	Chief Counsel Recruiter/Interviewer Training. On-Campus Interviewing (video will be a mock interview for trainees to evaluate)	video	Internal. Executives, Managers and Attorneys who serve as on-campus recruiters	CC	ASAP	\$0	Approved

167	TEGE Adventures in Arbitrage. Adventures in Arbitrage <ul style="list-style-type: none"> • Arbitrage in tax-advantaged bond context • Yield restriction: <ul style="list-style-type: none"> ◦ Limits on investment yield ◦ Exceptions • Arbitrage rebate • Post issuance compliance: <ul style="list-style-type: none"> ◦ Problems and available remedies ◦ Voluntary closing agreement program 	Audio Webcast with PowerPoint presentation	External and Internal, 500+, Tax Advantaged Bond Community: Banking Industry, Bond Counsel, Exempt Organizations, Conduit Borrowers, Comptrollers/Controllers/CPAs, Financial/Rebate Analysts, and State/Local Employees	TEGE	July 10 live airing	\$2,000	Approved
168	TAS History and Messages for various BU employees. The National Taxpayer Advocate will provide an overview of TAS including history and the purpose of Service level Agreements	Audio Webcast with PowerPoint presentation	Internal. 2,000 Internal Video will accompany BOD specific videos	TAS	26-Jun-14	\$833.33 (3 videos recorded at same time for \$2,500)	Approved
169	TAS History and Messages to Collection employees. The National Taxpayer Advocate will provide an overview of TAS and give a specific message to Collection employees.	Audio Webcast with PowerPoint presentation	Internal. 1,000 Internal Collection employees handling TAS cases	TAS	26-Jun-14	\$3,600	Approved
170	TAS History and Messages to Exempt Organization employees. The National Taxpayer Advocate will provide an overview of TAS and give a specific message to Exempt Organization employees	Audio Webcast with PowerPoint presentation	Internal. 500 Internal Exempt Organization employees handling TAS cases	TAS	26-Jun-14	\$833.33 (3 videos recorded at same time for \$2,500)	Approved

171	<p>EO How to apply for tax exempt status. MORE INFORMATION: This Audio Webcast is not interactive and will only provide information to the public. The audience can only submit general questions about the content of the Audio Webcast through email to EO CE&O mailbox. Answers are posted later on our website.</p> <p>The Audio webcast will cover the following topics:</p> <ul style="list-style-type: none"> • General requirements for applying for 501(c)(3) tax exempt status • Application Forms 1023, 1023-EZ, and 1024 • Requirements for filing each application • Filing tips for applying for tax exempt status • Exempt Organizations Resources <p>As for waiting a few more weeks.....we wanted to get it out there soon after the release of the form to help educate people on the new form and resources that are available to help them. Waiting longer to get that out would have a negative impact on what ground we were hoping to gain surrounding our reputational risk.</p>	Webinar using Audio Webcast with PowerPoint slides	Extternal. 5,000 External Large and Small Tax Exempt orgs	TEGE	24-Jul-14	\$2,000	Approved
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172	Diversity and Inclusion Primer for Executives. Diversity and Inclusion training	video	Internal. 100+ Internal SES members	EDI	Monday, June 24: Rehearsal Tuesday, June 25: Audio recording TBD: Commissioner filming video introduction	\$0	Approved
173	Understanding the Taxpayer Bill of Rights	video	External taxpayers using the IRS.gov website	TAS	Production has not started yet. Once script is approved, TAS C&L will start the producing of the video. Script is in process.	\$0	Approved
174	TEGE Defined Benefit Plan Terminations. How to terminate your Defined Benefit (DB) Plan	webcast	External. 5,000 External Defined Benefit Plan Sponsors. Offering IRS CE Credits (1)	TEGE	Live airing – August 14	\$2,000	Approved
175	TEGE Form 5500-EZ Pilot Relief Program. Pilot relief program for late filed Form 5500-Ezs	PSA	External, Small Businesses and their tax representatives delinquent in filing Form 5500EZs	TEGE	ASAP	\$0	Approved

176	SBSE OPR Circular 230 webinar	webinar	External. Original Request: 6,000 External Enrolled Agents and Tax Professionals for first viewing. Rebroadcast Request: approximately 4000. 2nd Rebroadcast Request: External Audience. Enrolled Agents; Tax Professionals; 9,000 estimated to watch the live broadcast; we estimate another 7,000 for the archive.	SBSE	October 29, 2014. Rebroadcast: January 14, 2015; 2nd Rebroadcast: June 17, 2015.	\$15,000	Original Request approved 7/20/14; Rebroadcast Request: approved 1/2/15; 2nd Rebroadcast Request approved 5/11/15
177	CANCELLED SBSE Electronic Records - Webinar Filler on Recordkeeping	webinar	External. Small business Owners and Tax Practitioners	SBSE	Webinar filler will be used as part of the Recordkeeping webinar. Webinar payout date: July 16	\$0	Canceled
178	TEGE Government Entity Compliance Examinations: Solutions to Common Mistakes. Solutions to common audit mistakes/errors for government entities	webinar	External. 110,000 External and Internal Federal, State and Local Government employees	TEGE	Live airing - July 17, 2014	\$1,800	Approved
179	SBSE Business Use of Your Home. Deductions for your Home business	audio webinar	External Small Business Owners	SBSE	Play out with live Q&A September 8, 2014	\$1,000	Approved

180	TEGE Employer Shared Responsibility Payment and Information Reporting – What Government Employers Need to Know. Employer Shared Responsibility Payment under IRC Section 4980H and Information Reporting under IRC section 6056. The presentation will cover how these provisions affect government employers.	audio webinar	External 5,000 Federal State and Local Government Employers	TEGE	Live airing– Thursday, July 24, 2014	\$1,890	Approved
181	HCO All Employee Town Hall - • The New IRS strategic plan • HCO employee engagement efforts • Performance measures and data analytics • As well as an open forum for Q&A	webcast	Internal. 1200 Internal HCO All Employees	HCO	12-Jul-14	\$4,000	Approved 7/8/2014
182	Working With TAS - LB&I employees. LB&I International employees - Working with TAS.	webcast	Internal. 310 Internal International Examiners	TAS	21-Jul-14	\$4,000	Approved
183	LBI e-town hall with employees	Virtual Town Hall	Internal. 1800 LBI Employees	LBI	17-Jul-14	\$4,000	Approved
184	LBI Commissioner Maloy addresses Domestic staff with new Domestic Deputy (acting) Sergio Arellano	2 webinars	Internal. 3000 LBI Employees	LBI	21-Jul-14	\$8,000	Approved
185	Correcting retirement Plan mistakes using IRS correction programs Changed from Employee Plans Compliance Resolutions System - TEGE 8/1/14	External Audio cast	External. 5000 Plan Sponsors and Third Party Administrators	TEGE	9-Apr-14	\$2,000	Approved
186	Employee Plans - Retirement Plan Hot Topics	External Audio cast	External. 5000 Small Business Owners, Plan Sponsors and Third Party Administrators	TEGE	11-Sep-14	\$2,000	Approved
187	Employee Plans - Defined Benefit Plan Update	External Audio cast	External. 5000 Plan Sponsors and Third Party Administrators	TEGE	18-Sept-14	\$2,000	Approved

188	Employee Plans - Indian Tribe Governments General Welfare	External Audio cast with Powerpoints	External. 1000 Indian Tribal Govetnment members	TEGE	4-Sep-14	\$2,000	Approved
189	Employee Plans - Indian Tribe Governments Year End Reconciliation	External Audio cast	External. 1000 Indian Tribal Govetnment members	TEGE	18-Sept-14	\$2,000	Approved
190	Annual Ethics discussion with all IRS managers.	video	Internal, All IRS Managers	HCO	July or August	\$1,000	Approved
191	Hatch Act Video.	video	Internal, All IRS Employees	HCO	Aug-14	\$1,200	Approved
192	Maintaining Tax Exempt Financing through Qualified 501(c)(3) Bonds TEGE Audio Broadcast.	audio webcast	500+ Audience External and Internal Tax Advantaged Bond Community: Banking Industry, Bond Counsel, Exempt Organizations, Conduit Borrowers, Comptrollers/Controllers/CPAs, Financial/Rebate Analysts, and State/Local Employees	TEGE	7-Aug-14	\$2,000	Approved
193	The Affordable Care Act: How Applicable Large Employers Should Report Health Care Coverage under IRC Section 6056	audio webcast	5000 External and Internal Federal State and Local Government Employers	TEGE	Live airing - Thursday August 14, 2014	\$2,000	Approved

194	Completing Form 656 – Offer in Compromise. How to prepare the application, form 656.	video	4,000 External Taxpayers and Tax Practitioners	SBSE	Production date not yet determined, after recording is complete.	\$2,000	Approved
195	ES Mission and Vision: Making the Connection. Helping each division within IT Enterprise Services see how the work they do directly ties to the new mission and vision statement shared in April. Addendum further explains IT wishes	video	Internal. Over 600 employees within Enterprise Services and a shared throughout the other IT ACIO areas.	IT	SEpt	\$650	Approved
196	TEGE Town Hall. Live airing – August 7.	Centra session	2,000 Internal TEGE employees	TEGE	Live airing – August 7	\$0	No SVEB Approval is needed for the project.
197	HCO Introduction to Enterprise Risk Management Awareness Training. Commissioner’s Introduction of ERM.	ELMS	Internal All 9,000 IRS Front Line & Senior Managers	HCO	Aug-14	\$1,000	Approved
198	SBSE Health Care Tax Provisions for Individuals, Families and Businesses. IRC 36B (Premium Tax Credit), IRC 5000A (Individual Shared Responsibility), IRC 45R (Small Business Health Care Tax Credit)	Pre-taped webinar streamed and followed by live Q&A	External. Practitioners, Industry Organizations that represent Small Business Estimated: 2500 External	SBSE	Recording date: August 27, 2014 Playout date: September 17, 2014	\$4000	Approved

199	Appeals: AJAC and impact on TAS webinar.	webcast	Internal. TAS case advocates – internal to TAS only. Audience size is 2,000 TAS employees	TAS	Aim is for a September 2014 taping	\$4,595	Approved
200	American Opportunity Tax Credit (AOTC) and Form 8863 & 1098-T. American Opportunity Tax Credit (AOTC) changes	webinar	External. 20,000+ External Tax Preparers and Universities	W&I	9/9 - 9/11 and/or 9/23 - 9/25	\$3,800	Approved
201	Improving the Earned Income Tax Credit (EITC) Audit Process for Individuals (SPANISH) Earned Income Tax Credit (EITC) Audit Process	webinar	External. Tax professional community whose primary language is Spanish.	W&I	Sept 9 - 11	\$3,800	Approved
202	Improving the Earned Income Tax Credit (EITC) Audit Process for Individuals English. Earned Income Tax Credit (EITC) Audit Process	webinar	20,000 External Tax professional community	W&I	September 9-11	\$3,800	Approved
203	B-roll for YouTube and 2015 Tax Filing Season Tax Assistance, Forms and Processing	videos	External. Media and IRS YouTube Producers	C&L	Sep Oct	\$5,000	Approved
204	New segments for 2015 B-roll. Ease of finding ACA information on IRS.gov.	videos	External TV News Departments. All local and national TV News	ACA	Not yet started	\$0	Approved

205	<p>Essential information for 501(c)(8) and 501(c)(10) Fraternal Organizations</p> <p>Essential information for 501(c)(8) and 501(c)(10) Fraternal Organizations</p> <ul style="list-style-type: none"> • Exemption under section 501(c)(8) • Exemption under section 501(c)(10) • Differences between section 501(c)(8) and 501(c)(10) organizations • Distinctions between fraternal organizations and other organizations (social clubs and veterans' organizations) • How to apply for exemption (Form 1024) • Annual filing requirements (Form 990 series) • Unrelated business income as it relates to (c)(8)s and (c)(10)s • Online resources available to exempt organizations 	One hour Informational Phone forum using AT&T Conference Services.	External Approx 1,000 Tax professionals and general public	TEGE	August 21, 2014	\$4,200	Approved 8/18/2014
206	<p>State of TAS Town Hall. The National Taxpayer Advocate will discuss the state of TAS as we move into a new fiscal year and close-out the current fiscal year. She will be joined by three other TAS executives discussing various aspects of the TAS organization. This is a routine live video conference the NTA has with all TAS employees at the start of a new fiscal year.</p>	webcast	2,000 Internal All TAS employees	TAS	Target date for IVT September 15, 1 pm – 3 pm. No filming has taken place	\$3,800	Approved 8/8/14

207	<p>TAS - How You Can Take Care of your Tax Debt – (Series). Video uploaded onto the TAS YT channel: http://youtu.be/AsOEV0revVE</p> <ul style="list-style-type: none"> • Overview (VRB #128) • Installment Agreements (VRB #128) (streamlined and guarantee) • Currently not Collectible (CNC) • Offers in Compromise (OIC) • Bankruptcy <p>Provide self-help tool for taxpayers who owe taxes with taxpayer rights and advocacy tips incorporated</p> <p>.** Previously submitted and approved Request #128 started the series and upon development it was determined other topics were needed to convey the full message on handling tax debts. New topics in the series are CNC, OIC and Bankruptcy. Seeking approval to continue the series as too much information to relay in one video.</p>	videos	External Audience: Taxpayers using the Taxpayer Advocate Website (Toolkit)	TAS	asap	\$0	Approved
208	American Sign Language Lunch and Learn Session. Informational Recorded Centra.	Centra session	Internal All 2,000 TEGE employees.	TEGE	Live Event Dates – The first scheduled for August 20 with five additional dates to follow (totaling six dates)	\$300	Approved 8/8/2014
209	The Affordable Care Act: Information Reporting of Minimum Essential Coverage under IRC Section 6055	audio webcast	5000 External and Internal Federal State and Local Government Employers	TEGE	Live airing– Tuesday September 9, 2014	\$2,000	Approved

210	Employment Tax 558 / Employee vs independent contractor.	video	National External Audience 10,000	SBSE	September 1, 2014, No filming started	\$2,000	Approved
211	EP Circular 230 - August 21, 2014 Recorded Centra Internal Training using Federal Relay Service for captioning	Centra session	Internal 200 EP employees who interact with tax practitioners	TEGE	21-Aug-14	\$0	Approved 8/29/2014
212	Regular Title 31 Outreach TEGE. Coverage of FinCEN compliance requirements of Indian tribal casinos – the PowerPoint covers all aspects to be discussed primarily <ul style="list-style-type: none"> • Currency Transaction Report rules/preparation • Suspicious Activity Report rules/preparation • Anti-Money Laundering program 	Webinterpoint. Live airing– Educational– External and Internal.	Two External Indian tribal casino management 2 – Casino General Manager and Casino Compliance Officer (possibly Casino Assistant General Manager) (this is a small casino 50-60 employees, our mission is to train the trainers and these two individuals would be training remaining personnel as well as developing policy)	TEGE	Monday, September 15, 2014 - 45-90 minutes.	\$300	No SVEB approval needed for project.

213	Free tax preparation and the deaf community. Interviewing and tax prep in ASL (three videos)	Videos	External – VITA/TCE assistors serving taxpayers who are deaf or hard of hearing, ASL interpreters as well as deaf and hard of hearing taxpayers	W&I	Production October to Dec 2014.	\$11,825	Approved ORIGINAL 8/29/14. Approved AMENDED 11/17/14. Approved 2nd AMENDED 1/2/15.
214	TEGE – EO All Manager Leadership Training. Leadership, Communications, and Management (videotape recording)	webcast	INTERNAL informational. All EO managers (Approximatelly 95-100); Internal use only.	TEGE- EO	September	\$4,500	Approved
215	TEGE Stay Exempt: A Guide for Charitable Organizations with Changing Leadership (Phone Forum)	Educational/Informational audio webcast	EXTERNAL educational & informational event. Tax professionals and general public. Approx. 1,000. Educational/Informational message.	TEGE - EO	25-Sep-14	\$3,800	Approved

216	TEGE - How to Apply for Tax-Exempt Status (Phone Forum)	phone forum	INTERNAL audience. Government Liaison, Taxpayer Advocate, Legislative Affairs and Exempt Organizations. Approx. 1,000	TEGE- EO	September 17 & 18, 2014 (1-hour each; twice each day; 10 am & 3 pm)	\$11,000	Approved
217	IT Applications Development Town Hall	webcast	INTERNAL informational. Applications Development Employees (Nationwide); approximately 900 – 1200 employees. Applications Development Employees (NCFB Auditorium) 200-275	ITAD	November 6, 2014 from 10am to 12pm (ET)	\$3756 total	Approved 9/19/14
218	E-town hall with LB&I Employees	webcast	INTERNAL informational. All LB&I employees; approximately 4000 employees (2000 per webstreamed session)	LB&I	Oct. 8, 2014	\$2,000	Approved 9/19/14
219	TEGE Midwest IRS Tax Forum: Employer Provided Vehicle use (a Webinterpoint session)	webcast	EXTERNAL Educational. Federal, state and local government entities approximately 100 attendees.	TEGE	Sept. 22, 2014	\$300	Approved 9/19/14

220	TEGE Regional Offices of Education Seminar (web conference using Webinterpoint)	webinterpoint session	External Educational. Regional Offices of Education staff approximately 85 attendees.	TEGE	Oct. 8, 2014	\$300	Approved 9/26/14
221	TEGE State of Alaska Division of Retirement & Benefits Employer Conference (web conference using Webinterpoint)	webinterpoint session	EXTERNAL Educational. Public employers. Approximately 150	TEGE	9-Oct-14	\$300	Approved 9/26/14
222	TEGE Helping 501(c)(3) organizations with charitable contributions	audio webcast	EXTERNAL audience: Educational. Tax professionals and general public Approx. 1,000. IRS CE credits will be granted to attendees.	TEGE	Oct. 23, 2014	\$3,833	Approved 9/26/14
223	SBSE H-2A Visa Holder Webinar	audio webcast	EXTERNAL. Informational. Approx. 600-800 attendees from the agricultural organizations and others who work with H-2A visa holders.	SBSE	Nov. 6, 2014	\$300	Approved 9/26/14

224	IRS Nationwide Tax Forums Online Videos (NTFO)	videos	EXTERNAL.Partners/Stakeholders Size: thousands External	NPL	Filming took place July 15-17, 2014. Videos will be posted online and made live on Oct.1, 2013	\$0	Approved 9/26/14
225	TEGE StayExempt Training Courses Part 1 webcast	webcast	EXTERNAL. For external training with some internal use. They are for external education/training for Exempt Organizations – with some internal use. Approximately 10,000 viewers per year.	TEGE	September	\$0	Approved 9/26/14
226	Promoting new translations and features of the Small Business Taxes: The Virtual Workshop	video	EXTERNAL. Small business owners and self-employed Very large External	SBSE	Filming not yet started. Planning on promoting the new features in early part of FY15 (Oct.)	\$0	Approved 10/01/14

227	Welcome to Free File Video	video	EXTERNAL. More than 100 million taxpayers who are eligible to use Free File next filing season because their AGI was \$60,000 or less.	W&I	Video must be ready prior to the new Free File landing page redesign, which will be launched in January so re-editing is planned to be completed in early December.	\$3,000	Approved 10/01/14
228	This Request is located in FY15.						
229	2014 Commissioner's Award Ceremony on October 9, 2014.	webcast	INTERNAL. Employee engagement & Informational. IRS employees.	Office of Commisisoner	Oct. 9, 2014	\$500	Approved 10/02/14

FY14 SVEB Log

Request Number:	Video Title:	BU:	Cost:	SVEB Recommendation:
YT#13	Get Transcript	W&I/C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#14	Help Yourself	W&I/C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#15	When will I get my refund?	W&I/C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#16	Flexible Spending Arrangement Carryover Provision	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#17	UPDATE: ACA Small Business Health Care Video (Overview)	ACA	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#18	Identity Theft Videos: Video 1: IRS Efforts on Identity Theft Video2: IRS Identity Theft FAQs Video 3: Identity Theft Victims Who Need Tax Return Transcripts	C&L/PGLD	English: \$300, Spanish: \$700, ASL: \$1200.	Approve
YT#19	ACA Individual Shared Responsibility Provision Video (Overview)	ACA	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#20	IRS Tax Calendar Online	SBSE	English: \$300, Spanish: \$700, ASL: \$1200.	Approve
YT#21	Medical & Dental Expenses	W&I	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#22	ACA Premium Tax Credit	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#23	EITC YouTube Video	W&I	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#24	IRS2Go	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved

YT#25	IRS Nationwide Tax Forums YouTube Video	NPL	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#26	Last Minute Tax Tips	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#27	Need More Time to File Your Tax Return?	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#28	Dirty Dozen Video	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#29	Mortgage Debt Forgiveness	C&L	English: \$300, Spanish: \$700, ASL: \$1200.	Approved
YT#30	Free IRS Tax Help (2014)	C&L	English: \$0; Spanish: \$500, ASL: \$500.	Approved
YT#31	IRS Social Media Video	C&L	\$500 for Editing	Approved
YT#32	Form 1023-EZ	C&L	English - \$300, Spanish - \$700, ASL - \$1,200.	Approved
YT#33	Offer Mills YouTube Video	C&L	English - \$300, Spanish - \$700, ASL - \$1,200.	Approved
YT#34	Excise Tax Tanning - General Info YouTube Video	C&L	English - \$300, Spanish - \$700, ASL - \$1,200.	Approved
YT #35	Small Tax Exempt Annual Reporting Reminder (Spanish)	C&L	Spanish - \$550	Approved
YT #36	Individual Shared Responsibility-Need to Have Insurance-Series	C&L	English - \$300 x 3 = \$900, Spanish - \$700 x 3 = \$2100, ASL - \$1,200 x 3 = \$3600.	Approved
YT #37	Premium Tax Credit-Reporting Changes in CircumstancesSeries	C&L	English - \$300 x 3 = \$900, Spanish - \$700 x 3 = \$2100, ASL - \$1,200 x 3 = \$3600.	Approved

YT#38	TAS Coaching for Improving Advocacy	TAS	None	Denied
YT#39	Commissioner ACA Interview Series (IRS Commissioner: TOPIC)	DCOS	\$2,200 - Eng 300, Span 700, ASL 1200	Approved
YT#40	Am I required to File a Tax Return?	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#41	Interactive Tax Assistant	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#42	Taxpayer Assistance Centers	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#43	First Time Filing a Return?	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#44	IRS Tax Payment Options	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#45	Year End Tax Tips	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#46	Free IRS Tax Help	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#47	Tax Refund Scams	W&I	\$1,200 (\$300 English, \$700 Spanish \$1200 ASL)	Approved
YT#48	Taxpayer Bill of Rights YouTube video	C&L	\$2200 / English - \$300, Spanish - \$700, ASL - \$1,200.	Approved

YT#49	Taxpayer Bill of Rights: Why it's important for you to know your rights.	C&L	\$2200: English - \$300, Spanish - \$700, ASL - \$1,200.	Approved
YT#50	Gift Taxes	W&I	\$2,200: \$300 English, \$700 Spanish, \$1200 ASL	Approved

FY15 SVEB Log

Request Number	Video Title	Audience:	BU	Production Date	Cost:	Format:	SVEB recommendaton:
228	TEGE FSLG Compliance Self-Assessment Tool (webcast using Webinterpoint)	External. Informational. FSLG Government Entities, approx. 100 people	TEGE	10/22/2014	\$300	webinterpoint	Approved 10/8/14
229	Please see FY14 for this request.						
230	TEGE Employee vs. Independent Contractor (a Webinterpoint session)	EXTERNAL educational;/informational . EXTERNAL audience. Public Employers. Approx. 50	TEGE	Nov. 20, 2014	\$300	Webinterpoint	Approved 10/8/14
231	TEGE End of Year Reconciliation between quarterly Forms 941 and W-2 (two Webinterpoint sessions)	External. Informational. Indian tribal government enterprise payroll specialists: approx. 25-50	TEGE	Dec 17, 2014 & Jan. 14, 2015	\$300	Webinterpoint	Approved 10/08/14
232	Midwest IRS Tax Forum: ACA (a Webinterpoint session)	External. Informational. Federal, state and local government entities; approx. 100	TEGE	11/19/2014	\$300	webinterpoint session	Approved 10/16/14

233	LB&I Analyst FY2015 CPE via Centra (usage of YouTube Videos during the Centra sessions)	INTERNAL. Training. LB&I Analyst Positions Approx. 400 Internal CPE	LB&I	Sessions are 4 days each on October 20-24, Nov 3-6, and Nov. 17-20, 2014.	\$0	Centra session	Approved 10/16/14
234	TEGE Automatic Revocation of Exempt Status Course on StayExempt.ir.gov	External & internal; Informational. Exempt Organizations 10,000 per year For external training, with some uses internal use.	TEGE	Audio recording scheduled for Oct. 21, 2014; final presentation scheduled to go live Nov. 2014	\$0.00	TEGE C&L	Approved 10/24/14
235	TEGE An introduction to Tax-Exempt Status Webinar	EXTERNAL. Informational. Educational . Tax professionals and general public; Approx. 1,500-plus	TEGE	November 20, 2014; 1 hour event	\$1,800	webcast	Approved 10/24/14
236	TEGE Help for Charities (Originally titled: Jeopardizing activities for charities) webinar	EXTERNAL. Informational. Tax professionals and general public; Approx. 1,500-plus	TEGE	December 18, 2014; 1 hour event	\$1,800	webcast	Approved 10/24/14

237	TEGE Gaming and tax-Exempt Organizations webinar	EXTERNAL. Informational. Tax professionals and general public; Approx. 1,500-plus	TEGE	January 22, 2015; 1 hour event	\$1,800	webcast	Approved 10/24/14
238	HCO geographic Leadership Communities (GLC) video featuring Commissioner Koskigen	Internal. Informational. Current GLC membership is over 300. The video would include current audience as well as new and emerging leaders listed in the IRS Leadership Succession Review (LSR) data base. The goal is to encourage leaders to participate in local GLC as a way to network, develop as a leader, and get involved in engagement activities.	HCO	Oct/Nov 2014	\$635	video	Approved 10/24/14

239	HCO New Manager Orientation Video featuring Commissioner Koskigen	Internal. Informational. All new managers throughout all Business Units. HRConnect identifies newly-promoted managers, and those are the targeted audience. At any given time, there are approx. 8,500 managers in the Service.	HCO	Oct/Nov 2014	\$635	video	Approved 10/24/14
240	Deputy Commissioners Award Joint Ceremony Video	Internal. Informational. All IRS employees.	Office of the Deputy Commissioner for Services & Enforcement	18-Nov-14	\$300	video	Approved 10/31/14
241	IRS New Employee Orientation Video. Welcome video for new employees	Internal. Informational. All IRS employees.	HCO	10/23/14	\$8,338	video	Approved 10/31/14
242	TEGE Retirement Plan Loans to Participants audio webcast	External . Informational. Tax practitioners. Estimated audience size - 2000	TEGE	3/26/15 moved from 1/8/2015	\$1,814.75	webcast	Approved 10/31/14

243	TEGE Retirement Plan Distributions - What every participant should know - Audio webcast	External . Informational. Tax practitioners and retirement plan participants.Estimated audience size – 3,000	TEGE	12/11/14	\$1,814.75	webcast	Approved 10/31/14
244	TEGE Properly Defining Retirement Plan Compensation Audio webcast	External . Informational. Tax practitioners. Estimated audience size - 2000	TEGE	11/20/14	\$1,814.75	webcast	Approved 10/31/14
245	SBSE FY15 Servicewide L&E Virtual CPE via Centra	Internal . Training. IRS Learning and Education professionals from all business units (approximately 450 people)	SBSE	29-Oct-14	\$2,600	Centra session	NO APPROVAL NEEDED for Request per SVEB on10/29/14.
246	SBSE RPO Annual Filing Season Program Webinar	External - Informational. Tax return preparers; 10,000 estimated.	SBSE	Recording: 11/4/14; webcast: 11/12/14	\$8,000	webcast	Approved 11/4/14.
247	HCO Executive Engagement Session via Webcast	Internal – informational. IRS Executives (Approximately 300)	HCO	Nov. 18, 2014	\$500	webcast	Approved 11/05/14

248	SBSE Appeals Judicial Approach & Culture (AJAC) Webinar	EXTERNAL. Informational. I.External taxpayers and preparers who might come to Appeals Very large audience.	SBSE	Taping: 11/13/14 & webcast: Early Dec 2014, Date TBD	\$8,000	webcast	Approved 11/05/14
249	SBSE Tips vs Service Charges Webinar - What are they and how are they reported?	EXTERNAL. Informational. Audiences include: Tax Professionals, Tax Media, Employers and their Employees who receive tips and Service Industry Trade Associations. The size of the audience TBD.	SBSE	Taping: December 2014 & webcast: Early Jan 2015, Date TBD	\$8,000	webcast	Approved 11/05/14
250	IT AD Townhall Live webcast featuring Moon Shot YouTube Video	Internal. townhall. All IT AD employees nationwide.	IT AD	Nov. 6, 2014	\$4,000	webcast	Approved 11/05/14
251	Lecture Series: Interview with former IRS Commissioner Mortimer Caplin	Internal.Informational & Educational video. For IRS employees nationwide.	CC	Tentative film dates: 12/5/14, 12/12/14 or 1/7/15.	\$0	video	Approval 11/17/14.

252	SBSE Estate & Gift Tax Estate Tax Attorney and Paralegal CPE 2015 via webcast	Internal. Training. Estate Tax Attorneys & Paralegals; approximately 300 attendees nationwide.	SBSE	Aug 17 - 21, 2015	\$48,725	webcast	Approval 11/17/14.
213	Free tax preparation and the deaf community. Interviewing and tax prep in ASL (three videos)	External – VITA/TCE assistors serving taxpayers who are deaf or hard of hearing, ASL interpreters as well as deaf and hard of hearing taxpayers	W&I	Production October 2014, Not yet started	\$5,000	videos	Approved ORIGINAL 8/29/14. Approved AMENDED 11/17/14. 2nd Amended Request approved by SVEB 1/2/15.
253	TEGE – FSLG Reconciling Payroll Compliance Reports for Government Entities a Webinterpoint session	External. Informational/Educational. Federal, state and local government entities (FSLG); approximately 100 attendees.	TEGE FSLG	Live airing on December 17, 2014	\$300	webinterpoint session	Approved 11/17/14.
254	Video: A Thank You Message from Peggy Sherry, Terry Miholland and Karen Freemans to the Win7 Project Team during the January 14, 2015 Celebration event at NCFB	Internal. Informational. Win 7 Project Team (approximately 300 people)	IT AD	Filming: Mid Dec. 2014 & airing on Jan. 14, 2015	\$0	video	Approved by SVEB 11/26/14. REVISED Project approved 2/17/15.

255	Appeals a Video Session with Tax Court Judge Ronald Buch	Internal . Training CPE for all Appeals employees nationwide.	Appeals	Feb. 3, 2015	\$130	webcast	Approved by SVEB 11/26/14.
256	Tax Exempt Bonds Director Message - Updates for Fiscal Year 2015 Audio webcast	External & internal Audiences. Informational. Tax Advantaged Bond Community: Banking Industry, Bond Counsel, Exempt Organizations, Conduit Borrowers, Comptrollers/Controllers/CPAs , Financial/Rebate Analysts, and State/Local Employees 1,000+ Audience.	TEGE	15-Jan-15	\$1,814.75	webcast	Approved by SVEB 12/03/14

257	Helping Taxpayers Report ISRP and PTC on 2014 Tax Returns Web Conference using Webinterpoint	External educational/informational. Tax Preparers, SPEC/TCE Partners, LITC Partners. This event will be marketed to up to 100,000 VITA & TCE volunteers and SPEC partners and over 100,000 health care Navigators and enrollment personnel.	W&I	Mid Dec2014 and airing early to mid Jan 2015 via webinterpoint.	\$700	webcast	Approved by SVEB 12/03/14
258	Employee or Independent Contractor? Audio Webcast. Recording to be posted at the IRS Video Portal.	external & internal. Informational. Approximately 3,000 is the expected audience size.	TEGE	Live airing on March 12, 2015	\$1,814.75	webcast	Approval by SVEB on 12/09/14.
259	Employer Provided Vehicles – How and What to Report for Federal Tax Purposes.”	external & internal. Approximately 3,000 is the expected audience size.Informational/Educational	TEGE	Live airing on February 12, 2015	\$1,814.75	webcast	Approval by SVEB on 12/09/14.

213	Free tax preparation and the deaf community. Interviewing and tax prep in ASL (three videos)	External . Informational. VITA/TCE assistors serving taxpayers who are deaf or hard of hearing, ASL interpreters as well as deaf and hard of hearing taxpayers	W&I	Production October 2014, Not yet started	\$5,000	videos	Approved ORIGINAL 8/29/14. Approved AMENDED 11/17/14. 2nd Amended Request approved by SVEB 1/2/15.
260	HCO PGLD Annual UNAX Awareness Briefings Videos	Internal training. All IRS Employees (approx 80,000 to 100,000).	HCO PGLD	FEB/MAR 2015	\$0	ELMs	NOT APPROVED 1/2/15
261	TEGE FSLG - Reporting for Foreign Worker Earnings Webinterpoint session	External Audience; Informational. approximately 100; Federal, state and local government entities (FSLG); Informational/Educational	TEGE FSLG	7-Jan-15	\$300	webinterpoint session	approved by SVEB 1/2/15

176	SBSE OPR Circular 230 webinar	External. Original Request: 6,000 External Enrolled Agents and Tax Professionals for first viewing. Rebroadcast Request: approximately 4000. 2nd Rebroadcast Request: External Audience. Enrolled Agents; Tax Professionals; 9,000 estimated to watch the live broadcast; we estimate another 7,000 for the archive.	SBSE	October 29, 2014. Rebroadcast: January 14, 2015; 2nd Rebroadcast: June 17, 2015.	\$19,000	webcast	Original Request approved 7/20/14; Rebroadcast Request: approved 1/2/15; 2nd Rebroadcast Request approved 5/11/15
262	HCO IRS Commissioner Video introduction for FY15 Managers CPE	Internal . Informational. All IRS Managers. Audience Size: approximately 9500	HCO	Production scheduled for January 2015. Delivery During the 2nd Quarter of FY15, depending on when the video is actually available.	\$135	video	Approved by SVEB 1/9/15.

263	HCO IRS Commissioner Video Introduction to the IRS Engagement Tool Kit	Internal. Informational. All IRS Managers. Audience Size: approximately 9500	HCO	Production scheduled for January 2015. Delivery During the 2nd Quarter of FY15, depending on when the video is actually available.	\$135	video	Approved by SVEB 1/9/15.
264	IT UNS Town Hall webinar	Internal audience. Town hall. (all UNS employees); Audience size – 1500	IT UNS	Jan 22, 2015.	\$4,000	webcast	Approved by SVEB 1/9/15.
265	TAS Annual Report to Congress IVT	Internal. Informational/training. All TAS employees nationwide.	TAS	Jan. 27, 2015	\$3,000	webcast	Approved by SVEB 1/9/15.
266	TAS ACA training video	Internal. Informational/training. All TAS employees nationwide.	TAS	Feb 9 to 13, 2015	\$16,000	DVDs	Approved by SVEB 02/04/15.

267	Taxability of Fringe Benefits-Part 1: What Is A Fringe Benefit and When Is It Taxable?	External. Informational/educational. Federal, state and local government Entities (FSLG) approx. 150 attendees. Size of Audience updated on 4/16/15: 5000.	TEGE	1/20/2015. Updated 3/12/15: Live airing on April 16, 2015. We will air this event three additional times in FY15	\$1,815	Onstreawebcastm media	Original Request Approved 1/9/15. Amended approved 3/21/15; 2nd Amended approved 3/25/15; 3rd Amended approved 4/27/15.
268	TEGE Taxability of Fringe Benefits part 2: Commonly Provided Fringe Benefits Webinterpoint session	External. Informational/educational. Federal, state and local government Entities (FSLG) approx. 150 attendees. Size of Audience updated on 3/12/15 to: 1000. 4/16/15: new audience size: 5000	TEGE	2/17/2015. Updated 3/12/15: Live airing on May 7, 2015. We will air this event three additional times in FY15. New Air date: Live airing on April 16, 2015. We will air this event three additional times in FY15 and Additional Air date: May 19, 2015. Change Air date to June 11, 2015.	\$1,815	webcast	Original Request Approved 1/9/15. Amended approved 3/21/15; 2nd Amended approved 3/25/15; 3rd Amended approved 4/27/15.

269	TEGE Taxability of Fringe Benefits part 3: Other Compensation and payments to employees Webinterpoint session	External. Informational/educational. Federal, state and local government Entities (FSLG) approx. 150 attendees. Size of Audience updated on 3/12/15 to: 1000. 4/16/15: new audience size: 5000	TEGE	3/17/2015. Live airing on June 4, 2015. We will air this event three additional times in FY15. New Air date: July 9, 2015	\$995	webcast	Original Request Approved 1/9/15. Amended approved 3/21/15; 2nd Amended approved 3/25/15; 3rd Amended approved 4/27/15.
270	CI Virtual Town halls via IRS TV Studio webcast	Internal. Town hall. All CI employees nationwide.	CI	Jan 8, 2015 and one each month for 2015.	\$135	webcast	Approved by SVEB 1/9/15.

271	LB&I - Oil & Gas Unit II (ELMS ID 11036e) Lesson 1 opening video segment "History and Overview of the Oil & Gas Industry")	Internal training for IRS employees via ELMS. This course is designed for internal participants comprised of Revenue Agents, Petroleum Engineers, Geologists, and other Examination staff personnel who examine the most complex oil and gas issues. The expected audience size per session is 36 (total 72 in 2 sessions).	LB&I		\$0	videos	Approved 1/15/15
272	W&I SPEC Area 3 ACA Guidance for Partners (Recorded Presentation)	External. Informational. External audience. Primary use will be to train site coordinators and volunteer tax preparers.	W&I SPEC	Jan. 16, 2015	\$0	video	Approved by SVEB 1/9/15.

273	W&I SPEC's FS 2015 Volunteer and Partner Thank You Video Message	External . Informational. VITA/TCE partners & volunteers; Audience Size – potential viewing is over 90,000.	W&I SPEC	Production/Filming to be done in early-mid March 2015 by W&I C&L staff. To be available for all partners to show during their end of filing season appreciation events after April 15, 2015.	\$0	video	Approved 1/15/15
274	TEGE Unrelated Business Income and Exempt Organizations Phone Forum	External. Informational. Tax professionals and general public. Approx. 1,000. Offering IRS CE credits (1).	TEGE	Live airing on March 19, 2015	\$3,833	AT&T Conference Services	Approved by SVEB 1/23/15.
275	TEGE Employment Taxes for Exempt Organizations phone Forum	External. Informational. Tax professionals and general public. Approx. 1,000. Offering IRS CE credits (1).	TEGE	Live airing on February 19, 2015	\$3,833	AT&T Conference Services	Approved by SVEB 1/15/15
276	TEGE Filing tips for Information Returns (Form 990-series) webinar using audio webcast	External. Informational. Tax professionals and general public. Approx. 1,500. Offering IRS CE credits (1).	TEGE	Live airing on April 23, 2015	\$1,815	AT&T Conference Services	Approved by SVEB 1/15/15.

277	TAS: How You Can Take Care of Your Tax Debt – (Self-help video series): Injured Spouse Video. Video uploaded onto the TAS YT channel: http://youtu.be/qhVcm9Phi1c	External. Informational/educational product. Audience: Public. Taxpayers using the Taxpayer Advocate Website (Tax Toolkit).	TAS	1st quarter of 2015.	\$0	video	Approved by SVEB 1/15/15.
278	Taxwise Webinar	External . Informational. VITA volunteers. The audience of 30 inside the studio and will be streamed to a lecture hall of 100+ possible volunteers. Webinar will be available to all SPEC's partners via the partner's website.	W&I SPEC	01/31/15	\$0	webcast	Approved by SVEB 1/15/15.
279	TEGE FSLG Compliance Self-Assessment Tool (Webinterpoint session)	External. Informational & educational. Federal, state and local government entities (FSLG) approximately 150 attendees.	TEGE FSLG	2/4/2015	\$300	webinterpoint session	Approved by SVEB 1/15/15.

280	TEGE When and how to complete Forms W-9 and 1099-MISC Web conference using Webinterpoint	External audience - Informational/educational. Indian tribal governments/enterprises focused on Accounts Payable employees 10-50 (open invitation)	TEGE	Live, January 27, 2014	\$300	webinterpoint session	Approved by SVEB 1/23/15.
281	TEGE Forms W-4 and W-2: What You Need to Know Web conference using Webinterpoint	External audience – Informational. FSLG customers. Approx.100. Informational/educational.	TEGE	Live airing on February 11, 2015	\$300	webinterpoint session	Approved by SVEB 1/23/15.
282	TEGE Highlights of the Second Cycle E Determination Letter Application Process Webinar using Audio Webcast	External . Informational. Tax practitioners, Estimated audience size - 2000. One CR credit offered.	TEGE	Live airing on Feb. 17	\$1,815	Onstream Media	Approved by SVEB 1/23/15.
283	LB&I 2015 All employee e-Town halls (total of 8 events)	Internal iTown hall. 2000 employees for each webcast. LB&I employees.	LB&I	Live webcasts: Feb. 10, April 21, July 2 and Sept. 22, 2015. Two sessions (1.5 hour each) each date of webcast.	\$4,000	webcast	Approved by SVEB 2/04/15.

284	Lead and Case Analytics (LCA)	Internal . Training. IRS employees. Expected audience size: approximately 700 CI LCA users	CI	Production of training videos began 12/1/14. Training videos will be shown starting 2/2/15 and forward.	\$0	video	Approved by SVEB 02/04/15.
285	Collection Payment Alternatives - 2015 "Payment Alternatives When You Owe the IRS" Webinar	External. Informational. Audience 3900, live plus additional views of posted archive	SBSE	TBD	\$8,000	webcast	Approved by SVEB 02/04/15.
286	Exclusions from Social Security and Medicare Coverage	Primary target is external & internal may also participate. Informational. Approximately 3000 is the expected audience size.	TEGE	9-Apr-15	\$1,815	webcast	Approved by SVEB on 2/19/15.
287	Compliance Self-Assessment Tool for Government Entities	Internal and External. Informational. Audience size approximately 3000.	TEGE	14-May-15	\$1,815	webcast	Approved by SVEB on 2/19/15.
288	1099-MISC Information Return Reporting for Government Entities	External. Informational. Federal, state and local government entities (FSLG). External 150	TEGE	Live airing on March 4, 2015. 3 p.m. Eastern	\$300	webinterpoint session	Approved by SVEB on 2/19/15.

289	W&I IRS.gov for Paper Products: Communicating with Taxpayers video	Internal . Training. Field Assistance and Accounts Management employees. Up to 10,000 front line employees and managers	W&I	ASAP	\$1,000	videos	Approved by SVEB on 2/19/15.
290	Chief Council Tax Practice & Ethics Series	Internal.Training. Internal for Office of Chief Counsel attorneys. Audience size will vary according to program. Anticipated range is 150-1,000. Each year the ethics program typically has the largest attendance.	CC	April 8, 15, 22, 29 & may 6, 2015.	\$13,020	webcast	Approved by SVEB on 2/19/15.
291	TAS TBOR Crosswalk for TAS employees Live IVT	Internal training for all TAS employees nationwide. Approx. 2000.	TAS	5-Mar-15	\$5,195	webcast	Approved 2/27/15 by SVEB & DCOS.
292	SBSE Small Business Owners - 10 things to ask your Accountant AUDIO WEBINAR with PPslides	External. Informational. Small business owners. ~ 3,000-5,000 for the broadcast, plus many more for the archive	SBSE	Audio recording March 10th & webcast date TBD.	\$2,576.00	webcast	Approved 3/11/15.

293	SBSE Risk Management Briefing webcast	Internal. Informational. SB/SE managers and management officials: approximately 200. Internal	SBSE	Mar-15	\$4,700	webcast	Approval by SVEB & DCOS on 2/27/15.
294	2016 National Agreement Phase 2 Training	Internal Audience. Training. Total audience of approx. 9,500.	HCO	11-May-15	\$2,500	webcast	Approved by SVEB on 2/19/15.
295	TEGE Credit Counseling, Foreclosure Assistance and IRC section 501(q) Audio Webcast	External audience. Informational. Special audience (HUD external stakeholders); Approx. 450	TEGE	10-Mar-15	\$1,473.75	webcast	Approved by SVEB on 2/19/15.
296	W&I Income Tax Workshop for Foreign Students	External. Informational. International Student & Scholar Services shares the link with 22 other universities with a potential audience of 20,000.	W&I	4-Mar-15	\$0	W&I SPEC and University of Buffalo	Approved by SVEB & DCOS on 2/27/15.

297	HQ & C&L Return Preparer 2015 B-roll	External audience. Informational. TV News Departments. All local and national TV News.	C&L	ASAP	\$600	videos	Approved by SVEB & DCOS on 2/27/15.
298	TEGE Taxability of Lawsuits and Settlements Webinterpoint session	External audience – Informational. FSLG customers (approximately 100). Informational/Educational. New audience size: approximately 5,000 attendees as of 4/16/15.	TEGE FSLG	Live airing on March 26, 2015. Update: New air date of April 30, 2015; will be recorded and posted. New Air date: August 6, 2015	\$300	webinterpoint session	Approved 3/11/15. Amended approved 4/3/15. 2nd Amended Approved 4/27/15
299	TEGE TEB Qualified Construction Bonds.	External & Internal audience. Informational. Expected size of audience 500 to 1000.	TEGE	Live airing on Thursday, June 18, 2015, 2 p.m. Eastern	\$1,810	webcast	Approved 3/11/15.
300	TEGE Audio webcast - Unrelated Business Income Tax and Tax-Exempt Organizations	External. Informational. Tax professionals and general public; Approx. 1,500-plus.	TEGE	April 8, 2015.	\$1,810	webcast	Approved 3/11/15.

301	Commissioner Koskinen Video Greeting– American Payroll Association Congress	External audience – Informational. Payroll, accounts payable, finance and HR professionals. Several thousand.	C&L NPL	28-Apr-15	\$350	video	Approved by SVEB on 3/20/15
302	Commissioner Koskinen Video Keynote - Latino Tax pros National Convention	External audience. Informational. Members of the Latino Tax Professionals Association. Expected audience size: 1200	C&L NPL	28-Apr-15	\$450	video	Approved by SVEB on 3/20/15
303	LB&I Concept of Operations E-Town halls	Internal Audience. Informational. Town hall 1: LB&I Senior Managers and Executives (200); Town hall 2: LB&I Frontline Managers (800); Town hall 3 & 4: LB&I Employees (4000)	LB&I	March 23, 24 & 25, 2015	\$2,130	Centra session	Approved by SVEB on 3/20/15
304	IT Accomplishments Video Message	Internal Audience. All IT Employees (approximately 7000)	IT	Late April 2015	\$0	video	Approved 4/3/15.

305	ACA Information Returns Webinterpoint Session	External. Software Developers. Estimate 500 attendees. Educational/Informational.	ACA	Tuesday, March 31, 2015	\$300	webinterpoint session	Approved by SVEB & DCOS 3/30/15
306	AD Town hall Meeting June 11, 2015	Internal Audience. The audience is Service-wide and will engage AD employees from across the country. Approximate audience size is 1,850	IT AD	11-Jun-15	\$3,756.45	webacst	Approved by SVEB & DCOS 4/10/15
307	American Opportunity Tax Credit (AOTC) Video	External: Taxpayers, tax professionals and educational institutions	W&I	Apr-15	\$15,000	video	Approved by SVEB & DCOS 4/10/15: Amended Approved 5/13/15
308	EITC Due Diligence Videos	External 30,000+ tax professionals	W&I	Apr-15	\$15,000	videos	Approved by SVEB & DCOS 4/10/15; Amended Approved 5/13/15
309	Affordable Care Act: Employer Shared Responsibility and Information Reporting	External.External audience: IRS advisory groups, small business industry stakeholders, employers	ACA	April 23, 28 & 30, 2015.	\$300	audio webcast	Approved by SVEB & DCOS 4/22/15.

310	Backup Withholding and Form 1099 Miscellaneous Webinar using Audio Webcast	External. Primary target is external, internal may also participate. Approximately 3,000 is the expected audience size.	TEGE	Live airing on Thursday June 25, 2015 2 p.m. Eastern	\$1,814.75	audio webcast	Approved by SVEB & DCOS 4/22/15.
311	Accumulated Sick and Leave Pay for Retiring Employees – When is it Taxable? Webinar using Audio Webcast	External. Primary target is external, internal may also participate. Approximately 3,000 is the expected audience size.	TEGE	Live airing on Thursday July 30, 2015; 2 p.m. Eastern	\$1,814.75	audio webcast	Approved by SVEB & DCOS 4/22/15.
312	SBSE Tour of Business – Restaurant/Bar Video	Internal audience. IRS employees. All GS 11 Revenue agents in Territory 3, Central Area, with optional attendance by the GS 12 and 13. Internal only. Expected attendance is 50 to 75.	SBSE	Video has already been produced by SBSE employees prior to approval. Plan is to air during a LiveMeeting on April 14 & 16, 2015 via Live Meeting	\$0	video	NO APPROVAL 4/9/15

313	Chief Counsel - SBSE Commissioner Welcome Video Message for Chief Counsel CLE Program	Internal Audience. Approximately 165 Chief Counsel attorneys and Office Managers will be in attendance at this regional CLE program.	CC	Project delivery date is August 10. Filming to be scheduled according to executive and studio availability.	\$0	video	Approved by SVEB & DCOS 4/22/15.
314	Affordable Care Act Information Returns monthly outreach to software developers (total of 9 Webinterpoint sessions)	External - Software Developers; Estimated monthly audience is 600.	W&I and ACA Office	April 2015 to December 2015. One event per month at minimum.	\$300	webinterpoint session	Approved by SVEB & DCOS 4/22/15.
315	Recordkeeping and Disclosure for Exempt Organizations	External. Informational/Educational. Exempt organizations; approximately 5,000 attendees.	TEGE	Live airing at 2-3 p.m. ET, May 21, 2015.	\$1,814.75	webcast	Approved 4/27/15
316	501(c)(7) Social Clubs: What they need to qualify for and maintain tax-exempt status	External. Informational/Educational. Exempt organizations, 1,500- plus attendees.	TEGE	Live airing 2-3ET, June 23 , 2015	\$1,814.75	webcast	Approved 4/27/15

317	Affordable Care Act: Information Reporting by Employers (§6056) Recorded Webinar using Webinterpoint and AT&T phone line	External audience. Informational and Educational to enhance compliance Advisory groups, small business industry, employers, tax practitioners, employers, state and local governments, state Medicaid offices educational institution, payroll industry, health insurance providers. Audience size: recorded session will not include an audience. Estimate 50K will view the archive.	ACA	Would like to record the webinar as soon as possible and be able to post the webinar by 5/29/15
318	Affordable Care Act: Employer Shared Responsibility Provision §4980H Recorded Webinar using Webinterpoint and AT&T phone line	External audience.	ACA	Would like to record the webinar as soon as possible and be able to post the webinar by 5/29/15

\$812.50	webinterpoint session	Approved 4/27/15
\$812.50	webinterpoint session	Approved 4/27/15

319	Affordable Care Act: Employer Shared Responsibility and Information Reporting Audio Webinar with Q&A Webinar chat ACA: TE/GE Stakeholders Video Webcast on ACA ESRP and Info Reporting Audio Webinar. Webinar, using Audio Webcast. Approximately 90 minutes in length.	External audience. Informational and Educational to enhance compliance. IRS advisory groups, small business industry, employers, tax practitioners, state and local governments, state Medicaid offices, educational institution, payroll industry, health insurance providers; External audience: TE/GE Stakeholders: various audiences (employers, tax practitioners, FSLG state and local governments, Indian Tribal Govt., exempt organizations, and employee plans administrators). 5,000 – 10,000 attendees.	ACA	Dates: At least 3 per month May – September 2015 (exact dates TBD); June 24, 2015	\$300	audio webcast	Approved 4/27/15; Amended Approved 5/27/15
320	Affordable Care Act: Information Reporting by Providers of Minimum Essential Coverage (MEC) (§6055) Recorded Webinar using Webinterpoint, and AT&T phone line	External audience.	ACA	May 2015. Posted to IRSvideos.gov by June 2015.	\$812	webinar	Approved 4/27/15
321	SBSE ACA Video for Revenue Officers CPE. Amended for cost increase on 4/27/15.	Internal Training. Revenue Officers CPE. Internal Audience. IRS employees; Revenue Officers; approximately 4500.	SBSE	Jul-15	\$5,640	webcast	Approved 4/27/15; Amended Approved 5/11/15

322	EDI Employee Organization IRS Commissioner Video	Internal audience. Informational message.	EDI	Video to be completed by end of May 2015	\$1,000	video	Approved 4/27/15
323	IRS Nationwide Tax Forums Online 2015	External audience. Target audience: external; partners/stakeholders and tax practitioner community. Expected audience size: thousands	NPL	The filming has not yet started. It will take place July 28-30, 2015. The final product will be available on NTFO on October 15, 2015.	\$0	online	Approved 5/11/15
324	IRS 2015 FMSS Physical Security Mandatory Briefing: RUN, HIDE, FIGHT Video	INTERNAL. All IRS Employees (nationwide)	AWSS	The video was already completed by DHS and is available for use by all agencies free of charge.	\$0	video	Approved 5/11/15

93	Welcome to Free File Video	External Educational. American Public. FY15 Request: External - More than 100 million Individual taxpayers who are eligible to use Free File next filing season because their AGI was \$60,000 or less.	W&I	As soon as it is approved. FY15 Request: Video must be ready prior to the new Free File landing page redesign, which will be launched prior to next filing season so production is planned for this summer.	\$11,743	videos	Initial Request Approved 11/21/13; FY15 Request Approved 5/11/15
325	SBSE Tangible Property Regulations Webinar	External. Tax Professionals and small business owners. Because of the extraordinarily high-demand we are seeing for this topic, we expect that the audience size will be large, probably 15,000 for the live broadcast, and another 10,000 viewers for the archive.	SBSE	We would like to produce the webinar in the TV Studio in early to Mid-June and stream it later in June.	\$8,285	webcast	Approved 5/11/15

326	W&I Field Assistance FY2016 CPE	Internal CPE training. Approx. 1900 employees nationwide.	W&I	May 2015 to October 2015	\$8,800	videos, DVDs and webcast	Approved 5/11/15
327	SBSE Rebroadcast Request Payment to Independent Contractors Webinar. Original Webinar VR#138 see FY14 cumulative Page 94	External. Primarily for tax pros, who will be awarded CE credit, but secondarily for small business owners. 5,000 estimated to watch the re-broadcast with live Q&A; we estimate another 5,000 for the archive.	SBSE	Aug-15	\$4,600	webcast	Initial VR#138 approved April 11, 2014; Rebroadcast Request Approved 5/27/15.
328	SBSE/TEGE Retirement Plans Video (SBSE Megataping day: this is video 1 of 9 to be taped on July 21, 2015).	External stakeholders – Small business and tax professionals interested in retirement planning and the associated tax implications. Estimated audience size: 20,000	SBSE & TEGE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$590	videos	SVEB approval 6/22/15.

329	TEGE Easy low-cost ways to start your small business retirement plan Webinar using Audio Webcast	External - Tax practitioners and small business owners; Estimated audience size – 2,000; Informational/Educational; Educational with CE credit offered	TEGE	Live airing on July 14, 2015	\$1,814.75	webcast	Approved 6/4/15.
330	Correcting Retirement Plan Mistakes – Summer 2015 Updates Webinar, using Audio Webcast	External - Tax and Benefits practitioners and small business owners; Estimated audience size – 3,000; Educational with CE credit offered; Educational, informational webinar	TEGE	Live airing on August 4, 2015	\$1,814.75	webcast	SVEB approval 6/22/15.
331	SBSE Simplified Home Office Deduction Video	External – people who work from their homes who could use the Simplified Home Office Deduction and/or the tax professionals who support them. Expected size: 120,000	SBSE	July or August 2015	\$4,603.00	webcast	SVEB approval 6/22/15.

332	Notices Video (SBSE Megataping day: this is video 2 of 9 to be taped on July 21, 2015).	External stakeholders – Anyone who gets a letter or notice from the IRS and feels anxious about it. This video addresses that person’s top questions. Estimated audience size: 60,000
333	Offer in Compromise Video (SBSE Megataping day: this is video 3 of 9 to be taped on July 21, 2015).	External stakeholders – People who may be (or think they may be) eligible for an Offer in Compromise. Estimated audience size: 10,000

SBSE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$530	video	SVEB approval 6/22/15.
SBSE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$590	TV Studio	SVEB approval 6/22/15.

334	Bank Secrecy Act Video (SBSE Megataping day: this is video 4 of 9 to be taped on July 21, 2015).	External stakeholders – Financial Institutions – video explains what IRS examiners look for in terms of compliance with the Bank Secrecy Act why it's important to have an anti-money laundering program. Estimated audience size: 4,000	SBSE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$590	video	SVEB approval 6/22/15.
335	Schedule C video (SBSE Megataping day: this is video 5 of 9 to be taped on July 21, 2015).	External stakeholders – Those who need to file Schedule C as well as tax professionals. Estimated audience size: 25,000	SBSE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$590	video	SVEB approval 6/22/15.

336	Seasonal Business Video (SBSE Megataping day: This is video 6 of 9 to be taped on July 21, 2015.).	External stakeholders – Those who own seasonal businesses as well as the tax professionals who represent them. Estimated audience size: 8,000-10,000	SBSE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$590	video	SVEB approval 6/22/15.
337	Employing Family Members Video (SBSE Megataping day: This is video 7 of 9 to be taped on July 21, 2015.).	External stakeholders – Small businesses who employ or are thinking of employing family members, along with tax professionals who represent them. Estimated audience size: 20,000	SBSE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$590	video	SVEB approval 6/22/15.

338	Online Payment Agreement Video (SBSE Megataping day: This is video 8 of 9 to be taped on July 21, 2015).	External stakeholders – For those who could benefit from setting up an online payment agreement and just need to be shown how to do it. Estimated audience size: 60,000	SBSE	SBSE Megataping day: July 21, 2015. SBSE will tape a total of 9 videos. Editing: Mid-to-late July, Available to audience via IRS video portal: late July	\$590	video	SVEB approval 6/22/15.
339	Two EOPS Town Hall Meeting via Webinar using Onstream Media	Internal. All Employees Meeting (~1800), plus EOps contractors (some of whom don't have IRS accounts)	IT EOPS	Wednesday, July 22, 2015 & Thursday, December 17, 2015 (End of year Town Hall)	\$10,373	webcast	SVEB approval 6/24/15.

340	SPEC Train-the-Trainer Video: Live Presentation recorded at United Way Pensacola, FL location	External.External audience of VITA volunteers. The audience of 10 potential trainers who will in turn use the video and their own expertise to train 60 volunteers.	W&I SPEC	Fall 2015. Production should begin September or October 2015 depending upon travel budget (if approved) and be delivered beginning November 2015.	\$0	video	SVEB approval 6/24/15.
341	Tribal Council Pay Webinar, using Audio Webcast	External. Approximately 500 Indian Tribal government entities.	TEGE	Live airing on September 10, 2015	\$1,814.75	webcast	SVEB approval 7/16/15.
342	Reporting Requirements for Travel Expenses Webinar, using Audio Webcast	External. Approximately 500 Indian Tribal government entities	TEGE	Live airing on August 13, 2015	\$1,814.75	webcast	SVEB approval 7/16/15.
343	Tip Agreements Webinar, using Audio Webcast	External. Approximately 500 Indian Tribal government entities	TEGE	Live airing on September 3, 2015	\$1,814.75	webcast	SVEB approval 7/16/15.

344	Voluntary Closing Agreement Program Updates for Tax Exempt Bonds Webinar, using Audio Webcast	External & internal Audiences.Presentation is principally intended as outreach for external audience. Internal (IRS) participation is welcome but not required.	TEGE	Live airing on Thursday, September 3, 2015, 2pm eastern standard time	\$1,814.75	webcast	SVEB approval 7/16/15.
345	IRS 2020 town halls and desktop videos	Internal employees nationwide.Town hall audience will be all IRS executives and managers: approx. 8,300. Desktop video audience will be all IRS employees	C&L HQ	July or August 2015	\$17,500	videos and webcast	Approved by SVEB 6/29/15
346	Employee Plans Compliance Unit (EPCU) Updates Webinar, using Audio Webcast	External - Tax and Benefits practitioners and small business owners. Estimated audience size – 3,000	TEGE	Live airing on August 27, 2015. Recording to be posted at the IRS Video Portal.	\$1,814.75	audio webcast	SVEB approval 7/16/15.
347	SBSE Business Taxes for the Self-Employed Webinar	External. Small business owners, tax pros. 2,500 viewers of the live stream, but many more archive views	SBSE	Aug-15	\$2,457.75	webcast	SVEB approval 7/16/15.

348	HCO Pre-Retirement Seminars	Internal audience -- employees within 6 years of eligibility for voluntary retirement; However, audience is limited to 2,000 viewers per day, which is the maximum desktop streaming capability.	HCO	September 23, 2015 for CSRS Employees; September 24, 2015 for FERS Employees	\$15,000	video and webcast	SVEB approval 7/16/15.
349	TEGE Retirement Plan Guidance – Summer 2015 Updates Webcast, using Audio Webinar	External - Tax and Benefits practitioners and small business owners. Estimated audience size – 3,000	TEGE	Live airing on September 17, 2015	\$1,814.75	webcast	SVEB approval 7/16/15.
350	LB&I Getting it Right Together Video	Internal LBI employees 5,500	LB&I	13-Aug-15	\$5,185	video	Approved by SVEB 8/6/15
351	TEGE An Introduction to Tax-exempt Bonds for First Time Issuers AMENDED Request submitted 8/19/15 & Approved by SVEB 8/27/15.	Internal & external audiences.Expected audience size: 500-1,000.	TEGE	by Sept. 30, 2015	\$694	webcast	Original Approved 7/24/15. AMENDED Approved by SVEB 8/27/15
352	TEGE Information for First Time Issuers of Tax Exempt Bonds – Introduction to Private Business Use. AMENDED Request submitted 8/19/15 & Approved by SVEB on 8/27/15.	Internal & external audiences.Expected audience size: 500-1,000.	TEGE	by Sept. 30, 2015	\$694	webcast	Original Approved 7/24/15. AMENDED Approved by SVEB on 8/27/15.

353	TEGE Information for First Time Issuers of Tax Exempt Bonds – Introduction to Arbitrage. AMENDED Request submitted 8/19/15 & Approved by SVEB on 8/27/15.	Internal & external audiences.Expected audience size: 500-1,000.	TEGE	by Sept. 30, 2015	\$694	webcast	Original Approved 7/24/15. AMENDED approved by SVEB on 8/27/15
354	TEGE FSLG TIN Matching to the Rescue	External. Informational/Educational. Federal, state and local government entities (FSLG); approximately 3,500 attendees.	TEGE	by Sept. 30, 2015	\$237.50	webcast	Approved 7/24/15
355	TAS ACA Training Videos for Low Income Taxpayer Clinics (LITC)	External. External. 175 Low Income Taxpayer Clinics assisting taxpayers.	TAS	Jul-15	\$6,900.00	videos	Approved 7/24/15
356	TAS Developing Persuasive Writing Skills for Conducting Internal Management Document Reviews-TBOR in IRMs	Internal. TAS Local Taxpayer Advocates, TAS attorneys, and senior analysts involved with review of IRMs.	TAS	Septemer 2015	\$4,990.00	videos and webcast	Approved 7/24/15
357	TAS Affordable Care Act – Update	Internal. All TAS employees nationwide.	TAS	9/29 & 30, 2015	\$8,000	webcasts	Approved 7/24/15
358	StayExempt.irs.gov Training Courses: <i>Form 990 Overview</i>	External. Exempt Organizations; 10,000 per year; For external training with some internal use.	TEGE	Summer 2015	\$0	video	SVEB Approved 8/3/15.

359	SBSE Tax Preparers: Safeguarding taxpayer data and preventing identity theft Webinar	Audience: External: tax practitioners Expected size: 6,000 for the live webinar, more for the archive	SBSE	Sep-15	\$2,394	webcast	SVEB Approved 8/3/15.
360	HCO Executive Engagement Session via Webcast	Internal – informational. IRS Executives (Approximately 300)	HCO	Aug. 13, 2015	\$760	webcast	SVEB Approved 8/3/15.
361	W&I Roadmap for the Future Video	Internal. All W&I employees nationwide	W&I	FY2015	\$2,000	video	Approved by SVEB 8/6/15
362	CI International Operations (IO) Awareness Initiative Videos	INTERNAL. CI employees. Approx. 4000	CI	FY2015	\$0	videos	see FY16 for Status

363	PGLD Publication 1075 Disclosure Awareness Training Videos for Federal, State and Local Agency Partners. See FY16 for STATUS	External audience of approximately 300 stakeholders, including Child Support and Human Services agencies, Departments of Revenue and State Workforce Agencies, Departments of Transportation, State Attorneys General, Affordable Care Act (ACA) exchanges, state and local governmental agencies. The total viewership/audience for the videos could be as many as 30,000 employees at these agencies.	PGLD	Fall 2015.	\$30,000	videos	see FY16 for Status
364	TEGE Presentation for Congressional Staffers	External. Made available to Congressional staffers and viewed at their leisure. Will not be available for public viewing.	TEGE	9/1/2015	\$0	videos	SVEB Approved 8/27/15
365	Information Technology User & Network Services (UNS) - "Positioning Ourselves for Success" Town hall meeting via webcast	Internal. IRS employees. Expected Audience Size: 1,500	IT UNS	9/30/2015	\$3,574	webcast	Approved 9/15/15

366	IT AD Town hall - November 2015	Internal Audience. The audience is Service-wide and will engage AD employees from across the country. Approximate audience size is 1, 850 employees.	IT AD	11/5/2015	\$4,000	webcast	Approved 9/15/15
367	2015 IRS Commissioner's Award Ceremony	Internal. IRS employees.Expect 200 in-person attendees and several hundred people viewing streamlined event	HCO & C&L	Oct. 8, 2015	\$735	video	Approved 10/01/15
368	Becky Barber's Farewell using a Centra session	Internal audience within HCO – expected size 400.	HCO	Oct. 6, 2015	\$0	Centra session	Approved 10/01/15

FY15 SVEB Log

Request Number:	Video Title:	BU:	Production Date:	Estimated Cost:	SVEB Recommendation:
YT#51	How to Choose a Tax preparer	Ret Prep Office HQ	11/1/2014	English: \$300, Spanish: \$700, ASL: \$1200.	Approved 10/24/14
YT#52	How to Use the IRS "Directory of Federal Tax Return Preparers with Credentials and Select Qualifications"	Ret Prep Office HQ	11/1/2014	English: \$300, Spanish: \$700, ASL: \$1200.	Approved 10/24/14
YT#53	EITC Video - Update existing videos.	W&I	11/1/2014	English: \$300, Spanish: \$700, ASL: \$1200.	Approved 10/24/14
YT#54	How to Renew a PTIN video	Ret Prep Office HQ	10/27/2014	\$0 cost.	Approved 10/24/14
YT#55	Create an Account and Apply for a PTIN video	Ret Prep Office HQ	10/27/2014	\$0 cost.	Approved 10/24/14

YT#56	Data Breach YouTube Video - <i>Has an organization you are associated with experienced a data breach? External data breaches: when/if you need to contact the IRS. The YT video may possibly be split into 2 videos: 1-from the perspective of the taxpayer on how they should handle the situations; and 2-message to businesses to protect their data and let us know if they experienced a breach that hit payroll data.</i>	C&L	Video needs to go public by 01/05/2015 to coincide with fact sheet release and spotlight on IRS.gov	\$2,200	Approved 11/05/14
YT#57	Tax help in Spanish Video	W&I	12/1/2014	English: \$300, Spanish: \$700, ASL: \$1200.	Approval by SVEB on 11/26/14.
YT#58	IRS2Go5.0 video	C&L	12/1/2014	English: \$300, Spanish: \$700, ASL: \$1200.	Approval by SVEB on 12/03/14.
YT#59	FATCA YouTube Video Series Updates (total of 11 videos)	LB&I	12/1/14	\$0. LB&I will edit the 11 YT videos using Camtasia editing software.	Approval by SVEB on 12/09/14.

YT#60	YouTube Video - Accessible Tax Products	W&I	ASAP	\$2200. English, ASL & Spanish	Approval by SVEB on 2/4/15.
YT#61	YouTube Video - VITA Free Tax Help	W&I	ASAP	\$2200. English, ASL & Spanish	Approval by SVEB on 2/19/15.
YT#62	LB&I 2015 International Individual Taxpayer Assistance program YouTube Series (total of 6 videos)	LB&I	As soon as Approval is received by SVEB	\$0. Videos will be produced by LB&I C&L staff using Camtasia Software.	Approval by SVEB on 3/20/15.
YT#63	IRS 2015 Tax Forums Videos	NPL	April 2015. to be posted by May 2015	\$2200. English, ASL & Spanish	Approval by SVEB on 4/10/15.
YT#64	Understanding the Audit Information provided on the Form 4549	SBSE	May-15	\$2200. English, ASL & Spanish	Approval by SVEB on 5/11/15.
YT#65	Audits by Mail: What should you do?	SBSE	May-15	\$2200. English, ASL & Spanish	Approval by SVEB on 5/11/15.
YT#66	Understanding Your EITC Correspondence Examination	SBSE	May-15	\$2200. English, ASL & Spanish	Approval by SVEB on 5/11/15.
YT#67	IRS Auctions YouTube Videos	SBSE	May-15	\$0.00	Approval by SVEB on 5/11/15.

YT#68	FATCA YouTube Videos: 11 Updates to existing videos & 6 to 8 new videos	LB&I	Summer 2015	\$0. editing to be performed by LB&I C&L .	Approval by SVEB on 6/22/15.
YT#69	YouTube -2016 IRS Tax Calendar Online	SBSE	Oct/Nov 2015	\$2200. English, ASL & Spanish	Approval by SVEB on 8/3/15.
YT#70	ACA Employer Provisions: Are you an ALE?	ACA & C&L	ASAP	\$2200. English, ASL & Spanish	Approval by SVEB on 8/3/15.
YT#71	ACA Employer Shared Responsibility Provision Sec. 4980H	ACA & C&L	ASAP	\$2200. English, ASL & Spanish	Approval by SVEB on 8/3/15.
YT#72	ACA Employer Information Reporting Sec. 6056	ACA & C&L	ASAP	\$2200. English, ASL & Spanish	Approval by SVEB on 8/3/15.
YT#73	ACA Employer Provision Overview	ACA & C&L	ASAP	\$2200. English, ASL & Spanish	Approval by SVEB on 8/3/15.
YT#74	ACA Provision Information Reporting Sec. 6055	ACA & C&L	ASAP	\$2200. English, ASL & Spanish	Approval by SVEB on 8/3/15.

YT#75	Annual Filing Season Program (AFSP)	RPO	Ideally need completion by October 15, 2015.	\$300 for English Video	Approval by SVEB on 8/13/15.
YT#76	YouTube video – Extension of Time to File	W&I	Fall 2015	\$2,200 (English, Spanish and ASL)	Approval by SVEB on 8/27/15.
YT#77	YouTube video – Filing Status	W&I	Fall 2015	\$2,200 (English, Spanish and ASL)	Approval by SVEB on 8/27/15.
YT#78	YouTube video – ITIN	W&I	Fall 2015	\$2,200 (English, Spanish and ASL)	Approval by SVEB on 8/27/15.
YT#79	YouTube video – Get Help in Spanish	W&I	Fall 2015	\$2,200 (English, Spanish and ASL)	Approval by SVEB on 8/27/15.
YT#80	YouTube video – Free Help Preparing Your Return	W&I	Fall 2015	\$1300 (English, Spanish and ASL)	Approval by SVEB on 9/15/15.
YT#81	YouTube video – VITA Recruitment	W&I	Fall 2015	\$1300 (English, Spanish and ASL)	Approval by SVEB on 9/15/15.
YT#82	YouTube video – Do-It-Yourself Free Tax Preparation	W&I	Fall 2015	\$1300 (English, Spanish and ASL)	Approval by SVEB on 9/15/15.
YT#83	YouTube video – Claiming the Health Coverage Tax Credit on your 2015 Tax Return	W&I	Fall 2015	\$1300 (English, Spanish and ASL)	Approval by SVEB on 9/15/15.
YT#84	YouTube video – YouTube video – Help for Taxpayers	W&I	Fall 2015	\$1300 (English, Spanish and ASL)	Approval by SVEB on 9/15/15.

FY16 SVEB log

Request Number	Video Title	Audience:	BU	Production Date	Cost:	Format:	SVEB Recommendation:
362	CI International Operations (IO) Awareness Initiative Videos	INTERNAL. CI employees. Approx. 4000	CI	FY2015	\$0	webcast	Project Canceled

363	PGLD Publication 1075 Disclosure Awareness Training Videos for Federal, State and Local Agency Partners. AMENDED REQUEST submitted 3/9/16 for \$467.50 additional cost. 2nd AMENDED REQUEST submitted 7/18/17 for \$4460 DVD copies (total of 1100)	External audience of approximately 300 stakeholders, including Child Support and Human Services agencies, Departments of Revenue and State Workforce Agencies, Departments of Transportation, State Attorneys General, Affordable Care Act (ACA) exchanges, state and local governmental agencies. The total viewership/audience for the videos could be as many as 30,000 employees at these agencies.	PGLD	Nov. 2015	\$16,802	videos	VR Approved 10/28/15 AMENDED VR approved 3/16/16. 2nd AMENDED VR approved 7/27/16
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369	Advisory Committee on Tax Exempt and Government Entities (ACT) – FY16 Quarterly Meetings	External. The Advisory Committee on Tax Exempt and Government Entities (ACT) is governed by the Federal Advisory Committee Act, Public Law 92-463. The ACT is an organized public forum for discussion of relevant employee plans; exempt organizations; tax-exempt bonds; and federal, state, local and Indian tribal government issues.	TEGE	Live meeting on October 28, 2015	\$300	webcast	Approved 10/13/15
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370	W&I VITA Training: Taxwise software	External. External audience of VITA volunteers. The audience of 30 inside the studio and will be streamed to a lecture hall and other locations of 100+ possible volunteers. Webinar will be available to all SPEC's partners nationwide via the partner's website through YouTube.	W&I	Jan. 29, 2016	\$0	Cal Poly Pomona University SPEC partner	Approved 10/13/15
371	SBSE Common Employment Tax Issues (audio webinar)	External – Tax practitioners (we will award CE credits) and small business owners. Expected audience size: 5,500	SBSE	recording: Oct 15; webcast Nov. 4, 2015	\$4,166.75	webcast	Approved 10/13/15

372	Appeals All Employee Nov. 10th Town hall	Internal audience. Informational. All Appeals employees; expected size 1500.	Appeals	Nov. 10, 2015	\$3,475	webcast	Approved 10/19/15
373	SPEC Grant Program Office VITA Recipient Orientation	External. External IRS VITA Grant recipients. Approx. 300 attendees.	SPEC	October 14, 2015.	\$1,200	webcast	Approved 10/19/15

374	Executive Development Media Training	Internal. Training. IRS executives, CDP and XR candidates, and potentially other employees in need of developing media training skills	HQC&L	FY2016	AD HOC	\$0	webcast	Approved 10/28/15
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375	Appeals AdHoc Business Object Environment (BOE) Job Aides	For internal audiences (Office of Appeals BOE users). Informational & training.	Appeals	Nov. 2015	\$62,400	videos and webcast	Approved 11/19/15
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376	TEGE Employee Plans – Examinations Update – Fall 2015 webinar using Audio webcast	External - Tax, Benefit, Pay Roll and HR Practitioners; Estimated audience size – 3,000; informationa, educational webinar	TEGE	Live airing on December 8, 2015	\$1,886	webcast	Approved 10/28/15
377	SBSE S Corporation – Shareholders Stock Basis webinar	External. Tax Professionals and small business owners. We expect that the audience size to be approximately 5,000 for the live broadcast, and another 10,000 viewers for the archive.	SBSE	Nov. 18, 2015	\$3,811.00	webcast	Approved 10/30/15

378	Deputy Commissioners Award Joint Ceremony	Internal audience – IRS employees	DCOS	Dec. 2, 2015	\$435	webcast	Approved 10/30/15
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379	Vision Video - One Word ; Vision Photographs. On 11/16/15 IT AD resubmitted Request for a REVISED VISION VIDEO to be produced.	Internal audience – IRS employees	ITAD	3-Dec-15	\$0	video	REQUEST DENIED 12/01/15
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380	Appeals ICLE (the Institute of Continuing Legal Education) Tax Law series presentation	External. ICLE tax law series videos typically receive between 100 and 300 views within 6 months of posting. The viewers are Michigan attorneys, most of whom are Michigan tax lawyers.	Appeals	Jan-16	\$0	webcasr	Approved 11/13/15
381	W&I VITA Training CSUN	External. ICLE tax law series videos typically receive between 100 and 300 views within 6 months of posting. The viewers are Michigan attorneys, most of whom are Michigan tax lawyers.	W&I SPEC	Nov 13 & 20	\$0	webcast	Approved 11/13/15
382	TAS International Taxpayer Rights Conference video	External. 160 conference participants. Informational – External Conference hosted by National Taxpayer Advocate.	TAS	Nov. 17, 2015	\$0	webcast	Approved 11/13/15

383	State of TAS FY16 live webcast	Internal. TAS employees	TAS	Dec. 1, 2015	\$1,000	webcast	Approved 11/19/15
384	IT UNS Town Hall November 30, 2015	Internal. IT UNS employees nationwide. Informational.	IT UNS	Nov. 30, 2015	\$3,574	webcast	Approved 11/19/15
385	StayExempt.irs.gov Training Course: Form 990 Overview Course	External. Exempt Organizations; 10,000 per year; For external training, with some uses internal use.	TEGE	12/1/15	\$0	webcast	Approved 11/19/15

386	CI Executive Development Media Training	Internal. Training. IRS executives and potentially other employees in need of developing media training skills	CI C&L	9-Dec-15	\$0	video	Approved by SVEB on 12/4/15
387	IT CSS Town Hall via web cast	Internal IT CSS employees	IT CSS	Dec. 9 or 10, 2015	\$3,574	webcast	Approved by SVEB on 12/4/15
388	DIG Conference - CANCELLED	Internal & External. Internal viewers (IRS employees) for webstream. External & internal audience attending the event. Government employees from different agencies.	W&I Multimedia & Pubs	Dec. 9, 2015	\$0	webcast	12/07/15 CANCELLED

389	TEGE FSLG Form 1099 MISC	External. External employers and practitioners.	TEGE FSLG	Dec-15	\$194	webcast	SVEB Approval 12/14/15
390	TEGE FSLG Form W-9	External. External employers and practitioners.	TEGE FSLG	Dec-15	\$194	webcast	SVEB Approval 12/14/15

391	SBSE Field Collection Video	Internal. Internal Only– for all Revenue Officers. Informational & Educational.	SBSE	Filming: Jan 2016 & Delivery Feb 2016	\$0	video	Project Canceled per POC
392	SBSE Tangible Property Regs. Webinar REBROADCAST Request.	External. Educational webinar. Tax professionals. Expect 5,000 attendees or more. The broadcast in June had 8,461 viewers.	SBSE	Jan. 20, 2016	\$2,540	webcast	SVEB Approval 12/14/15

393	REBROADCAST request of October 29, 2014 SBSE Circular 230 webinar. Original Request (VR#176) is located on FY14 cumulative page 146	Target Audience: External Audience. Enrolled Agents; Tax Professionals; 9,000 estimated to watch the live broadcast; we estimate another 7,000 for the archive. Enrolled agents or registered Tax Return Preparers will earn up to 2 hours of CE credit for viewing the broadcast.	SBSE	13-Jan-15	\$7,796	webcast	SVEB Approval 12/14/15
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394	AWSS Active Shooter training via Webcast	Internal. IRS employees located at NCFB. Approximately 4000.	AWSS	Friday, 12/18/15 at 11 am ET	\$3,574	webcast	Approved 12/18/15
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395	IT WebEx Training Videos (total of 5): <i>Cisco WebEx Meeting Server for External Collaboration PROJECT CANCELED</i>	Internal.	IT	Videos completed in Nov. 2015	\$0	videos	Project Canceled
396	PBS Frontline Episode: Poor Kids –Intake Advocate Training	Internal Audience – Employees of TAS Intake & Technical Support	TAS	FY 2016	\$50	webcast	SVEB Approved 4/1/16
397	Highlights of the 2015 Cumulative List of Changes for Retirement Plans via webcast	External.Retirement Plan Providers	TEGE	Live airing on 2-18-2016	\$1,886	webcast	Approved by SVEB 12/28/15

398	HCO LTO Lessons for Geese video	Internal. 27 LTO staff members	HCO	19-Jan-16	\$0	webcast	Approved by SVEB 12/28/15
399	From the Director of Tax Exempt Bonds: What's new for-2016? Webinar, using Audio Webcast	Internal & external.	TEGE	Live airing on Thursday, February 11, 2016 2pm EST	\$757	webcast	Approved by SVEB 12/30/15
400	TAS Annual Report to Congress webcast	Internal. TAS employees	TAS	25-Jan-16	\$4,415	webcast	Approved by SVEB 1/8/16

401	Tribal Casino Compliance: Form W-2G/1099 and Prop Reg 1.6041-10 webinar using audio webcast	Internal & external.	TEGE	Live airing on Thursday, February 9, 2016	\$757	webcast	Approved by SVEB 12/30/15
402	Affordable Care Act: Information Reporting by State and Local Governments (§6056) Audiocast	External audience: Advisory groups, employers, tax practitioners, employers, state and local governments, state Medicaid offices educational institution, payroll industry, health insurance providers. Audience size: Estimate 50K will view the archive.	TEGE	Live airing on Thursday, Jan. 21, 2016 . Date chnaged to Feb 4, 2016.	\$1,886	webcast	Approved by SVEB 1/8/16

403	Health Care Law: Shared Responsibility Provision, Premium Tax Credit and Forms 1095 A/B/C	External audience targeted for tax professionals and tax partners. May also be useful for health care navigators and CMS health care assistors.	W&I	Plan to record in Jan (upon approval) to post to IRS.gov by late Jan/early February.	\$705	webcast	Approved by SVEB 1/21/16
404	Overseas filing for U.S. Taxpayers webinar	External. Informatuional/educational.External overseas taxpayers, 2,000 participants.	LB&I	Live March 23, 2016. two additional re-broadcasts. Dates TBD	\$3,478	webcast	Approved by SVEB 1/21/16 & 2/16/16
405	Streamline Filing for Overseas Taxpayers webinar	External. Informatuional/educational.External overseas taxpayers, 2,000 participants.	LB&I	Live March 9, 2016. two additional re-broadcasts. Dates TBD	\$3,478	webcast	Approved by SVEB 1/21/16 & 2/16/16

406	Backup withholding: When and why? Audio webcast	External, Government Entities	TEGE	Live airing on 8-4-2016 DATE CHANGE to Nov 10, 2016	\$1,886	webcast	Approved by SVEB 1/21/16
407	TAS Congressional Affairs Conference videotaping	Internal. TAS and IRS employes.	TAS	February 2, 2016	\$0	webcast	Approved by SVEB 1/21/16

408	Starting and Operating Charities for Disaster Relief Audio webcast	External.Tax practitioners, EO community; Expected audience size: 1,000-plus.	TEGE	Feb. 25, 2016	\$1,886	webcast	Approved by SVEB 1/26/16
409	LB&I Dodd-Frank Act - Advanced Issues SABA session	Internal.Audience is LB&I revenue agents, specifically targeting those working financial services issues. Expected audience size: 750	LB&I	Feb. 18, 2016	\$500	SABA meeting	Approved by SVEB 2/3/16
410	IT CSS Town Hall via web cast	Internal Audience. CSS employees. Approximately 300.	IT CSS	3/16/16	\$0	webcast	NO SVEB APPROVAL NEEDED

411	SBSE - Estate Tax Attorney and Paralegal CPE IVT 2016	Internal. Training. Estate Tax Attorneys (ETA), Paralegals and other stakeholders.	SBSE	August 15-19, 2016	\$11,685	webcast	Approved 4/8/16
412	Chief Counsel Tax Practice & Ethics Series	Internal. Training. Internal for Office of Chief Counsel attorneys. Audience size will vary according to program. Anticipated range is 150-1,000. Each year the ethics program typically has the largest attendance.	CC	March to April 2016	\$17,635	webcast	SVEB approved 2/16/16
413	TEGE Voluntary Classification Settlement program for Federal Agencies audio webcast	External. Government Entities. Informational. Educational.	TEGE	4/21/16	\$1,886	webcast	Approved by SVEB 2/3/16

414	EDI Language Access for Taxpayers with Limited English Proficiency	Internal. IRS taxpayer-facing employees: Could be anywhere from 100 to 50,000, depending on whether specific business units require/promote viewing.	EDI	Feb-16	\$0	video	Approved by SVEB 2/16/16
415	2026 LTPA Commissioner Video	External. Members of the Latino Tax Professionals Association .	NPL	Delivery Aug. 1, 2016.	\$200	video	SVEB approved 2/16/16

416	ACA - Filing a Corrected Affordable Care Act (ACA) Information Return (1095-B, 1095-C and 1094-C) video	External. Advisory groups, employers (small and large), health insurance providers, federal government agencies, State Medicaid/CHIP agencies, state and local governments, payroll industry, educational institutions, practitioners, transmitters and software industry.	ACA	April 1, 2016	\$500	webcast	SVEB approved 2/22/16
417	W&I SPEC Income Tax Workshop for Foreign Students	External. External, International Student & Scholar Services shares the link with 22 other universities with a potential audience of 20,000.	W&I SPEC	4-Mar-16	\$0	online	SVEB approved 2/22/16

418	IT Archer eGRC training videos total of seven,	Internal. IRS employees.	IT	Videos are completed.	\$35,000	videos	SVEB approved 3/7/16
419	TEGE Conduit Issuers Responsibilities for Tax Exempt Bonds Webcast, using Audio Webcast AMENDED Return to include 3 recordings: Part 1: Conduit Issuers for Tax-exempt Financings – Overview Part 2: Conduit Issuer Responsibilities Part 3: Conduit Issuer Policy and Procedural Considerations	External & Internal.	TEGE	We plan to deliver this project on or before April 30, 2016. Amended Request to air by Sept. 30, 2016	\$884	webcast	Approved by SVEB 2/22/16 Amended Request SVEB approved 8/23/16

420	TEGE The Tax Exempt Bond Examination Process webcast using audio webcast	External & Internal.	TEGE	We plan to deliver this project by April 30, 2016	\$431	webcast	Approved by SVEB 2/22/16
421	SBSE ACA webinar: IRC 4980H - Employer Shared Responsibility Provision	Internal and External. Tax practitioners, companies and IRS employees	SBSE	Live streaming; archive to video portal. Post late March 2016.	\$2,232	webcast	Approved by SVEB 2/26/16
422	SBSE ACA webinar: IRC 6056 - Information Reporting by Applicable Large Employers	Internal and External. Tax practitioners, companies and IRS employees	SBSE	Live streaming; archive to video portal. Post late March 2016.	\$2,232	webcast	Approved by SVEB 2/26/16

423	National Taxpayer Advocate Public Forums.	Internal. participants will be a mix of federal employees, national/local media, and the general public.	TAS	2/23/2016	\$0	video	Approved by SVEB 2/26/16
424	Preventing LGBT-Related Discrimination in the Federal Sector: The Basics & Best Practices SABA session AMENDED REQUEST received 3/18/16 for additional funds.	Internal. All Treasury Department employees	EDI	The event will be held live and video-streamed directly to Saba on April 27, 2016.	\$1,820	webcast	SVEB Approval 3/7/16 Amended Request Approved 3/29/16

425	Affordable Care Act: Information Reporting by Providers of Minimum Essential Coverage (MEC) (\$6055) Webinar using Onstream Audio Webcast. AMENDED Request received 3/16/16 for platform change and cost increase to \$1886 total.	External. Advisory groups, small business industry, employers, tax practitioners, state and local governments, state Medicaid offices educational institution, payroll industry, health insurance providers	TEGE	3/15/16	\$1,886	webcast	SVEB approval 3/7/16. AMENDED REQUEST approved 3/29/16
426	Tax Design Challenge Kickoff live Webcast	External.	NPL & HQ C&L	18-Apr-16	\$0	webcast	Project Canceled by POC

427	EOPS Town Hall Meeting via Webinar using Onstream Media scheduled for June 22 ,2016	Internal. All Employees Meetings (~1800), plus EOps contractors (some of whom don't have IRS accounts)	IT EOPS	22-Jun-16	\$5,186	webcast	SVEB approval 3/8/16
428	IT AD Nationwide Town Hall – May 12, 2016 webcast AMENDED Request to include a YouTube Video	Internal. IT AD employees nationwide.	IT AD	12-May-16	\$5,500	webcast	SVEB Approval 3/29/16 AMENDED rapproved 4/21/16

429	MEGATAPING DAY VIDEO:Tip Reporting for Cash-based Businesses Webinar AMENDED request for additional \$120 to the project.	External.for small business owners with cash-based businesses for whom tips are collected	SBSE	30-Mar-16	\$4,210	webcast	SVEB approval 3/8/16 Amended request 4/1/16
430	MEGATAPING DAY VIDEO: 94x eFile informational video AMENDED request for additional \$120 to the project.	External – for tax professionals and small business owners	SBSE	30-Mar-16	\$883	video	SVEB approval 3/8/16 Amended request 4/1/16
431	MEGATAPING DAY VIDEO: Surviving a Disaster – Tax information you need -- Webinar. AMENDED request for additional \$120 to the project.	External – for small business owners. Expected audience size: 2000-4000	SBSE	30-Mar-16	\$4,231	webcast	SVEB approval 3/8/16 Amended request 4/1/16

432	MEGATAPING DAY VIDEO: For Entrepreneurs: Starting off on the Right Foot Webinar. AMENDED request for additional \$120 to the project.	External – for small business owners who are just starting out or thinking of starting a small business. Expected size: 2000-4000	SBSE	30-Mar-16	\$4,231	webcast	SVEB approval 3/8/16 Amended request 4/1/16
433	MEGATAPING DAY VIDEO: Worker Classification Webinar (in Spanish). AMENDED request for additional \$120 to the project.	External – for small business owners. Expected size: 2000-4000	SBSE	30-Mar-16	\$4,231	webcast	SVEB approval 3/8/16 Amended request 4/1/16
434	MEGATAPING DAY VIDEO: How to Identify and Refer Tax Schemes Video. AMENDED request for additional \$120 to the project.	Internal – for Exam staff in SB/SE	SBSE	30-Mar-16	\$883	webcast	SVEB approval 3/8/16 Amended request 4/1/16

435	TEGE Understanding the Universal Availability Rules in a 403(b) Retirement Plan Webcast, using Audio Webcast	External. Tax, Benefit, Pay Roll and HR Practitioners. Estimated audience size – 3,000	TEGE	Live airing on 5-19-2016	\$1,886	webcast	SVEB approval 3/16/16
436	IRS Procurement Opportunity Day Video	Internal. IRS employees	AWSS & the Office of Procurement	Mar-16	\$0	video	NO SVEB APPROVAL NEEDED

437	IT EOps XR Pre-mock interviews training	Internal. IRS XR candidates	IT EOPS	April 5 and 12	\$0	video	DENIED 3/21/16
438	LB&I Form 1042-S Filing (External Outreach Video)	External. External taxpayers (withholding agents) and representatives who file Forms 1042-S	LB&I	ASAP	\$0	webcast	SVEB Approval 3/29/16

439	IT UNS Town Hall May 17, 2016 AMENDED REQUEST: On 4/1/16 POC Requested permission (after SVEB approval) to show a YT video during the Broadcast. However, POC did not get approval (email dated 5/3/16) from the YT Video owner and therefore will not show the YT video. 2nd AMENDED REQUEST for cost increase of \$110	Internal. All UNS employees	IT UNS	17-May-16	\$3,684	webcast	SVEB Approval 3/29/16 AMENDED REQUEST Approved 5/19/16
440	W&I PATH Law Changes Videos	External. Primarily Preparers – 20,000+	W&I	Apr-16	\$21,057	videos	SVEB Approval 4/8/16
441	TEGE Worker Classification: Employee or Independent Contractor? Audio webcast	External – Government Entities, Tax, Benefit, Pay Roll and HR Practitioners. Estimated audience size – 3,000	TEGE	Live airing on 5-12-2016	\$1,886	webcast	SVEB Approval 3/29/16

442	SB/SE Counsel Evidentiary Objection Challenge	Internal: Up to 600 Chief Counsel attorneys.	SBSE	May or June 2016	\$0	webcast	Approved by SVEB on 5/19/16
443	IT UNS Executive meeting april 6 - 7, 2016	Internal: IT executives	IT UNS	April 6 - 7, 2016	\$0	webcast	NO SVEB Approval needed 4/1/16
444	TEGE Reporting Compensation on Form 990 or Form 990-EZ – Webinar (2016)Webcast using Audio Webcast	External.	TEGE	12-May-16	\$1,886	webcast	SVEB Approval 4/14/16

445	TEGE Accumulated Sick and Vacation Pay Deferred to 403(b) or 457(b) Plans Audio webcast	External, Government Entities	TEGE	Live airing on 6-2-2016	\$1,886	webcast	SVEB Approval 4/14/16
446	Title 31: Bank Secrecy Act – Essentials for Casinos Audio webinar	External. Indian Tribal Governments and casino operators and executives.	TEGE	Live airing on June 16, 2016 @ 2:00	\$757	webcast	SVEB Approval 4/14/16

447	HCO Executive Engagement Session via Webcast	Internal.informational. IRS Executives (Approximately 300)	HCO	29-Apr-16	\$500	webcast	SVEB Approval 4/14/16
448	TEGE FSLG Government Information Letter	External, Government entities	TEGE FSLG	May-16	\$194	webcast	SVEB approved 4/21/16

449	TEGE Affordable Care Act: Information for Government Entities and Education by State and Local Governments Webinar, using Audio-Webcast Updated title: Determining Full-Time Employee Status Under the Affordable Care Act	External & Internal.	TEGE	Air date: Sept. 16, 2016	\$1,886	webcast	SVEB approved 4/21/16
450	TAS ACA Estimator Tool Videos (total fo 2 videos)	External	TAS	Aptil 26, 2016	\$0	videos	SVEB approved 4/21/16

451	AWSS Occupants Emergency Plan and Active Threat Training on April 28, 2016 PROJECT CANCELED per POC on 4/22/16	Internal. IRS employees	AWSS	28-Apr-16	\$670	webcast	PROJECT CANCELED per POC on 4/22/16
452	Employee Organization IRS Commissioner video	Internal. IRS employees	EDI	May-16	\$230	video	SVEB Approval 5/6/16

453	IT ACIO wide town halls: using a PP presentation and a YouTube Video	Internal and External. Internal and External Audience. IT Employees from various ACIO organizations.	IT ACIO	FY 2016	\$0	webcast	DENIED: NO SVEB Blanket Approval
454	Foreign Earned Income for U.S. Overseas Taxpayers	Target audience: External - U.S. overseas taxpayers. Expected audience size: 2,000	SBSE	15-Jun-16	\$2,831	webcast	Approved by SVEB 5/12/16
455	Tax Design Challenge webcast and YouTube Video	Internal & external.	OLS	10-Jun-16	\$3,500	webcast	Approved by SVEB 5/24/16

456	IRS Nationwide Tax Forums Online (NTFO)2016	Target audience: external; partners/stakeholders and tax practitioner community. Expected audience size: thousands	C&L	July 26-28, 2016	\$0	online	Approved by SVEB on 5/19/16
457	EDI-related new IRS employee orientation video	Internal, all new IRS employees. Aprox. 3,000	EDI	June to Aug 2016	\$3,400	video	Approved by SVEB on 5/19/16
455	Tax Design Challenge Awards Ceremony - Live webcast and recoding posted to the IRS YouTube channel	External. The project is for an external audience including: Individual taxpayers, tax professionals and tax software developers, Designers and Civic tech community.	OLS & NPL	Friday 6/10/16	\$3,500	webcast	Approved by SVEB on 5/24/16
458	TEGE - Nondiscrimination Rules for Closed Pension Plans	External - Tax, Benefit, Pay Roll and HR Practitioners, estimated audience size – 3,000.	TEGE	Live airing on June 30, 2016 Date changed to July 21, 2016	\$1,886	webcast	SVEB Approved 6/8/16

459	SBSE OPR Circular 230 webcast. Original Request VR#176 FY14 p146; 1st Request FY15 p.99. 2nd Request FY15 p99. 3rd Request FY16 P280.	External Audience. Enrolled Agents; Tax professionals will receive 1.5 hours of CE credit. Tax Professionals; 9,000 estimated to watch the live broadcast and another 7,000 for the archive	SBSE	6-Jul-16	\$5,842.48	webcast	SVEB Approved 6/8/16
460	IRS-CI Counterterrorism Overview video	Internal Audience. Internal IRS field office employees to include CI's special agents, analysts and support staff. Total viewers are expected to be about 3,000 based upon the current employee roster.	CI	Produced: Week of May 23, 2016. Released: Week of June 6, 2015	\$500	video	SVEB Approved 6/8/16
461	Criminal Investigation's International Operations (IO) Awareness Initiative	Internal CI employees only – approximately 3,000 individuals.	CI	Taping can begin as soon as approval is given and production meetings between CI and C&L staff have occurred. The videos would be posted to the CI Sharepoint site as soon as completed.	\$500	video	SVEB Approved 6/8/16

462	Kickoff for 2016 IRS Managers Continuing Professional Education Program	live webcast and recording of IRS all managers kickoff event at IRS Main Building	HCO		\$3,650	webcast	SVEB Approved 6/8/16
463	TEGE Income Tax Withholding on Foreign Persons Forms 1042-S and 1042 Audio Webcast	External. Indian Tribal Governments and casino operators and executives.	TEGE	14-Jul-16	\$952	webcast	SVEB Approved 6/8/16
464	Taxpayer Bill Of Rights Video	Internal. New IRS employees orientation video.	HQC&L	By August 1, 2016	\$500	video	SVEB Approved 6/8/16

465	Instructor Trainer Workshop for Virtual Classroom Instructor Training	Will be viewed as practice activity by IRS employees who are participants in IRS instructor-training course "ITW for VCIT". Audience size per class = 15 to 20. Total audience = unknown (depends on how many times the course is offered – potentially 20 classes per year Service-wide).	HCO	Recording of simulated on-line lesson to occur sometime during FY 2016. Planning to pilot the course during FY 2017.	\$0	webcast	Approved 6/17/16
466	TEGE Annual Public Meeting of the Advisory Committee on Tax-Exempt and Government Entities (ACT) live event and webcast via WebEx	External and Internal. Some ACT members (practitioners who are selected to serve on the ACT by the Commissioner) and IRS employees (but not members of the general public) attended via WebEx, which had a live video feed of the room at 1111 Constitution Avenue and a PowerPoint presentation. The event was not recorded.	TEGE	Wed. 6/8/16	\$0	webcast	NO SVEB APPROVAL NEEDED

467	Understanding Error Messages for ACA Information Returns Web Video	External audience: Advisory groups, employers (small and large), health insurance providers, federal government agencies, State Medicaid/CHIP agencies, state and local governments, payroll industry, educational institutions, practitioners, transmitters and software industry. Audience size: recorded session will not include an audience. Estimate 50K will view the archive.	C&L	Record in July 2016. Recording, transcript and PDF of the presentation posted to IRSvideos.gov by late July/early August 2016	\$554	webcast	Approved 6/21/16
468	Certification for Professional Employer Organizations (CPEO) Webinar	External – Industry group. Size: 300-500 per session	SBSE	June 28, 2016 for first session; subsequent session(s) would take place in July.	\$1,725	webcast	Approved 6/21/16
469	Tax Preparers: Safeguarding Taxpayer Data and Preventing Identity Theft	External – Tax Practitioners. Expected audience size: 8,000	SBSE	8/17/2016	\$4,734.47	webcast	Approved 6/21/16

470	Employee Plans Compliance Unit (EPCU) – 2016 Updates Audio webcast	External - Tax, Benefit, Pay Roll and HR Practitioners; Estimated audience size – 3,000	TEGE	8/25/2016	\$1,886	webcast	Approved 6/21/16
471	Employee Plans Determination Letter Program Changes In 2017 Audio webcast	External - Tax, Benefit, Pay Roll and HR Practitioners; Estimated audience size – 3,000	TEGE	8/11/2016	\$1,886	webcast	Approved 6/21/16

472	SBSE FY16 SB/SE Exam Employment Tax Virtual CPE (total of six web videos)	Internal. All Employment Tax field examiners, Revenue Agents, Revenue Officer Examiners, Tax Compliance Officers, Tax Examiners as well as analysts from Employment Tax Policy and other operating divisions such as Appeals and Taxpayer Advocate. Expected Audience size is approximately 425 -450	SBSE	Taping: July 19 - 21, 2016	\$18,000	videos	Approved by SVEB 6/30/16
473	LB&I Commissioners Video Introduction for All Managers Training web video	Internal.LB&I Managers	LB&I	Taping anticipated for early July, with a delivery date of late July/Early August	\$2,900	video	Approved by SVEB 6/30/16

474	Rick Byrd Presentation to all LB&I Managers live webcast and web video	Internal.LB&I Managers	LB&I	August 3 rd 1 – 4:00	\$2,250	webcast	Approved by SVEB 7/7/16
475	TEGE Audio webcast: ITG / SBSE Stakeholder Collaboration - IRS Tax Calendar for Businesses and Self-Employed – Track federal tax due dates on your computer or mobile device	External - Tax, Benefit, Pay Roll and HR Practitioners; Estimated audience size – 5,000	TEGE	Live airing on August 24, 2016	\$1,886	webcast	Approved by SVEB 7/7/16
476	Individual Indian Tax Issues: Per Capita Payments - Recorded Webcast, using Onstream’s Audio Webcast – no live audience	External - Indian Tribal Governments and their tribal members.	TEGE	Recording planned for August 11, 2016	\$595	webcast	Approved by SVEB 7/7/16

477	Individual Indian Tax Issues: Income Derived from the Land & Fishing Rights- Recorded Webcast, using Onstream's Audio Webcast – no live audience	External - Indian Tribal Governments and their tribal members.	TEGE	Recording planned for August 11, 2016	\$595	webcast	Approved by SVEB 7/7/16
478	Indian Tribes and The Collection Process Audio webcast	External. Indian Tribal Governments and casino operators and executives.	TEGE	Live airing on August 18, 2016 @ 2:00	\$757	webcast	Approved by SVEB 7/14/16
479	SBSE Virtual Town Hall - August 10, 2016	Internal. All SBSE Front-Line Managers. Approx. 1,800 front line managers	SBSE		\$1,979	webcast	Approved by SVEB 7/20/16

480	Data Service Framework Engineering Day SABA session July 25, 2016	Internal.Internal audience (IRS employees and contractors). Estimated audience size: 400	IT CADE 2	Monday, July 25, 2016	\$0	SABA	Approved by SVEB on 7/22/16
481	IT ECM Day webcast: ECM's Journey to the Future State	Internal. IRS employees	IT	August. 3, 2016 9 am - 5 pm	\$4,968	saba session	SVEB approval 7/27/16

482	SBSE Completing Form 656 (Offer in Compromise) Video	External – taxpayers who owe large tax amounts and cannot pay the full amount. Expected Audience size is hard to guess: 5,000-20,000	SBSE	Aug or Sept 2016	\$860	video	Approved 8/2/16
483	Appeals All-Employee Virtual Town Hall	Internal, All Appeals employees, Expected audience size: <1,500	Appeals	Oct. 6, 2016	\$3,745.00	webcast	SVEB Approved 8/15/16
484	HCO Leadership Engagement Day via webcast	Internal and External: IRS and Treasury – informational. All IRS executives and senior managers. Approximately 1850 participants, both in-person and remote access.	HCO	Sept. 15, 2016 RESCHEDULED to 10/5/16	\$800	webcast	SVEB Approved 8/15/16

485	IRS-SPEC Grant Program Office VITA 2017 Grant Orientation	External: All VITA grant recipients and Internal: SPEC territory staff	W&I	Sept. 29, 2016	\$2,100	webcast	SVEB Approved 8/16/16
486	CI - National Forensic Lab (NFL) Videos	Internal. CI employees	CI	Oct-16	\$3,850	videos	Approved 9/15/16
487	TEGE Overview of Requirements for Charitable Hospitals Under ACA Section 501(r) Webinar, using Audio Webcast	External. Charitable hospital organizations	TEGE	Live airing on September 29, 2016 @ 2:00	\$1,886	webcast	Approved 9/01/16

488	CI The Swiss Bank Program Video	Internal. Internal IRS CI employees: Special Agents, Investigative Analysts, and other support staff. Estimated audience size 3000 +	CI	It is expected that production would start and end on or about Oct. 4, 2016.	\$1,000	video	Approved 9/01/16
489	Clarifying the Universal Availability and Other 403(b) Retirement Plan Requirements	External. External - Tax, Benefit, Pay Roll and HR Practitioners. 3000+ viewers expected.	TEGE	Live airing on 10-27-2016	\$1,886	webcast	SVEB approved 9/9/16

490	W&I RSS Business Rules SABA sessions	Internal. W&I employees 50-75 IRS employees, Business Analysts WIOS/MDD employees	W&I	Sept. 15, 19, 20, 21 & 22; Oct 22 and 23; Nov. 11 and 17.	\$4,754	saba session	SVEB approved 9/9/16
491	AD Nationwide Town Hall – November 2, 2016 via webcast	Internal. IRS Employees and contractors from Applications Development (AD). Approximate audience size is 1,950 employees.	IT AD	Nov. 2, 2016	\$5,656	webcast	Approved 10/5/16
492	Field Assistance FY17 CPE for Managers via Live meeting via Live meeting	Internal. Field Assistance Managers nationwide. Approximately 190.	W&I	October 19, 2016 to December 2016	\$0	webcast	POC Cancelled Request

493	IT-EOps-Demand Management & Project Governance Division All Hands Meetings via OCS/Lync	Internal. Eops employees	IT EOPS	9/14 and 9/15/16	\$0	webcast	DENIED 9/13/16
494	Issue Podcast – IRC 501(c)(3)-Proposing Denial	Both External and Internal audience (IRS employees, tax practitioner community and tax-exempt organizations)	TEGE	16-Oct	\$638	webcast	Approved 9/26/16

495	Issue Podcast - When Are Commercial Type Activities a Substantial Nonexempt Purpose for an IRC 501(c)(3) Organization?	External.Both External and Internal audience (IRS employees, tax practitioner community and tax-exempt organizations)	TEGE	16-Oct	\$638	webcast	Approved 9/26/16
496	ACA Outreach for State and Local Governmental Employer Community Audio Webcast	External, Government Entities	TEGE	28-Sep-16	\$1,886	webcast	Approved 9/26/16
497	SPEC 2016 VITA/TCE National Site Coordinator Training	External.IRS VITA & TCE partners and site coordinators. Estimated attendance size: 1,000 (live), 5,000 to view recorded session.	W&I SPEC	Oct/Nov 2016	\$2,590	webcast	Approved 9/26/16

498	Private Collection Agency Training:Protecting Taxpayer Rights	External. Internal - PCA Contractors. All PCA Contractors. I don't have the number of contractors available.	TAS	Oct. 4, 2016	\$715	videos	Approved 10/5/16 Amended Request Approved 12/20/16
499	Health Coverage Tax Credit webcast	External - for approximately 400 HCTC Partners (DOL, PBGC, tax pros)	W&I	Oct. 27, 2016	\$860.00	webcast	Approved 10/14/16

500	AD Corporate Data Town Hall (via Live Meeting) - Mindset Video (Failure is not an option)	Internal. IT AD Corporate Data Domain employees (IRS Employees)	IT AD	Oct. 12, 2016	\$0	webcast	DENIED 10/5/16
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FY 16 SVEB Log

Request Number:	Video Title:	BU:	Production Date:	Cost:	SVEB Recommendation:
YT#85	Taxpayer Security Awareness YouTube Video featuring the IRS Commissioner	C&L NPL	10/20/15	\$0	Approved 10/28/15
YT#86	Year-End Tax Tips	W&I	Nov. 2015	\$1,300	Approved 11/5/15
YT#87	Choose a Tax Preparer Wisely	Return Preparer Office	01/01/16	\$1,300	Approved 11/13/15
YT#88	Payroll Tax and the Trust Fund Recovery Program	SBSE	12/01/15	\$1,300	Approved 11/19/15
YT#89	Taxes.Security.Together	HQC&L	ASAP	\$0	Approved 11/19/15
YT#90	Military Tax Tips Video	W&I	12/31/15	\$1,300	Approved 12/14/15
YT#91	EITC Compliance	W&I	12/31/15	\$1,300	Approved 12/14/15
YT#92	EITC	W&I	12/31/15	\$1,300	Approved 12/14/15

YT#93	YouTube video – Get Transcript – Plan Ahead	W&I	12/31/15	\$1,300	Approved 12/18/15
YT#94	YouTube video – Do I Have to File a Return	W&I	12/31/15	\$1,300	Approved 12/18/15
YT#95	YouTube video – Changed Your Name	W&I	12/31/15	\$1,300	Approved 12/18/15
YT#96	YouTube video – Identity Theft information for Taxpayers. Recognizing tax—related identity theft and steps for victims	W&I	12/31/15	\$1,300	Approved 12/28/15

YT#97	Appeals Process – Examination Issues and Appeals Process – Collection Issues. These two videos will replace outdated ones currently on the IRS YouTube Channel. The videos inform taxpayers about the Appeals process for the two work streams, but must be updated due to changes in Appeals policy.	Appeals	3/26/16	\$6,500	SVEB approved 2/16/16
YT#98	YouTube video – Missing Form W-2	W&I	Mar-16	\$1,300	SVEB approved 2/22/16
YT#99	Extension Filers Reminders	W&I	Spring 2016	\$1,300	SVEB approved 2/26/16
YT#100	TIGTA videos on IRS Phone Scam (total of 5)	TIGTA	2/22/2016	Produced by TIGTA	SVEB approved 2/22/16
YT#101	Tax Design Challenge Video	NPL & HQ C&L	17-Mar-16	\$200	SVEB approved 3/8/16
YT#102	How to use Get Transcript Online	W&I	May-16	\$1,300	SVEB approved 4/21/16

YT#103	Record Keeping	W&l	Jul-16	\$1,300	SVEB Approval on 5/19/16
YT#104	2016 IRS Nationwide Tax Forum	C&L NPL	asap	\$1,300	SVEB Approval on 6/8/16
YT#105	Owe Taxes But Can't Pay YouTube Video	W&l	Late FY16	\$1,300	SVEB Approval on 6/8/16
YT#106	Charitable Contributions YouTube Video	W&l	Late FY16	\$1,300	SVEB Approval on 6/8/16
YT#107	Getting Married?	W&l	Late FY16	\$1,300	SVEB Approval on 6/8/16
YT#108	Tax Return Errors - How To Avoid Them	W&l	Late FY16	\$1,300	SVEB Approved on 7/14/16
YT#109	Secure Access	W&l	Late FY16	\$1,300	SVEB Approved on 7/14/16
YT#110	Unclaimed Refunds	W&l	Late FY16	\$1,300	SVEB Approved on 7/14/16
YT#111	TAC Appointments	W&l	Late FY16	\$1,300	SVEB Approved on 7/14/16
YT#112	Virtual Service Delivery Model	W&l	Late FY16	\$1,300	SVEB Approved on 7/14/16

YT#113	YouTube Video - Commissioner's Message to Tax Professionals on Data Security	NPL & HQ C&L	Jul-16	\$0	SVEB Approved on 7/14/16
YT#114	PATH 201 - NAME CHANGE on 12/19/16 to: Claiming EITC or ACTC? Your Refund May Be Delayed	W&I	Late FY16	\$1,300	SVEB Approved on 7/20/16
YT#115	Three Ways to Pay	W&I	Late FY16	\$1,300	SVEB Approved on 7/20/16
YT#116	Direct Deposit	W&I	Late FY16	\$1,300	SVEB Approved on 7/27/16
YT#117	Tax Year 2016 Filing Deadline YOUTUBE	C&L	Aug-16	\$1,300	SVEB Approved on 7/27/16

YT#118	ASL Civil Rights Video	EDI	Aug/Sep 2016	\$2,900	SVEB Approved on 7/27/16
YT#119	New rules for ITINs	W&I	Late FY16	\$1,300	SVEB Approved on 8/2/16
YT#120	Virtual Service Delivery Model	W&I	Late FY16	\$1,300	SVEB Approved on 8/15/16
YT#121	Foreign Tax Credit – Statutory Withholding Rate vs. Treaty Rate YouTube Video	LB&I	Aug/Sep 2016	\$0	SVEB Approved on 8/16/16
YT#122	ASL: Tax Scams via Video Relay Service (VRS)	W&I	Aug/Sep 2016	\$1,300	SVEB Approved on 8/16/16

YT#123	FATCA YouTube Video Series Updates For Release 5.0	LB&I	Aug/Sep 2016	\$0	Project canceled per LB&I
YT#124	Annual Filing Season Program (AFSP) Video Title change on 11/04/16 to: "AFSP Final Steps: Consenting to the Circular 230 Requirements and Printing your Record of Completion."	NPL	Oct. 15, 2016	\$300	Approved 9/15/16
YT#125	YouTube Video: Keep a Copy of Your Tax Return	W&I	FS17	\$1,300	Approved 10/5/16
YT#126	Health Coverage Tax Credit YouTube video	W&I	Nov. 2016	\$1,300	Approved 10/14/16

FY17 SVEB Log

Request Number	Video Title	Audience:	BU	Production Date	Cost:	Format:	SVEB recommendation:
501	IT UNS Cisco WebEx Meeting Server (CWMS) for External Collaboration Training Recording	Internal and External.	IT UNS	the week of Oct 24, 2016	\$0	wencast	NO SVEB APPROVAL Needed 10/11/16
502	E-learning course: Visitor Management Sytem Approver Course	Internal and External.	HCO	The project will begin in January 2017.	\$0	ELMS course	Approved 11/23/16

503	Department of Justice (DOJ) Training for Revenue Officers	Internal	SBSE	Early to mid-December for recording. Delivery in FY17, 2nd quarter	\$0	Webcast	Approval 10/18/16
504	IT EOPS Town hall - December 15, 2016 via webcast	Internal	IT EOPS	15-Dec-16	\$5,400.95	Webcast	Approval 10/26/16
505	Employee Plans Compliance Resolution System Changes (Revenue Procedure 2016-51)	External - Tax, Benefit, Pay Roll and HR Practitioners; Estimated audience size – 3,000	TEGE	15-Dec-16	\$1,885.75	webcast	Approval 10/26/16

506	RAAS virtual meeting Nov 29, 2016.	Internal.RAAS employees consisting of about 300 employees.	RAAS	Nov. 29, 2016	\$456	webcast	Approval 11/14/16
507	UNS Town Hall via webcast Nov. 29, 2016	Internal. Internal UNS staff; contractors	IT UNS	Nov. 29, 2016	\$3,684	webcast	Approval 11/14/16
508	TAS - State of TAS webcast	Internal. TAS employees nationwide.	TAS	Dec. 6, 2016	\$1,800	webcast	Approval 11/14/16

<p>2nd AMENDED 419</p>	<p>TEGE Conduit Issuers Responsibilities for Tax Exempt Bonds Webcast, using Audio Webcast AMENDED Return to include 3 recordings: Part 1: Conduit Issuers for Tax-exempt Financings – Overview Part 2: Conduit Issuer Responsibilities Part 3: Conduit Issuer Policy and Procedural Considerations 2nd AMENDED REQUEST to include an increase of \$306 for additional captioning cost for 3 videos.</p>	<p>External & Internal.</p>	<p>TEGE</p>	<p>We plan to deliver this project on or before April 30, 2016. Amended Request to air by Sept. 30, 2016</p>	<p>\$1,190</p>	<p>webcast</p>	<p>Approved by SVEB 2/22/16 Amended Request SVEB approved 8/23/16 2nd Amended request approved 11/14/16</p>
<p>AMENDED 478</p>	<p>Indian Tribes and The Collection Process Audio webcast AMENDED REQUEST to include an increase of \$110 for additional cost to create a webpages</p>	<p>External. Indian Tribal Governments and casino operators and executives.</p>	<p>TEGE</p>	<p>Live airing on August 18, 2016 @ 2:00</p>	<p>\$867</p>	<p>Onstream</p>	<p>Approved by SVEB 7/14/16 Amended Request Approved 11/14/16</p>

AMENDED 482	SBSE Completing Form 656 (Offer in Compromise) Video AMENDED REQUEST 11/14/16 for additional \$600 for reediting services	External – taxpayers who owe large tax amounts and cannot pay the full amount. Expected Audience size is hard to guess: 5,000-20,000	SBSE	Aug or Sept 2016	\$1,483	webcast	Approved 8/2/16 AMENDED Approved 11/16/16
509	ITIN Program Changes – PATH Act video	External – practitioner community and taxpayers. Expected audience size – difficult to estimate but typical IRS external presentation	W&I and SBSE	Nov - Dec 2016	\$0	video	Approved 11/23/16

510	Chief Counsel - Basic Trial Advocacy training	Internal. Chief Counsel Attorneys The courses will be yearly, each time the Basic Trial Advocacy course is offered. The number of students will be approximately 25 each year.	Chief Counsel	Filming Dec. 13, 2016.	\$3,775	webcast	Taping Approved 12/09/16 GLS provided Approval to use the Video clips on 1/13/17
511	Commissioner's Wrap up for 2016 Managers CPE via Webcast and web video – December 8, 2016	Internal. The audience is all 8,300 IRS managers, from front line supervisors through executives.	HCO	live webcast Dec. 8, 2016 from 3:15 to 4 pm ET	\$1,835	webcast	Approved 12/01/16
512	10 Minutes on Reconciling Forms 941/W-3/W-2 to Gross Payroll Captivate Video	External. Governme nt Entities.	TEGE	19-Dec-16	\$572	webcast	Approved 12/01/16

513	Excise Tax on Federal Foreign Procurements – IRC 5000C	External.Governme nt Entities.	TEGE	19-Dec-16	\$1,019	webcast	Approved 12/01/16
514	Safety first: Revenue officer safety in the field via webcast	Internal. Revenue Officers nationwide. Approximately 3000	SBSE	7-Dec-16	\$560	webcast	Approved 12/01/16
515	10 Minutes on Filing the Form 941X	External, Government entities	TEGE FSLG	19-Dec-16	\$573	webcast	Approved 12/19/16
516	TAS National Report to Congress webcast	Internal.	TAS	Tuesday, January 31, 2017	\$4,245	webcast	Approved 12/20/16

517	NTA Message to ABA on her 2016 Annual Report to Congress via video	External.ABA Tax Section participants approximately 500	TAS	Friday, January 6, 2017	\$0	webcast	Approved 12/20/16
518	Hiring Employees/Form W-4 Captivate Video	External. Indian Tribes	TEGE	First week of January 2017	\$0	webcast	Approved 12/27/16
519	Paying U.S. Treasury (Deposits)	External. Indian Tribes	TEGE	First week of February 2017	\$0	Webcast	Approved 12/27/16
520	Paying Employees	External. Indian Tribes	TEGE	First week of February 2017	\$0	Webcast	Approved 12/27/16

AMENDED 498	Private Collection Agency Training:Protecting Taxpayer Rights	External. Internal - PCA Contractors. All PCA Contractors. I don't have the number of contractors available. 2nd Amended: Nina Olson would like to make the video available to the public.	TAS	Oct. 4, 2016	\$715	webcast	Approved 10/5/16 Amended Request Approved 12/20/16 2nd AMENDED REQUEST: approved 4/14/17
521	Form 1099 and 1096 Captivate Video	External. Indian tribes	TEGE	February 28, 2017	\$0	webcast	Approved 01/11/17
522	Independent Contractor vs Employee Captivate video	External. Indian tribes	TEGE	February 28, 2017	\$0	webcast	Approved 01/11/17

533	Form W-2 and W-3 Captivate video	External. Indian tribes	TEGE	February 28, 2017	\$0	webcast	Approved 01/11/17
534	PGLD: Annual UNAX Awareness Briefing Videos	Internal. All IRS employees nationwide. Approximately 80,000 - 85,000	PGLD	February - July 2017	\$10,500	ELMS course	Approved 1/23/17
535	SBSE Employer Shared Responsibility Payment Compliance Notice Process	External. Audience: Practitioners. Approx. audience: 3,000 – 5,000 difficult to estimate size	SBSE	1-Mar-17	\$0	webcast	Project canceled by POC 12/1/17

536	SBSE Practicing before the IRS Circular 230 A to Z	External. Target audience = tax practitioner community; CPE credits = two – ethics. Past OPR webinars have drawn approximately 4,000 viewers	SBSE	It will be taped in the New Carrollton TV studio on June 8, 2017 and aired on July 19, 2017	\$9,227	webcast	Approved 2/10/17
537	Appeals Update via webcast	External. Tax practitioner community. Approximately 4000+ viewers.	SBSE	03/15/17	\$3,098	webcast	Approved 2/10/17
538	IT EOPS Town hall/all employee meeting March 9, 2017 via webcast AMENDED REQUEST approved 2/27/17	Internal. IRS employees and IRS IT contractors nationwide. Approximately 2000+.	IT EOPS	03/09/17	\$5,880	webcast	Approved 2/3/17 AMENDED Approved 2/27/17

539	SBSE Leadership Town hall meeting via webcast March 8, 2017	Internal. All SBSE managers and executives.2,200 nationwide	SBSE	8-Mar-17	\$4,500	webcast	Approved 2/10/17
540	CC Enhancing the Associate/Field Office Relationship via webcast	Internal. CC Attorneys. The target audience includes all attorneys and attorney managers in both the field and associate offices. The expected audience size is up to 1,000.	CC	23-Mar-17	\$2,970	Webcast	Approved 3/6/17
541	LB&I KPMG Campaign Process webinar VIDEO	Internal. LB&I employees.	LB&I	7-Mar-17	\$500	Webcast	Approved 3/6/17

542	TEGE - Community Health Needs Assessment for Charitable Hospital Organizations – Section 501(r)(3) Webinar using Audio Webcast	External. Charitable hospital organizations	TEGE	Spring 2017	\$0	Webcast	Project canceled by POC
543	SPEC Virtual Partner Recognition Ceremony for Filing Season 2017 webcast	External. This webcast is primarily for external VITA/TCE partners. Since the “live” ceremony will only allow up to 1,000 participants, the recorded session will be made available to partners, volunteers	W&I SPEC	26-Apr-17	\$1,725	Webcast	Approved 3/27/17
544	IT UNS Town hall May 11, 2017 via webcast	Internal. UNS employees and contractor who do not have access to SABA. Approx. number of employees in attendance in	IT UNS	5/11/17	\$3,937	Webcast	Approved 3/29/17

545	TEGE Minimum Present Value Requirements For Defined Benefit Plans captivate video	External audience (sponsors and representatives of Defined Benefit Pension Plans)	TEGE	Spring 2017	\$500	Webcast	Approved 3/27/17
546	IT AD Town hall May 4, 2017 via webcast	Internal and External Audience. IRS Employees from Applications Development (AD). Approximate audience size is 1,050.	IT AD	5/2/17	\$6,309	Webcast	Approved 3/29/17
547	Refundable Credits Audits video	Audience: External. Tax practitioners and professionals community who will attend the 2017 Nationwide Tax Forums to receive continual education credit. We then will repurpose for use on EITC and Refundable Credit	W&I	Jul-17	\$0	webcast	Project canceled by POC 4/26/17
548	Refundable Credits Due Diligence videi	Audience: External. Tax practitioners and professionals community who will attend the 2017 Nationwide Tax Forums to receive	W&I	Jul-17	\$0	Webcast	Project canceled by POC 4/26/17

549	TEGE FSLG- Payroll TEGE Reporting for Election Workers	External audience (Federal, State and Local Government Entities)	TEGE FSLG	Spring 2017	\$250	Webcast	Approved 3/29/17
550	2017 Chief Counsel Tax Practice and Ethics IVT Series	Internal.Chief Counsel attorneys and paralegals. Expected audience size for entire series is approximately 1,200.	CC	Apr-17	\$17,737	Webcast	Approved 3/29/17
551	HCO Ted Talks seminar series WBP Leadership Development Activity – TED Talks with Ted	Internal audience - interested HCO:WBP employees on a voluntary basis. Expected audience size between 10	HCO	Spring 2017	\$0	Webcast	Approved 4/10/17
552	TEGE Corrections Form 941-X, W2C captivate video	External - Indian tribes and taxpayers	TEGE	Spring 2017	\$0	Webcast	Approved 4/10/17

553	TEGE Electronic W2s captivate video	External - Indian tribes and taxpayers	TEGE	Spring 2017	\$0	webcast	Approved 4/10/17
554	TEGE Form 940 - Federal Unemployment Tax captivate video	External - Indian tribes and taxpayers	TEGE	Spring 2017	\$0	Webcast	Approved 4/10/17
555	TEGE Filing Form 941 captivate video	External - Indian tribes and taxpayers	TEGE	Spring 2017	\$0	webcast	Approved 4/10/17
556	TEGE Year End Reporting captivate video	External - Indian tribes and taxpayers	TEGE	Spring 2017	\$0	webcast	Approved 4/10/17

557	TEGE Travel and Other Business Exepenses captivate video	External - Indian tribes and taxpayers	TEGE	Spring 2017	\$0	webcast	Approved 4/10/17
558	IRS Nationwide Tax Forums Online (NTFO) 2017	External. Target audience: external; partners/stakeholders and tax practitioner community; Expected audience size: thousands.	NPL	Jul-17	\$0	online	Approved 4/14/17
559	Reporting of Foreign Financial Accounts Captivate Video	External. Practitioners; FBAR Filers; U.S. persons with financial accounts outside the United States ; U.S. person with signature authority over financial	SBSE	Spring 2017	\$0	webcast	Approved 4/14/17

560	LB&I Straddle Challenges CPA CPE Intermediate Issues via Saba Meeting	Internal. Employee CPE. Audience is LB&I revenue agents, specifically targeting those working financial product revenue agent issues. Expected audience size: up to 750.	LB&I	Jun-17	\$260	saba	Approved 4/21/17
561	EDI Mandatory Briefings ASL videos	Internal.IRS employees who are deaf or hard of hearing who utilize sign interpreting.	EDI	May to July 2017	\$15,120	ELMS course	Approved 4/21/17
562	RAAS all employee meeting via webcast	Internal audience (IRS employees); audience size is 300 employees	RAAS	16-May-17	\$741	webcast	Approved 5/5/17

563	TAS - Most Litigated Issues videos	Internal. TAS employees nationwide. Approximately 2000	TAS	May - June 2017	\$5,980	webcast	Approved 5/10/17
564	Deputy Commissioner Awards Ceremony 2017	Internal. IRS employees.	DCSE	June 28, 2017 from 1 - 3 pm	\$1,629	webcast	Approved 5/10/17
565	National Tax Forum Video	External. Tax professionals attending the 2017 National Tax Forums. External audience of tax practitioners across 5 trade shows. Audience size of up to 1500 at each of 5 locations.	OLS	16-Jun-17	\$1,120	video	Approved by SVEB on 5/19/17

566	TEGE Individual Indian Tax Issues – Tip Compliance	External, members of Indian Tribal Governments	TEGE	May-17	\$500	webcast	Approved by SVEB on 5/19/17
567	TEGE Individual Indian Tax Issues – Self-Employed	External, members of Indian Tribal Governments	TEGE	May-17	\$500	webcast	Approved by SVEB on 5/19/17
568	TEGE EO Managers' CPE	Internal audience – managers in Exempt Organizations	TEGE EO	13-Jun-17	\$0	SABA	Project Canceled on 5/10/17
569	The ITIN Process Webinar AMENDED REQUEST received 9/8/17	Internal/External. IRS employees and taxpayers	LB&I	Late June 2017	\$4,200	webcast	Approved 7/28/17 AMENDED approved 9/15/17

570	Self-Employment Tax for Residents of Puerto Rico	Internal/External. IRS employees and taxpayers	LB&I	Late June 2017	\$0	webcast	Project canceled by POC
571	Self-Employment Tax for Residents of U.S. Pacific Island Territories	Internal/External. IRS employees and taxpayers	LB&I	Late June 2017	\$0	webcast	Project canceled by POC
572	Self-Employment Tax for Residents of U.S. Virgin Island	Internal/External. IRS employees and taxpayers	LB&I	Late June 2017	\$0	webcast	Project canceled by POC
573	IT EFO Town hall via webcast	Internal. EFO employees and contractors. Approx. 550. The Deskside and Telecom contractors do not have access to SABA or Lync Live meeting and therefore need to use the Onstream webcast services.	IT EFO	June 14, 2017 from 11 am to 12:30 pm (ET)	\$3,937	webcast	Approved 6/5/17

574	Applying for Exemption with a focus on Form 1023-EZ captivate video	external.Once the Captivate is produced and posted (on Stay Exempt) it will be marketed via the EO Update so people can view it.	TEGE	7/1/2017	\$0	webcast	Approved 6/5/17
575	CI Special Agent Entry Level Hiring Writing Sample Video	External applicants applying to become Special Agents within the IRS.	CI		\$4,000	video	Denied 6/12/17
576	IRS Future State forums	Internal. All IRS employees	C&L HQ		\$3,144	webcast	Approved 6/16/17

577	SBSE Estate & Gift Tax CPE 2017	Internal. Estate Tax Attorneys (ETA), Paralegals and other stakeholders. Approximately 300.	SBSE	August 22 - 23, 2017	\$24,576	webcast	Approved 6/16/17
578	Risk Management Case Study	Internal. IRS executives, managers and employees, including CDP classes, who may participate in this case study exercise to be facilitated by the Chief Risk Officer.	Risk Mgmt Office	Summer 2017	\$600	webcast	Approved 6/16/17
579	IT UNS motivational/informational YouTube video during IT live/webcast meeting on 7/24/17	Internal UNS Senior Managers; approx. 40 Senior Managers	IT UNS	24-Jul-17	\$0	webcast	Denied 6/22/17

580	HCO Treasury Engagement Road Show with IRS Leadership	Internal.IRS executives and managers. Approximately 7800 nationwide.	HCO	August 1, 2017.	\$600	video	Approved 7/18/17
581	Appeals 90th Anniversary Town hall	Internal	Appeals	Sept. 13, 2017	\$300	webcast	Approved 7/18/17
582	Reporting of Foreign Financial Accounts Webinar	External. Tax pros.	SBSE	August 30, 2017 (tentative)	\$3,060	webcast	Approved 7/18/17
583	CI Nationally Coordinated Investigations Unit SEC Microcap Training	Internal & External. Attendees will include employees of IRS, IRS-CI, SEC, Department of Justice- Tax, US Postal Inspection Service, and FBI. Audience Size: Approximately 38 attendees and 40 remote participants who will view broadcast of training.	CI	July 18 and 19, 2017	\$0	webcast	Approved 7/18/17

584	Chief Council Expert Witness training	Internal. The target audience includes all attorneys and attorney managers in both the field and associate offices. The expected audience size is up to 1500. However, group viewing locations will be established in the national office and 50 field offices, resulting in an anticipated 200 or fewer individual streams to desktop.	CC	27-Jul-17	\$3,294	webcast	Approved 7/18/17
585	TAS making a Difference Videos	Internal. TAS employees nationwide.	TAS	Mid July 2017	\$0	webcast	No SVEB Approval needed

586	Tell me more about 'it' — the 'it' of Information Technology videos (total of 7 - 10 videos)	This project is for an internal audience ONLY —specifically for Information Technology employees, but may have relevance to PCDs and others	IT	Summer 2017	\$875	videos	Approved 8/17/17
587	HCO - Overview of Worklife, Recognition and Leave Sharing programs video	Internal audience for All IRS employees; Potentially all 80,000 IRS employees	HCO	Summer 2017	\$1,200	webcast	Approved 7/28/17
588	State of IT town hall	Internal IT employees and contractors Gina Garza, CIO	IT	Oct-17	\$1,676	webcast	Approval 8/17/17
589	Pre-Approved Plans Opinion Letter Program (Revenue Procedure 2017-41)	External. External audience (sponsors and representatives of Pre-Approved Pension Plans)	TEGE EP	Summer 2017	\$625	webcast	Approved 8/4/17
590	IT User Network Services Video Series: The Face of IT4U	Internal. UNS employees	IT UNS	Summer 2017	\$200	webcast	Approval 8/17/17

591	AWSS Annual All Hands OEP Briefing	Internal. IRS employeesInternal employees and contractors. Six thousand employees and contractors located at the New Carrollton POD.	AWSS	Aug/Sep 2017	\$200	webcast	Approved 8/4/17
592	IT Leadership Presentations for Managers: Upping Our Leadership Game via Live Meeting, Online Meeting, Conference call or Saba	Internal.Internal audience only consisting of Information Technology/Applications Development Senior Managers.	IT AD	Sep-17	0	webcast	Project canceled by POC
593	SBSE National Geographic Video - to use for Bank Secrecy Act Training for the Examination of Dealers in Precious Metals, Precious Stones or Jewels	Internal.Internal audience for the class include the following IRS employees: Bank Secrecy Act revenue agent examiners and Bank	SBSE	FY18	\$0	video	No SVEB approval needed 8/7/17

594	Affordable Care Act:IRC § 4980H Employer Shared Responsibility Payment Compliance and Notice Process	External. Tax Practitioners. 3,000 - 5,000 tax practitioners	SBSE	28-Aug-17	\$3,085.00	webcast	Approval on 8/17/17
595	IT DevOps town hall meeting via live meeting (permission to show a YouTube video)	Internal. IRS IT employees	IT DevOps	Sept. 6, 2017	\$0	MS Live Meeting	Approved 9/6/17
596	10 Minutes to Backup Withholding	External, government entities.	TEGE FSLG	Sep-17	\$500	Webcast	Approved 9/6/17
597	How to Correct W-2's and Form 1099s After an Exam	External, government entities.	TEGE FSLG	Sep-17	\$500	Webcast	Approved 9/6/17

598	Self-Assessment Tools for Public Employers, Forms 14581	External, government entities.	TEGE FSLG	Sep-17	\$500	Webcast	Approved 9/6/17
599	OPR webinar - rebroadcast on Nov. 8, 2017	External. Tax practitioner community. Approx. 7300 attendees	SBSE/OP R	Nov. 8, 2017	\$5,542	Webcast	Approved 9/15/17
600	Webinar: Don't Take the Bait – Protect Your Clients and Yourself	External. Tax professionals who either prepare or retain data related to individual and business tax preparation.	C&L/W&I	This webinar should be held in the week following the Security Summit's fall 2017 session in October; possibly October 25 or November 1.	\$5,113	Webcast	Approved 9/15/17
601	Self-Dealing Exception for Compensation to Disqualified Persons	External. The Captivate will be posted on Stay Exempt for an external audience.	TEGE EO		\$0	online	Approved 9/15/17

602	Disqualified Persons of Private Foundations	External. The Captivate will be posted on Stay Exempt for an external audience.	TEGE EO		\$0	online	Approved 9/15/17
603	Secure Access for e-Services Users audio webinars	External. See format box.	W&I	September & October 2017	\$75	webcast	NO SVEB APPROVAL NEEDED 9/25/17
604	IT UNS all employee town hall on Nov. 2, 2017 Date changed to Nov. 9, 2017 (per POC on 10/11/17) NEW DATE: 11/29/17 per POC	Internal all UNS staff nationwide and contractors. Up to 2,000 remote viewers.	IT UNS	11/2/2017 New Date 11/9/17 NEW DATE: 11/29/17 per POC	\$4,136	webcast	Approved by SVEB on 10/2/17
605	OAC Town Hall with TIGTA's AIG	Internal. IRS employees	CFO	16-Nov-17	\$155	SABA	Approved by SVEB on 10/2/17

FY 17 SVEB Log

Request Number:	Video Title:	BU:	How many Videos to be produced?	Production Date:	Cost:	SVEB Recommendation:
YT#123	FATCA YouTube Video Series Updates For Release 5.0	LB&I	5 Videos	Aug/Sep 2016	\$0	project canceled
YT#127	IRS Sharing Economy Resource Center	HQ C&L	3 videos (English, Spanish & ASL)	ASAP	\$1,300	Approval on 10/26/16
YT#128	60-day rollover waivers YouTube Video	TEGE	3 videos (English, Spanish & ASL)	ASAP. Target public date Jan 20, 2017	\$1,300	Approval on 10/26/16
YT#129	Retirement Plan and IRA Rollovers	TEGE	3 videos (English, Spanish & ASL)	ASAP. Target public date Feb 17, 2017	\$1,300	Approved on 11/23/16

VR#93 see cumulative	Welcome to Free File	W&I	English	Filing Season	\$11,743	Approved 5/11/15
YT#130	TAS CL - PATH Act - Youtube video for TAS YouTube channel	TAS	English	Dec 2016 - Jan 2017	\$0	Project Canceled by POC on 12/14/16
YT#131	TAS CL - Choosing a Tax Preparer- Youtube video for TAS YouTube channel	TAS	English	Dec 2016 - Jan 2017	\$0	Approved 2/27/17
YT#89	Taxes.Security.Together	HQ C&L	English	ASAP	\$0	approved 11/19/15

YT#132	3 videos to be produced. Workshop: Interpreting for Tax Preparation 2nd Amended Request changed the title of video to: Tax Term Vocabulary for Deaf and Hard of Hearing Taxpayers	W&I	ASL	Jan-17	\$6,241	Approved 1/23/17 AMENDED Request \$5741 approved 1/27/17; 2nd Amended Request approved 4/14/17
YT#133	Reporting Health Coverage on Your Taxes	HQ C&L and ACA	English, Spanish and ASL	Jan-17	\$1,300	Approved 01/11/17
YT#134	National Tax Forums	NPL	English and Spanish	1-Mar-17	\$0	Approved 2/10/2017
YT#135	Small Business Week Campaign . On 4/5/17 Name Change to: IRS Small Business Self Employed Tax Center.	SBSE	English, Spanish and ASL	Spring 2017	\$1,300	Approved 3/20/17

YT#136	Tax Professionals: How to establish a Cyber Security Plan. On 3/29/17 NAME CHANGE TO: Why Tax Professionals Need a Security Plan	CI	English	Spring 2017	\$250	Approved 3/6/2017
YT#137	Tax Professionals: What to do when your computer has been breached -title change on 5/4/17: What to do after a Tax professional Data Compromise	CI	English	Spring 2017	\$250	Approved 3/6/17
YT#138	Inovate IRS	OLS	English	Spring 2017	\$0	Approved 4/14/17
YT#139	Private Debt Collection	SBSE	English, Spanish and ASL	week of April 10, 2017	\$1,300	Approved 4/14/17
YT#140	Can't pay all the tax you owe? Consider a payment plan	SBSE	English, Spanish and ASL	Summer 2017	\$1,300	Approved 5/19/17

YT#141	How to get an EFIN	W&I	English, Spanish and ASL	Summer 2017	\$1,300	Approved 5/23/17
YT#142	View Your Tax Account Online	W&I	English, Spanish and ASL	Summer 2017	\$1,300	Approved 5/23/17
YT#143	How to Maintain, Monitor and Protect EFINS	W&I	English, Spanish and ASL	Summer 2017	\$1,300	Approved 5/23/17
YT#144	new Rules for ITINs TITLE CHANGE on 6/7/19 to: Individual Taxpayer Identification Number (ITIN)	W&I	English, Spanish and ASL	Summer 2017	\$1,300	Approved 6/12/17

YT#145	Automated Underreporter Processes and Notices NEW TITLE on 12/14/17: IRS Letter CP2000- Proposed Changes to Your Tax Return NEW TITLE 2/6/18:IRS Letter CP3219- A: Statutory Notice of Deficiency	SBSE	TWO Videos (one for EXT and the other for INT audience). English, Spanish and ASL	Summer 2017	\$2,600	Approved 7/3/17
YT#146	IRS Dot Gov Transformation Project	OLS	English, Spanish and ASL	Summer 2017	\$1,300	Approved 7/3/17
YT#147	How to Voluntarily Correct the Calssification of your Workers	SBSE	English, Spanish and ASL	Summer 2017	\$1,300	Approved 7/28/17
YT#148	PATH A Name change on 11/8/17 to W-2s, W-3s, 1099-MISC, Information Returns Due Date: January 31	W&I	English, Spanish and ASL	Summer 2017	\$1,300	Approved 9/6/17

YT#149	Certain Taxpayers Can File Their Employment Taxes Annually	SBSE	English, Spanish and ASL	Summer 2017	\$1,300	Approved 10/2/17
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FY18 SVEB log

Request Number	Video Title	Audience:	BU	Production Date	Cost:	format:	Status:	Comment:
606	DevOps - IT Connections Learning Hour meeting on site and online via Live Meeting	Internal. IRS DevOp employees	IT DevOps	11/2/2017	\$0	Live Meeting or Saba	Approved 10/5/17	
607	SBSE - ECM Vendor Demonstrations for RFI 2	Internal	SBSE	10/23/2017	\$0	WebEx	No SVEB Approval needed	
608	Reasonable Cause captivate presentation	External	TEGE EO	late October 2017	\$0	Captivate	Approval 10/23/17	
609	Disaster Relief and 501(c)(3) Organizations	External	TEGE EO	late October 2017	\$0	Captivate	Approval 10/23/17	
610	ITG's 12 Lessons on Payroll Taxes: Lesson 1: Independent Contractor vs. Employee (#522) Lesson 2: Form 1099 and 1096 (#521) Lesson 3: W-2 and W-3 (#523) Lesson 4: Travel and Other Business Expenses (#557) Lesson 5: Hiring Employees (#518) Lesson 6: Paying Employees (#520) Lesson 7: Paying U.S. Treasury Deposits (#519) Lesson 8: Filing Form 941 (#555) Lesson 9: Corrections 941-X, W-2c (#552) Lesson 10: Form 940, Federal Unemployment Tax (#554) Lesson 11: Year-End Reporting (#556) Lesson 12: Electronic W-2s (#553)	External	TEGE	For posting and CD duplication in December 2017.	\$1,500	CDs	Approval 10/23/17	

611	Cybercrimes / Crypto Training Video	Internal Amended: EXTERNAL	CI	Dec-17	\$0	webstream	Approved 11/13/17 AMENDED Approved 5/30/18
612	IT AD Town Hall Nov. 29, 2017	Internal. IRS AD employees (1950) & contractors (1000). Approximately 3050 viewers	ITAD	Nov. 29, 2017	\$6,359	webstream	Approved 11/20/17
613	IT Workforce Strategy Recruiting Video	Internal/External audience to help recruit the next generation of talent for IRS IT, specifically students at universities. The video is also intended to engage current employees at the IRS, who want to learn more about the history and ACIO responsibilities.	IT	ASAP	\$0	video	Project Canceled byPOC
614	NTA Virtual Town Hall November 27, 2017	Internal. All TAS employees nationwide. Approx. 1800	TAS	November 27, 2017	\$3,054	webstream	Approved 12/5/17
615	NTA Presents Working with International Taxpayers Dec 1 2017.	Internal. All Tas employees. Open to all IRS employees. Approx. 2000.	TAS	12/1/2017	\$6,689	webstream	Approved 12/5/17

588	State of IT town hall video	Internal IT employees and contractors Gina Garza, CIO	IT	Original :10/1/2017 Amended: December 6, 2017	\$1,676	webstream	Approval 8/17/17 Amended: Approved 12/5/17
616	OPR webinar - rebroadcast on January 17, 2018	External. Tax practitioner community. Approx. 7300 attendees	SBSE/OPR	17-Jan-18	\$5,171	webstream	Approved 12/20/17
617	W&I Webinar: Secure Access for e-Services Users	External.e-services users	W&I	19-Dec-17	\$0	webstream	Approved 12/19/17
618	Form 1042-S Filing Tips for Tribes webinar	External, Tribal leaders, finance employees and gaming withholding agents.	TEGE	1-Jan-18	\$1,380	webstream	Approved 1/16/18
619	Expert Witness Training for Non-SEP Agents	Internal. IRS employees.	SBSE	Summer2018	\$5,916	webstream	Approved 4/2/18 Amended approved 6/26/18
620	HCO SABA Event: SCR/CO Virtual CPE - Discovering Emotional Intelligence	Internal	HCO	The session will be held on SABA on February 14th from 1:30 -3:30 Eastern time.	\$0	SABA event	Request canceled byPOC

621	Field Assistance Scheduling Tool (FAST) – Introduction to FAST Training	Internal	W&I	The video is already produced and the FAST team needs approval to use it during FAST training sessions beginning in January 2018.	\$765	webstream	Approved 1/16/18	
622	2017 Annual Report to Congress – National Taxpayer Advocate	Internal. TAS employees; 2000	TAS	30-Jan-18	\$4,245	webstream	Approved 1/16/18	
623	Information Technology User & Network Services Change Management Workshop	Internal. IRS employees.	IT UNS	Feb. 6, 2018	\$0	skype	NO SVEB APPROBAL NEEDED	
624	IT - IRS New Infrastructure Currency Process	Internal. IRS employees; 50+	IT	Week of February 5, 2018	\$1,278.08	EMLS	Approved 2/12/18	
625	SCR/CO Virtual CPE - Effective PowerPoint Presentations	Internal. The session is for SCR/CO employees and it is part of their ongoing Virtual CPE.	HCO	Thursday, February 8, 2018	\$0	SABA event	Approved 2/12/18	
626	HCO SCR CO Virtual CPE 2018	Internal. For all SCR CO employees	HCO	The videos will be shown on March 21, 2018 at the closing session of SCR CO CPE.	\$0	Via Skype	Approved 3/5/18	
627	Field Collection CEASO Manager's Virtual Town Hall	Internal. SBSECEASO Managers	SBSE	5-Mar-18	\$150	webstream	Approved 3/5/18	

628	EDI Lunch and Learn via Saba, 3/28/2018: An Overview of Braille and Assistive Technology	Internal.	TEGE	28-Mar-18	\$0	SABA event	Approved 3/5/18
629	CC Tax Reform webinar 3 - international	Internal. 1400+ attendees.	CC	7-Mar-18	\$3,266	webstream	Approved 3/5/18
630	CC Tax Reform webinar 1 - individual	Internal. 1400+ attendees.	CC	7-Mar-18	\$3,266	webstream	Approved 3/5/18
631	CC Tax Reform webinar 2 - business	Internal. 1400+ attendees.	CC	7-Mar-18	\$3,266	webstream	Approved 3/5/18
632	Procurement - Treasury Enterprise Infrastructure Solutions (TEIS) Industry Day Presentation	Internal.	Procurement	8-Mar-18	\$0	webstream	Approved 3/5/18
633	L&E How to use WebEx ELMS Course	Internal. IRS employees	L&E & IT	10-Jul-05	\$3,200	webstream	Approved 3/12/18
634	PGLD: Annual UNAX Awareness Briefing Videos	Internal. IRS employees	PGLD	March to July 2018	\$2,300	webstream	Approved 3/12/18
635	Understanding Disaster Relief Provisions for Hurricanes Harvey, Maria and Irma	External. Tax practitioner community.	HQ C&L - SL	No date yet. Hopes to produce March/April 2018.	\$3,457	webstream	Approved 3/12/18

636	2018 Chief Counsel Tax Practice & Ethics Series	Internal. IRS Counsel employees	CC	April 19, May 3 and 17, 2018	\$13,874	webstream	Approved 3/12/18	
637	Skype for Business 2016 Client Demonstration / Q&A	Internal. IRS employees	IT/L&E	1-Jan-18	\$1,000	ELMS & SABA	Approved 3/27/18	
638	SBSE Practicing before the IRS—Circular 230 – rebroadcast June 13, 2018	External. Tax professionals (they earn CE credits in Ethics)	SBSE	3rd Rebroadcast: June 13, 2018	\$5,542	webstream	Approved 3/12/18	
639	TAS - 3rd International Conference on Taxpayer Rights Videotaped Panel Discussions	External	TAS	May 3 - 4, 2018	\$2,356	webstream	Approved 3/12/18	
640	IT UNS Town Hall on May 23, 2018	Internal. Irs employes and contractors.	ITUNS	23-May-18	\$3,936	webstream	Approved 3/27/18	
641	IT EOps all Managers meeting via Skype	Internal. IRS IT Eops managers	IT Eops	28-Mar-18	\$0	Skype	Approved 3/27/18	
642	HCO Employee Engagement PSWR video	Internal. IRS employees	HCO	13-Apr-18	\$100	webstream	NO SVEB APPROVAL NEEDED	

643	Asset Track Demo via WebEx	Internal. IT employees on the project team	IT	Tuesday, March 20, 2018	\$0	webex and cantasia	NO SVEB APPROVAL NEEDED	
644	AD Town Hall Pre-recorded Videos	Internal. IT AD employees and contractors	IT AD	Taping date: April 11, 2018	\$0	webstream	Approved 4/2/18	
645	AD Town Hall May 10, 2018	Internal. IT AD employees and contractors	ITAD	10-May-18	\$7,272	webstream	Approved 4/2/18	
646	NTA Virtual Town Hall - Week of April 26, 2018	Internal TAS employees	TAS	23-Apr-18	\$3,937	webstream	Approved 4/2/18 AMENDED REQUEST approved 4/24/18	
647	Enterprise Field Operations (EFO) Town Hall	Internal EFO employees	IT EFO	12-Apr-18	\$0	webstream	Project Canceled by POC	
648	TEGE Webinar, using Audio Webcast: How to Qualify for Tax Exempt status	External.	TEGE	April/May 2018	\$1,257	webstream	Approved 4/2/18	
649	TEGE Webinar, using Audio Webcast: Easy Form 1023-EZ	External.	TEGE	April/May 2018	\$1,257	webstream	Approved 4/2/18	

650	TEGE Webinar, using Audio Webcast: File Error-Free Forms 990	External.	TEGE	April/May 2018	\$2,049	webstream	Approved 4/2/18 Amended Request Approved 8/9/19	
651	TEGE Webinar, using Audio Webcast: Charities and Nonprofits: A Quick Resource Guide	External.	TEGE	April/May 2018	\$1,257	webstream	Approved 4/2/18	
652	NTA Conversation series - June 19, 2018	Internal. All Tas employees. Open to all IRS employees. Approx. 2000.	TAS	19-Jun-18	\$7,428	webstream	Approved 4/24/18	
653	NTA Conversation series - April 18, 2018	Internal. All Tas employees. Open to all IRS employees. Approx. 2000.	TAS	18-Apr-18	\$0	webstream	Project Canceled by TAS on 4/4/18	
654	Webinar, using Audio Webcast: Third Party Loans from Retirement Plans	External.	TEGE	April/May 2018	\$1,257	webstream	Approved 4/23/18	
655	Webinar, using Audio Webcast: All About Retirement Plan Administration	External.	TEGE	April/May 2018	\$1,257	webstream	Approved 4/23/18	
656	Webinar, using Audio Webcast: Disaster Relief for Retirement Plans	External.	TEGE	April/May 2018	\$1,257	webstream	Approved 4/23/18	
657	Enterprise Risk Management Podcasts	External	Risk MGMT office	ASAP	\$0	SABA event	Project Denied March 2018	Project was denied External distribution because the videos were not 508 compliant. However, VEC staff created the CC files inhouse at no cost using Captivate software and made all the video 508 compliant for INTERNAL use only.
658	Provide the FY18 Mandatory Briefings in ASL Video	Internal. IRS employees nationwide	EDI	April/may 2018	\$16,560	webstream	Approved 4/23/18	

659	Enterprise Risk Management CPE for IRS Executives via Saba event on May 3, 2018	Internal Audience - IRS Executives, Executive Officers and XR Participants; size 300	Risk MGMT office	May 3, 2018	\$11,500	SABA event	Approved 4/23/18	
660	TRIO withholding calculator Webinar	External: Tax professionals, Small Businesses, Payroll Professionals; expected audience 7,000 or more	C&L Stakeholder and Liaison	April 26, 2018	\$3,424	webstream	Approved 4/23/18	
661	W&I Due Diligence Videos: Video Scenario on New Preparer Due Diligence Requirements and Law from Tax Cuts and Jobs Act (TCJA)	External & Internal. IRS employees and Tax practitioner community	W&I	May 1, 2018	\$6,770	webstream	Approved 4/23/18	
662	HCO SABA session Leadership Lunch and Learn June 2018	Internal.	HCO	June 1, 2018	\$550	SABA event	Approved 4/24/18	
663	IT Enterprise Field Operations (EFO) Town Hall	Internal EFO employees	IT EFO	17-May-18	\$0	webstream	Event canceled	
664	IT Tax Reform Saba event May 2, 2018	Internal	IT	2-May-18	\$0	audio only	Audio only no SVEB Approval needed	

665	LB&I Sec 988 CPE - Section 988 Foreign Currency Opportunities and Risks	Internal	LB&I	27-Jun-18	\$285	SABA event	APPROVED 5/14/18
666	SBSE E&G Tax CPE FY2018	Internal	SBSE	1-Aug-18	\$17,800	webstream	APPROVED 5/14/18
667	TAS intro video for YT channel	External. Public	TAS	1-May-18	\$0	webstream	APPROVED 5/14/18
668	SBSE OPA video	External. Public	SBSE	Summer 2018	\$1,782	webstream	APPROVED 5/14/18
669	RAAS introductory video	Internal. RAAS new and existing employees	RAAS	Summer 2018	\$4,950	webstream	APPROVED 5/14/18
670	Form W4 video	External. Public	TAS	1-May-18	\$0	webstream	APPROVED 5/14/18
671	Amending a return 1040x video	External. Public	TAS	1-May-18	\$0	webstream	APPROVED 5/14/18
672	Basics of the Dark Web	External: Tax professionals, Small Businesses, Payroll Professionals; expected audience 6,000 or more	C&L Stakeholder and Liaison	June 14, 2018 – 2:00pm Eastern	\$3,021	webstream	Approved 5/30/18

673	Basics of Virtual Currency	External: Tax professionals, Small Businesses, Payroll Professionals; expected audience 6,000 or more	C&L Stakeholder and Liaison	June 14, 2018 – 11:00am Eastern	\$3,021	webstream	Approved 5/30/18
674	IRS Nationwide Tax Forums Online (NTFO) 2018	External. Target audience: external; partners/stakeholders and tax practitioner community. Expected audience size: thousands	NPL	The filming has not yet started. It will take place July 17-19, 2018. The final product will be available on NTFO on October 15, 2018.	\$0	webstream	Approved 5/30/18
675	Nationally Coordinated Investigations Unit Employment Tax Training	Internal. IRS CI employees	CI	June 5, 6 & 7, 2018	\$16,126	classroom training, Saba recording and uploading to video portal of recordings.	Approved 6/11/18
676	Chief Counsel International CLE Symposium	Internal. Chief Counsel LB&I, ACCI, and SBSE attorneys, LB&I Tax Specialists.	CC	July 10, 11 and 12, 2018	11,576	webstream	Approved 6/11/18
677	TAS – Innocent Spouse - ELMS course	Internal. All TAS employees	TAS	filming June 2018, delivery August 2018	\$6,325	ELMS	Approved 5/30/18
678	TAS – TAO Significant Hardship Case Criteria - ELMS course	Internal. All TAS employees	TAS	filming June 2018, delivery August 2018	\$6,325	ELMS	Approved 5/30/18
679	Completing Form 656 – Offer in Compromise Application video	External.	SBSE	Summer 2018	\$3,150	webstream	Approved 6/11/18

680	TAS – Military Issues - ELMS course	Internal. All TAS employees	TAS	filming June 2018, delivery August 2018	\$6,325	ELMS	Approved 6/11/18
681	TAS – Charitable Contributions MLI - ELMS course	Internal. All TAS employees	TAS	filming June 2018, delivery August 2018	\$6,325	ELMS	Approved 6/11/18
682	TAS – Tax Leins MLI - ELMS course	Internal. All TAS employees	TAS	filming June 2018, delivery August 2018	\$6,325	ELMS	Approved 6/11/18
683	HCO Treasury Engagement all employee informational event	Internal. All IRS employees	HCO	8/15/18	\$200	Saba	Approved 6/21/18
684	Project Engagement Standards Training ELMS Integration	Internal	IT	Summer 2018	\$6,778.47	webstream	Approved 7/25/18
685	CC Tax Practice #3	Internal training for Office of Chief Counsel attorneys and paralegals.	CC	16-Aug-18	\$5,737	webstream	Approved 6/21/18
686	TAS – Plenary ELMS course	Internal. All TAS employees	TAS	filming July 12, 2018	\$2,499	ELMS	Approved 6/21/18
687	Diversity & Inclusion Leadership – Making it a Practice classroom training	Internal. IRS leaders throughout the organization. Classes will be no more than 30 participants per offering.	EDI	FY19 and 20	\$0	Classroom training	NO SVEB APPROVAL NEEDED 6/28/18
688	UNS town hall	Internal. UNS employees and contractors	IT UNS	12-Sep-18	\$3,076	webstream	Approved 7/2/18

689	LITC videos - Effectively Representing Taxpayers Videos	Internal. TAS employees	TAS	July/Aug 2018	\$0	webstream	Approved 7/25/18	
690	TAS National Preparedness Month webcast	Internal. TAS employees	TAS	Sept. 13, 2018	\$3,936	webstream	Approved 8/9/18	
691	Infrastructure Currency video	Internal. All IT employees	IT EPMO	1-Jul-18	\$80	video w/PPslides	Denied 8/21/18	This email provides formal approval notification of your attached VR691 IT Infrastructure Currency Video. The Servicewide Video Editorial Board (SVEB) and the Deputy Commissioner CANNOT APPROVE the video because (1) it was produced without SVEB approval, (2) it was produced by a contractor, Accenture, and (3) the video has a marketing bent. We should not be permitting the use of federal dollars spent on promotion, or even on the appearance of such. Furthermore, we have learned that you made another marketing video which was never approved by the SVEB. The video is located on the Infrastructure Currency SharePoint site. As a reminder, the IRS has a Congressional requirement (Per Section 105 Legislative Language, 12/17/14) which states: None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video. Attached is the IRS Video Guidance. We request that you adhere to this requirement.
692	HCO employee awards ceremony via saba on OCT 2018	Internal. IRS employees	HCO	Oct. 23, 2018	\$300	Saba	No SVEB approval needed	
693	CI Recorded Intro for OECD Blockchain Policy Forum	External.	CI	Aug-18	\$300	webstream	Approved 8/9/18	
694	IT AD Executive IT Day 2018	Internal IT AD employees	ITAD	Produced Decemebr 2017	\$0	webstream	DENIED 8/17/18	The SVEB HAS DENIED THE USE of the IT AD CDP video, because (1) we have reached out to you several times to get more information and no information has been submitted, (2) the video was produced without SVEB approval, (3) it contains copyrighted music, (4) it was filmed using personal cell phone/mobile devices, and (5) it was uploaded onto an external cloud site. As previously noted, the IRS has a Congressional requirement (Per Section 105 Legislative Language, 12/17/14) which states: "None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video."
695	IRS Office of Safeguards video: Out of Cycle reviews	External. Estimated audience: 5,000	HCO	Summer2018	\$0	webstream	Approved 8/9/18	

696	Protect Your Clients, Protect Yourself: Tax Security 101	External. External audience; tax practitioner community. expected audience:	W&I	Sept. 2018	\$3,493	webstream	Approved 8/9/18	
697	Insights from the Bench: A talk with U.S. Special Tax Court Judge Lewis Carluzzo	Internal. All Appeals employees. Approximately 1400 nationwide	Appeals	21-Aug-18	\$500	SABA event	Approved 10/2/18	
698	eSummons Webinar	External: Financial Institutions only; Estimated participation = 300	SL	13-Sep-18	\$1,596	webstream	Approved 10/2/18	
699	Infrastructure Currency day II event - Oct 10, 2018	Internal/IRS Employees within IT. Expect up to 2,000 remote attendees through Saba.	IT	Oct. 10, 2018	\$6,295	saba	Approved 10/2/18	
700	Animated graphic files for IRS Social Media messages	External. Taxpayers	C&L Social Media	year around production	\$0	Social Media	Approved 10/2/18	
701	IT AD town hall Nov. 8, 2018	Internal. IT AD employees	ITAD	Date: November 8, 2018. 10 a.m. – 12:00 p.m. ET	\$6,039	webstream	Approved 10/2/18	
702	IRS-SPEC Grant Program Office VITA 2019 Grant Orientation	External/Internal. External: All TCE and VITA grant recipients; Internal: SPEC territory staff; approximately 350 viewers	W&I SPEC	10-Oct-18	\$1,150	webstream	Approved 10/2/18	

FY 18 SVEB Log

Request Number:	Title	BU:	# of YT Videos to be produced	Production Date:	Cost:	SVEB Recommendation:
YT#150	Edits to three SPEC YouTube videos -- ASL to correct navigation directions after the IRS.gov redesign.	W&I SPEC	3 ASL videos	Nov-17	\$1,176	Approved 11/20/17
YT#151	Edits to six YouTube videos to correct navigation directions after the IRS.gov redesign. Tax Return Errors – Tips to Avoid them (ASL); Audits by Mail (English, Spanish and ASL); Response – audits by mail letter (ASL); How to use the Tax Return Preparer Directory (English)	C&L	6 videos in English, Spanish and ASL	Nov-17	\$1,176	Approved 11/20/17

YT#152	<p>Edits to six YouTube videos to correct navigation directions after the IRS.gov redesign. • Help for Taxpayers (English, Spanish, ASL)</p> <ul style="list-style-type: none"> • Where Taxpayers can get Online Help (E,S, A) • When Will I Get My Refund? (E,S, A) • Welcome to Free File (E,S, A) • How to use Where's-my-Refund? (E,S, A) • Do I have to File? (E,S, A) • NEW: Making an Appointment (E,S, A) • How to Pay Taxes you Owe (E,S, A) • Get Tax Help (Spanish) • First Time Filing a Return (E,S, A) • Estimated Tax Payments (E,S, A) • Request an Employer ID Number (E,S, A) • Responding to an Audit Letter (E,S, A) • Withholding Calculator (E,S, A) • Education Tax Credits (E,S, A) • Standard v. Itemized Deductions (E,S, A) • Job Search Expenses (E,S, A) • Medical and Dental Expenses (E,S, A) • Moving Expenses (E,S, A) • Gift Tax (E,S, A) <p>On 11/29/17, POC notified SVEB that the two videos above (see strikeouts) will no longer be produced. However, W&I needs to produce this video: Claiming EITC or ACTC? Your Refund may be Delayed (E,S,A)</p>	C&L	20 videos in English, Spanish and ASL	Nov 2017 to Jan 2018	\$23,400	Approved 11/20/17
YTVR#153	Employment Tax Open Season (Opt in and out open season for Form 944)	SBSE	3 videos: English, Spanish & ASL	Nov?Dec 2017	\$1,300	Approved 11/20/17
YTVR#154	EITC Get it Right - Due Diligence Reminders	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec 2017	\$1,300	Approved 12/7/17

YTVR#155	EITC	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec 2017	\$0	Approved 12/7/17
YTVR#156	Taxpayer Bill of Rights	TAS	1 video: English	Decemebr 2017	\$0	Approved 12/20/17
YTVR#157	Breaking Down Your IRS Response to Audits by Mail Letter 566	SBSE	3 videos: English, Spanish and ASL	Jan-18	\$1,300	Approved 1/16/18
YTVR#158	2018 IRS National Tax Forums	NPL	3 videos: English, Spanish and ASL	by March 2018	\$1,300	Approved 1/25/18
YTVR#159	Received a Letter from the IRS Regarding Form 944	SBSE	3 videos: English, Spanish and ASL	Jan-18	\$1,300	Approved 1/25/18
YTVR#160	Paycheck Checkup: 3 videos to be produced in 3 languages: - Paycheck Checkup - IRS Withholding Calculator Tips - Do I Need to File a New W-4?	C&L	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	ASAP	\$3,900	Approved 2/20/18

YTVR#161	Monitoring your employment tax deposits on EFTPS	SBSE	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	ASAP	\$1,300	Approved 3/27/18
YTVR#162	W2 Scams	C&L HQ	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	ASAP	\$1,300	Approved 5/14/18
YTVR#163	Getting Married 2018	W&I	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	ASAP	\$1,300	Approved 5/14/18
YTVR#164	Tax Exempt Organization Search	TEGE	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	ASAP	\$1,300	Approved 5/14/18
YTVR#165	Reminders for Extension Filers Oct. 15	W&I	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	ASAP	\$600	Approved 6/11/18

YTVR#166	Submitting and Organizing Document Tips for Correspondence Examinations	HCO	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	Summer 2018	\$1,300	Approved 6/21/18
YTVR#167	Tax Reform Change Website teaser videos for social media	TAS	1 video in English language only	ASAP	\$0	Approved 7/2/18
YT#168	Withholding Calculator demo video PER POC on 12/17/18 TITLE CHANGE to: How to Use Withholding Calculator for Paycheck Checkup	C&L	1 video in English language only	ASAP	\$0	Approved 8/9/18
YTVR#169	Private Collection Agencies & your Rights	TAS	1 video to be posted onto the TAS YT Channel	Sep-18	\$0	Approved 10/02/18

YTVR#170	<p>Eight tax reform videos for small businesses:</p> <ol style="list-style-type: none"> 1. Employer credit for family and medical leave 2. Extension of time limit for contesting IRS levy Wrongful IRS Levy: More Time to Challenge 3. 100 percent expensing for certain business assets TITLE CHANGE TO: 100 Percent First Year Depreciation (per POC on 11/6/18) 4. ABLE accounts 5. Fringe benefits Video UPDATE: Per POC: "On 11/28/18 during a meeting with SBSE leadership, they agreed to divide the Fringe Benefits video, which is part of YTVR#170, into four separate videos: (1) Meals and Entertainment Expenses; (2) Moving Expenses; (3) Employee Achievement Awards; and (4) Qualified Transportation Benefit. I will be submitting four new requests for these topics so that each will have its SVEB request number. 6. 199A Per POC on 1/31/19 the title has changed to: Qualified Business Income Deduction 7. Opportunity zones 8. Agriculture/farming 	SBSE	24 videos to be posted to the 3 IRS YT channels	Sep-18	9700 (9100 +600)	Approved 10/02/18 AMENDED REQUEST 6/7/19
YTVR#171	OIC Pre-Qualifier Tool Information	SBSE	Total of 3 videos:to be produced in 3 languages: English, Spanish and ASL	Septemebr/Oct 2018	\$1,300	Approved 10/02/18

FY19 SVEB Log

Request Number	Video Title	Audience:	BU	Production Date	Cost:	Format:	Board Action	Comment:
707	Individuals With Disability (IWD) Town Hall Meeting - October 24, 2018 (Saba Session)	Internal. IRS employees - Individuals with disabilities and NTEU	EDI	10/24/18	\$150	Saba Session	NO SVEB APPROVAL NEEDED	
708	Paycheck Checkup Lunch and Learn – Q & A Follow-Up Session	Internal. IRS employees	C&LSL	10/30/18	\$1,501	webstream	Approved 10/15/18	
709	IT UNS Town hall on Nov. 7, 2018	Internal. IRS IT UNS employees and contractors	IT UNS	11/7/18	\$3,937	webstream	Approved 10/15/18	
710	Social Media video: OIC Pre-Qualifier Tool	External. Taxpayers and Tax practioer Community	SBSE	ASAP	\$0	IRS Social Media platforms: Instagram, Twitter, and others.	Approved 10/15/18	
711	Understanding the Tax Reform Basics for Individual Taxpayers	External – Practitioners; Estimated audience = 5000	C&L SL	Oct. 18, 2018	\$2,416	webstream	Approved 10/15/18 AMENDED REQUEST Approved 10/30/18	
712	Tax Reform Basics for Employers	External – Practitioners; Estimated audience = 5000	C&LSL	Oct. 25, 2018	\$1,946	webstream	Approved 10/15/18	

713	Tax Reform Basics for Small Business	External – Practitioners; Estimated audience = 5000	C&L SL	Nov. 1, 2018	\$2,156	webstream	Approved 10/15/18
714	Understanding the Federal/State Online Tax Calendar	External – State Department of Revenue; Estimated audience = 50	C&L SL	Nov. 13, 2018	\$0	webstream	Approved 10/15/18 PROJECT CANCELED by POC 10/18/18
715	SBSE town hall Nov. 7, 2018	Internal. All SBSE employees nationwide	SBSE	11/7/18	\$6,808	webstream	Approved 10/15/18
716	IDEA informational video	Internal. CI employees. Audience size: 3000. Based on the viewership of similar videos on CI Connections we predict over 500 views from the initial launch.	CI	FY19	\$1,100	posted on the CI Intranet and CI Connections.	Approved 10/30/18
717	TAS GIF videos for Social Media - Tax Reform messages	External.	TAS	ASAP	\$0	TAS Social Media platforms.	Approved 10/30/18

718	TAS NTA Conversation Series - Nove. 8, 2018	Internal. All IRS employees. Primary audience TAS employees. Up to 2000 viewers for live webcast.	TAS	11/8/18	\$0	webstream	Approved 10/30/18 PROJECT CANCELED BY POC 10/31/18
719	Tax Reform Due Diligence Requirements	External – Practitioners; Estimated audience = 5000	C&LSL	Nov. 13, 2018	\$2,041	webstream	Approved 10/30/18
720	Tax Reform Basics for the Qualified Business Income Deduction (199A)	External – Practitioners; Estimated audience = 5000	C&L SL	Dec. 3, 2018	\$2,016	webstream	Approved 10/30/18
721	New Electronic VCP Submission Process	External. Tax practitioner community who assist plan sponsors in making submissions to the EP Voluntary Correction Program (VCP); approx. 1200 viewers	TEGE	10/1/18	\$0	posted on IRSVideos.gov.	Approved 10/30/18
722	State of TAS town hall DATE CHANGE to Nov. 30, 2018 per POC	Internal. All TAS employees; approximately 2000	TAS	11/1/2018 DATE CHANGE to Nov. 30, 2018 per POC	\$2,200	IRS video portal	Approved 11/26/18

723	2018 Tax Fourms video testimonials of attendees	External.	NPL	Summer	\$0	IRS Facebook page	Approval
724	GDI Building ELMS courses	Internal	HCO	Produced: September 27, 2014 – September 26, 2018.	\$0	ICF International & HCO L&E staff	canceled
725	GDI MAC ELMS Courses	Internal	HCO	Produced: September 27, 2014 – September 26, 2018.	\$0	IRS ELMS course; IRS video portal	canceled
726	Tax Residency status webinar	External.External audience – taxpayers and tax practitioner community. 2000 approx. viewers.	LB&I	Feb. 27, 2019	\$0	webstream	Canceled
727	US territories Self - employed Tax (English language) webinar	External.External audience – taxpayers and tax practitioner community. 2000 approx. viewers.	LB&I	Feb. 6, 2019	\$0	webstream	Canceled

728	U.S. Taxation of Employees of Foreign Governments & International Organizations	External.External audience – taxpayers and tax practitioner community. 2000 approx. viewers.	LB&I	Feb. 20, 2019	\$0	webstream	Canceled	
729	U.S. Territories - Self-Employment Tax (Spanish)	External.External audience – taxpayers and tax practitioner community. 2000 approx. viewers.	LB&I	Feb. 7, 2019	\$0	webstream	Canceled	
730	Foreign Earned Income Exclusion	External.External audience – taxpayers and tax practitioner community. 2000 approx. viewers.	LB&I	Feb. 13, 2019	\$0	webstream	Canceled	
731	Native American Heritage Month Program	Internal. IRS employees.	EDI	Nov. 20, 2018	\$200	Saba	Approved 11/26/18	

732	TAS Annual Report to Congress 2019	Internal TAS employees; approx. 2000 nationwide.	TAS	Jan-19	\$0	webstream	Approved
733	Tax Reform Basics about Opportunity Zones	External. Tax Practitioner; approx. 5000 attendees	SL	Nov. 29, 2018	\$1,876	webstream	Approved 11/26/18
734	LBI Town Hall for LBI Counsel employees	Internal. LB&I Counsel employees	LB&I Chief Counsel	12/6/18	\$3,673	webstream	Approved
735	CI Digest Centennial Series - Faces of CI then a	Internal audience made exclusively of CI employees (special agents & professional staff). Approximately 2,800 totals.	CI	1/1/19	\$500	The final digital product will be delivered via link to centennial SharePoint site.	Approved
736	eAuth Transition Training skype recordings	Internal. IT employees	ITAD	April 2018 to Aug 2018	\$0		PROJECT CANCELLED 10/17/19
737	QMATIC Training Video	Internal. W&I employees working fro FA	W&I	Product is complete and scheduled for deployment Jan 14, 2019. Training videos in	\$3,000	IRS video portal	Approved 2/20/19

738	Centralized Insolvency Video	Internal. SBSE Internal audience – IRS Specialty Collection Insolvency which consists of: Bankruptcy Specialist, Territory Managers, Group Managers and tax examiners.	SBSE	Product is complete. SBSE is requesting permission to post training.	\$0		Project Canceled by POC 7/22/19	
739	SBSE Division Counsel town hall Jan 23, 2019 Date change to: The date is April 17, 2019 2:00- 3:00 p.m. EST, due to govt shutdown	Internal. SBSE Division Counsel employees.SB/SE Counsel has a total of 515 employees. The SB/SE Town Hall is intended for that audience. Many of those employees would be viewing the broadcast in small groups in a conference room.	SBSE	Date change to: The date is April 17, 2019 2:00- 3:00 p.m. EST, due to govt shutdown	\$3,148	webstream	Approval 3/19/19	
740	HCO Leadership Lunch and Learn	Internal. IRS managers nationwide approx. 1000	HCO	9-May-19	\$285	Saba session	Approved 3/19/19	

741	Town Hall - Office of Chief Counsel (LB&I)	Internal. IRS Office of Chief Counsel (Internal Audience) Inviting 1000 people. Estimated Audience 400	CC - LB&I	6-Mar-19	\$3,673	webstream	Approved 3/19/19	
742	Understanding Tax Relief for Disasters	External. External – Practitioners; Estimated audience = 5000	C&L SL	21-Mar-19	\$2,780	webstream	Approved 3/19/19	
743	2019 Chief Counsel Tax Practice 1	Internal. Internal for Office of Chief Counsel attorneys. Anticipated range is 300-1,000.	CC	April 25, 2019, from 1 - 3:30pm	\$9,831	webstream	Approval 4/2/19	
744	2019 Chief Counsel Tax Practice 2	Internal. Internal for Office of Chief Counsel attorneys. Anticipated range is 300-1,000.	CC	May 8, 2019, from 1 - 3:30pm	\$9,831.45	webstream	Approval 4/2/19	
745	2019 Chief Counsel Ethics Training	Internal. Internal for Office of Chief Counsel attorneys. Anticipated range is 300-1,000.	CC	May 30, 2019, from 1 - 3:30pm	\$14,431.45	webstream	Approval 4/2/19	

746	SABA Session: ECQ 5, Building Coalitions: Influencing/Negotiating	Internal.Internal - Chief Counsel Executive Leadership Development Program participants (26 total)	CC	03/29/19	\$0	Saba	Approval 3/19/19
747	Public Service Recognition Week Video	Internal. All IRS employees nationwide.	HCO	March/April 2019	\$300	IRS Video portal	Approved 3/25/19
748	Government Information Letter	External.Government Entities. Audience size approximate: 1,500 – 3,000	TEGE	By April 30, 2019	\$0	posted on IRSVideos.gov.	Approved 3/25/19
749	Backup Withholding	External.External. Tax practitioner communities and external audiences who pay service vendors. Audience size approximate: 1,500 – 3,000	TEGE	By April 30, 2019	\$0	posted on IRSVideos.gov.	Approved 3/25/19

750	How to use Form W-9 Title change by POC on 6/6/19: Form W-9 Saves Time and Money.	External.External. Tax practitioner communities and external audiences who pay service vendors. Audience size approximate: 1,500 – 3,000	TEGE	By April 30, 2019	\$0	posted on IRSVideos.gov.	Approved 3/25/19
751	SBSE New Hire Welcome Video	Internal. SBSE new employees.	SBSE	1-Apr-19	\$1,700	IRS Video portal & DVD	Approved 3/25/19
752	Low Income Tax Clinics overview	External.non-profits and law firms	TAS	ASAP	\$0	TAS Youtube channel	Approved 3/25/19
753	Commissioner Welcome Video	Internal. IRS new hires	HCO	ASAP	\$6,050	IRS video portal and DVD file	Approved 3/25/19 AMENDED request approved 9/18/19

754	Executive CPE - Enterprise Risk Management	Internal. All IRS Executives and CDP and XR participants.	Risk Office	April to June 2019	\$5,475	IRS video portal and DVD file	Approved 4/2/19	
755	AD town hall May 23, 2019	Internal. AD employees servicewide. Audience size approx. 1000+	ITAD	23-May-19	\$5,413	webstream	Approved 3/25/19	
756	FY19 Prevention of Sexual Harassment (POSH) Mandatory Briefing in ASL Video	Internal. All IRS employees who utilize sign interpreting as their primary mode of communication	EDI	ASAP	\$8,700	ELMS Course and IRS Video portal	Approved 4/9/19	
757	FY19 UNAX Mandatory Briefing in ASL Video	Internal. All IRS employees who utilize sign interpreting as their primary mode of communication	EDI	ASAP	\$8,700	ELMS Course and IRS Video portal	Approved 4/9/19	
758	FY19 Records Management Mandatory Briefing in ASL Video	Internal. All IRS employees who utilize sign interpreting as their primary mode of communication	EDI	ASAP	\$8,700	ELMS Course and IRS Video portal	Approved 4/9/19	

759	FY19 HATCH Mandatory Briefing in ASL Video	Interanal. All IRS employees who utilize sign interpreting as their primary mode of communication	EDI	ASAP	\$8,700	ELMS Course and IRS Video portal	Approved 4/9/19	
760	Understanding How to Do a Paycheck Checkup (ENGLISH)	External.External – Practitioners; Estimated audience = 3000	SL	28-Mar-19	\$1,571	webstream	Approved 3/27/19	
761	Filing is The Thing to Do, Even if You Have a Balance Due	External – Practitioners; Estimated audience = 2000	SL	4-Apr-19	\$1,571	webstream	Approved 4/9/19	
762	RICS 2019 Tax Forums Due Diligence Videos	External Audience: Tax practitioners and professional community attending the 2019 NTF. Videos will later be posted as an online resource for external use via the IRS portal at conclusion of the forums. 12K conference attendees. Numbers based on 2018 hosted NTF seminars attendance stats.	W&I	1-Jul-19	\$11,780	DVD copy	Approved 4/9/19	

763	Tax Residency Status webinar	External – Practitioners; Estimated audience = 3000	LB&I/SL	6/27/2019	\$2,363	webstream	Approved 4/9/19	
764	U.S. Territories - Self-Employment Tax (English) webinar	External – Practitioners; Estimated audience = 3000	LB&I/SL	6/19/2019	\$2,363	webstream	Approved 4/9/19	
765	U.S. Taxation of Employees of Foreign Governments & International Organizations webinar	External – Practitioners; Estimated audience = 3000	LB&I/SL	6/13/2019	\$2,363	webstream	Approved 4/9/19	
766	U.S. Territories - Self-Employment Tax (Spanish) webinar	External – Practitioners; Estimated audience = 3000	LB&I/SL	6/20/2019	\$2,363	webstream	Approved 4/9/19	
767	Foreign Earned Income Exclusion webinar	External – Practitioners; Estimated audience = 3000	LB&I/SL	6/6/2019	\$2,363	webstream	Approved 4/9/19	

768	Commissioner Rettig intro to IRS-TPC Joint Research Conference on Tax Administration	External.External and internal research professionals	C&L	5/10/19	\$0	DVD	Approved 4/9/19	
769	Understanding Bankruptcy form an IRS Perspective	External – Practitioners, Small Business, Industry ; Estimated audience = 3000	LB&I/ SL	5/16/2019	\$1,571	webstream	Approved 4/9/19	
770	Special Message from National Taxpayer Advocate on the International Taxpayer Rights Conference 2019	External – tax practitioner community and those interested in international tax issues.	TAS	4/15/2019	\$0	Post on TAS external facing websites and use in TAS social media channels	Approved 4/9/19	
771	IRS CIO Retirement Ceremony	Internal/External. We are expecting approximately 150 attendees to attend the ceremony in-person at NHQ. The audience will largely consist of current IRS employees. Former/retired IRS colleagues are also invited to attend.	DCOS	5/14/19	\$0	Video	Request canceled 4/15/19	
772	Tax Representative training video	Internal. IRS TAS employees Approximately 1900 employees.	TAS	5/21/19	\$4,000	ELMS, and classroom training	Approved 5/13/19	
773	CI Chief Fort J5 intro video	External.Attendee list is not available as they are all financial investigators and government employees of Her Majesty's Revenue and Customs (HMRC) – approximately 100 of them.	CI	5/10/19	\$0	DVD/DC	Approved 5/13/19	

774	Unconscious Bias & Civility	Internal. IRS Chief Counsel employees. Up to 2000 Counsel employees.	CC	5/9/19	\$3,148	webstream	Approved 5/13/19	
775	TIN Matching Program	External.	TEGE	1-May-19	\$0	camtasia video, posted to IRS Video portal.	Approved 5/13/19	
776	Completing Form 656 - Offer in Compromise Application	External. Target audience is individual taxpayers / audience size is the number of views to the video once it's posted to the portal	SBSE	31-May-19	\$0	video posted to IRS Video portal.	PROJECT CLOSED for FY19. Project will be produced in FY20. See VR824 FY20.	
777	IRS Nationwide Tax Forums Online (NTFO) 2019	External. Target audience: external; partners/stakeholders and tax practitioner community. Expected audience size: Thousands	C&L NPL	7/1/19	\$0	IRS Nationwide Tax Forums Online, www.irstaxforumsonline.com	Approved 5/13/19	
778	TCO Audit Process	Internal. IRS employees	SBSE	ASAP	\$0	IRS Video Portal	DENIED 5/7/19	Thank you for submitting the attached Video Request# 778 – SBSE TCO Audit Process approval request. The SVEB is accountable (as part of the Congressional appropriations legislation) for overseeing tone, cost and business purpose for every video produced at IRS. The Servicewide Video Editorial Board has thoroughly reviewed the request and unfortunately can not recommend approval for the following reason: The videos no longer conform to IRS standards for video. Some of the material is not appropriate, and we do not use paid SAG/AFTRA actors. Further, with the contract for the actors no longer available, we cannot determine if it limits use beyond a certain timeframe. Please consider an alternate delivery for the training and remove the review content from YouTube immediately. If you have any questions, please contact us.

779	Interviewing Skills for Examiners	Internal. IRS employees	SBSE	ASAP	\$0	IRS video portal	DENIED 7/3/19	Thank you for submitting the attached Video Request# 779 – SBSE Interviewing Techniques for Examiners approval request. The SVEB is accountable (as part of the Congressional appropriations legislation) for overseeing tone, cost and business purpose for every video produced at IRS. The Servicewide Video Editorial Board has thoroughly reviewed the request and cannot recommend approval for the following reason: The videos no longer conform to IRS standards for video. Some of the material is not appropriate, and we do not use paid SAG/AFTRA actors. Further, with the contract for the actors no longer available (original videos produced in 2003), we cannot determine if it limits use beyond a certain timeframe. Please consider an alternate delivery for the training. If you have any questions, please contact us.
780	Qualified Business Income Deduction – 199A	External – Practitioners; Estimated audience = 5000	C&L SL	May 30, 2019, from 1 - 3:30pm	\$1,831	webstream	Approved 5/13/19	
781	IT EOPS All Employee Town hall June 6, 2019	Internal. IT EOPS employees; approx. 1000	IT EOPS	June 6, 2019 Time:12:30 - 3:30pm	\$7,466	webstream	Approved 5/17/19 AMENDED REQUEST APPROVED 6/7/19	
782	LITC Director video message	external.low income taxpayers and organizations interested in starting LITCs.	TAS	06/01/19	\$500	Post on TAS external facing websites and use in TAS social media channels	Approved 5/13/19	
783	UNS All employee town hall	internal. IRS UNS employees and contractors; 800+	IT UNS	05/30/19	\$3,508	webstream	Approved 5/13/19	
784	FY19 E&G Estate Tax Attorney and Paralegal CPE	Internal. Estate Tax Attorneys (ETA), Paralegals and other stakeholders. 300+	SBSE	Aug. 20 - 22,2019	\$58,323	webstream	Approved 5/17/19	

785	SBSE all managers Town Hall meeting	Internal. All SBSE managers servicewide; 1000+	SBSE	31-Jul-19	\$0	webstream	ON HOLD per POC 5/8/19; PROJECT CANCELED 7/10/2019
AMENDED 751	SBSE New hire Welcome Video	Internal. New hired SBSE employees servicewide	SBSE	May/June 2019	\$0	video	PROJECT CANCELED By SBSE on 5/13/19
786	Commissioner videos: 1) NC/SC/Georgia Tax Section Workshop 2) Annual Legal Division dinner	External.	C&L	17-May-19	\$0	DVD	Approved 5/9/19
787	Servicewide Knowledge Management Site Overview SHOT Video – presented during DOD Knowledge Management Symposium.	Internal/External. IRS employees and DOD KM Symposium attendees. This presentation is for external audience of other federal employees involve with KM. Estimated audience size is approximately 500 people.	HCO	16-May-19	\$0	SHOT video; The video will be shown using a projector live during the Symposium as part of the IRS SKM larger presentation.	Approved 5/17/19
788	Fraud Awareness Video	Internal. All IRS employees servicewide.	CI	Summer 2019	\$3,915	IRS Video Portal	Approved 6/7/19 AMENDED REQUEST APPROVED 6/25/19

789	Unconscious Bias Vignettes	Internal. IRS Chief Counsel employees. Up to 2000 Counsel employees.	CC	6/18/19	\$0	webstream	DENIED 7/3/19	Thank you for submitting the request for VR789 CC - Unconscious Bias and Civility IVT Series Vignettes. However, the SVEB cannot recommend approval due to the cost of producing the vignettes. The SVEB is in place to review concepts in advance and to ensure videos are appropriate in tone, cost, and business purpose.
790	Understanding an Offer in Compromise	External – Practitioners, Small Business, Industry ; Estimated audience = 5000	C&LSL	18-Jul-19	\$1,711	webstream	Approved 6/25/19	
791	Taxpayer Roadmap Project	External. Taxpayers and Tax practitioner Community	TAS	June/July 2019	\$0	YouTube TAS Channel	Approved 6/25/19	
792	Taxpayer Advocacy Panel Member Interviews	External. Taxpayers and Tax practitioner Community	TAS	Fall 2019	\$0	YouTube TAS Channel	Approved 6/25/19	
793	Commissioner Rettig welcome for Refundable Credits Summit	External. Tax practitioner community attending the conference	C&LW&I	August/Sept 2019	\$200	DVD copy	Approved 7/25/19	

794	Welcome Video Message from Commissioner Rettig 50th Annual Business Meeting and Training Seminar. AIM-IRS theme for 2019 is "AIM: 50 Years of Beating the Odds, Bouncing Back."	Internal.IRS employees- AIM-IRS consists of 29 chapters and a current membership of 1,015. Our expected attendance for 2019 Conference is 250.	C&L NPL	June/July 2019	\$200	DVD	Approved 7/25/19	
795	Understanding Form 2290 (Heavy Highway Vehicle Tax) webinar	External.External -- Practitioners; Estimated audience = 3000	SL	15-Aug-19	\$1,571	webstream	Approved 7/25/19	
796	Ethical Guidelines for Tax Professionals under Circular 230 (TIGTA)	External.External -- Practitioners; Estimated audience = 5000	SL	29-Aug-19	\$1,711	webstream	Approved 7/25/19	
797	IT AD Strategies July 9, 2019	Internal. IT AD employees; 2000+ attendees	IT AD	7/9/19	\$0	webstream	Project Canceled per POC 6/20/19	
798	IT AD Strategies July 9, 2019	Internal. IT AD employees; 2000+ attendees	IT AD	7/10/19	\$0	webstream	Project Canceled per POC 6/20/19	

799	Unconsciouc Bias and Civility IVT 2	Internal. Chief Counsel employees; approximately 2000	CC	24-Jul-19	\$8,098	webstream	Approved 7/25/19
800	Unconsciouc Bias and Civility IVT 3	Internal. Chief Counsel employees; approximately 2000	CC	AUGUST TBD 2019	\$3,370	webstream	Approved 7/25/19
801	Unconsciouc Bias and Civility IVT 4	Internal. Chief Counsel employees; approximately 2000	CC	3-Sep-19	\$3,370	webstream	Approved 7/25/19
802	Unconscious Bias and Civility IVT introductions	Internal. Chief Counsel employees; approximately 3000	CC	19-Jul-19	\$0	webstream	Approved 7/25/19
803	IRS Civil Enforcement – Field Collections Enforcement and Employment Tax Compliance	External. Practitioners; approx. 3000	SL	Aug. 1, 2019	\$1,571	webstream	Approved 7/25/19

804	An Overview of the Foreign Tax Credit	External. Practitioners; approx. 5000	SL	Septemebr 12, 2019 NEW DATE: Jan 30, 2020 per Terri Malone on 12/11/19	\$2,186	webstream	Approved 7/25/19
805	Tax Obligations of U.S. Individuals Living and Working Abroad_	External. Practitioners; approx. 5000	SL	Septemebr 12, 2019	\$2,186	webstream	Approved 7/25/19
806	Computer Telephony Integration Object Server (CTIOS) and IPBlue Desktop Agent Password Reset ELMS courses (total of 2)	Internal. Internal audience (call center employees) customer service representatives	HCO	2018/2019	\$26,244	ELMS training course	Approved 8/30/19
807	Deputy Commissioner Awards Ceremony	Interanl. IRS employees	DCOS	11/14/19	\$3,148	webstream	Approved 8/30/19
808	Understanding Form 2290 (Heavy Highway Vehicle Tax) webinar (SPANISH VERSION)	External.External – Practitioners; Estimated audience = 1000	SL	15-Aug-19	\$1,431	webstream	Approved 8/30/19

809	How to prepare Form W-9 Per TEGE on 9/13/19, title changed to: How to Complete Form W-9	External.External audiences who pay service vendors.	TEGE	Sept. 15, 2019	\$0	posted on IRSVideos.gov.	Approved 8/30/19	
810	Feds Meet Feds meeting	External.Other Federal agencies under the Atlanta Federal Executive Board	W&I	8/28/2019	\$0	projected onto a video screen during a live meeting	Approved 8/30/19	
811	ECM informational Video	Internal. IRS employees.	ECM & C&L	TBD	\$0	DVD Distribution, IRS Video Portal	Project Canceled. Request will be resubmitted in FY20	
812	Tax Withholding Estimator webinar	External.External -- Practitioners, Payroll Providers, Employers, Small Business; Estimated audience = 6000	SL	Sept. 19, 2019	\$2,408	webstream	Approved 9/18/19	
813	2019 Treasury Engagement Roadshow	Internal. IRS employees.	HCO	4-Nov-19	\$155	live and recorded webcast	Approved 9/18/19	
814	Pre ECM TEGE EO Correspondence Video	Internal.	ECM, TEGE & C&L	Sept/Oct 2019	\$5,000	DVD and IRS Video portal	Approved 9/18/19	

815	Taxpayer First Act Welcome Video	Internal. IRS employees nationwide.	C&L	11-Sep-19	\$0	This video will be uploaded to the IRS Video Portal and shared with employees via IRS Source.	NO SVEB APPROVAL NEEDED 9/6/19
816	Relief for Certain Former Citizens webinar	External – Practitioners, Individual taxpayers; Estimated audience = 5000	SL	Oct. 10, 2019	\$2,338	webstream	Approved 10/10/19
817	Tax Secruit 2.0	External – Practitioners, Individual taxpayers; Estimated audience = 5000	SL	Oct. 10, 2019	\$1,711	webstream	Approved 10/10/19
818	Understanding the 2020 Form W – 4 and How to Use it to Calculate Withholding	External – Practitioners, Individual taxpayers; Estimated audience = 5000; UPDATE: total of 10,939 participants attended this webinar	SL	Oct. 22, 2019	\$2,206	webstream	Approved 10/10/19
819	EEO Manager training via Saba	Internal. 750 CC managers nationwide.	CC	22-Oct-19	\$1,000	Saba	Approved 10/10/19

FY 19 SVEB Log

Request Number:	Title	BU:	# of YT Videos to be produced	Production Date:	Cost:	SVEB Recommendation:
YT#172	New rule for deducting Mortgage Interest	W&I	3 videos: English, Spanish & ASL	by Jan. 2, 2019	\$1,300	Approved 10/15/18
YT#173	Help for Blind and Visually Impaired Taxpayers	W&I SPEC	3 videos: English, Spanish & ASL	by Jan. 2, 2019	\$1,300	Approved 10/15/18
YT#174	Do it yourself free tax help	W&I SPEC	3 videos: English, Spanish & ASL	by Jan. 2, 2019	\$1,900	Approved 10/15/18 AMENDED REQUEST Approved 10/30/18 2nd AMENDED REQUEST 6/7/19

YT#175	VITA recruitment	W&I SPEC	3 videos: English, Spanish & ASL	by Jan. 2, 2019	\$600	Approved 10/15/18
YT#176	Getting Married?	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$600	Approved 10/15/18
YT#177	Claim It or Lose It Title Change on 5/14/19 by Christoher Miller: Refund: Claim It or Lose It	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$600	Approved 10/15/18
YT#178	Extension of Time to File	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$600	Approved 10/15/18
YT#179	Filing Status	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$600	Approved 10/15/18

YT#180	Renting Your Vacation Home	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$1,300	Approved 10/15/18 AMENDED REQUEST Approved 10/30/18
YT#181	Parttime and Summer Jobs 10/29/19 Title changed to: Part-Time and Seasonal Jobs	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$600	Approved 10/15/18
YT#182	Interactive Tax Assistant	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$600	Approved 10/15/18
YT#183	Yout Account on IRS.Gov	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$2,018	Approved 10/15/18
YT#184	Tax Return Errors - Tips to Avoid them	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$1,300	Approved 10/15/18

YT#185	Gambling Winnings and Losses	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$1,300	Approved 10/15/18
YT#186	Is Social Security Taxable?	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$1,300	Approved 10/15/18
YT#187	Taxable and Nontaxable Income	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$1,300	Approved 10/15/18
YT#188	Military Tax Tips	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$1,300	Approved 10/15/18
YT#189	Day Camp and Other Child Care Expenses	W&I SPEC	3 videos: English, Spanish & ASL	Nov/Dec	\$1,300	Approved 10/15/18

YT#190	First time Homebuyer Account Lookup Tool	W&I SPEC	3 videos: English, Spanish & ASL	Jan	\$1,300	Approved
YT#191	Efile Form 2290 for a Quick Schedule 1	SBSE	3 videos: English, Spanish & ASL	Filming Jan 2019; posting by July 2019	\$1,300	Approved
YT#192	New Schedule A -- Tax Reform Title change to: Itemized Deductions Changes	W&I	3 videos: English, Spanish & ASL	October-November- December 2018. Needs to be ready for filing season 2019.	\$1,300	Approved
YTVR#193	Refund less than Expected? title has changed to: Refund or Taxes Different This Year? Here's Why	W&I	3 videos: English, Spanish & ASL	October-November- December 2018. Needs to be ready for filing season 2019.	\$1,300	Approved
YTVR#194	Child Tax Credit (CTC) and Other Credit for Dependents (ODC) title has changed to: Child Tax Credit and Credit for Other Dependents	W&I	3 videos: English, Spanish & ASL	October-November- December 2018. Needs to be ready for filing season 2019.	\$1,300	Approved

YTVR#195	Qualified Transportation Benefits New Title: Employee Qualified Transportation	SBSE	3 videos: English, Spanish & ASL	Dec-18	\$1,300	Approved
YTVR#196	Employee Achievement Awards	SBSE	3 videos: English, Spanish & ASL	Dec-18	\$1,900	Approved AMENDED REQUEST Approved 6/7/19
YTVR#197	Moving Expenses	SBSE	3 videos: English, Spanish & ASL	Dec-18	\$1,900	Approved AMENDED REQUEST Approved 6/7/19
YTVR#198	Meals & Entertainment	SBSE	3 videos: English, Spanish & ASL	Dec-18	\$1,300	Approved
YTVR#199	Commissioner YouTube address to Tax Practitioners	C&L	1 videos: English Only	Dec-18	\$0	Approved

YTVR#200	Commissioner YouTube address to taxpayers title change to: Message for Taxpayers	C&L	1 videos: English Only	Dec-18	\$0	Approved
YTVR#201	2019 IRS Nationwide Tax Forums	C&L NPL	3 videos: English, Spanish and ASL	to be produced by March 2019	\$1,300	Approved
YTVR#202	Can't pay the taxes owed? File on time and check out payment options TITLE CHANGE on 4/9/19 Can't Pay Your Taxes? Why It's Still Important to File Your Tax Return	SBSE	2 videos: English and Spanish	to be produced for FS 2019; ASAP	\$0	Approved
YTVR#203	2019 Withholding Calculator Video Title Change to: How to Use Withholding Calculator for Paycheck Checkup	C&L & HCO	1 video in English language only	ASAP	\$0	Approved

YTVR#204	Do I need to Fill out a new W4	C&L	3 videos: English, Spanish and ASL	to be produced by March 2019	\$1,000	Approved 3/19/19
YTVR#205	Withholding Calculator Tips	C&L	3 videos: English, Spanish and ASL	to be produced by March 2019	\$1,000	Approved 3/19/19
YTVR#206	Paycheck Checkup	C&L	3 videos: English, Spanish and ASL	to be produced by March 2019	\$1,000	Approved 3/19/19
YTVR#207	Taxes-Security-Together Checklist Title Change on 5/14/19 Tax Security 2.0: The Taxes-Security-Together Checklist	W&I	1 video: English only	ASAP	\$200	Approved 4/9/2019
YTVR#208	Tax Pros: Create a Data Security Plan; It's the Law TITLE CHANGE on 6/7/19 Tax Preparers Must Have a Written Data Security Plan	W&I	1 video: English only	ASAP	\$200	Approved 4/9/2019

YTVR#209	International Taxation	C&L	1 video: English only	ASAP	\$0	Approved 5/13/19
YTVR#210	How you can verify IRS Documents TITLE CHANGE on 9/4/19 to: Tax Scams by US Mail	C&L	3 videos: English, Spanish and ASL	June/July 2019	\$1,300	Approved 5/17/19
YTVR#211	IRS Phone Scams	C&L	3 videos: English, Spanish and ASL	June/July 2019	\$1,300	Approved 5/17/19
YTVR#212	Fake IRS emails Targeting Tax Preparers. title of this video has changed to Phishing Emails Target Tax Professionals.	C&L	3 videos: English, Spanish and ASL	June/July 2019	\$0	Approved 5/17/19
YTVR#213	Individual Taxpayer Identification Number (ITIN)	C&L	3 videos: English, Spanish and ASL	June/July 2019	\$0	Approved 6/12/19
YTVR#214	IRS is Hiring	C&L	3 videos: English, Spanish and ASL	June/July 2019	\$1,300	Approved 7/25/19

YTVR#215	IRS withholding estimator tool Title change to (10/10/19): IRS Tax Withholding Estimator	C&L	3 videos: English, Spanish and ASL	July/August 2019	\$1,300	Approved 8/30/19
YTVR#216	Protect your Identity	W&I	3 videos: English, Spanish and ASL	October 31, 2019	\$1,300	Approved 9/18/19
YTVR#217	Avoid Phishing emails	W&I	3 videos: English, Spanish and ASL	October 31, 2019	\$1,300	Approved 9/18/19
YTVR#218	Easy step to protect your computer On 10/15/2019 TITLE CHANGE TO: Easy Steps to Protect Your Computer and Phone	W&I	3 videos: English, Spanish and ASL	October 31, 2019	\$1,300	Approved 9/18/19

FY20 Q1							
Request Number	Title	Audience:	Estimated Production Date:	Cost:	Format:	Status:	Comment:
820	SBSE Division Counsel Town hall	Internal. SBSE Division Counsel employees nationwide	10/29/19	\$200	Webstream	NO SVEB approval needed.	
821	IT UNS Town Hall via webstream	Internal UNS employees and contractors	Nov. 20, 2019	\$3,874	webstream	Approved 10/24/19	
822	See YTVR219						
823	CalCPA Meeting Video message form IRS Commissioner Rettig	External	10/31/19	\$1,500	webstream	Approved 10/24/19	
824	Form 656 OIC video	External	Fall 2019		post to IRS video portal	The project was not produced and Project Closed on 10/22/19	

825	SBSE Chief Counsel Town hall Oct 29, 2019	Internal. SBSE Division Counsel employees nationwide; approx. 1308 employees	Oct.29, 2019	\$3,673	webstream	Approved 10/24/19	
826	Veterans Day and American Indian/Alaska Native Heritage Month Celebration	Internal. IRS employees	Oct. 30, 2019	\$0	Saba	Approval 10/29/2019	
827	IT Executive Off-site meeting	Internal. IRS IT executives; estimated audience size 85.	Nov. 13 - 14, 2019	\$0	off-site meeting	DENIAL 10/30/19	The SVEB has reviewed the attached VR# 827 IT Executive off-site meeting – Lux Aurumque video and unfortunately cannot recommend approval for showing the video during the meeting. This video clearly shows the concept of harmony from many voices, but after reviewing the translation of the song lyrics it clearly has a religious undertone. Further, we cannot justify a business purpose for incurring a licensing fee (\$150) for using the video. The Servicewide Video Editorial Board (SVEB) oversees the development and standards (including, cost, topic, tone and purpose) for video across the IRS. It also makes recommendations on resource sharing, best use of video and cost-saving efficiencies. Since the Board's creation in 2013, it's been a critical tool to ensure video is used appropriately at the IRS for both employees and external partners. Congress even included language in our appropriations bills for several years mandating the use of the board. We appreciate your continued support of this important effort.
Amended VR787	Servicewide Knowledge Management Site Overview SHOT video – presented during DOD Knowledge Management Symposium.	Internal/External. IRS employees and DOD KM Symposium attendees. This presentation is for external audience of other federal employees involved with KM. Estimated audience size is approximately 500 people.	12/31/19	\$0	SHOT video; The video will be shown using a projector live during the Symposium as part of the IRS SKM larger presentation.	Approved 5/17/19 AMENDED REQUEST Approved 11/15/19	

828	SBSE Town Hall via webstream (January 29, 2020)	Internal. All SBSE managers and management officials servicewide. Approximately 2700	1/29/20	\$6,077	webstream	Approved 11/15/19	
829	State of TAS	Internal. All TAS employees servicewide	12/6/19	\$4,307	webstream	Approved 11/15/19	
830	CI J5 Leadership Video	Internal/External. IRS employees, external audiences, international audiences	12/1/19	\$0	DVD	Approved 11/19/19	
831	CI Best Practices Videos (total of 2)	Internal. All CI employees Servicewide	January 30,2020	\$0	Web Video & DVD	Approved 12/3/19	
832	CI Annual Video	Internal/External. Internal IRS and CI, as well as the occasional speaking event at an ACAMS or ABA audience where the Chief of CI is speaking.	12/1/19	\$0	Web Video & DVD	Approved 11/19/19	

833	FMSS town Hall January 2020	Internal. NCFB employees (IRS employees and contractors); Total audience 372 = 140 audience + 232 online	1/30/20	\$4,773	webstream	Approved 12/3/19	
834	HCO 5 Behaviors of Cohesive Teams	Internal. HCO employees (1200)	January to June 2020 (total of 9 events)		Classroom, Saba and WebEx LIVE ONLY NO RECORDING	NO SVEB APPROVAL NEEDED 12/4/19	
835	IT Agile Central Forums FY18 & FY19 (total of 3 videos)	Internal. IRS employees & contractors	FY18 & FY19		IRS Video Portal	Project Canceled by POC	
836	IT Agile Central Forums FY20	Internal. IRS employees & contractors	FY20		IRS Video Portal	Project Canceled by POC on 12/3/19	
837	Understanding Paid Preparer Due Diligence Requirements	External. Practitioners, Individual taxpayers; Est. audience size 8000; FINAL AUDIENCE SIZE: 8533	Jan. 16, 2020	\$2,548	webstream	Approved 12/20/19	
838	Avoid Refund delays video	External. Taxpayers	Jan. 20, 2020	\$0	TAS YouTube Channel and other TAS Social Media platforms	approved 1/7/20	
839	National Taxpayer Advocate's 2019 Annual Report to Congress: Most Serious Problems videos for social media use	External. Taxpayers	Jan. 20, 2020	\$0	TAS YouTube Channel and other TAS Social Media platforms	approved 1/7/20	

FY20 Q1

Request Number:	Title	BU:	# of YT Videos to be produced	Estimated Production Date:	Cost:	SVEB Recommendation:
YTVR#218	Easy step to protect your computer	W&I	3 videos: English, Spanish and ASL	October 31, 2019	\$1,300	Approved 9/18/19
219	National Tax Security Awareness Week - Message from IRS Commissioner Chuck Rettig 11/5/2019 Title change to: IRS Commissioner Urges Taxpayers to Protect Their Data	C&L and W&I	1 (English)	Late October 2019	\$0	Approved 10/24/19
Amended 181	Part-time and Summer Jobs 10/29/19 Title changed to: Part-Time and Seasonal Jobs	C&L and W&I	3 videos (English, Spanish and ASL)	November/December 2019	\$1,300	Approved 10/15/18 AMENDED REQUEST: Approved 11/15/19
220	Missing W-2	C&L and W&I	3 videos (English, spanish and ASL)	November/December 2019	\$1,300	Approved 11/15/19

221	Filing Status-Title changed on 11/26/19 to: Tax Filing Status	C&L and W&I	3 videos (English, Spanish and ASL)	November/December 2019	\$1,300	Approved 11/15/19
222	Reminders for Extension Filers	C&L and W&I	3 videos (English, spanish and ASL)	November/December 2019	\$1,300	Approved 11/15/19
223	Getting Married?	C&L and W&I	3 videos (English, spanish and ASL)	November/December 2019	\$1,300	Approved 11/15/19
224	Itemized Deductions - Changes	C&L and W&I	3 videos (English, spanish and ASL)	November/December 2019	\$1,300	Approved 11/15/19

225	Undertsanding Tax Terms for Sign Language Interpreters - Part 1	C&L and W&I	1 video (ASL)	November/December 2019	\$1,300	Approved 11/15/19
226	Undertsanding Tax Terms for Sign Language Interpreters - Part 2	C&L and W&I	1 video (ASL)	November/December 2019	\$1,300	Approved 11/15/19
227	Savings Bonds	C&L and W&I	3 videos (English, spanish and ASL)	November/December 2019	\$1,300	Approved 11/15/19
Amended 175	Vita Recruitment	C&L and W&I	2 videos (English & ASL) Only	12/31/2019	\$1,300	Approved 12/3/19
228	Do I need to fill out a new Form W-4?	C&L and W&I	3 videos (English, spanish and ASL)	November/December 2019	\$1,300	Approved 12/3/19

229	Happy Holidays from Chuck and Tam Rettig	C&LHQ	1 video: English only	12/16/19	\$0	Approved 12/13/19
230	Qualified Business Income Deduction	SBSE	1 video: English only	1/31/20	\$0	Approved 1/7/2020

Total SVEB Video Request(s): 934

SVEB id	Name of project	Business Operating Division	Project type	Project Purpose	Audience	Audience Size	What method do you plan to use to deliver the project?	Cost	Date of Event	Status
SVEB2024-108-HCO	OHRO All Employee Meeting	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1950	Webcast/Webstream	3683	7/18/2024	Cancelled
SVEB2024-107-CL	2024 IRS Nationwide Tax Forum	C&L	Other NTF	CPE Vendor presentation for pilot project	Internal/External	3000	Other NTF/Website	0	7/29/2024	Approved
SVEB2024-106-TSO	Taxpayers 360	Transformation & Strategy Office	Online meeting using MS Teams NTF	Vendor presentation for pilot project	Internal/External	200	Other TEAMS meeting	0	6/3/2024	Approved
SVEB2024-105-HCO	HCO Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1600	IRS Video Portal	2651	7/23/2024	Approved
SVEB2024-104-HCO	HCO Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1600	IRS Video Portal	2372		Cancelled
SVEB2024-103-TAS	NIA Awards Ceremony	TAS	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1945	Webcast/Webstream	2651	6/4/2024	Approved
SVEB2024-102-Apprais	Apprais Employee Town Hall	Apprais	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1600	Webcast/Webstream	2651	5/30/2024	Approved
SVEB2024-101-OLS	(YOUTUBE VIDEO) EITC Assistant (OIS)	Online Services (OIS)	Create a video for IRS YouTube Channels	Informational	External	100000	IRS YouTube Channel	0	8/1/2024	Approved
SVEB2024-100-OLS	(YOUTUBE VIDEO) Tax Withholding Estimator Videos (OIS)	Online Services (OIS)	Create a video for IRS YouTube Channels	Informational	External	100000	IRS YouTube Channel	0	8/1/2024	Approved
SVEB2024-099-EDI	2024 ASL Mandatory Briefing: Environmental, Health & Safety (EHS)	EDI	Video	Training	Internal	500	IRS Video Portal	6146	8/1/2024	Approved
SVEB2024-098-EDI	2024 ASL Mandatory Briefing: FMS	EDI	Video	Training	Internal	500	IRS Video Portal	55,488.00	8/1/2024	Approved
SVEB2024-097-EDI	2024 ASL Mandatory Briefing: Ethics	EDI	Video	Training	Internal	500	IRS Video Portal	6146	8/1/2024	Approved
SVEB2024-096-EDI	2024 ASL Mandatory Briefing: Controlled Unclassified Information (CUI)	EDI	Video	Training	Internal	500	IRS Video Portal	5408	8/1/2024	Approved
SVEB2024-095-EDI	2024 ASL Mandatory Briefing: Unsub. Rec. Edit	EDI	Video	Training	Internal	500	IRS Video Portal	5408	8/1/2024	Approved
SVEB2024-094-EDI	2024 ASL Mandatory Briefing: Privacy Information Protection & Disclosure (PIPD) Re Edit	EDI	Video	Training	Internal	500	IRS Video Portal	6146	8/1/2024	Approved
SVEB2024-093-RPO	(YOUTUBE VIDEO) Steps on participating in the RIA Annual Filing Season Program Re Edit	Return Preparer (RPO)	Create a video for IRS YouTube Channels	Informational	External	410000	IRS YouTube Channel	0	6/17/2024	Approved
SVEB2024-092-LBI	Tax Considerations for H-2A Visa Holders (Agricultural Workers) and Employers	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	1679	6/6/2024	Approved
SVEB2024-091-RAAS	(YOUTUBE VIDEO) RAAS Recruiting Video	RAAS	Create a video for IRS YouTube Channels	Other	External	100	IRS YouTube Channel	0	8/1/2024	Approved
SVEB2024-090-WI	Reskilling Academy Marketing PowerPoint	WI	Create a video for TAS YouTube Channel	Recruitment	Internal	500	Other PowerPoint presentation	0	5/27/2024	Cancelled
SVEB2024-089-PGLD	(YOUTUBE VIDEO) Benefits of @resins Your Online Account	PGLD	Create a video for IRS YouTube Channels	Informational	Internal/External	100000	IRS YouTube Channel	0		Approved
SVEB2024-088-EDI	2024 ASL Mandatory Briefing: POSH	EDI	Video Create a video for TAS YouTube Channel	Training	Internal	500	IRS Video Portal TAS YouTube channel	6146	8/1/2024	Approved
SVEB2024-087-EDI	2024 ASL Mandatory Briefing: Records Management	EDI	Video Create a video for TAS YouTube Channel	Training	Internal	500	IRS Video Portal TAS YouTube channel	6146	8/1/2024	Approved
SVEB2024-086-EDI	2024 ASL Mandatory Briefing: Section 1304	EDI	Video Create a video for TAS YouTube Channel	Training	Internal	500	IRS Video Portal TAS YouTube channel	6146	8/1/2024	Approved
SVEB2024-085-EDI	2024 ASL Mandatory Briefing: Employee Tax Compliance	EDI	Video Create a video for TAS YouTube Channel	Training	Internal	500	IRS Video Portal TAS YouTube channel	5408	8/1/2024	Approved
SVEB2024-084-Apprais	Apprais Chief Awards Ceremony	Apprais	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1600	Webcast/Webstream	2651	5/9/2024	Approved
SVEB2024-083-SBSE	Tax implications of Chapter 11 Bankruptcy Filing for Business Entities	SBSE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2,402	5/15/2024	Approved
SVEB2024-082-PGLD	(YOUTUBE VIDEO) Safeguarding your Digital Identity with an IRS Online Account	PGLD	Create a video for IRS YouTube Channels Create a video for TAS YouTube Channel	Informational	Internal/External	100000	IRS YouTube Channel TAS YouTube channel	0	5/6/2024	Approved
SVEB2024-081-TAS	NIA Interview with LITCC/Injune	TAS	Video Create a video for TAS YouTube Channel	Informational	External	3000	Other TAS YouTube channel	0	5/28/2024	Approved

SVEB2024-080LBI	IB&I New Hire Analyst Orientation use of "Would you know 2023"	LBI	Use a non-IRIS Produced YouTube video Create a video for TAS YouTube Channel	Training	Internal	30	Other online/classroom instruction	0	6/4/2024	Approved
SVEB2024-079-HCO	Public Service Recognition Week (PSRW) Video Collage	HCO	Video	Other Engagement for PSRW	Internal	2400	Other MS Teams	0	4/22/2024	Cancelled
SVEB2024-078TAS	TAS YouTube video updates	TAS	Other Create a video for TAS YouTube Channel	Informational	External	10000	Other TAS YouTube Channel	2000	4/22/2024	Approved
SVEB2024-077SBE	(YOUTUBE VIDEO) Career Management	SBE	Create a video for IRS YouTube Channels	Other Recruitment - Career Pathing	Internal/External	1000	IRS YouTube Channel	0	6/24/2024	Approved
SVEB2024-076HCO	HCO Townhall	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting Employee Recognition	Internal	2080	IRIS Video Portal	2651	4/24/2024	Approved
SVEB2024-075-CRO	IRIS and TIGTA Course Present Workshop on Reductions	Office of Risk Officer (CRO)	Online meeting using MS Teams	Training Recruitment - Career Pathing	Internal/External	200	Other Teams meeting	0	5/23/2024	Approved
SVEB2024-074-OLS	(YOUTUBE VIDEOS) Business Tax Account Videos (OIS)	Online Services (OIS)	Create a video for IRS YouTube Channels	Informational Recruitment - Career Pathing	External	100000	IRIS Video Portal Teams meeting	0	4/22/2024	Approved
SVEB2024-073-OLS	(YOUTUBE VIDEOS) Individual Online Account Videos (OIS)	Online Services (OIS)	Create a video for IRS YouTube Channels	Informational Recruitment - Career Pathing	External	100000	IRIS Video Portal Teams meeting	0	4/22/2024	Approved
SVEB2024-072-OLS	(YOUTUBE VIDEOS) Tax Pro Account Videos (OIS)	Online Services (OIS)	Create a video for IRS YouTube Channels	Informational Recruitment - Career Pathing	External	100000	IRIS YouTube Channel Teams meeting	0	4/22/2024	Approved
SVEB2024-071SBE	Tax Implications of Chapter 11 Bankruptcy Filing for Individuals	SBE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational Recruitment - Career Pathing	External	5080	Webcast/Webstream Teams meeting	2310.2	5/1/2024	Approved
SVEB2024-070HCO	HCO Casual Conversations	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting Employee Recognition	Internal	2080	Webcast/Webstream	2651	5/9/2024	Approved
SVEB2024-069-LBI	IB&I 2024 Public Service Recognition Ceremony	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Other Employee Recognition	Internal	1000	Webcast/Webstream	2081.5	5/9/2024	Approved
SVEB2024-068-CL	IRIS Recruitment Video - Round Two	CL	Video	Other For recruitment and informational	External	250800	Other IRIS social media and outreach events	400000	6/17/2024	In progress
SVEB2024-067-WI	Enterprise Live Assistance Taskforce	WI	Online meeting using MS Teams	Informational	Internal/External	100	Other MS Teams	0	3/11/2024	Approved
SVEB2024-066SBE	Form 1099-K Third Party Payment Network Transactions - Chinese version	SBE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational Recruitment - Career Pathing	External	0	Webcast/Webstream MS Teams	2246.4	3/28/2024	Approved
SVEB2024-065-TEGE	Impact of Gaming on Tax Exempt Organizations	TEGE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational Recruitment - Career Pathing	External	5000	Webcast/Webstream MS Teams	1789.6	4/18/2024	Approved
SVEB2024-064-TXO	Video for Nationwide Tax Forum	TXO	Video	Town Hall or meeting	External	12800	Other As part of a PPT presentation on a monitor loop	0	4/17/2024	Cancelled
SVEB2024-063-TXO	Video for Nationwide Tax Forum	TXO	Video	Informational	External	12800	Other As part of a PPT presentation on a monitor loop	0	4/17/2024	Approved
SVEB2024-062-CL	How Qualified Manufacturers submit periodic reports	C&L	Video	Educational	Internal	80900	IRIS Video Portal In person via thumb drive and uploaded to IRS.GOV	0	3/31/2024	Approved
SVEB2024-061IT	e-File Software Impersonator Scam - Spanish	IT	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	1077.6	3/14/2024	Approved
SVEB2024-060IT	e-File Software Impersonator Scam	IT	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	1077.6	3/14/2024	Approved
SVEB2024-059-EDI	2024 ASL Mandatory Briefing: Managers' Role in Privacy Training	EDI	Video	Training	Internal	500	IRIS Video Portal	8816	8/1/2024	Approved
SVEB2024-058-EDI	2024 ASL Mandatory Briefing: Plain Writing	EDI	Video	Training	Internal	500	IRIS Video Portal	5069	8/1/2024	Approved
SVEB2024-057-TEGE	Completing Form 998-T for Elective Payment Election Only	TEGE	Video	Informational	Internal/External	10000	IRIS Video Portal	0	4/15/2024	Approved
SVEB2024-056-Appeals	Appeals Officers Recruitment Video	Appeals	Create a video for IRS YouTube Channels	Informational	External	10000	IRIS YouTube Channel	0	4/22/2024	Approved
SVEB2024-055-CC	2024 Ethics A/T	Chief Counsel	Video	Training	Internal	2080	Webcast/Webstream	0	5/16/2024	Approved
SVEB2024-054-CL	IRIS and FTC Present Scams, Tax Related Identity Theft and Identity Protection PIN for National Consumer Protection Week	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	1000	Webcast/Webstream	1494	3/6/2024	Approved
SVEB2024-053-SBE	Form 1099-K Third Party Payment Network Transactions - Spanish version	SBE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	\$1,966.48	2/7/2024	Approved
SVEB2024-052-SBE	Taxable Transactions with Digital Assets	SBE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct,	Informational	External	5000	Webcast/Webstream	1714	2/22/2024	Approved

SVEB2024-051-WI	RMB RIF videos reproduced into Spanish	W&I	Video	MS Teams (or other platform)	Training	Internal/External	15000	Other In person via thumb drive and uploaded to IRS GOV	0	6/25/2024	Approved
SVEB2024-050-HCO	HCO Transformation Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	2000	Webcast/Webstream	2381	2/27/2024	Approved
SVEB2024-049-RAAS	eLearning ITM IRM Course - Overview of the IRM Process	RAAS	Other eLearning Course designed and narrated by vendor	Other eLearning Course designed and narrated by vendor	Training	Internal	1000	Other ITM eLearning Articulate 360	30000	5/1/2024	Approved
SVEB2024-048-RAAS	eLearning ITM Course on the IRM for Managers	RAAS	Other eLearning Course developed and narrated by vendor	Other eLearning Course developed and narrated by vendor	Training	Internal	8500	Other ITM eLearning Articulate 360	30000	4/1/2024	Approved
SVEB2024-047-RAAS	eLearning ITM Course on the IRM for IRS Employees	RAAS	Other eLearning Course developed and narrated by vendor	Other eLearning Course developed and narrated by vendor	Training	Internal	8000	Other ITM eLearning Articulate 360	30,000	3/1/2024	Approved
SVEB2024-046-CL	Helping a small business choose a tax preparer video	C&L	Video	Video	Informational	External	100000	IRS Video Portal	0	2/14/2024	Approved
SVEB2024-045-LBI	Form 1116 - Certain Income Resourced by Treaty	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	21027	2/6/2024	Approved
SVEB2024-044-LBI	Form 1116 Certain Income Resourced by Treaty	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	21027	2/5/2024	Approved
SVEB2024-043-LBI	Form 1116 - Certain Income Resourced by Treaty	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	52,102.70	2/5/2024	Approved
SVEB2024-042-SBSE	Avoiding Interest and Penalty Charges	S&SE	Create a video for IRS YouTube Channels	Create a video for IRS YouTube Channels	Educational	External	1100000	IRS YouTube Channels	0	1/30/2024	Approved
SVEB2024-041-SBSE	Navigating Through the Restart of Automated Collection Notices and Penalty Relief	S&SE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	10000	Webcast/Webstream	2064	1/30/2024	Approved
SVEB2024-040-CL	Inflation Reduction Act - New and Used Clean Vehicles	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	3000	Webcast/Webstream	1824.6	2/13/2024	Approved
SVEB2024-039-CL	Employee Retention Credit Voluntary Disclosure Program (ERC - VDP)	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	10000	Webcast/Webstream	2914.6	2/9/2024	Approved
SVEB2024-038-HCO	FY24 1st Quarter Veterans Town Hall	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	2000	Webcast/Webstream	2345	1/18/2024	Approved
SVEB2024-037-LBI	AR of Foreign Tax Credit for Individuals	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2340.2	1/25/2024	Approved
SVEB2024-036-OLS	Digital Day by IRS' Online Services	Online Services (OLS)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2340.2	1/18/2024	Approved
SVEB2024-035-JT	Document Upload Tool for All: Taxpayer Tool Usage Walkthrough	IT	Video	Video	Informational	External	999999	IRS Video Portal	1000	1/12/2024	Approved
SVEB2024-034-HCO	HCO Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1800	Webcast/Webstream	2381	1/23/2024	Approved
SVEB2024-033-HCO	HCO Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1800	Webcast/Webstream	2381	1/23/2024	Cancelled
SVEB2024-032-HCO	HCO Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1800	Webcast/Webstream	2381	1/23/2024	Cancelled
SVEB2024-031-HCO	Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1600	Other Issuer Direct	2384	1/23/2024	Cancelled
SVEB2024-030-HCO	Fireside Chat	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1600	Other Issuer Direct	2384	1/23/2024	Cancelled
SVEB2024-029-SBSE	Form 1099-K Third Party Payment Network Transactions (Card and Electronic payments)	S&SE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	6000	Webcast/Webstream	1859	12/14/2023	Approved
SVEB2024-028-CC	Field Division Cancellation Promotion	Chief Counsel	Video	Video	Informational	Internal	1800	IRS Video Portal	0	1/2/2024	Cancelled
SVEB2024-027-CL	How to Submit Time of Sale Reports	C&L	Video	Video	Educational	External	75000	IRS Video Portal	0	12/28/2023	Approved
SVEB2024-026-HCO	ITA Onboarding Welcome from Dean of ITA	HCO	Video	Other Welcome New Hire from the IT Academy Dean	Other Welcome New Hire from the IT Academy Dean	Internal	12	Other Embedded link within PowerPoint presentation	0	1/18/2024	Cancelled
SVEB2024-025-HCO	IRB Direct Hire Event Overview Video	HCO	Create a video for IRS YouTube Channels	Create a video for IRS YouTube Channels	Informational	Internal/External	10000	IRS YouTube Channels	0	12/28/2023	Approved

SVEB2024-024H#0	Instructional Videos for New Hire - Onboarding	HCO	Video	Training	External	5000	IRS Video Portal	0	12/28/2023	Approved
SVEB2024-023-OPR	Circular 230 Professional Responsibilities in Today's Tax Practice	OPR	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	10000	Webcast/Webstream	30232	12/19/2023	Approved
SVEB2024-022-WI	Sailing Through the Rules of Refundable Tax Credits	WI&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	6000	Webcast/Webstream	20316	1/12/2024	Approved
SVEB2024-021-WI	Answering Your Frequently Asked Questions about One Doliuence	WI&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	6000	Webcast/Webstream	1784	1/10/2024	Approved
SVEB2024-020H#0	HCO Holiday Virtual Townhall	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	2000	Webcast/Webstream	2381	12/14/2023	Approved
SVEB2024-019-CL	2024 IRS National Tax Forums - Welcome	C&L	Create a video for IRS YouTube Channels	Educational	External	12000	IRS YouTube Channel	1380	3/1/2024	Approved
SVEB2024-018-LBI	EC Through Partnerships and Reporting Items from Schedule R-3 on Form 1040-NR	L&BI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	1714	12/7/2023	Approved
SVEB2024-017-CL	IRS in Partnership with the Spousal Support Payments Developing a Written Information Security Plan, (WISF)	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	10000	Webcast/Webstream	2061	11/30/2023	Approved
SVEB2024-016-DLS	OIS User Experience Services Recruitment via Video	Online Services (OIS)	Create a video for IRS YouTube Channels	Other Recruitment	External	3000	IRS YouTube Channel	0	1/19/2024	Denied
SVEB2024-015-DLS	Recruitment video for OIS IRS.gov division	Online Services (OIS)	Create a video for IRS YouTube Channels	Other	External	1000	IRS YouTube Channel	0	12/13/2023	Cancelled
SVEB2024-014-HCO	HCO Transformation Chat and Chew	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	1200	Webcast/Webstream	2381	11/30/2023	Approved
SVEB2024-013-TEGE	The IRA and CHIP5 Act Pre-filing Registration Tool Overview	TEGE	Video	Informational	Internal/External	10000	IRS Video Portal	0	12/1/2023	Approved
SVEB2024-012-TAS	Leading Leaders Readiness Program Interviews	TAS	Video	Educational	Internal	500	Other TAS Leadership case	0		Cancelled
SVEB2024-011-DLS	OIS Operations Recruitment Video	Online Services (OIS)	Other	Other	Internal/External	1000	Other	0	12/4/2023	Approved
SVEB2024-010 Appeals	Appeals All Employee Town Hall	Appeals	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	1600	Webcast/Webstream	2663	11/16/2023	Approved
SVEB2024-009-TEGE	Clean Energy Credits	TEGE	Online meeting using MS Teams	Educational	Internal/External	250	Other Recorded live webcast and then posted on ITP	0	12/12/2023	Cancelled
SVEB2024-008-TEGE	Clean Energy Credits	TEGE	Online meeting using MS Teams	Educational	Internal/External	250	Other Recorded live webcast and then posted on ITP	0	12/12/2023	Approved
SVEB2024-007-TSO	Direct File Informational videos	Transformation & Strategy Office	Other	Informational	Internal/External	70000	Other	0	12/11/2023	Approved
SVEB2024-006-SBSE	Employee Retention Credit: Latest information on the Moratorium and Options for Withdrawing or Correcting Previously Filed Claims	SBSE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	15000	Webcast/Webstream	2414	11/2/2023	Approved
SVEB2024-005-HCO	IRS-wide supervisory information session on the Presidential Management Fellows Program	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	2000	IRS Video Portal	2381	10/26/2023	Approved
SVEB2024-004H#0	HCO Townhall	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	2000	IRS Video Portal	2381	11/2/2023	Approved
SVEB2024-003-WI	External Speaking Request for Pay Resources - Payment Education	WI&I	Other; External speaking request	Informational	External	75	Other; MS Teams	0	11/1/2023	Cancelled
SVEB2024-002HCO (Training)	Adobe Connect Essentials Course	HCO (Training)	Other eLearning Training for Adobe Connect in Standline	Training	Internal	9000	Other It will be available in ITP	12483	9/26/2023	Cancelled
SVEB2024-001HCO (Training)	Adobe Connect Essentials Course	HCO (Training)	Other eLearning Training for Adobe Connect in Standline	Training	Internal	9000	Other Available for use in ITP	556,28.03	9/26/2023	Approved
SVEB2023-131-TAS	TAS YouTube Video Refresh	TAS	Other; Create videos for TAS YouTube channel	Informational	External	5000	Other; YT channel	0	10/31/2023	Approved
SVEB2023-130-TAS	TAS Coaching Program	TAS	Video; create video for YT Channel	Informational	Internal	1800	Other; Video will be posted on TAS Share point site	0	10/3/2023	Approved

SVEB20231291EGE	Form BOB-CP video	TEGE	Video	Educational	External	100	IRS Video Portal	0	6/25/2023	Approved
SVEB2023128-HCO [Training]	Adobe Connect Meeting Manager Essentials Course	HCO [Training]	Other Training in Storyline created by vendor	Training	Internal	90000	Other ITM	0	9/27/2023	Cancelled
SVEB2023127-CL	Inflation Reduction Act Clean Vehicle Buyer Registration	C&L	Create a video for IRS YouTube Channels	Informational	External	10000	IRS YouTube Channel	0	9/28/2023	Approved
SVEB2023126-SBSE	SBSE Manager Townhall	SASE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal	2000	Webcast/Webstream	2696	11/2/2023	Approved
SVEB2023125-CL	Inflation Reduction Act Clean Vehicle Buyer Registration	C&L	Create a video for IRS YouTube Channels	Educational	External	10000	IRS YouTube Channel	0	9/28/2023	Cancelled
SVEB2023124-TAS	TAS NTA Blogs	TAS	Other Create video for TAS YouTube Channel	Informational	External	1200	Other load directly to TAS YouTube Channel	0	9/26/2023	Approved
SVEB2023123-CL	Working at the IRS - Recruitment Videos	C&L	Create a video for IRS YouTube Channels	Informational	External	30000	IRS YouTube Channel	0	11/1/2023	Approved
SVEB2023122- Appeals	Practitioner Perspective Series: Hazards of Unpaid	Appeals	Other online meeting recorded for training purposes	Training Office Counsel Recruitment	Internal/External	400	Other ITM and IRS Video Portal/irs.gov	0	9/25/2023	Approved
SVEB2023121-LBI	Monitor and Investment Interest Expense Allocation & Apportionment for Individuals Form 1116 and Schedule K-3	LBI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1714	9/28/2023	Approved
SVEB2023120-LBI	Preparation of Form 1040-NR, U.S. Nonresident Alien Income Tax Return	LBI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2327	9/26/2023	Approved
SVEB2023119-WI	Get Ready	W&I	Create a video for IRS YouTube Channels	Educational	Internal/External	21000	IRS YouTube Channel	1700	10/13/2023	Approved
SVEB2023118-SBSE	Beneficial Ownership Information presented by Financial Crimes Enforcement Network (FinCEN)	SASE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1714	10/4/2023	Approved
SVEB2023117-HCO	FY23 4th Quarter Veterans Town Hall Meeting	HCO	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal	2000	Webcast/Webstream	2345	9/14/2023	Approved
SVEB2023116-HCO	HCO-wide Fireside Chat	HCO	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal	1200	Webcast/Webstream	2351	9/11/2023	Approved
SVEB2023115-WI	H&A Block Convention Recording Session	W&I	Video	Informational	External	10000	Other Vendor will deliver project	0	9/26/2023	Needed
SVEB2023114-TSO	Revenue Agent Marketing Video	Transformation & State of Office	Create a video for IRS YouTube Channels	Informational	Internal/External	35000	IRS YouTube Channel	0	5/31/2023	Approved
SVEB2023113-TEGE	Qualified Educational Assistance Programs	TEGE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	19640	9/14/2023	Approved
SVEB2023112-WI	YouTube Video Explains the Business Response Examination Process from a Reliable Credits Perspective	W&I	Video	Informational	Internal/External	50000	IRS YouTube Channel	0	6/7/2024	Approved
SVEB2023111-TEGE	TE/GE Hiring	TEGE	Create a video for IRS YouTube Channels	Other Recruitment	Internal/External	1000	IRS Video Portal	0	6/21/2023	Approved
SVEB2023110-EDI	44th Annual National Training Institute: IRS Agency Forum	EDI	Online meeting using MS Teams	Training	Internal	700	Other MS TEAMS	0	8/29/2023	Approved
SVEB2023109- Appeals	Art of Conferencing CPE - Part II: Collection Cases	Appeals	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	CPE	Internal	450	Other MS Teams Live Delivery and Record for upload to ITM	0	5/21/2023	Needed
SVEB2023108- Appeals	Art of Conferencing CPE - Part II: Collection Cases	Appeals	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	CPE	Internal	450	Other MS Teams Live Delivery and Record for upload to ITM	0	6/21/2023	Approved
SVEB2023107-WI	What is and how to use the IRS Free File Lookup Tool	W&I	Create a video for IRS YouTube Channels	Educational	External	1000	IRS YouTube Channel	0	6/21/2023	Approved

SVBE2023-106-WI	How to find a list of trusted IRS Free File partners	W&I	Create a video for IRS YouTube Channels	Educational	External	1000	IRS YouTube Channel	0	8/21/2023	Approved
SVBE2023-105-WI	Introduction of and how to use IRS Free File Filable Forms	W&I	Create a video for IRS YouTube Channels	Educational	External	1000	IRS YouTube Channel	0	8/21/2023	Approved
SVBE2023-104-EDI	2023 ASL Mandatory Briefing: UNAX	E01	Video	Training	Internal	500	IRS Video Portal	3906	8/1/2023	Approved
SVBE2023-103-EDI	2023 ASL Mandatory Briefing: Records Management	E01	Video	Training	Internal	500	IRS Video Portal	4987	8/1/2023	Approved
SVBE2023-102-EDI	2023 ASL Mandatory Briefing: POSH	E01	Video	Training	Internal	500	IRS Video Portal	3801	8/1/2023	Approved
SVBE2023-101-EDI	2023 ASL Mandatory Briefing: Privacy, Information & Disclosure (PIID)	E01	Video	Training	Internal	500	IRS Video Portal	4436	8/1/2023	Approved
SVBE2023-100-EDI	2023 ASL Mandatory Briefing: FMSS (Parts 1 & 2)	E01	Video	Training	Internal	500	IRS Video Portal	6273	8/1/2023	Approved
SVBE2023-099-EDI	ASL Ethics Mandatory Briefing	E01	Video	Training	Internal	500	IRS Video Portal	4491	8/1/2023	Approved
SVBE2023-098-WI	How to use IRS Free File Guided Tax Software	W&I	Create a video for IRS YouTube Channels	Educational	External	1000	IRS YouTube Channel	0	8/1/2023	Approved
SVBE2023-097-WI	What is Adjusted Gross Income?	W&I	Create a video for IRS YouTube Channels	Educational	External	1000	IRS YouTube Channel	0	8/1/2023	Approved
SVBE2023-096-LBI	Taxation of Nonresident Alien Individuals	L081	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	5000	Webcast/Webstream	2340.2	8/17/2023	Approved
SVBE2023-095-CL	Strategic Operating Plan Overview Video Series	C&L	Video	Informational	Internal	80000	IRS Video Portal	0	8/14/2023	Approved
SVBE2023-094-HCO	FY23 3rd Quarter Veterans Town Hall	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	Internal	1500	Webcast/Webstream	2345	7/17/2023	Approved
SVBE2023-093-OLS	Service to the Citizens (STTC) Award Ceremony	Online Services (OLS)	Video	Other Accepting an award - OLS, W&I, IT and C&L	External	1000	Other Submitted to Dropbox; streamed during STTC Awards	0	8/11/2023	Approved
SVBE2023-092-FMSS	2023 Veteran's Day Celebration	FMSS	Video	Other Veteran's Day Celebration	Internal	80000	Other IRS Source and Military Outreach for Service's page	0	8/11/2023	Approved
SVBE2023-091-SBSE	Employee Retention Credit	SBSE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	Internal/External	10000	Webcast/Webstream	3025.2	7/25/2023	Approved
SVBE2023-090-HCO	3rd Qtr Veterans Town Hall Meeting	HCO	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	Internal	1500	Webcast/Webstream	2659.1	6/20/2023	Approved
SVBE2023-089-CL	Keynote closing message for National Association of Enrolled Agents (NAEA) 2023 July Tax Summit - Annual Conference	C&L	Video	Other Keynote Message - NAEA July 2023 Tax Summit	External	350	Other NAEA is using Zoom	0	8/1/2023	Approved
SVBE2023-088-CL	Commissioner Welcome Video	C&L	Video	Informational	Internal	5000	IRS Video Portal	0	8/1/2023	Approved
SVBE2023-087-SBSE	Audit SBSE Manager Townhall	SBSE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	Internal	2000	Webcast/Webstream	2695	8/3/2023	Approved
SVBE2023-086-CL	NATP Taxposium Commission Welcome	C&L	Video	Informational	External	1000	Other	0	6/26/2023	Approved
SVBE2023-085-CL	IRS Nationwide Tax Forums Online 2023	C&L	Other Stand Alone Self Study Seminars for NASBA CPE	CPE	Internal/External	10000	Other NASBA Sponsored Self Study courses	23500	7/24/2023	Approved
SVBE2023-084-CL	QIR Video Message for The Association for the Improvement of Minorities in the IRS (AIM-IRS) 34th Annual Business Meeting and Training Seminar (ABMITS)	C&L	Video	Informational	External	75	Other Recording file will need to be sent to AIM-IRS	0	7/31/2023	Approved
SVBE2023-083-LBI	LBI Coaching Training	L081	Use a non-IRS Produced YouTube video Stand Alone Self Study Seminars for NASBA CPE	Training	Internal	700	Other TEAMS platform	0	9/7/2023	Approved

SVEB2023-082JT	Multi-factor Authentication for Mainframe Applications Training	IT	Video	Training	Internal	2000	IRS Video Portal	4000	5/22/2023	Approved
SVEB2023-081-CC	Chief Counsel Recruitment Videos for "Meet our People" webpage	Chief Counsel	Video	Other Chief Counsel Recruitment	External	3000	IRS Video Portal	0	6/6/2023	Approved
SVEB2023-080JT	IRS Notices of U.F. Uploading Requested Documents	IT	Video	Educational	External	10000	IRS Video Portal	0	5/22/2023	Approved
SVEB2023-079JT	Multi-factor Authentication for Mainframe Applications	IT	Video	Training	Internal	2000	IRS Video Portal	4000	5/22/2023	Cancelled
SVEB2023-078TEGE	Indian Tribal Governments - Sports Wagering Tax Requirements	TEGE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Educational	External	150	IRS Video Portal	0	6/28/2023	Approved
SVEB2023-077HCO	Disaster Recovery Volunteer Program	HCO	Use a non-IRS Produced YouTube video	Educational	Internal	70000	IRS Video Portal	0	8/1/2023	Approved
SVEB2023-076-CL	Maritime Export	C&L	Video	Informational	External	2500	Other: Business's LinkedIn, Facebook and YouTube channels	0	6/5/2023	Cancelled
SVEB2023-075-S0SE	Making extra cash selling stuff or providing a service?	S0SE	Create a video for IRS YouTube Channels	Informational	Internal/External	100000	IRS YouTube Channel	0	5/15/2023	Approved
SVEB2023-074-OLS	Tax Pre Account Step by Step Demo	Online Services (OLS)	Video	Informational	Internal/External	10000	IRS Video Portal	0	5/2/2023	Approved
SVEB2023-073-OLS	Online Account Step by Step Demo	Online Services (OLS)	Video	Informational	Internal/External	10000	IRS Video Portal	0	5/2/2023	Approved
SVEB2023-072-OLS	Digital Buy by IRS Online Services	Online Services (OLS)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2340.2	5/18/2023	Approved
SVEB2023-071-S0SE	Bankruptcy and the IRS	S0SE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2450.22	5/9/2023	Approved
SVEB2023-070-TEGE	Sports Wagering Tax Requirements	TEGE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	1714	5/11/2023	Cancelled
SVEB2023-069-CI	International Training Team Videos	CI	Video	Training	External	1000	Other: Dept of State Intl Law Enforcement Academy	0	6/1/2023	Approved
SVEB2023-068-WI	2023 National Tax Forum and Latino Tax Festival Seminars 3&4 Videos	WI	Video	Training	Internal/External	15000	Other: The videos will be projected on large screen	0	6/1/2023	Approved
SVEB2023-067-CL-YouTube Video	Multilingual Video Project 2023 - Phase I	C&L	Create a video for IRS YouTube Channels	Educational	External	300000	IRS YouTube Channel	1426	5/1/2023	Approved
SVEB2023-066-CL-YouTube Video	Multilingual Video Project 2023 - Phase II	C&L	Create a video for IRS YouTube Channels	Educational	External	300000	IRS YouTube Channel	0	5/1/2023	Cancelled
SVEB2023-065-CL-YouTube Video	Multilingual Video Project 2023 - Phase II	C&L	Create a video for IRS YouTube Channels	Educational	External	300000	IRS YouTube Channel	0	5/1/2023	Cancelled
SVEB2023-064-CL-YouTube Video	Multilingual Video Project 2023 - Phase II	C&L	Create a video for IRS YouTube Channels	Educational	External	300000	IRS YouTube Channel	0	5/1/2023	Cancelled
SVEB2023-063-TEGE	Sports Wagering Tax Requirements	TEGE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	1714	5/11/2023	Cancelled
SVEB2023-062-OLS	OLS is Hiring - Video	Online Services (OLS)	Create a video for IRS YouTube Channels	Informational	Internal/External	10000	IRS YouTube Channel	0	4/14/2023	Approved
SVEB2023-061-CDS	Commissioner's Welcome Swearing-In Ceremony	Chief of Staff (COS)	Video	Other: Make ceremony available to employees	Internal/External	200	IRS Video Portal	0	4/4/2023	Approved
SVEB2023-060-S0SE	Audits by Mail - What to do?	S0SE	Create a video for IRS YouTube Channels	Informational	External	100000	IRS Video Portal	0	6/1/2023	Approved
SVEB2023-059-LBI	Americans Abroad - Tax Obligations and Reporting Requirements	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2565.2	6/1/2023	Approved
SVEB2023-058- Appeals	Practitioner Perspective Series - Part 2: International Information Return Penalties	Appeals	Other: online meeting recorded for training purposes	Training	Internal/External	400	Other: ITM and IRS Video Portal/irs.gov	0	4/24/2023	Approved
SVEB2023-057- Appeals	Practitioner Perspective Series - Part 1: Penalty Appeals	Appeals	Other: online meeting recorded for training purposes	Training	Internal/External	400	Other: ITM and IRS Video Portal/irs.gov	0	4/24/2023	Approved
SVEB2023-056-LBI	Understanding Form 1042 - French	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Educational	External	0	Webcast/Webstream	2765.2	4/21/2023	Approved
SVEB2023-055-LBI	Understanding Form 1042 - Chinese	LBI	Webinar/webcast/webstream (using	Informational	External	0	Webcast/Webstream	3605.2	4/11/2023	Approved

			Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)							
SVEB2023-054-CL	Chief Recognition Awards Ceremony	CL	Other Awards Ceremony	Other To recognize award recipients	Internal/External	75	Other Zoom (CI has Zoom licenses)	0	5/23/2023	Approved
SVEB2023-053-CL	Wall of Remembrance Ceremony	CL	Other ZOOM	Other Memorial Ceremony	Internal/External	75	Other ZOOM	0	5/23/2023	Approved
SVEB2023-052-WF	efile threshold change	W&I	Other MS Teams	Informational	External	1000	Webcast/Webstream	0	6/1/2023	Approved
SVEB2023-051-WF-YouTubeVideo	e-file threshold change	W&I	Create a video for IRS YouTube Channels	Informational	External	20000	IRS YouTube Channel	1800	5/1/2023	Approved
SVEB2023-0505BSE	CSV File Upload Demonstration	SSSE	Video	Informational	External	100000	IRS Video Portal	0	4/3/2023	Approved
SVEB2023-049-CL	IPPIN Marketing Spot	C&L	Video	Informational	External	1000000	Other Audio/video files provided directly to client	0	3/20/2023	Approved
SVEB2023-048-LBI-YouTubeVideo	LBI&I Re-viving Video Series	LBI&I	Create a video for IRS YouTube Channels	Other Recruitment	External	500	IRS YouTube Channel	0	4/3/2023	Approved
SVEB2023-047-CL	International Training Team On-Demand Training Videos	CL	Video	Training	External	1000	Other Dept of State Int'l Law Enforcement Academy	0	3/27/2023	Approved
SVEB2023-046-CC	Women's Cohort Spotlight Interview Series	Chief Counsel	Video	Informational	Internal	1000	IRS Video Portal	0	3/1/2023	Approved
SVEB2023-045-LBI	Women's Cohort Spotlight Interview Series	LBI&I	Video	Educational	Internal	1000	Other Not sure possibly an IRS video channel	0	3/8/2023	Cancelled
SVEB2023-044-CL-YouTubeVideo	Employee Retention Credit (ERC)	C&T	Create a video for IRS YouTube Channels	Educational	Internal/External	14000	IRS YouTube Channel	1800	3/15/2023	Approved
SVEB2023-043-BSE	SS/SE Manager Townhall	BSE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal	2000	Webcast/Webstream	266	5/18/2023	Approved
SVEB2023-042-BSE	F2022 Sick Family Leave Credits (Shot Video)	BSE	Video	Informational	Internal/External	15	Other Email	0	3/10/2023	Approved
SVEB2023-041-HOO	Veteran Town Hall Meeting	HOO	Video	Town Hall or meeting	Internal	8100	Webcast/Webstream	2900	3/16/2023	Approved
SVEB2023-040-CL	ASL Video Training - Knowledge Capture	C&L	Video	Training	Internal	14	IRS Video Portal	240	2/15/2023	Approved
SVEB2023-039-CL-YouTubeVideo	Clean Vehicle Credits	C&T	Create a video for IRS YouTube Channels	Informational	Internal/External	14000	IRS YouTube Channel	1300	2/24/2023	Approved
SVEB2023-038-CL-YouTubeVideo	Residential Home Energy Credits	C&T	Create a video for IRS YouTube Channels	Informational	External	10000	IRS YouTube Channel	1300	2/28/2023	Approved
SVEB2023-037-CL	Internal Revenue Service and International Association of Better Business Bureau, International Preclearance Schemes and Tax Related Identity Theft for Individuals and Businesses	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Educational	External	3000	Webcast/Webstream	1700.35	2/21/2023	Approved
SVEB2023-036-CL	Explore CI	CI	Video	Informational	Internal/External	2500	Other Social Media and CI Connections	8220	3/1/2023	Approved
SVEB2023-035-CL	EITC Message from IRS Acting Commissioner Douglas O'Donnell	C&T	Video	Informational	External	10000	IRS Video Portal	0	2/3/2023	Approved
SVEB2023-034-CL-YouTubeVideo	2023 IRS Nationwide Tax Forum - Welcome Back	C&L	Create a video for IRS YouTube Channels	Educational	External	12000	IRS YouTube Channel	1300	3/1/2023	Approved
SVEB2023-033-CL-YouTubeVideo	Remake of Online Payment Agreement YouTube video	C&T	Create a video for IRS YouTube Channels	Educational	External	50000	IRS YouTube Channel	1700	1/11/2023	Approved
SVEB2023-032-HOO	ITM Optimization MS Teams Recordings	HOO	Other MS Teams	Other Gather Human Capital business requirements	Internal/External	85	Other OMB Max	0	1/11/2023	Approved
SVEB2023-031-CL	Internal Revenue Service and Federal Trade Commission, IRS, SSAs, Tax Related Identity Theft and Identity Protection PIN	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	1900.35	2/2/2023	Cancelled
SVEB2023-030-LBI	F2023 With a Focus on the Foreign Tax Credit for Individuals	LBI&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2340.2	2/9/2023	Approved

SVEB2023-029-LBI	Practical Considerations - Foreign Tax Credit	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2340.2	2/7/2023	Approved
SVEB2023-028-SBSE	Estate and Gift Tax	SBSE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	1/31/2023	Cancelled
SVEB2023-027-WI	Looking to Tax Year 2022, American Rescue Plan Tax Changes to Earned Income Tax Credit and Other Child-Related Credits	WI&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	1/19/2023	Cancelled
SVEB2023-026-LBI	Understanding Form 1042 - Burden	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	34.52	1/26/2023	Cancelled
SVEB2023-025-WI	Looking to Tax Year 2022, American Rescue Plan Tax Changes to Earned Income Tax Credit and Other Child-Related Credits	WI&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	1/19/2023	Cancelled
SVEB2023-024-LBI	Dutch Version, - Understanding Form 1042	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	3136.4	1/26/2023	Approved
SVEB2023-023-CL	HR and FTC presents - Scams, Tax Related Identity Theft and Identity Protection PIN	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	2000	Webcast/Webstream	1631	2/2/2023	Approved
SVEB2023-022-LBI	Streamlined Filing Procedures for U.S. Citizens Abroad	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2340.2	2/1/2023	Approved
SVEB2023-021-SBSE	Estate and Gift Tax	SBSE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	1/31/2023	Approved
SVEB2023-020-WI	Looking to Tax Year 2022, American Rescue Plan Tax Changes to Earned Income Tax Credit and Other Child-Related Credits	WI&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	1/19/2023	Approved
SVEB2023-019-IT-YouTube Video	Enterprise Counseling Center	IT	Create a video for IRS YouTube Channels	Informational	Internal/External	100000	IRS Video Portal	0	2/10/2023	Approved
SVEB2023-018-LBI	Practical Considerations - Foreign Tax Credit	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2340.2	2/7/2023	Approved
SVEB2023-017-LBI	K2/K3 With a Focus on the Foreign Tax Credit - Individuals	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2340.2	2/9/2023	Approved
SVEB2023-016 Appeals-YouTube Video	Independent Office of Appeals: Secure Messaging	Appeals	Create a video for IRS YouTube Channels	Informational	External	10000	IRS YouTube Channel	0	12/19/2022	Approved
SVEB2023-015-LBI	FATCA Responsible Officer Certifications of Compliance (SPANISH)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	3136.4	12/2/2022	Approved
SVEB2023-014-CC	CFR 301.6109-1	Chief Counsel	Use a non-IRS Produced YouTube video	Town Hall or meeting	Internal	100	Webcast/Webstream	0	11/29/2022	Repealed
SVEB2023-013-CI	In support of the 2022 National Tax Security Awareness Week, the IRS Security Summit Presents: Deeper Dive into Emerging Cyber Crimes and Crypto Tax Compliance (Spanish)	CI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	1998.4	11/30/2022	Approved
SVEB2023-012-CL	In support of the 2022 National Tax Security Awareness Week, the IRS Security Summit Presents: Deeper Dive into Emerging Cyber Crimes and Crypto Tax Compliance (Chinese)	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	2206.4	11/30/2022	Approved
SVEB2023-011-WI	Roger W. Jones Award for Executive Leadership: Dierdra Grant remarks as nominee/recipient	WI&I	Video	Other Awards/Ceremony	External	250	Other Zoom and on-site/virtual video player	0	11/14/2022	Approved
SVEB2023-010-CI	Deeper Dive into Emerging Cyber Crimes and Crypto Tax Compliance	CI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	11/29/2022	Approved
SVEB2023-009-LBI	Streamlined Domestic Offshore	LB&I	Webinar/webcast/webstream using	Informational	External	1000	Webcast/Webstream	2000.2	2/1/2023	Approved

	Procedures, FBAR and Form 8938		Adobe Connect Meeting, Issuer Direct MS Teams or other platform)								
SVB2023-008LBI	German Version - Understanding Form 1012	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	64264	11/13/2022	Approved	
SVB2023-007LBI	Japanese version - Understanding Form 1012	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	63864	11/3/2022	Approved	
SVB2023-006CL	IR: Media Relations Training for Press Preparedness	C&L	Video	Training	Internal	12	Other Recording/Playback for training purposes/feedback	473924	10/26/2022	Approved	
SVB2023-005OPR	Circular 230: Practicing Outside the Lineage Throughout the Engagement Lifecycle	OPR	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	23402	11/30/2022	Approved	
SVB2023-004RAAS	RAAS Recruitment/Orientation Video	RAAS	Video	Informational	Internal/External	30	IR Video Portal	0	2/28/2023	Rejected	
SVB2023-003CFO	SHOTS for External Audience	Chief Financial Officer (CFO)	Other Self-Help Online Tutorials (SHOTS)	Informational/Recruiting	External	50	Other email	0	10/20/2022	Approved	
SVB2023-002PGLD	Accessing IRS Online Services: Understanding the Identity Verification Process - CHINESE	PGLD	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	1581.4	10/20/2022	Approved	
SVB2023-001PGLD	Spanish Version - Accessing IRS Online Services: Understanding the Identity Verification Process	PGLD	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	1069.5	10/18/2022	Approved	
SVB2022-247TAS	Taxpayer Advocacy Panel 20 Year Anniversary motion graphics	TAS	Other Motion Graphics images	Other websites/graphics	Internal/External	1000	Other graphics will be loaded to TAP website	0	10/7/2022	Cancelled	
SVB2022-246TAS-YouTubeVideo	ITC Pro Bono Volunteers Recognition by NTA	TAS	Create a video for IRS YouTube Channels	Town Hall or meeting	External	600	Other	0	10/12/2022	Approved	
SVB2022-245CL	Instagram and Facebook Live	C&L	Other Live stream video on IRS social media platforms	Informational	External	70000	Other Facebook and Instagram	0	10/1/2022	Approved	
SVB2022-244W-YouTubeVideo	Educational Financialing Update	W&I	Create a video for IRS YouTube Channels	Educational	External	16000	IRS YouTube Channel, YouTube & other IRS Social Media Platforms	0	10/20/2022	Approved	
SVB2022-243Ct-YouTubeVideo	Multilingual Eviction Videos	C&L	Create a video for IRS YouTube Channels	Informational	External	30000	Other YouTube & other IRS Social Media Platforms	1426	12/1/2022	Approved	
SVB2022-242CL	Council for Electronic Revenue Communication Advancement (CERCA) Fall 2022 Conference	C&L	Video	Training	External	190	Other	0	10/17/2022	Approved	
SVB2022-241IT	Documentation Upload Tool	IT	Video	Informational	External	99999	IR Video Portal	0	10/1/2022	Approved	
SVB2022-240W&I	W&I Commissioner and Deputy recognize the Brookhaven Campus 50th Anniversary	W&I	Video	Town Hall or meeting	Internal/External	4000	Other Skype and Powerpoint	0	9/13/2022	Approved	
SVB2022-239W&I	Memphis 50 Year Anniversary Celebration	W&I	Video	Town Hall or meeting	Internal/External	3500	Other Skype, Power point	0	9/13/2022	Approved	
SVB2022-238-Commissioner	The Association of Former Internal Revenue Executives (AFIRE) Annual Conference	Commissioner	Video	Other	External	125	IR Video Portal	0	9/7/2022	Approved	
SVB2022-237IT	Documentation Upload Tool	IT	Create a video for IRS YouTube Channels	Informational	External	99999	IRS YouTube Channel	0		Cancelled	
SVB2022-236-Commissioner	Singapore American CPA Association (SACPA) Presidential Inauguration Ceremony and Annual Gala	Commissioner	Video	Other Keynote Presentation	External	600	IR Video Portal	0	9/27/2022	Approved	
SVB2022-235W&I	SABA	W&I	Online meeting using MS Teams	Training	Internal	10	IR Video Portal	0	8/30/2022	Cancelled	
SVB2022-234LBI	Understanding Form 1042-S, Foreign	LB&I	Webinar/webcast/webstream using	Informational	External	5000	Webcast/Webstream	23402	9/22/2022	Approved	

	Person's U.S. Source Income Subject to Withholding		Adobe Connect Meeting, Issuer Direct, MS Teams or other platform								
SVEB2022-233-HCO (Training)	Hiring - Tentative Job Offer	HCO (Training)	Video	Training	Internal/External	10000	IRS Video Portal	0	9/19/2022	Approved	
SVEB2022-232-SBSE	Would Offer in Compromise - Follow-Up Q & A Session	SBSA	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1832.75	9/14/2022	Approved	
SVEB2022-231-OLS	Digital Day by IRS' Online Services	Online Services (OLS)	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2340.2	9/15/2022	Approved	
SVEB2022-230-CC	Bankruptcy and the IRS Presented by Chief Counsel	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2340.2	9/20/2022	Approved	
SVEB2022-229-TEGE-YouTubeVideo	Politics	TEGE	Create a video for IRS YouTube Channels	Informational	External	575	IRS YouTube Channel	0	10/24/2022	Approved	
SVEB2022-228-TEGE-YouTubeVideo	IT Tax Assistance for Tribes	TEGE	Create a video for IRS YouTube Channels	Informational	External	575	IRS YouTube Channel	0	10/11/2022	Approved	
SVEB2022-227-TEGE-YouTubeVideo	Indian Tribal Government Contact Information	TEGE	Create a video for IRS YouTube Channels	Educational	External	575	IRS YouTube Channel	0	10/10/2022	Approved	
SVEB2022-226-LBI	FATCA Responsible Officer Certifications of Compliance (JAPANESE)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	13,675	8/21/2022	Approved	
SVEB2022-225-LBI	Foreign Tax Credit - Individuals	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1988	8/23/2022	Approved	
SVEB2022-224-LBI	Form 5471, Schedule Q - Overview	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	1289	8/25/2022	Approved	
SVEB2022-223-LBI	FATCA Responsible Officer Certifications of Compliance	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	12,782.68	8/11/2022	Approved	
SVEB2022-222-LBI	Foreign Payments Practice - Financial Intermediary Program	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	15,295.77	8/9/2022	Approved	
SVEB2022-221-CL-YouTubeVideo	Reverse of Email and Covid Schemas / Security Summit Warning	C&L	Create a video for IRS YouTube Channels	Informational	External	350000	IRS YouTube Channel	0	8/3/2022	Approved	
SVEB2022-220-Apprais-YouTubeVideo	Appraisals Hiring	Apprais	Create a video for IRS YouTube Channels	Informational	Internal/External	51000	IRS YouTube Channel	0	8/8/2022	Approved	
SVEB2022-219-WI	Creating an Action Plan for the Rural and Under-served Community	WI&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Educational	Internal	100	Webcast/Webstream	130	8/31/2022	Approved	
SVEB2022-218-WI	Stakeholder Partnerships, Education and Communications (SPC)/HUB Housing Symposium	WI&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	1500	Webcast/Webstream	140	7/21/2022	Approved	
SVEB2022-217-CI	CISpecjal Agent Recruiting Video	CI	Video	Other Recruiting	External	10000	Other IRS YouTube channel, social media, hiring events	20000	9/1/2022	Approved	
SVEB2022-216-JT	Innovation Center Past Demo Video	IT	Video	Informational	Internal	300	Other Innovations Center Portal	0	7/21/2022	Rejected	
SVEB2022-215-JT	Innovation Center Past Demo Video	IT	Video	Informational	Internal	300	Other Innovations Center Portal	0	7/21/2022	Rejected	
SVEB2022-214-JT	Innovation Center Past Demo Video	IT	Video	Informational	Internal	300	Other Innovations Center Portal	0	7/21/2022	Rejected	
SVEB2022-213-JT	Innovation Center Past Demo Video	IT	Video	Informational	Internal	300	Other Innovations Center Portal	0	7/21/2022	Rejected	
SVEB2022-212-JT	Innovation Center past demo video	IT	Video	Informational	Internal	300	Other Innovations Center Portal	0		Rejected	
SVEB2022-211-JT	Innovation Center past demo video	IT	Video	Informational	Internal	300	Other Innovations Center Portal	0		Rejected	
SVEB2022-210-WI	New Hire Training	WI&I	Use non-IRS Produced YouTube video	Training	Internal	27	IRS YouTube Channel	0	7/20/2022	Rejected	

SVEB202204MCO	Frontline Leader Readiness Program (FLRP)	HCO	Other Assigning frontline leaders	Training	Internal	300	Other Virtual - SABA, Skype, MS Teams or F2F	5050	8/1/2022	Approved
SVEB202208CC	2022 Virtual CLE	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Other	Internal	1480	Webcast/Webstream	510572	8/9/2022	Cancelled
SVEB202207CC	2022 Virtual CLE	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Other	Internal	1480	Webcast/Webstream	10572	8/9/2022	Cancelled
SVEB202206CC	2022 Virtual CLE	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Other	Internal	1480	Webcast/Webstream	10572	8/9/2022	Cancelled
SVEB202205CC	2022 Virtual CLE	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Other	Internal	1480	Webcast/Webstream	10572	8/9/2022	Cancelled
SVEB202204CC	2022 Virtual CLE	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Other	Internal	1480	Webcast/Webstream	10572	8/9/2022	Cancelled
SVEB202203CC	2022 Virtual CLE	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Other	Internal	1480	Webcast/Webstream	10572	8/9/2022	Approved
SVEB20220202SBSEYouTubeVideo	IR Mod User Interface 1099 Demo	SBSE	Website video for IRS YouTube Channels	Informational	Internal/External	8800	IRS YouTube Channel	0	7/29/2022	Approved
SVEB202201JIT	Continuous Diagnostics and Mitigation (CDM) Phase 2 BEANS	JIT	Video	Training	Internal	7800	IRS Video Portal	750	7/18/2022	Approved
SVEB202200CL	IRS and FTC Present: Scams, Tax-Related Identity Theft and Identity Protection PIN	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	9800	Webcast/Webstream	1559	7/20/2022	Approved
SVEB2022019LBI	Understanding Form 1042 - Annual Withholding Tax Return for U.S. Source Income of Foreign Persons	L&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5080	Webcast/Webstream	2840	8/4/2022	Approved
SVEB20220198OLS	OLS Nationwide Tax Forum Hybrid - Big Day by IRS' Online Services	Online Services (OIS)	Video	Informational	External	3080	IRS Video Portal	0	7/19/2022	Cancelled
SVEB20220197Appeals	Practitioner Panel Discussion	Appeals	Other online mtg (zoom) recorded for training purpose	Training	Internal/External	450	Other Integrated Talent Management (ITM) and its gov	0	6/22/2022	Approved
SVEB20220196CL	Hispanic (Interna) Revenue Employees (HIRE) National Training Conference 2022	C&L	Video	Educational	Internal/External	100	IRS Video Portal	0	8/4/2022	Approved
SVEB20220195JIT	EBPS FS23 Deployment to Production (D2P) - Tier 1 Unsys	JIT	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	1080	Other SABA	0	6/16/2022	Approved
SVEB20220194SBSE	Understanding Form 2290 - Heavy Highway Vehicle Use Tax	SBSE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5080	Webcast/Webstream	2340	7/7/2022	Approved
SVEB20220193JIT (Training)	EBPS FS23 Deployment to Production (D2P) - Tier 1 Unsys	JIT	Video	Training	Internal	1080	IRS Video Portal	0	6/16/2022	Cancelled
SVEB20220192W&I	W&I Post-COP Tactical Training for new executives	W&I	Video	Training	Internal	15	Other Play for class from a laptop	12,229	6/28/2022	Approved
SVEB20220191LBI	Sale of Partnership Interest - Comprehensive Case Study	L&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5800	Webcast/Webstream	2082	7/19/2022	Approved
SVEB20220190FXO	Tax Multinational Booth at the National Tax Forum	FXO	Video	Other National Tax Forum	External	588	IRS YouTube Channel	0	6/9/2022	Approved
SVEB20220189SBSE	Small Business Tax Workshop - Spanish	SBSE	Video	Informational	External	1,000	IRS Video Portal	40,058.32	12/30/2022	Approved
SVEB20220188JIT	IT Career Summit Kickoff	JIT	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	2800	IRS Video Portal	2138.5	7/18/2022	Approved
SVEB20220187CL	NFTB Nationwide Tax Forums Online	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	CPE	Internal/External	8080	Webcast/Webstream Facebook, YouTube	0	7/19/2022	Approved
SVEB20220186PGLD	Accessing the IRS' Accessing the IRS' "Understanding the Identity Verification	PGLD	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct	Informational	External	15080	Webcast/Webstream	2608.35	7/19/2022	Approved

	Process		MS Teams or other platform								
SVEB2022185-CL	Federation of Tax Administrators (FTA) Annual Conference	C&L	Video	Educational	External	400	IRS Video Portal	0	6/14/2022	Approved	
SVEB2022184-CL	State Bar of Texas Tax Section - The 46th Annual Estate Planning & Probate Course	C&L	Video	Educational	External	120	IRS Video Portal	0	6/7/2022	Approved	
SVEB2022183-CL	Minnesota State Bar Association (MSBA) Tax Section 2022 Virtual Conference	C&L	Video	Educational	External	100	IRS Video Portal	0	6/6/2022	Approved	
SVEB2022182-TEGE	Secure Messaging for Tax Exempt Government Entities (TE/GE) employees and taxpayers	TEGE	Video	Informational Recruiting	Internal/External	5000	IRS Video Portal IRS YouTube channel, social media, hiring events	0	6/17/2022	Approved	
SVEB2022181-JT	R/SAM Reattachment/ServiceNow Training	IT	Video	Training	Internal	18790	IRS Video Portal Skype and Powerpoint	86,016	7/12/2022	Approved	
SVEB2022180-TEGE	TEGE Virtual Booth intro from the TEGE EO and EP Directors	TEGE	Video	Informational	External	3000	Other TEGE C&L will record this presentation	0	7/1/2022	Approved	
SVEB2022179-TAS	TAS Coaching Skills	TAS	use a non-IRS Produced YouTube video	Training	Internal	24	Other Live on Microsoft Teams	0	7/18/2022	Cancelled	
SVEB2022178-WI	IRS Commissioner's Security Summit	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	0	6/7/2022	Approved	
SVEB2022177-S&SE	Authenticated Collection Voice/Chat bot	S&SE	Other Voice demo of Collection authenticated voice bot	Educational	Internal/External	3000000	Other News Release	0	6/14/2022	Cancelled	
SVEB2022176-LBI	Foreign Investment in Real Property Tax Act (FIRPTA)	L&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	2100	6/9/2022	Approved	
SVEB2022175-CL-YouTubeVideo	Vertical Stories First-Time Filers Various Topics 16-20	C&L	Create a video for IRS YouTube Channels	Informational	External	800	IRS YouTube Channel	0	5/31/2022	Approved	
SVEB2022174-CL-YouTubeVideo	Vertical Stories First-Time Filers Various Topics 14-15	C&L	Create a video for IRS YouTube Channels	Informational	External	800	IRS YouTube Channel	0	5/31/2022	Approved	
SVEB2022173-CL-YouTubeVideo	Vertical Stories First-Time Filers Various Topics 6-10	C&L	Create a video for IRS YouTube Channels	Informational	External	800	IRS YouTube Channel	0	5/31/2022	Approved	
SVEB2022172-CL-YouTubeVideo	Vertical Stories First-Time Filers Various Topics 1-5	C&L	Create a video for IRS YouTube Channels	Informational	External	800	IRS YouTube Channel	0	5/31/2022	Approved	
SVEB2022171-WI	OAMC New Hire SLT Welcome	W&I	Video	Training	Internal	40	Other Saved file or drive	0	5/23/2022	Cancelled	
SVEB2022170-JXO	Nationwide Tax Forum TXD Virtual booth videos	JXO	Video	Educational	External	10000	IRS YouTube Channel	0	5/31/2022	Approved	
SVEB2022169-CL-YouTubeVideo	IRS Tax Withholding Estimator	C&L	Create a video for IRS YouTube Channels	Informational	External	3000000	IRS YouTube Channel	1300	6/18/2022	Approved	
SVEB2022168-Commissioner	2022 AIA-IRS 53rd Annual Business Meeting and Training Seminar - Opening Remarks	Commissioner	Video	Other Opening Remarks and Employee Engagement	Internal/External	150	Other mp4	0	6/14/2022	Approved	
SVEB2022167-CL-YouTubeVideo	Withholding YouTube Vertical Story	C&L	Create a video for IRS YouTube Channels	Informational	External	514	IRS YouTube Channel	0	5/20/2022	Approved	
SVEB2022166-Appeals	46th Annual Estate Planning & Probate Course (Texas State Bar Association)	Appeals	Other Panel discussion recorded (ZOOM) to play at confer	Other Annual CPE for estate planning tax practitioners	External	75	Other They will play the recording at the conference	0	6/1/2022	Cancelled	
SVEB2022165-CL-YouTubeVideo	Voice/Chat Bot initiative	C&L	Create a video for IRS YouTube Channels ITM Course	Informational	External	3000000	IRS YouTube Channel	1300	6/14/2022	Approved	
SVEB2022164-CL-YouTubeVideo	Prepping for Sisters	C&L	Create a video for IRS YouTube Channels ITM Course	Informational	External	3000000	IRS YouTube Channel	1300	5/27/2022	Approved	
SVEB2022163-WI	Grant Application Overview for the 2023 Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE)	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	500	Webcast/Webstream	712.5	5/4/2022	Approved	

	Programs										
SVEB2022-162-FMSS (Training)	WFET/162-2022	Chc Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Isur Direct, MSTeams or other platform	Training	Internal	1800	IRS Video Portal	5484300	6/2/2022	Approved	
SVEB2022-161-LBI	ECPA Public Service Week Video	L&I	Video	Informational	Internal	600	IRS Video Portal	0	4/25/2022	Approved	
SVEB2022-160-EDI	2022 ASL Mandatory Briefing: FMSS	EDI	Other ITM Course	Training	Internal	400	IRS Video Portal	9648	5/2/2022	Approved	
SVEB2022-159-EDI	2022 ASL Mandatory Briefing: UNAX	EDI	Other ITM Course	Training	Internal	450	IRS Video Portal	5,941.00	5/2/2022	Approved	
SVEB2022-158-SISE	World of Offer in Compromise	SISE	Webinar/webcast/webstream using Adobe Connect Meeting, Isur Direct, MSTeams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	5/26/2022	Approved	
SVEB2022-157-OLS	Digital OAY by IRS' Online Services	Online Services (OL S)	Webinar/webcast/webstream using Adobe Connect Meeting, Isur Direct, MSTeams or other platform	Informational	External	5000	Webcast/Webstream	2340.2	5/19/2022	Approved	
SVEB2022-156-EDI	FY22 Mandatory Briefing - Prevention of Sexual Harassment in American Sign Language (ASL)	EDI	Other ITM Course	Training	Internal	450	IRS Video Portal	6,678.00	5/2/2022	Approved	
SVEB2022-155-CL-YouTubeVideo	Claiming the Child Tax Credit in Puerto Rico	C&L	Create a video for IRS YouTube Channels	Informational	External	300000	IRS YouTube Channel	0	4/29/2022	Approved	
SVEB2022-154-TEGE	Accountable Plans	TEGE	Video	Educational	External	2000	IRS Video Portal	0	5/31/2022	Approved	
SVEB2022-153-CL-YouTubeVideo	How to Pay Your Taxes (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	700000	IRS YouTube Channel	1300	6/1/2022	Approved	
SVEB2022-152-CL	End of filing season live stream	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Isur Direct, MSTeams or other platform	Informational	External	50	Webcast/Webstream	0	4/18/2022	Cancelled	
SVEB2022-151-TXD	Yahoo Finance interview with Ken Corbin	TXD	Video	Informational	Internal/External	22000	IRS Video Portal	0		Cancelled	
SVEB2022-150-WI	WebDesign and Accessible 508 training	W&I	Other 2000.gov	Training	Internal	12	Other share with students via SharePoint platform	17608	4/4/2022	Cancelled	
SVEB2022-149-Ct	National Small Business Week	C&L	Create a video for IRS YouTube Channels	Informational	External	350000	IRS YouTube Channel	0	5/2/2022	Approved	
SVEB2022-148-Ct	Nationwide Tax Forum TXD virtual booth videos	C&L	Create a video for IRS YouTube Channels	Educational	External	10000	IRS YouTube Channel	0	5/15/2022	Approved	
SVEB2022-147-JT	COP - Radical Center	IT	Use a non-IRS Produced YouTube video	Informational	Internal	20	Other Laptop via a local projector	0	7/18/2022	Needed	
SVEB2022-146-TAS	TAPSpace Tutorials	TAS	Other Series of short motion graphics	Educational	External	75	Other TAPSpace website (external restricted access site)	0	4/14/2022	Approved	
SVEB2022-145-Appels-YouTubeVideo	Appels Collection Process	Appels	Create a video for IRS YouTube Channels	Informational	External	50000	IRS YouTube Channel	0	4/18/2022	Approved	
SVEB2022-144-TAS	Microsoft Teams Training for Taxpayer Advocacy Panel	TAS	Video	Training	External	75	Other TAS Video team, (MSO)	0	4/11/2022	Approved	
SVEB2022-143-CL-YouTubeVideo	Day Camp and Other Child Care Expenses (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	73000	IRS YouTube Channel	1300	4/29/2022	Approved	

SVEB2022-142 Appeals-YouTubeVideo	Appeals Examination Process	Appeals	Create a video for IRS YouTube Channels	Informational	External	5000	IRS YouTube Channel	0	4/11/2022	Approved
SVEB2022-141 Appeals-YouTubeVideo	Welcome to Appeals	Appeals	Create a video for IRS YouTube Channels	Informational	External	5000	IRS YouTube Channel	0	4/11/2022	Approved
SVEB2022-140-CRO	Fund Risks Come in Many Flavors Workshop	Office of Risk Officer (CRO)	Other Outsiderepresenters	Training	Internal	700	Other Subo Meeting	0	4/27/2022	Approved
SVEB2022-139-CL-YouTubeVideo	Is This the Year You File Your Tax Return Electronically? (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	7000	IRS YouTube Channel	1300	4/15/2022	Approved
SVEB2022-138 Appeals	Practitioner Panel Discussion	Appeals	Other Online meeting (zoom) recorded for training purpose	Training	Internal/External	450	Other Integrated Talent Management (ITM) and HRSDiv	0	3/24/2022	Approved
SVEB2022-137-CFO	CF@All Hands April 13 Meeting	Chief Financial Officer (CFO)	Other Zoom recording	Team/Staff meeting	Internal	300	IRS Video Portal	0	4/13/2022	Approved
SVEB2022-136-WI	Volunteer Orientation/ Growth Team 107	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	50	Webcast/Webstream	175	2/24/2021	Approved
SVEB2022-135-WI	OPATM and SME Webinar	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal	50	Webcast/Webstream	175	2/4/2022	Approved
SVEB2022-134-WI	Preparing for Administrative and Financial Review for TCE and VISA	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	400	Webcast/Webstream	175	2/9/2022	Approved
SVEB2022-133-WI	Filing Season 2022 SPEC Partner Training/ "Quality Process" GT 207	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	10	Webcast/Webstream	175	1/14/2022	Approved
SVEB2022-132-WI	GT 207 Partner Training/ "Tax Law	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	10	Webcast/Webstream	175	1/7/2022	Approved
SVEB2022-131-WI	Field Site Visit (FSV)/Remote Site Review (RSR) Training	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal	300	Webcast/Webstream	175	1/13/2022	Approved
SVEB2022-130-WI	2022 OPI Training for SPEC Partners and Employees	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	600	Webcast/Webstream	175	1/12/2022	Approved
SVEB2022-129-WI	Managing the VITA/TCE Grant using the Payment Management System	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	250	Webcast/Webstream	175	12/2/2021	Approved
SVEB2022-128-WI	Filing Season Readiness/ PFR Guide	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal	700	Webcast/Webstream	175	12/1/2021	Approved
SVEB2022-127-WI	FOREIGN STUDENT & SCHOLAR TRAINING/ Part 63C Comprehensive Problem in Taxpayer	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	150	Webcast/Webstream	175	10/19/2021	Approved
SVEB2022-126-WI	FOREIGN STUDENT & SCHOLAR TRAINING/ Part 58E State Income Taxes/ Credits/ ITIN	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	150	Webcast/Webstream	175	10/19/2021	Approved
SVEB2022-125-WI	FOREIGN STUDENT & SCHOLAR TRAINING/ Part 48C Finishing the F1040 NR/Social Security Taxes	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	150	Webcast/Webstream	175	10/12/2021	Approved
SVEB2022-124-WI	FOREIGN STUDENT & SCHOLAR TRAINING/ Part 38E NR Income & Deductions/Form 8843	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	150	Webcast/Webstream	175	10/12/2021	Approved
SVEB2022-123-WI	FOREIGN STUDENT & SCHOLAR TRAINING/ Part 25C Tax Treaties / Filing Status & Dependent	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	150	Webcast/Webstream	175	10/5/2021	Approved
SVEB2022-122-WI	FOREIGN STUDENT & SCHOLAR TRAINING/ Part 1 Residency Status/ Filing Requirements	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	150	Webcast/Webstream	175	10/5/2021	Approved
SVEB2022-121-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct	Informational	Internal/External	750	Webcast/Webstream	650	9/5/2022	Approved

			MS Teams or other platform)							
SVEB2022-120-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	8/2/2022	Approved
SVEB2022-119-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	7/12/2022	Approved
SVEB2022-118-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	6/14/2022	Approved
SVEB2022-117-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	5/3/2022	Cancelled
SVEB2022-116-WI	Web Session for SPEC Employees	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	300	Webcast/Webstream	650	4/19/2022	Approved
SVEB2022-115-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	4/5/2022	Approved
SVEB2022-114-WI	Web Session for SPEC Employees	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	300	Webcast/Webstream	650	3/22/2022	Approved
SVEB2022-113-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	3/8/2022	Approved
SVEB2022-112-WI	Web Session for SPEC Employees	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	300	Webcast/Webstream	650	2/23/2022	Approved
SVEB2022-111-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	2/8/2022	Approved
SVEB2022-110-WI	Employee Web Session	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	300	Webcast/Webstream	650	1/25/2022	Approved
SVEB2022-109-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	1/11/2022	Approved
SVEB2022-108-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	12/14/2021	Approved
SVEB2022-107-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	750	Webcast/Webstream	650	11/2/2021	Approved
SVEB2022-106-CT-YouTubeVideo	@We Trust but Can't Pay? (ASX)	C&L	Create a video for IRS YouTube Channels	Informational	External	700000	IRS YouTube Channel	1900	3/18/2022	Approved
SVEB2022-105-CC	Chief Counsel @weekly Town Hall--Black History Month Presentation	Chief Counsel	Other	Town Hall or meeting	Internal	500	IRB Video Portal	200	2/28/2022	Denied
SVEB2022-104-WI	W&I, CARE, SPEC, VITA requesting approval for focal partner meeting held at the Territory level when they use MS Teams	W&I	Online meeting using MS Teams	Other	Internal/External	100	Other	0	3/1/2022	Cancelled
SVEB2022-103-CI	Special Agent Basic Training (SABT) Videos		Video	Training	Internal	24	Other	166,342	4/1/2022	Approved

							Face-to-face classroom training			
SVEB2022-02-CI	Create a video based on why Special Agents feel that job choice was the best choice for them.	CI	Create a video for IRS YouTube Channels	Other Special Agent recruiting	External	10000	IRS YouTube Channel	0	3/7/2022	Approved
SVEB2022-10-CL-YouTubeVideo	Why You Should use Free File (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	70000	IRS YouTube Channel	1300	3/16/2022	Approved
SVEB2022-100-CL-YouTubeVideo	Need More Time to File or Pay Taxes? (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	70000	IRS YouTube Channel	51,300	3/15/2022	Approved
SVEB2022-089-CL-YouTubeVideo	Earned Income Tax @estp-Get it Right (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	70000	IRS YouTube Channel	1300	3/11/2022	Approved
SVEB2022-098-CL-YouTubeVideo	Earned Income Tax Credit (EITC) Can Put More Money in Your Pocket (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	70000	IRS YouTube Channel	1300	3/11/2022	Approved
SVEB2022-097-CL-YouTubeVideo	Find Out if You Qualify for the Earned Income Tax Credit (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	70000	IRS YouTube Channel	1300	3/11/2022	Approved
SVEB2022-096-SBSE	World of Offer in Compromise	S&SE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	Internal	1000	Webcast/Webstream	1413	3/8/2022	Approved
SVEB2022-085-SBSE	COIT Career Panel	S&SB	Other Zoom	Town Hall or meeting	Internal/External	1000	Other Zoom	0	2/24/2022	Rejected
SVEB2022-084-CL-YouTubeVideo	Update existing CI video "Special Agent"	CI	Create a video for IRS YouTube Channels	Other CI Recruiting	External	10000	IRS YouTube Channel	0	3/1/2022	Approved
SVEB2022-093-CL-YouTubeVideo	Update Existing CI video "What Does a Special Agent Do"	CI	Create a video for IRS YouTube Channels	Other CI Recruiting	External	10000	IRS YouTube Channel	0	3/1/2022	Approved
SVEB2022-092-CL-YouTubeVideo	2022 IRS Nationwide Tax Forum - Virtual	C&L	Create a video for IRS YouTube Channels	Educational	External	12000	IRS YouTube Channel	1300	3/1/2022	Approved
SVEB2022-081-TEGE	TE/GE EO: How to complete and file Form 1024 electronically	TEGE	Video Animated Video	Educational	External	5000	Other Staffroom	0	3/1/2022	Approved
SVEB2022-090-TEGE	When to use a Form 1099-MISC and NEC	TEGE	Video	Educational	External	3000	IRS Video Portal	0	2/11/2022	Cancelled
SVEB2022-089-TEGE	When to use a Form 1099-MISC and NEC	TEGE	Video Asset Future Training using Zoom	Educational	External	3000	IRS Video Portal The videos will be placed on our internal webpage	0	2/11/2022	Approved
SVEB2022-088-PGLD	PGLD Annual UNAX Awareness & Refine Videos	PGLD	Video	Training	Internal	84000	Other Internal video portal and access via ITM	9000	2/1/2022	Approved
SVEB2022-087-SBSE	Avoiding Interest and Penalty Charges	S&SE	Video	Informational	Internal/External	5100000	IRS Video Portal	0	2/16/2022	Rejected
SVEB2022-086-CL	Committer Filing Season Videos	C&L	Video	Informational	External	150000	Other	0	1/19/2022	Approved
SVEB2022-085-PGLD	Taxpayers' Right Act Federal Tax Information (FIR) Security and Safeguard Awareness Briefing	PGLD	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	0	Webcast/Webstream	1279	2/17/2022	Approved
SVEB2022-084OCOS	Organizational Change Management Procurement Modules	OCOS	Video	Training	Internal	70000	Other They will be posted in ITM	907200	3/1/2022	Approved
SVEB2022-083OCOS	Organizational Change Management Procurement Modules	OCOS	Video	Training	Internal	70000	Other They will be posted in ITM	907200	3/1/2022	Cancelled
SVEB2022-082OCOS	Organizational Change Management Procurement Modules	OCOS	Video	Training	Internal	70000	Other They will be posted in ITM	907200	3/1/2022	Cancelled
SVEB2022-081OCOS	Organizational Change Management Procurement Modules	OCOS	Video	Training	Internal	70000	Other ITM	907200	3/1/2022	Cancelled
SVEB2022-080OCOS	Organizational Change Management Procurement Modules	OCOS	Video	Training	Internal	70000	Other They will be posted in ITM	907200	3/1/2022	Cancelled
SVEB2022-079-CL	Tax Changes from a Taxpayers Perspective - Tax Year 2021 (SPANISH)	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	0	Webcast/Webstream	12726	1/19/2022	Approved
SVEB2022-078-WI	Keys to Mastering Due Diligence Requirements and What to Expect During a Due Diligence Audit	WI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10000	Webcast/Webstream	2258.45	1/27/2022	Approved
SVEB2022-077-LBI	183 Coaching Training	LBI	Use a non-IRS Produced YouTube video	Training	Internal	700	Other Zoom	0	1/17/2022	Approved
SVEB2022-076-CL-YouTubeVideo	Doody Video Letter 6419	C&L	Create a video for IRS YouTube Channels	Informational	External	31000	IRS YouTube Channel	0	1/10/2022	Approved

SVEB2022-075-WI	Filing Season Readiness Tax Law 3	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Training	Internal/External	1080	Webcast/Webstream	175	12/2/2021	Approved
SVEB2022-074-WI	Filing Season Readiness Tax Law 2	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Training	Internal/External	1080	Webcast/Webstream	175	11/30/2021	Approved
SVEB2022-073-WI	Filing Season Readiness Tax Law 1	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Training	Internal/External	1080	Webcast/Webstream	175	11/18/2021	Approved
SVEB2022-072-WI	Volunteer Orientation Growth Team 308	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	11/4/2021	Approved
SVEB2022-071-WI	Volunteer Orientation Growth Team 307	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	2/7/2022	Approved
SVEB2022-070-WI	Volunteer Orientation Growth Team 307	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	1/7/2022	Approved
SVEB2022-069-WI	Volunteer Orientation Growth Team 307	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	11/29/2021	Approved
SVEB2022-068-WI	Volunteer Orientation Growth Team 307	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	12/17/2021	Approved
SVEB2022-067-WI	Volunteer Orientation Growth Team 307	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	12/6/2021	Approved
SVEB2022-066-WI	Volunteer Orientation Growth Team 307	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	11/5/2021	Approved
SVEB2022-065-WI	Volunteer Orientation Growth Team 188	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	2/7/2022	Approved
SVEB2022-064-WI	Volunteer Orientation Growth Team 188	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	1/18/2022	Approved
SVEB2022-063-WI	Volunteer Orientation Growth Team 108	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	12/14/2021	Approved
SVEB2022-062-WI	Volunteer Orientation Growth Team 108	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	12/2/2021	Approved
SVEB2022-061-WI	Volunteer Orientation Growth Team 108 (Spanish)	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	11/19/2021	Approved
SVEB2022-060-TAS	Updates from the National Taxpayer Advocate	TAS	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	18000	Webcast/Webstream	28227	1/28/2022	Approved
SVEB2022-059-WI	Volunteer Orientation Growth Team 108	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	11/10/2021	Approved
SVEB2022-058-WI	Volunteer Orientation Growth Team 205	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	2/2/2022	Approved
SVEB2022-057-WI	Volunteer Orientation Growth Team 208	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	1/6/2022	Approved
SVEB2022-056-WI	Volunteer Orientation Growth Team 208	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	300	Webcast/Webstream	175	12/13/2021	Approved

			Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)							
SVEB2022-097-CL-YouTubeVideo	Tax@edit for Families (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	700000	IRS YouTube Channel	1300	1/21/2022	Approved
SVEB2022-096-WI-YouTubeVideo	Potential new partner (VITA/TCE)	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	10000	IRS YouTube Channel	1300	1/3/2022	Approved
SVEB2022-095-SBSE	Family and Archerly Estate Taxes - Partner with a Payee	S&SE	Video	Training	Internal	200	Webcast/Webstream	0	12/27/2021	Approved
SVEB2022-094-CL-YouTubeVideo	Where's My Beloved? (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	700000	IRS YouTube Channel	1300	12/8/2021	Approved
SVEB2022-093-SBSE	Bankruptcy and the IRS	S&SE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	23102	1/25/2022	Approved
SVEB2022-092-TEGE	Recruitment Message from TE/GE Deputy Commissioner and Functional Area Directors	TEGE	Other Audio Message	Other TE/GE Recruitment Effort	Internal/External	10000	IRS Video Portal	0	10/18/2021	Approved
SVEB2022-091-TEGE	Indian Tribal Governments 360° App/InE for an EIN Online	TEGE	Video Animated Video	Educational	External	3000	IRS Video Portal Vyond.com animated videos	0	1/19/2022	Approved
SVEB2022-090-TEGE	Form 8038-CP ten, 2022 Revisions	TEGE	Video	Educational	External	3000	IRS Video Portal	0	12/15/2021	Approved
SVEB2022-089-CL-YouTubeVideo	Here's What You Can Do With IRS Online Account (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	700000	IRS YouTube Channel	1300	11/30/2021	Approved
SVEB2022-088-CL-YouTubeVideo	Truckers: Mark Your Calendars to File Form 2290 (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	700000	IRS YouTube Channel	1300	12/3/2021	Cancelled
SVEB2022-087-CL-YouTubeVideo	Here's What To Do If You Must Close Your Business (ASL)	C&L	Create a video for IRS YouTube Channels	Informational	External	700000	IRS YouTube Channel	1300	11/30/2021	Approved
SVEB2022-086-CL	Tax Changes from a Forms Perspective - Tax Year 2021	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	100035	1/13/2022	Approved
SVEB2022-085-TAS-YouTubeVideo	TAS Mentoring Program	TAS	Video	Informational	Internal	200	Other TAS YouTube Channel	0	12/1/2021	Approved
SVEB2022-084-H00 [Training]	ETD Leadership Academy Programs	H00 [Training]	Use a non-IRS Produced YouTube video	Training	Internal/External	25	Other Zoom/MS Teams and IRS Classroom	2000	1/10/2022	Approved
SVEB2022-083-H00	Agencywide Combined Federal Campaign Kickoff	H00	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	5000	Webcast/Webstream	1714	11/17/2021	Approved
SVEB2022-082-IT	Managed Print Services	IT	Video Audio Message	Training TE/GE Recruitment Effort	Internal	100000	Other Integrated Talent Management (ITM)	0	12/1/2021	Approved
SVEB2022-081-CL-YouTubeVideo	Video for the Multilingual Playlists	C&L	Create a video for IRS YouTube Channels	Informational	External	4000000	IRS YouTube Channel	0	12/31/2021	Approved
SVEB2022-080-CL-YouTubeVideo	Sir National Tax Security Awareness Week Mini Videos	C&L	Create a video for IRS YouTube Channels	Informational	External	4000000	IRS YouTube Channel	0	11/15/2021	Approved
SVEB2022-079-CL	Commissioner's 2021 Holiday Video	C&L	Video	Informational Recruitment	Internal	80000	IRS Video Portal	0	1/13/2022	Approved
SVEB2022-078-CI	Veteran's Day Message from CFS Chief	CI	Video	Other Thank you message to veteran employees in CI	Internal	3000	Other CI Connection (CI's Intranet)	0	11/8/2021	Approved
SVEB2022-077-TAS-YouTubeVideo	Avoid refund delays	TAS	Create a video for IRS YouTube Channels	Informational	External	5000	Other TAS YouTube Channel	0	11/8/2021	Approved
SVEB2022-076-CL-YouTubeVideo	Get Ready	C&L	Create a video for IRS YouTube Channels	Informational	External	3700000	IRS YouTube Channel	1300	11/1/2021	Approved
SVEB2022-075-WI-YouTubeVideo	Tax Credits for Working Families	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	35000	IRS YouTube Channel	0	11/1/2021	Approved
SVEB2022-074-CL-YouTubeVideo	Protect Your Identity	C&L	Create a video for IRS YouTube Channels	Informational	External	37964477	IRS YouTube Channel	1300	11/5/2021	Approved

5VEB2022-013-TAS	NTA Town hall with Commissioner	TAS	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Town Hall or meeting	Internal	1800	Webcast/Webstream	3820	11/9/2021	Approved
5VEB2022-012-CL YouTube Video	Making an Appointment for IRS Tax Help	C&L	Create a video for IRS YouTube Channels	Informational	External	14000000	IRS YouTube Channels	1300	11/1/2021	Approved
5VEB2022-011-CL	Organizational Redesign Operating Model	C&L	Video	Informational	Internal/External	8000	IRS Video Portal	0	11/15/2021	Revised
5VEB2022-010-WI	Site Coordinator Training Session for 2022 Filing Season-Part 2	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Training	Internal/External	1500	Webcast/Webstream	1125	10/21/2021	Approved
5VEB2022-009-WI	Site Coordinator Training Session for 2022 Filing Season-Part 1	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Training	Internal/External	1500	Webcast/Webstream	1125	10/7/2021	Approved
5VEB2022-008-WI	SPEC Community Based Toolkit Overview	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Informational	Internal	200	Webcast/Webstream	175	10/15/2021	Approved
5VEB2022-007-WI	Grant Program Office Welcome and Orientation for 2022 Grant Recipients	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Informational	Internal/External	500	Webcast/Webstream	175	10/13/2021	Approved
5VEB2022-006-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Informational	Internal/External	500	Webcast/Webstream	600	10/5/2021	Approved
5VEB2022-005-LBI	AFM 7 Program Session - Acting Manager Assignment	LBI	Use a non-IRS Produced YouTube video	Training	Internal	100	Other Zoom	0	10/12/2021	Denied
5VEB2022-004-HCO	STARS - Schedule A Video	HCO	Other Animated Video	Informational	Internal/External	10000	Other Animated Video	2495	10/5/2021	Approved
5VEB2022-003-LBI	AFM 7 Program Session - Acting Manager Assignment	LBI	Use a non-IRS Produced YouTube video Animated Video	Training	Internal	100	Other Zoom	0	10/12/2021	Cancelled
5VEB2022-002-SBS	Tip Agreement Year-End Reporting Obligations	SBS	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Educational	External	0	Webcast/Webstream	1278	10/20/2021	Approved
5VEB2022-001-WI	2021 CCH Connections User Certification - Non-Corbin	W&I	Video	Town Hall or meeting	External	2600	Other Video will be shown at conference and in fact	0	10/22/2021	Approved
5VEB2021-286-CL	Commerce Clearing House (CCH) User Conference. Welcomes Kluever Commissioner Releg Address	C&L	Video	Other Keynote Address for external audience	External	1600	Other An overprinted "Mac Formatted" external drive	0	10/12/2021	Approved
5VEB2021-285-RAAS	RAAS Introductory Video	RAAS	Video	Informational	Internal/External	100	Other Sec attachment "2020 Guidance..."	0	10/19/2021	Approved
5VEB2021-284-HCO	Talent Acquisition Video	HCO	Other Animated Video	Informational	Internal	200	Other Videogram on linked videos	2495	9/24/2021	Approved
5VEB2021-283-CL	Special Agent Basic Training (SABT) Videos	CL	Video	Training	Internal	24	Other Face-to-face classroom training	1,168,390	11/1/2021	Approved
5VEB2021-282-LBI	AFM 7 Program Session - Acting Manager Assignment	LBI	Use a non-IRS Produced YouTube video	Training	Internal	100	Other Zoom	0	10/12/2021	Denied
5VEB2021-281-IT	"Welcome to IT" from the CIO and Deputy CIOs	IT	Video	Informational	Internal	300	Other Need advice on making it available to new hires	0	9/16/2021	Approved
5VEB2021-280-HCO	STARS Recruitment Video	HCO	Other Animated Video	Informational	Internal	10000	Other IRS source recruitment website	2495	9/17/2021	Approved
5VEB2021-279-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Informational	Internal/External	500	Webcast/Webstream	475	9/8/2021	Approved
5VEB2021-278-LBI	Tax Treaty Benefits for NRA (Non Resident Alien) Individuals	LBI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Informational	External	5000	Webcast/Webstream	21027	10/28/2021	Approved
5VEB2021-277-LBI	U.S. Taxation of Foreign Students and Scholars	LBI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Informational	External	5000	Webcast/Webstream	21027	10/14/2021	Approved
5VEB2021-276-WI	VITA/TCE High School Symposium	W&I	Video	Informational	Internal/External	100	IRS Video Portal	0	8/26/2021	Approved
5VEB2021-275-OPR	The Office of Professional Responsibility: Circular 230 and Practicing Before the IRS	OPR	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTEams or other platform	Informational	External	10000	Webcast/Webstream	27202	9/30/2021	Approved

SVEB2021274-TEGE	Who is an Employee?	TEGE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform) Asset Forfeiture Training using Zoom	Informational	External	3000	Webcast/Webstream The videos will be placed on our internal website	51,832.00	12/16/2021	Approved
SVEB2021-273-046E	Enterprise Case Management	DCSE	Other Record team meetings, presentations, system demos	Other Record team meetings, presentations, system demos	Internal	15	Other We share recorded sessions via SharePoint	0	9/24/2021	Approved
SVEB2021272-OLS	Digital @JRS - JRS' Online Services - Part II	Online Services (OLS)	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	10000	Webcast/Webstream	2600.2	9/16/2021	Approved
SVEB2021-271-SBSE	Payroll Certification for Trip Industry	S&SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	0	Webcast/Webstream	1278	9/28/2021	Approved
SVEB2021-270-SBSE	Form B079 and Large Food and Beverage Establishments	S&SB	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	5000	Webcast/Webstream	2340.2	9/14/2021	Approved
SVEB2021-269-WI	Ethics	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal	100	Other SAGA	0		Cancelled
SVEB2021-268-SBSE-YouTubeVideo	Remake of YouTube video: Need a payment plan? Consider using the OPA application	S&SE	Create a video for JRS YouTube Channels	Informational	External	100000	JRS YouTube Channel	1300	9/30/2021	Approved
SVEB2021-267-SBSE	OMC Lunch and Learn for Employees: Applying for the Campus Management Cadre	S&SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal	150	Webcast/Webstream	0	8/25/2021	Cancelled
SVEB2021-266-H00	TEGE Recruitment Videos	HCO	Video	Informational	Internal/External	10000	Other Social Media and YouTube	5895	8/24/2021	Approved
SVEB2021-265-CL	New York Field Office 911 Remembrance	CL	Video	Informational	Internal	5000	Other On Intranet - CL Connections	0	8/30/2021	Approved
SVEB2021-264-H00	TEGE Recruitment Videos	HCO	Other Animated Videos	Other Recruitment	Internal/External	10000	Other Social Media and YouTube	5895	8/24/2021	Cancelled
SVEB2021-263-LBI	Building Bridges: Race and Allyship in a Time of Crisis	IB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal	700	Webcast/Webstream	12,055.20	8/25/2021	Approved
SVEB2021-262-046E	Global High Weight - Final Video of Prototype	DCSE	Video	Informational	Internal	100	JRS Video Portal	0	7/14/2021	Cancelled
SVEB2021-261-046E	TEGE Blockchain - Final Video of Prototype	DCSE	Video	Informational	Internal	600	Other SharePoint or JRS Video Portal	0	8/17/2021	Cancelled
SVEB2021-260-CL	2021 Small Business Week - Worker Classification: Independent Contractor or Employee	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	0	Webcast/Webstream	10333	8/20/2021	Approved
SVEB2021-259-WI	Firearm Closing Ceremony Zoom event	W&I	Other Recorded Zoom event available for replay	Town Hall or meeting	Internal/External	4000	Other Zoom	0	8/19/2021	Approved
SVEB2021-258-WI-YouTubeVideo	Easy Ways to Pay My IRS Taxes	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	318000	JRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-257-CL-YouTubeVideo	Here's How To Avoid IRS Text Message Scams (ASL)	C&L	Create a video for JRS YouTube Channels	Informational	External	54000000	JRS YouTube Channel	1300	9/13/2021	Approved
SVEB2021-256-WI-YouTubeVideo	Earned Income Tax Credit: Get it Right: Doodly video	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	111000	JRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-255-WI-YouTubeVideo	Earned Income Tax Credit: Doodly video	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	75000	JRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-254-WI-YouTubeVideo	Military Tax Tips: Doodly video	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	6800	JRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-253-WI-YouTubeVideo	Military Tax Tips: Doodly video	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	5100	JRS YouTube Channel	0	8/23/2021	Cancelled
SVEB2021-252-WI-YouTubeVideo	Reminders for Extension Filers	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	4500	JRS YouTube Channel Facebook, YouTube	0	8/23/2021	Approved
SVEB2021-251-WI-YouTubeVideo	Buy Camp and Other Child Care Expenses	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	73000	JRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-250-WI-YouTubeVideo	Flexible Spending Arrangement Car Transfer Provision: Doodly video	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	73000	JRS YouTube Channel Facebook, YouTube	0	8/23/2021	Approved
SVEB2021-249-WI-YouTubeVideo	Amending My Return: Doodly video	W&I	Create a video for JRS YouTube Channels	Informational	Internal/External	73000	JRS YouTube Channel	0	8/23/2021	Approved

							Facebook, YouTube			
SVEB2021-248-WI-YouTube Video	Owe Taxes But Can't Pay? - Boody video	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	73000	IRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-247-WI-YouTube Video	Individual Taxpayer Identification Number (ITIN) - Boody video	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	42000	IRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-246-WI-YouTube Video	Recovery Rebate Credit	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	444000	IRS YouTube Channel	0	8/23/2021	Approved
SVEB2021-245-WI-YouTube Video	Your Account on IRS @W - Boody video	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	85000	IRS YouTube Channel Facebook, YouTube	0	8/23/2021	Approved
SVEB2021-244-SBSE	New SB/SE Leadership Development Community of Practice (SB/LEC)	SB/SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	CPE	Internal	50	IRS Video Portal	0		Cancelled
SVEB2021-243-WI-YouTube Video	Volunteer Income Tax Assistance Recruitment - Boody video	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	15000	IRS YouTube Channel	0	8/18/2021	Approved
SVEB2021-242-LB	The Form 991 Payments Practice Financial Incentive Program (SPANISH)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	0	Webcast/Webstream	2235.2	8/26/2021	Approved
SVEB2021-241-CL	2021 Small Business Week - IRS Small Business Resources	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	0	Webcast/Webstream	1033.3	8/20/2021	Approved
SVEB2021-240-CL	2021 Small Business Week - Worker Classification - SPANISH	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	0	Webcast/Webstream	1033.3	8/20/2021	Cancelled
SVEB2021-239-CL	2021 Small Business Week - IRS Small Business Resources - SPANISH	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	0	Webcast/Webstream	1033.3	8/20/2021	Approved
SVEB2021-238-CL-YouTube Video	The Work Opportunity Tax Credit Benefits Employers (ASL)	C&T	Create a video for IRS YouTube Channels	Informational	External	54000000	IRS YouTube Channel	1700	9/13/2021	Approved
SVEB2021-237-TEGE	Reconciliation of Payroll Webinar	TEGE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform Asset forfeiture: Training using Zoom	Educational	External	3000	Webcast/Webstream The videos will be placed on our internal webpage	51832.00	10/14/2021	Approved
SVEB2021-236-IT	EBPP Award Ceremony	IT	Other Zoom meeting with video	Town Hall or meeting	Internal	1000	Other live casting and sharepoint and flash report email	0	8/19/2021	Cancelled
SVEB2021-235-IT	EBPP Award Ceremony	IT	Other Zoom meeting with video	Town Hall or meeting	Internal	1000	Other live casting and sharepoint and flash report email	0	8/19/2021	Approved
SVEB2021-234-LB	Overview of the Revised Form 5471 - Information Return of U.S. Persons With Respect to Certain Foreign Corporations	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	5000	Webcast/Webstream	2675.2	9/2/2021	Approved
SVEB2021-233-LB	AFM Program Session - CLP, Skills Inventors, Coaching	LB&I	Use a non-IRS Produced YouTube video	Training	Internal	100	Other Zoom	0	2/8/2022	Approved
SVEB2021-232-CL-YouTube Video	Unemployment Benefits in 2020 and Your Taxes (ASL)	C&T	Create a video for IRS YouTube Channels	Informational	External	54000000	IRS YouTube Channel	1300	9/7/2021	Cancelled
SVEB2021-231-WI	Lunch and learn ASL 53P3	W&I	Online meeting using MS Teams	Educational	Internal	25	Other	0	8/20/2021	Approved
SVEB2021-230-WI	Smartcuts: Accelerating Innovation, Managing Change, & Thinking Differently	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Town Hall or meeting	Internal	500	Other	0	8/26/2021	Approved
SVEB2021-229-SBSE-YouTube Video	Recap of YouTube video: Need a payment plan? Consider using the OPA application	SBSB	Create a video for IRS YouTube Channels	Informational	External	20000	IRS YouTube Channel	1300	8/27/2021	Cancelled
SVEB2021-228-WI-YouTube Video	IRS Tax Help for People with Disabilities - IRS YouTube video re-edit	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	19000	IRS YouTube Channel	1300	8/9/2021	Approved
SVEB2021-227-WI-YouTube Video	Extension of Time to File - IRS YouTube video re-edit	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	7000	IRS YouTube Channel	1900	8/9/2021	Approved
SVEB2021-226-WI-YouTube Video	Interactive Tax Assistant - YouTube video re-edit	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	15000	IRS YouTube Channel	1900	8/9/2021	Approved

SVEB2021-225-LBI	AFM Program Training	LBI	Use a non-IRS Produced YouTube video	Training	Internal	100	Other Zoom platform	0	2/2/2022	Approved
SVEB2021-224-CL	National Association of Tax Professionals Tax Con Virtual Event	C&L	Video	Training	External	700	Webcast/Webstream	0	7/24/2021	Approved
SVEB2021-223-CL	Recording for the 29th Annual State Bar of Texas Tax Section & the Tax Law 2021: Tax Law in Uncertain Times & CLE Webcast	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	External	300	Webcast/Webstream	0	8/19/2021	Approved
SVEB2021-222-WI-YouTubeVideo	IRS Tax Help for People with Disabilities - IRS YouTube video re-edit	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	19000	IRS YouTube Channel	1300	8/9/2021	Cancelled
SVEB2021-221-WI-YouTubeVideo	Extension of Time to File - IRS YouTube video re-edit	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	7000	IRS YouTube Channel	1300	8/9/2021	Cancelled
SVEB2021-220-WI-YouTubeVideo	Interactive Tax Assst. - YouTube video re-edit	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	15000	IRS YouTube Channel	1300	8/9/2021	Cancelled
SVEB2021-219-WI	ASL Lunch and Learn	W&I	Online meeting using MS Teams	Educational	Internal	25	Other Power Point and Skype	0	8/13/2021	Cancelled
SVEB2021-218-CL	Taxpayer First Act and Taxpayer Experience Strategy internal awareness campaign (IRS only)	C&L	Video	Informational	Internal	80000	Other IRS Headlines, IRS Source	0	8/2/2021	Approved
SVEB2021-217-EDI	Agencywide EDI Strategy and Roadmap Initiative	EDI	Use a non-IRS Produced YouTube video	Other Project Status and Partner Engagement	Internal	100	Other Zoom.gov	0	7/26/2021	Cancelled
SVEB2021-216-WI	Agencywide EDI Strategy and Roadmap meeting with the Commissioner - inclusion starts with 1 video	W&I	Use a non-IRS Produced YouTube video	Informational	Internal	100	Webcast/Webstream	0	7/26/2021	Cancelled
SVEB2021-215-HCO	Recruitment Video	HCO	Video	Other Recruitment	Internal/External	10000	Webcast/Webstream	0	7/30/2021	Approved
SVEB2021-214-WI	ASL Lunch and Learn	W&I	Online meeting using MS Teams	Educational	Internal	25	Other Power Point and Skype	0	8/6/2021	Completed
SVEB2021-214-HCO (Training)	Starting the Executive Process	HCO	Use a non-IRS Produced YouTube video	Training	Internal	500	Other Zoom - live sessions	0	8/30/2021	Completed
SVEB2021-212-SBSE	General Tip Information for the Cosmetology industry	SBSE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct,	Informational	External	3000	Webcast/Webstream	168075	8/19/2021	Completed
SVEB2021-211-WI	Welcome video message from Ken Corbin for the FY21 NTF Multilingual virtual Booth	W&I	Video	Informational	External	500	Other NTF website	0	7/19/2021	Completed
SVEB2021-210-WI	Welcome Video from Ken Corbin for 2021 NTF Multilingual Booth	W&I	Video	Informational	External	500	Other NTF Website	0	7/19/2021	Cancelled
SVEB2021-209-WI	Welcome Video from Ken Corbin for 2021 NTF Multilingual Booth	W&I	Video	Informational	External	500	Other NTF Website	0	7/19/2021	Cancelled
SVEB2021-208-WI	Welcome Video from Ken Corbin for 2021 NTF Multilingual Booth	W&I	Video	Informational	External	500	Other NTF Website	0	7/19/2021	Cancelled
SVEB2021-207-WI	Welcome Video from Ken Corbin for 2021 NTF Multilingual Booth	W&I	Video	Informational	External	500	Other NTF Website	0	7/19/2021	Cancelled
SVEB2021-206-WI	Chief TND Officer Welcome Video for NTF Multilingual Tax Booth	W&I	Video	Informational	External	500	Other NTF Website	0	7/12/2021	Cancelled
SVEB2021-205-WI	Chief TND Officer Welcome to Multilingual Tax Booth	W&I	Video	Informational	External	500	Other NTF Website	0	7/12/2021	Cancelled
SVEB2021-204-WI	Chief TND Officer Welcome to Multilingual Tax Booth	W&I	Video	Informational	External	500	Other NTF Website	0	7/12/2021	Cancelled
SVEB2021-203-WI	Chief TND Welcome to Multilingual Booth	W&I	Video	Informational	External	500	Other NTF Forum website	0	7/12/2021	Cancelled
SVEB2021-202-CC	Chief Counsel Town Hall featuring IRS Commissioner Chuck Rettig	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal	2000	Webcast/Webstream	2906	7/19/2021	Approved
SVEB2021-201-HCO (Training)	FGDLA SHOTS Webinar	HCO (Training)	Other Zoom Webinar	Informational	External	100	Webcast/Webstream	0	7/21/2021	Approved
SVEB2021-200-CC	FY21 Virtual CLE	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	1200	Webcast/Webstream	10572	8/10/2021	Approved
SVEB2021-199-WI-YouTubeVideo	Avoid IRS text message scams (smishing)	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	50000	IRS YouTube Channel	0	7/16/2021	Approved
SVEB2021-198-SBSE	Tip Information for General Audience	SBSE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	500	Webcast/Webstream	12714	7/21/2021	Approved

SVEB2021-197-WI	Lunch and Learn ASL	W&I	Online meeting using MS Teams	Educational	Internal	25	Other	0	7/9/2021	Approved
SVEB2021-196-S&SE	TIGTA Presentation for Field Safety	S&SE	Other Recorded Zoom Meeting	Training	Internal	16	IRS Video Portal	400	7/20/2021	Approved
SVEB2021-195-WI	ASL Lunch and Learn	W&I	Online meeting using MS Teams	Educational	Internal	25	Other	0	7/9/2021	Approved
SVEB2021-194-WI	ASL Lunch and Learn	W&I	Online meeting using MS Teams	Educational	Internal	25	Other	0	7/9/2021	Cancelled
SVEB2021-193-WI-YouTubeVideo	How to use your IRS Online Account	W&I	Create a video for IRS YouTube Channels	Educational	Internal/External	100000	IRS YouTube Channel	0	7/2/2021	Approved
SVEB2021-192-WI-YouTubeVideo	Introducing the Tax Pro Account	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	20000	IRS YouTube Channel	0	7/2/2021	Approved
SVEB2021-191-TEGE	Determining gross receipts and filing Form 990-N Video	TEGE	Video Zoom.gov event	Educational Special Observance Program	External	3000	IRS Video Portal Zoom.gov event	45	7/2/2021	Approved
SVEB2021-190-TEGE	SOI(c)(7) Social Clubs; How to qualify for and maintain tax-exempt status	TEGE	Video Zoom.gov event	Educational Special Observance Program	External	3000	IRS Video Portal Zoom.gov event	45	7/2/2021	Approved
SVEB2021-189-WI	ASL Lunch and Learn	W&I	Online meeting using MS Teams	Educational	Internal	25	Other	0	7/2/2021	Approved
SVEB2021-188-TEGE	SOI(c)(7) Social Clubs; How to qualify for and maintain tax-exempt status	TEGE	Video	Educational	External	3000	IRS Video Portal	0		Cancelled
SVEB2021-187-TEGE	Determining gross receipts and filing Form 990-N Video	TEGE	Video	Educational	External	3000	IRS Video Portal	0		Cancelled
SVEB2021-186-TEGE	Electronic filing and revised Forms 990T and 9720 Video	TEGE	Video Zoom.gov event	Educational Special Observance Program	External	3000	IRS Video Portal Zoom.gov event	45	7/2/2021	Approved
SVEB2021-185-OPR	Welcome Video for National Tax Forum	OPR	Video	Informational	External	7600	Other Video uploaded to forum website	0	7/20/2021	Approved
SVEB2021-184-TAS-YouTubeVideo	Advanced Child Tax Credit	TAS	Create a video for IRS YouTube Channels	Informational	External	5000	Other Social media channels TAS site & YouTube channel	0	6/22/2021	Approved
SVEB2021-183-LBI	The Foreign Payments Practice Financial Intermediary Program (JAPANESE)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1000	IRS Video Portal	515,048.08	7/7/2021	Approved
SVEB2021-182-LBI	The Foreign Payments Practice Financial Intermediary Program (GERMAN)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1000	IRS Video Portal	15068.08	7/9/2021	Approved
SVEB2021-181-LBI	The Foreign Payments Practice Financial Intermediary Program (ITALIAN)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1000	IRS Video Portal	15,068.08	7/1/2021	Approved
SVEB2021-180-IT	IT Career Summit	IT	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal	2000	Other Issuer Direct and ZoomGov	5513	7/1/2021	Approved
SVEB2021-179-WI	NFTXO Multilingual Booth: How to access multilingual services on IRS.gov	W&I	Video	Informational	External	1000	Other way file on the Tax Forum site	0	7/19/2021	Approved
SVEB2021-178-TEGE	What You Should Know about Payroll Deduction IRAs	TEGE	Video Zoom.gov event	Educational Special Observance Program	External	3000	IRS Video Portal Zoom.gov event	45	7/7/2021	Approved
SVEB2021-177-LBI	The Foreign Payments Practice Financial Intermediary Program (JAPANESE)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	3290.2	7/7/2021	Cancelled
SVEB2021-176-LBI	The Foreign Payments Practice Financial Intermediary Program (GERMAN)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1000	Webcast/Webstream	2510.2	7/6/2021	Cancelled
SVEB2021-175-LBI	The Foreign Payments Practice Financial Intermediary Program (ITALIAN)	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	2510.2	7/6/2021	Cancelled
SVEB2021-174-S&SE	Employee Presentations for Tip Agreements with Tip Rates	S&SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1000	Webcast/Webstream	1271.4	6/29/2021	Approved
SVEB2021-173-CL	Disclosing Tax Information: Knowing the Benefits of Internal Revenue Code section 6103	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1855.55	6/24/2021	Cancelled

SVEB2021-172-EDI	2021 Nationwide Tax Forum - Civil Rights for Taxpayer Virtual Booth Display	EDI	Video	Informational	Internal/External	1000	Other 2021 Nationwide Tax Forum - Virtual Room Display	0	7/13/2021	Approved
SVEB2021-171-CL	Animated Videos	C&L	Video	Informational	External	350000	Other Facebook YouTube	40	6/22/2021	Approved
SVEB2021-170-CL	2021 IRS Nationwide Tax Forum @Nine	C&L	Video	CPE	Internal/External	10000	Other https://irstaxforumsonline.com/	0	7/19/2021	Approved
SVEB2021-169-CL	AIA IRS 2021 National Conference - Executive Remarks	C&L	Video	Other	Internal/External	150	IRS Video Portal	0	6/7/2021	Approved
SVEB2021-168-CL	The 13th Annual NYU Tax Controversy Forum, A 30 min Virtual Live-Stream	C&L	Video	CPE Keynote Address for external audience	External	300	IRS Video Portal An overbooked "Mar Formatted" external drive	0	6/14/2021	Approved
SVEB2021-167-CL	Understanding Individual Taxpayer Identification Numbers (ITINs) - CHINESE	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	0	Webcast/Webstream	18539	6/10/2021	Approved
SVEB2021-166-CL	Understanding Individual Taxpayer Identification Numbers (ITINs) - SPANISH	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	0	Webcast/Webstream	12726	6/11/2021	Approved
SVEB2021-165-SBSE	Understanding Form 2250 - Heavy Highway Vehicle Use Tax	SBSB	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	5000	Webcast/Webstream	26752	7/8/2021	Approved
SVEB2021-164-IT	FEAMS Rollout Testimonial Videos	IT	Video	Informational	Internal	80000	IRS Video Portal	30000	5/25/2021	Approved
SVEB2021-163-OLS	Digital Day - IRS' Online Services	Online Services (OLS)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10000	Webcast/Webstream	3025	6/17/2021	Approved
SVEB2021-162-OLS	Digital Day - IRS' Online Services	Online Services (OLS)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10000	Webcast/Webstream	3025	6/17/2021	Cancelled
SVEB2021-161-OLS	Digital Day - IRS' Online Services	Online Services (OLS)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10000	Webcast/Webstream	3025	6/17/2021	Cancelled
SVEB2021-160-OLS	Digital Day - IRS' Online Services	Online Services (OLS)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10000	Webcast/Webstream	3025	6/17/2021	Cancelled
SVEB2021-159-OLS	Digital Day - IRS' Online Services	Online Services (OLS)	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10000	Webcast/Webstream	3025	6/17/2021	Cancelled
SVEB2021-158-Procurement	AWARE	Procurement	Video	Training	Internal/External	650	IRS Video Portal	120000	5/17/2021	Cancelled
SVEB2021-157-WI-YouTube Video	Pay with ease - Deded video	W&I	Create a video for IRS YouTube Channel	Informational	Internal/External	20000	IRS YouTube Channel Facebook, Twitter, YouTube	40	6/1/2021	Approved
SVEB2021-156-OCOS	Asian Pacific American Heritage Month (APAHM) Special Observance Program	OCOS	Zoom event	Other	Internal/External	500	Other	0	5/12/2021	Approved
SVEB2021-155-WI	ASL Lunch and Learn	W&I	Online meeting using MSTeams	Educational	Internal	25	Other Skype and Power Point	0	5/14/2021	Approved
SVEB2021-154-OCOS	Asian Pacific American Heritage Month (APAHM) Special Observance Program	OCOS	Other ZoomGov	Other Special Observance Program	Internal/External	500	Other ZoomGov	0	5/12/2021	Cancelled
SVEB2021-153-WI	WAC Training Courses	W&I	Other Recorded Training Courses	Educational	Internal/External	400	Other ZoomGov meeting app	20000	5/25/2021	Approved
SVEB2021-152-LBI	Building Belonging - Managers Diversity Training	L&BI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Training	Internal	550	Webcast/Webstream	512,34520	8/25/2021	Approved
SVEB2021-151-WI	ASL Lunch and Learn	W&I	Online meeting using MSTeams	Educational	Internal	25	Other PowerPoint and Skype	0	5/7/2021	Approved
SVEB2021-150-SBSE	Training	SBSB	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Training	Internal	100	Webcast/Webstream	0	5/3/2021	Cancelled
SVEB2021-149-Commissioner	Taxpayer First Act Office Update	Commissioner	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	CPE	External	10000	Other IRS will not be delivering the product	0	6/7/2021	Cancelled
SVEB2021-148-PGLD	Fejework - Oshosaj of Pij & SBU Data	PGLD	Video	Informational	Internal	80000	IRS Video Portal	0	5/1/2021	Approved
SVEB2021-147-CL	TEST	C&L	Other Client says can't submit form on SVEB	Other test	Internal	1	Other test	0	4/29/2021	Cancelled
SVEB2021-146-CL	Whiteboard Video- Summer 2021 Tax	C&L	Video	Informational	External	350000	IRS YouTube Channel	460	5/1/2021	Approved

	Topics						Facebook, Twitter, YouTube			
SVEB2021-145-CC	FY21 Annual Ethics Training	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	1100	Webcast/Website	4903	6/3/2021	Approved
SVEB2021-144-T	Public Service Recognition Week (PSRW) - All IT Employees Town Hall	IT	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal	1500	Webcast/Website	53937	5/4/2021	Approved
SVEB2021-143-WI	What's W & IL & EC Cooking Up?	W&I	Video	Informational	Internal	3000	Issuer Direct and ZoomGov	0	5/17/2021	Approved
SVEB2021-142-WI	What's W & IL & EC Cooking Up?	W&I	Video	Informational	Internal	20000	Issuer Direct and ZoomGov	0	5/17/2021	Cancelled
SVEB2021-141-FEGE	Election Workers	FEGE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	3000	Webcast/Website	1,832	6/24/2021	Approved
SVEB2021-140-WI	What's Learning & Education Cooking Up?	W&I	Video	Informational	Internal	3000	Zoom.gov event	0	4/26/2021	Recalled
SVEB2021-139-S&SE	FY21 E&G Estate Tax Attorney and Paralegal CPE	S&SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	CPE	Internal	250	Webcast/Website	20352	8/17/2021	Approved
SVEB2021-138-WI	All manager meeting	W&I	Use a non-IRS Produced YouTube video	Informational	Internal	72	IRS YouTube Channel and IRS website	0	4/15/2021	Approved
SVEB2021-137-LBI	Large Business and International Technical Employees CPE Executive Opening Session	LBI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal	2500	Webcast/Website	230645	4/13/2021	Approved
SVEB2021-136-MCO (Training)	Service-wide New Hire Orientation	HCO (Training)	Video	Training	Internal/External	500	IRS Video Portal	0	6/1/2021	Approved
SVEB2021-135-S&SE	Tax Practitioner Panel	S&SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	250	IRS Video Portal	52923	4/20/2021	Approved
SVEB2021-134-DCOS	2021 Deputy Commissioner Awards Ceremony	DCOS	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Other	Internal	1300	Webcast/Website	3223	6/16/2021	Approved
SVEB2021-133-EDI	2021 ASL Mandatory Briefing: Ethics Overview (UPDATE FROM 2017)	EDI	Other	Training	Internal	450	ELMSCourse	829514	7/12/2021	Approved
SVEB2021-132-EDI	2021 ASL Mandatory Briefing: Record Management (NEW)	EDI	Other	Training	Internal	450	ELMSCourse	90124	7/12/2021	Approved
SVEB2021-131-EDI	2021 ASL Mandatory Briefing: FMSS (NEW)	EDI	Other	Training	Internal	450	ELMSCourse	11,98114	7/12/2021	Approved
SVEB2021-130-EDI	2021 ASL Mandatory Briefing: UNAX (UPDATE FROM 2020)	EDI	Other	Training	Internal	450	ELMSCourse	682062	7/12/2021	Approved
SVEB2021-129-EDI	2021 ASL Mandatory Briefing: Privacy, Information Protection and Disclosure (NEW)	EDI	Video	Other	Internal	450	ELMSCourse	10,50693	7/12/2021	Approved
SVEB2021-128-LBI	IB&J and In Time Litigation Training	Chief Counsel	Video	Training	Internal	400	ITM Training	700	4/16/2021	Approved
SVEB2021-127-COS	Commissioner's award ceremony	Chief of Staff (COS)	Other	employee recognition	Internal	1000	employee recognition	3820	5/6/2021	Approved
SVEB2021-126-CI	Warrants & Forfeiture Training Videos	CI	Other	Asset Forfeiture Training using Zoom	Internal	50	Other	0	4/26/2021	Approved
SVEB2021-125-S&SE	S&SE Commissioner Retirement Celebration	S&SE	Other	Upload a ZoomGov recording to IRS video portal	Internal/External	1000	Upload video for future viewing	0	3/26/2021	Approved

SVBE2021-124-CL	Will be heard Video to promote American Rescue Plan Act messages	C&L	Video	Informational	External	35000	Other YouTube, Facebook, Twitter, Instagram	3417	3/22/2021	Approved
SVBE2021-123-Procurement	Small Business Training Day 2021 - OS&BU	Procurement	Other	Training	Internal/External	150	Other	0	6/10/2021	Approved
SVBE2021-122-WI	Filing Season 2021 SPEC Volunteer Orientation Webinar	W&I	Recorded Zoom session	Informational	External	300	Zoom Gov	175	3/29/2021	Approved
SVBE2021-121-WI	Filing Season 2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	300	Webcast/Webstream	175	3/24/2021	Approved
SVBE2021-120-WI	Filing Season 2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	300	Webcast/Webstream	175	3/19/2021	Approved
SVBE2021-119-WI	Filing Season 2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	300	Webcast/Webstream	175	3/16/2021	Approved
SVBE2021-118-WI	Filing Season 2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	300	Webcast/Webstream	175	3/16/2021	Approved
SVBE2021-117-WI	Filing Season 2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	300	Webcast/Webstream	175	3/11/2021	Approved
SVBE2021-116-WI	Filing Season 2021 SPEC Volunteer Orientation Webinar (Spanish)	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	300	Webcast/Webstream	175	3/8/2021	Approved
SVBE2021-115-IT	COM Phase 2	IT	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	90000	Other	300	3/15/2021	Approved
SVBE2021-114-S&SE	FY2021 Basic Excise Tax Training - Retail Truck Tax	S&SE	Use a non-IRS Produced YouTube video IFA Training	Training	Internal	75	Other	0	9/20/2021	Approved
SVBE2021-113-S&SE-YouTubeVideo	YouTube video (social media) teaser for promoting the Small Business Tax Workshop	S&SE	Create a video for IRS YouTube Channels	Informational	Internal/External	100000	IRS YouTube Channel	0	3/31/2021	Approved
SVBE2021-112-S&SE-YouTubeVideo	How to Settle Your Bill With the IRS on Your Own	S&SE	Create a video for IRS YouTube Channels	Educational	External	100000	IRS YouTube Channel	0	4/12/2021	Approved
SVBE2021-111-TEGE	Applying for Exemption	TEGE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	3000	Other	1,832	5/19/2021	Approved
SVBE2021-110-TEGE	EB: Moving Through Grief and Loss	TEGE	Video	Educational	Internal	5180	IRS Video Portal	0	2/17/2021	Approved
SVBE2021-109-WI	Education Transformation Through Service Learning @ Comcast @ It Build It	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal/External	1580	Webcast/Webstream	925	3/4/2021	Approved
SVBE2021-108-WI	Joint Partner/Employee Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal/External	500	Webcast/Webstream	475	3/2/2021	Approved
SVBE2021-107-S&SE	Area 3 DEI Committee Black History Month Video	Chief Counsel	Video	Informational	Internal	2000	IRS Video Portal	0	2/17/2021	Approved
SVBE2021-106-CL	Federal Bar Association Section on Taxation for the 45th Annual Tax Law Conference on March 31 st , 2021	C&L	Video	CPE	External	500	Other	0	2/25/2021	Approved
SVBE2021-105-LBI	IB&I Senior Manager Training - Use of Army Edmentum video	IB&I	Use a non-IRS Produced YouTube video	Training	Internal	30	Other	0	3/22/2021	Approved
SVBE2021-104-WI-YouTubeVideo	Secure Access: Doody video	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	5000	IRS YouTube Channel	480	2/12/2021	Approved
SVBE2021-103-WI-YouTubeVideo	View Your Account Information: Doody video	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	5000	IRS YouTube Channel	5480	2/12/2021	Approved
SVBE2021-102-CC	48th Chief Counsel of the Internal Revenue Service Farewell	Chief Counsel	Video	Town Hall or meeting	Internal/External	980	IRS Video Portal	14538	2/1/2021	Approved
SVBE2021-101-CC	Syndicated Conservation Easements Training	Chief Counsel	Video	Training	Internal	1000	IRS Video Portal	2780	1/26/2021	Approved
SVBE2021-100-S&SE	Completing Form 656 EIC Offer in Compromise Application as a video playlist	S&SE	Video	Informational	External	100000	IRS Video Portal	0	3/1/2021	Approved

SVEB2021-099-CL	How to Choose a Paid Tax Preparer - Avoid "Ghost Preparer"	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	1080	Webcast/Webstream	1419	2/18/2021	Approved
SVEB2021-098-CL	Animated Oodly Videos	C&L	Video	Educational	External	350000	@ttr Facebook, Twitter, YouTube	480	2/1/2021	Approved
SVEB2021-097-WI	EITC Awareness Day-Hosted by Chicago Territory Office	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Educational	Internal/External	100	Webcast/Webstream	175	1/29/2021	Approved
SVEB2021-096-WI	EITC Awareness Day-Hosted by St. Paul Territory Office	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Educational	Internal/External	100	Webcast/Webstream	175	1/29/2021	Approved
SVEB2021-095-WI	EITC Awareness Day-Hosted by Detroit Territory Office	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Educational	Internal/External	100	Webcast/Webstream	175	1/29/2021	Approved
SVEB2021-094-WI	Filing Season Readiness - Virtual Presentations Overview	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	Internal	300	Webcast/Webstream	175	1/28/2021	Approved
SVEB2021-093-LBI	New Analyst Orientation	L&I	Use a non-IRS Produced YouTube video ITM Training	Training	Internal	100	@ttr Online/Classroom Instruction	0	2/2/2021	Approved
SVEB2021-092-TEGE	Retirement Plans for Small Employers and Self-Employed (Sezanishi)	TEGE	Video	Educational	External	5000	IRS Video Portal	0	3/31/2021	Approved
SVEB2021-091-CL	Special Agent Basic Training (SABT) Videos	0	Video	Training	Internal	24	@ttr Facebook - Classroom Training	656,000	5/6/2021	Approved
SVEB2021-090-CL YouTube Video	2021 IRS Nationwide Tax Forums - Virtual	C&L	Create a video for IRS YouTube Channels	Educational	External	12000	IRS YouTube Channel	0	3/1/2021	Approved
SVEB2021-089-WI	Highlights of Tax Changes From a Tax Forms Perspective	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10800	Webcast/Webstream	5,055	2/2/2021	Approved
SVEB2021-088-TEGE	Choosing a Retirement Plan for Small Employers and Self-Employed Series	TEGE	Video	Educational	External	5000	IRS Video Portal	0	3/31/2021	Approved
SVEB2021-087-WI	Key to Mastering Due Diligence Requirements and Audits	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	5000	Webcast/Webstream	25652	2/4/2021	Approved
SVEB2021-086-TAS YouTube Video	Low Income Taxpayer Clinic Avoiding Common Mistakes When Submitting Forms	TAS	Create a video for IRS YouTube Channels	Educational	External	1080	Other LTC Website or YouTube	0	2/1/2021	Approved
SVEB2021-085-TEGE	Government Entity Compliance Aids	TEGE	Video	Educational	External	5000	IRS Video Portal	0	3/31/2021	Approved
SVEB2021-084-TEGE	How to Furnish Information Returns Electronically	TEGE	Video	Educational	External	10000	IRS Video Portal	0	2/25/2021	Approved
SVEB2021-083-TEGE	Changes to Information Return Requirements	TEGE	Video	Informational	External	10000	IRS Video Portal	0	3/12/2021	Approved
SVEB2021-082-TEGE	Form W-4 Updates	TEGE	Video	Educational	External	3000	IRS Video Portal	0	2/25/2021	Approved
SVEB2021-081-TEGE	Taxable Fringe Benefits Essentials for Employers	TEGE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Educational	External	1080	Webcast/Webstream	1,832	3/4/2021	Approved
SVEB2021-080-EDI	Servant Leadership Training	EDI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Training	Internal	75	Other SABA software	0	1/21/2021	Needed
SVEB2021-079-WI	2021 SPECT Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	1/27/2021	Approved
SVEB2021-078-WI	2021 SPECT Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	1/25/2021	Approved
SVEB2021-077-WI	2021 SPECT Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	1/19/2021	Approved
SVEB2021-076-WI	2021 SPECT Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	1/14/2021	Approved

5VEB2021-075-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	1/11/2021	Approved
5VEB2021-074-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	1/3/2021	Approved
5VEB2021-073-LBI	IB&I Coaching Skills Training	IB&I	Use a non-IRS Produced YouTube video	Training	Internal	6000	Webcast/Webstream ITM Training Platform	2250	2/2/2021	Approved
5VEB2021-072-IT	Continuous Diagnostic and Migration (CDM) Phase 2 PUMAS	IT	Other ITM Training	Training	Internal	90000	Other ITM Training Platform	4500	4/1/2021	Approved
5VEB2021-071-IT	Continuous Diagnostic and Migration (CDM) Phase 1 BEARS	IT	Other ITM Training session	Training	Internal	90000	Other ITM Training Platform	6,750	2/1/2021	Approved
5VEB2021-070-EBI	IRS Servant Leadership Training	EOI	Use a non-IRS Produced YouTube video	Training	Internal	200	Other SABA	0	1/21/2021	Approved
5VEB2021-069-WI	Filing Season Readiness - FEAR/CAA/ITC/FSR Overview	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal	300	Webcast/Webstream	175	12/16/2020	Approved
5VEB2021-068-WI	Filing Season Readiness - Alternative Methods	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal	300	Webcast/Webstream	175	12/17/2020	Approved
5VEB2021-067-WI-YouTubeVideo	Should I report the Economic Impact Payment on my tax return?	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	15000000	IRS YouTube Channel	0	1/15/2021	Approved
5VEB2021-066-CL-YouTubeVideo	IRS Small Business Self-Employed Tax Center	C&L	Create a video for IRS YouTube Channels	Informational	External	400000	IRS YouTube Channel	0		Cancelled
5VEB2021-065-CL	Short Animated Moody Videos	C&L	Video	Informational	External	35000	Other Social Media Sites	0	12/16/2020	Approved
5VEB2021-064-WI	Filing Season Readiness - High School, College & Universities	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal	400	Webcast/Webstream	175	12/10/2020	Approved
5VEB2021-063-WI	December 8 Joint SPEC/Partner Webcast	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	Internal/External	500	Webcast/Webstream	175	12/8/2020	Approved
5VEB2021-062-Procurement	PSRW 2021 - 1 Serve Because	Procurement	Video	Informational	Internal/External	400	IRS YouTube Channel	180	4/1/2021	Cancelled
5VEB2021-061-CC	Civility in Tax Conferences and Litigation	Chief Counsel	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	1000	Webcast/Webstream	513625	12/9/2020	Approved
5VEB2021-060-TEGE	Overview of Form 1024A Electronic Filing	TEGE	Video	Educational	External	1000	Other IRS Website/Star Exempt	0	12/18/2020	Approved
5VEB2021-059-TAS-YouTubeVideo	TAS External Website Updated Features	TAS	Create a video for IRS YouTube Channels	Informational	External	5000	Other TAS YouTube Channel	0	12/9/2020	Approved
5VEB2021-058-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	12/17/2020	Approved
5VEB2021-057-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	12/14/2020	Approved
5VEB2021-056-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	12/8/2020	Approved
5VEB2021-055-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	12/4/2020	Approved
5VEB2021-054-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Town Hall or meeting	External	300	Webcast/Webstream	175	12/2/2020	Approved
5VEB2021-053-WI	Managing the 2021 TCE/ VITA Grant using the Payment Management System (PMS)	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal/External	600	Webcast/Webstream	175	12/10/2020	Approved
5VEB2021-052-WI	Field Site Visit/Remote Site Review Training	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal	400	Webcast/Webstream	175	1/7/2021	Approved
5VEB2021-051-WI	Chicago Territory Site Coordinator/Partner Training - Day 4	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal/External	100	Webcast/Webstream	175	12/10/2020	Approved
5VEB2021-050-WI	Chicago Territory Site Coordinator/Partner Training - Day 3	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Training	Internal/External	100	Webcast/Webstream	175	12/9/2020	Approved

SVEB2021-045-WI	Chicago Territory Site Coordinator/Partner Training - Day 2	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	100	Webcast/Webstream	175	12/8/2020	Approved
SVEB2021-048-WI	Chicago Territory Site Coordinator/Partner Training - Day 1	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	100	Webcast/Webstream	175	12/8/2020	Approved
SVEB2021-047-EDI	Servant Leadership Training	E&I	Live non-IRS Produced YouTube video	Training	Internal	65	IRS YouTube Channel	50	12/10/2020	Approved
SVEB2021-046-WI	Uploading Forms 2848/8821 with Electronic Signatures	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	10800	Webcast/Webstream	2864	12/10/2020	Approved
SVEB2021-046-T	Continuous Diagnostic & Migration (CDM) Phase 2	T	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform Saba Meeting closed captioning and recording	Training	Internal	200	Other Upload to SharePoint for Service Desk Technicians	7000	12/15/2020	Approved
SVEB2021-044-WI	OPF Partner Orientation	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	300	Webcast/Webstream	175	12/3/2020	Approved
SVEB2021-043-WI	2020 National Tax Security Awareness Week; Beware of Phishing Scams Targeting All Taxpayers	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1080	Webcast/Webstream	1419	12/4/2020	Approved
SVEB2021-042-WI	Marketing & Making the Right Connections - Area 1 Marketing Symposium	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal/External	500	Webcast/Webstream	175	11/19/2020	Approved
SVEB2021-041-WI	2020 National Tax Security Awareness Week: Small Businesses Must Guard Against Identity Theft	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1000	Webcast/Webstream	1419	12/3/2020	Approved
SVEB2021-040-WI	Filing Season Readiness - Exempt Organizations	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	400	Webcast/Webstream	175	12/9/2020	Approved
SVEB2021-039-WI	2020 National Tax Security Awareness Week: Get an Identity Protection Pin	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1080	Webcast/Webstream	1419	12/2/2020	Approved
SVEB2021-038-WI	2020 National Tax Security Awareness Week: How to Protect Your Accounts Using Multi-Factor Authentication	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1080	Webcast/Webstream	1419	12/1/2020	Approved
SVEB2021-037-WI	2020 National Tax Security Awareness Week: Cyber Monday - Security Tips From the IRS	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	1000	Webcast/Webstream	1419	11/30/2020	Approved
SVEB2021-036-CL	Taxpayer First Act - Check out the IRS Neighborhood	C&L	Other Capitalize	Informational	Internal	7800	IRS Video Portal	0	12/15/2020	Approved
SVEB2021-035-WI	2021 SPEC Volunteer Orientation Webinar (Spanish)	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct	Training	External	300	Webcast/Webstream	925	11/30/2020	Approved
SVEB2021-034-TAS YouTube Video	TAS Careers overview	TAS	Create a video for IRS YouTube Channels	Informational	External	5000	Other TAS YouTube Channel	0	11/30/2020	Approved
SVEB2021-033-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	External	300	Webcast/Webstream	925	11/23/2020	Approved
SVEB2021-032-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	External	300	Webcast/Webstream	925	11/23/2020	Approved
SVEB2021-031-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	External	300	Webcast/Webstream	925	11/18/2020	Approved
SVEB2021-030-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	External	300	Webcast/Webstream	925	11/17/2020	Approved
SVEB2021-029-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	External	300	Webcast/Webstream	925	11/10/2020	Approved
SVEB2021-028-WI	2021 SPEC Volunteer Orientation Webinar	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	300	Webcast/Webstream	925	11/6/2020	Approved
SVEB2021-027-WI	National EIP Registration Day SPEC Symposium	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal/External	300	Webcast/Webstream	925	11/6/2020	Approved
SVEB2021-026-CL	Managing Change & Taxpayer First Act Update	C&L	Other Capitalize	Informational	Internal	3000	IRS Video Portal	200	11/30/2020	Approved
SVEB2021-025-CRO	Risk Assessment Guide and Tool Kit Training Approach	Office of Risk Officer (CRO)	Other Saba Meeting closed captioning and recording	Training	Internal	100	Other Saba Meeting	900	11/17/2020	Approved
SVEB2021-024-LBI	Sale of Partnership Interest	LBI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1908.35	11/19/2020	Approved

5VEB2021-023-CL	How to View Your Account Information	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	0	Webcast/Webstream	1270.8	11/4/2020	Approved
5VEB2021-022-CL	Help for Victims of Identity Theft	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	Webcast/Webstream	1270.8	10/28/2020	Approved
5VEB2021-021-IT	UNIS Townhall	IT	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	External	1900	Webcast/Webstream	3996.25	11/18/2020	Approved
5VEB2021-020-TEGE	Big Error-Free Form 1023-EZ	TEGE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	3000	Webcast/Webstream	1892	11/30/2020	Approved
5VEB2021-019-TEGE	Retirement Plans for Small Employers and Self-Employed	TEGE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	2000	Webcast/Webstream	1832	12/4/2020	Approved
5VEB2021-018-WI	Volunteer Orientation Session #5	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	925	10/28/2020	Approved
5VEB2021-017-WI	Volunteer Orientation Session #6	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	925	10/29/2020	Approved
5VEB2021-016-WI	Volunteer Orientation Session #4	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	925	10/26/2020	Approved
5VEB2021-015-WI	Volunteer Orientation Session #2	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	925	10/21/2020	Approved
5VEB2021-014-WI	Volunteer Orientation Session #3	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	0	10/22/2020	Cancelled
5VEB2021-013-WI	Volunteer Orientation Session #3	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	925	10/22/2020	Approved
5VEB2021-012-WI	Volunteer Orientation Session #1	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	100	Webcast/Webstream	925	10/20/2020	Approved
5VEB2021-011-CL	New Security Measures Help Protect Against Tax-Related Identity Theft	C&L	Create a video for IRS YouTube Channels	Other	Internal/External	3000000	IRS YouTube Channels	0	10/30/2020	Approved
5VEB2021-010-WI	Site Coordinator Training for Filing Season 2021	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal/External	500	Webcast/Webstream	1600	11/5/2020	Approved
5VEB2021-009-WI	November 3 Joint SREC/Partner Webcast	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal/External	500	Webcast/Webstream	925	11/3/2020	Approved
5VEB2021-008-HCO	FY20 HCO Awards Ceremony	HCO	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal	2000	Webcast/Webstream	3996.25	10/28/2020	Cancelled
5VEB2021-007-WI	AM FY21 New Hire Orientation	W&I	Video	Training	Internal	65	IRS Video Portal	0		Cancelled
5VEB2021-006-EDI	30th Anniversary of the Americans with Disabilities Act (ADA), National Disability Employment Awareness Month (NDEAM) Observance Event	EDI	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	Internal/External	1000	Webcast/Webstream	3996	10/20/2020	Cancelled
5VEB2021-005-TEGE	How Section 218 Agreements Affect State and Local Government Employers	TEGE	Video	Informational	Internal/External	10000	IRS Video Portal	0	11/20/2020	Approved
5VEB2021-004-HCO	Veterans Day Celebration	HCO	Other	Other	Internal/External	2000	Other	3147.75	11/4/2020	Approved
5VEB2021-003-WI	Partner Symposium for Filing Season 2021	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal/External	700	Webcast/Webstream	1175	10/23/2020	Approved
5VEB2021-002-WI	Grant Program Office Welcome and Orientation for 2021 Grant Recipients	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal/External	250	Webcast/Webstream	925	10/9/2020	Approved
5VEB2021-001-WI	Joint SREC/Partner Webcast	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal/External	500	Webcast/Webstream	925	10/6/2020	Approved

SVBE2020-152-LBI	Foreign Tax Credit Creditability Around the Globe	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	5000	Webcast/Webstream	2102.7	10/29/2020	Approved
SVBE2020-151-LBI	Foreign Tax Credit Common Issues	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	5080	Webcast/Webstream	2102.7	10/22/2020	Approved
SVBE2020-150-CL	Animated Graphic Files for IRS Social Media - Issues #2	C&L	Video Show/Animated Graphic/GIFs/MP4s	Other Show/Animated GIFs/MP4s	External	35000	Other Social Media Platforms	0	10/3/2020	Approved
SVBE2020-149-PGLD	Survey Privacy & Civil Liberties Impact Assessment (PCIBA)	PGLD	Video	Informational	Internal	9000	IRS Video Portal	45	9/30/2020	Approved
SVBE2020-148-LBI	WCPA Townhall Meeting	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Town Hall or meeting	Internal	700	Other	0	9/23/2020	Approved
SVBE2020-147-WI-YouTubeVideo	Do your taxes for free with Free File	W&I	Create a video for IRS YouTube Channels	Educational	Internal/External	1000000	IRS YouTube Channel	1300	11/30/2020	Approved
SVBE2020-146-WI-YouTubeVideo	Get an Identity Protection PIN	W&I	Create a video for IRS YouTube Channels	Educational	Internal/External	1000000	IRS YouTube Channel	1300	11/13/2020	Approved
SVBE2020-145-WI-YouTubeVideo	Five Things to Know about the Employer Identification Number	W&I	Create a video for IRS YouTube Channels	Informational	External	1000000	IRS YouTube Channel	1300	11/5/2020	Approved
SVBE2020-144-WI	2020 H&R Black Virtual Conference	W&I	Other Virtual Presentation	Other Virtual Presentation	External	5000	Webcast/Webstream	0	10/29/2020	Cancelled
SVBE2020-143-WI	OCI Forward to Better Virtual Conference Sponsored by Workers' Movement	W&I	Other Virtual Presentation and Panel Discussion	Other Virtual Presentation and Panel Discussion	External	5000	Webcast/Webstream	0		Cancelled
SVBE2020-142-RPO	Return Preparer Office: What You Should Know	Return Preparer (RPO)	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	9000	Webcast/Webstream	2118.35	10/1/2020	Approved
SVBE2020-141-TAS	Frontline Leader Readiness Program - revision for virtual TAS delivery	TAS	Use a non-IRS Produced YouTube video	Training	Internal	12	Webcast/Webstream	0	11/6/2020	Approved
SVBE2020-140-WI	SPEC Monthly Partner Webcast	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Town Hall or meeting	Internal/External	700	Webcast/Webstream	950	9/15/2020	Approved
SVBE2020-139-CC	SCB SharePoint Field Request Site	Chief Counsel	Video	Training	Internal	70	IRS Video Portal	0		Cancelled
SVBE2020-138-CC	Mixing U/L Request	Chief Counsel	Video	Training	Internal	100	IRS Video Portal	0		Cancelled
SVBE2020-137-CC	Mixing Asper's Card	Chief Counsel	Video	Training	Internal	30	IRS Video Portal	0		Cancelled
SVBE2020-136-CC	Chief Counsel Attorney Recruitment Outreach	Chief Counsel	Video	Informational	External	300	IRS Video Portal	200	9/1/2020	Approved
SVBE2020-135-CC	Remote Advisory Training	Chief Counsel	Video	Training	Internal	1080	IRS Video Portal	200	8/24/2020	Approved
SVBE2020-134-MCO	HCO - Schedule A Hiring Authority Animation	HCO	Other Animation	Informational	Internal/External	1000	Other	45	9/7/2020	Cancelled
SVBE2020-133-MCO	HCO - Talent Acquisition Video	HCO	Video	Informational	Internal	500	Other Social Media and the ICW	45	9/7/2020	Cancelled
SVBE2020-132-MCO (Training)	Candidate Development Program executive education	HCO(Training)	Use a non-IRS Produced YouTube video	Training	Internal/External	60	HCO ETS SharePoint website Webcast/Webstream	1600	11/2/2020	Approved
SVBE2020-131-WI	SPEC's Virtual Partner Recognition Ceremony-2020	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Other	Internal/External	400	Webcast/Webstream	750	8/5/2020	Approved
SVBE2020-130-WI	Understanding Individual Taxpayer Identification Numbers (ITINs) - SPANISH	W&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	0	Webcast/Webstream	1284	9/9/2020	Approved
SVBE2020-129-TEGE	Backup Withholding	TEGE	Video	Informational	External	2000	IRS Video Portal	0	8/31/2020	Approved
SVBE2020-128-LBI	LB&I New Hire Analyst Orientation use of 'Did you know 2019' YouTube video.	LB&I	Use a non-IRS Produced YouTube video	Training	Internal	60	Other ZoomGov or Siba	0	9/26/2020	Approved
SVBE2020-127-S&SE	Section 199A Qualified Business Income Deduction (QBI) 36% Over-Threshold Taxpayers	S&SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	10000	Webcast/Webstream	2690.2	9/17/2020	Approved
SVBE2020-126-S&SE	Tax Cuts and Jobs Act (TCJA) Update: Opportunity Zones	S&SE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Informational	External	8000	Webcast/Webstream	2590.2	9/3/2020	Approved
SVBE2020-125-LBI	Building Sejonging - Managers Training	LB&I	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform	Training	Internal	550	Webcast/Webstream	6000	10/6/2020	Approved

SVEB2020124-WI-YouTubeVideo	How to Maintain, Monitor and Protect Your EIN	W&I	Create a video for IRS YouTube Channels	Informational Informational, Education, Awareness, Outreach	Internal/External	33000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020123-WI-YouTubeVideo	How to Get an EIN	W&I	Create a video for IRS YouTube Channels	Informational Informational, Education, Awareness, Outreach	Internal/External	65000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020122-FMS:(Training)	AIR Response	FMS (Training)	Webinar/webcast/webstream using Adobe Connect Meeting, Power Direct, MS Teams or other platform	Training	Internal	20	Webcast/Webstream	0	8/24/2020	Cancelled
SVEB2020121-WI-YouTubeVideo	Taxable and Nontaxable Income	W&I	Create a video for IRS YouTube Channels	Informational Informational, Education, Awareness, Outreach	Internal/External	36000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020120-WI-YouTubeVideo	Gambling Winnings and Losses	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	10000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020119-WI-YouTubeVideo	Tax Scams by U.S. Mail	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	6000	IRS YouTube Channel	1300	9/1/2020	Cancelled
SVEB2020118-WI-YouTubeVideo	Avoid Phishing Emails	W&I	Create a video for IRS YouTube Channels	Informational Informational, Education, Awareness, Outreach	Internal/External	14000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020117-WI-YouTubeVideo	Estimated Tax Payments	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	67000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020116-WI-YouTubeVideo	Amending My Return	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	151000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020115-WI-YouTubeVideo	Refund, Claim It or Lose It	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	48000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020114-WI-YouTubeVideo	Owe Taxes But Can't Pay?	W&I	Create a video for IRS YouTube Channels	Informational Informational, Education, Awareness, Outreach	Internal/External	35000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020113-WI-YouTubeVideo	Easy Ways to Pay My IRS Taxes	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	216000	IRS YouTube Channel	1300	9/1/2020	Cancelled
SVEB2020112-WI-YouTubeVideo	Products for Taxpayers Who Are Visually Impaired	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	3800	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020111-WI-YouTubeVideo	What to Bring at Tax Time (ASL)	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	7500	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020110-WI-YouTubeVideo	Get Free Tax Help (ASL)	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	7500	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020109-WI-YouTubeVideo	Changed Your Name After Marriage or Divorce?	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	23000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020108-WI-YouTubeVideo	Tax Return Errors - Tips to Avoid Them	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	10000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020107-WI-YouTubeVideo	First Time Filing a Tax Return?	W&I	Create a video for IRS YouTube Channels	Informational	External	38000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020106-WI-YouTubeVideo	Interactive Tax Assistant	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	7500	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020105-WI-YouTubeVideo	Help for Transporgs	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	10000	IRS YouTube Channel	1300	10/1/2020	Approved
SVEB2020104-WI-YouTubeVideo	When Will I Get My Refund?	W&I	Create a video for IRS YouTube Channels	Informational	Internal/External	130000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020103-WI-YouTubeVideo	W-2s, W-3s, 1099-NEC Information Returns Due Date: January 31	W&I	Create a video for IRS YouTube Channels	Informational Informational, Education, Awareness, Outreach	External	25000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020102-WI-YouTubeVideo	Volunteer Income Tax Assistance Recruitment	W&I	Create a video for IRS YouTube Channels	Informational Informational, Education, Awareness, Outreach	External	5000	IRS YouTube Channel	1300	9/1/2020	Approved
SVEB2020101-WI	Ben Corbin - Recorded keynote address for Atlanta Federal Executive Board virtual Employee of the Year Ceremony	W&I	Video	Town Hall or meeting	External	500	Other	0	8/21/2020	Approved
SVEB2020100-CL	Animated Graphic files for IRS Social Media messages	C&L	Other Short Animated Graphic GIFs/MP4s	Informational	External	350000	Other Social Media, Facebook Instagram Twitter LinkedIn	0	8/24/2020	Approved
SVEB2020099-WI	Tax Security 2.0 - Taxes Security Together Checklist YouTube video re edit	W&I	Video	Informational Informational, Education, Awareness, Outreach	Internal/External	11000	IRS YouTube Channel	0	8/24/2020	Approved
SVEB2020098-CL	Introduction to the Economic Affairs EIP Mailbox	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Power Direct, MS Teams or other platform	Training	Internal	300	Webcast/Webstream	1628.35	8/17/2020	Approved

5VEB2020-097-TEGE	PSL Worker Classification on Webinar	TEGE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	2500	Webcast/Webstream	1832	8/21/2020	Approved
5VEB2020-096-IT	AT&T Audio Conference Moderator (AT&T Breakout Session #BOS)	IT	Video	Informational	Internal	80000	IRS Video Portal	0		Cancelled
5VEB2020-095-CL YouTube Video	W-2 Scam	C&L	Create a video for IRS YouTube Channels	Informational	External	1,400,000	IRS YouTube Channel	1300	8/21/2020	Approved
5VEB2020-094-WI	Cyber Security Panel Discussion for the Tax and Accounting Professional sponsored by Intuit	W&I	Other	Other	External	3000	Webcast/Webstream	0	8/11/2020	Approved
5VEB2020-093-CL	Animated Graphic files for IRS Social Media messages	C&L	Other	Industry Best Practices	External	35000	Other	0	8/11/2020	Cancelled
5VEB2020-092-CL YouTube Video	W-2 Scam	C&L	Create a video for IRS YouTube Channels	Informational	External	1,400,000	Facebook, Instagram, Twitter IRS YouTube Channel	1300		Cancelled
5VEB2020-091-LBI	Stress: A Way of Life or a Fact of Life	L&BI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	250	Other	0	8/11/2020	Approved
5VEB2020-090-S&SE	How Individuals Achieve Change	S&SE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	2000	Webcast/Webstream	0	9/29/2020	Cancelled
5VEB2020-089-S&SE	Navigating Transitions - leading through Change	S&SE	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal	2000	Webcast/Webstream	0	9/10/2020	Cancelled
5VEB2020-088-Procurement	IRS Emerging Tech Day via webstream	Procurement	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	Internal/External	500	Webcast/Webstream	10,056.25	10/13/2020	Approved
5VEB2020-087-LBI	FATCA Responsible Officer Certifications of Compliance	L&BI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	2340.2	9/22/2020	Approved
5VEB2020-086-WI	Understanding Third Party Authorizations: Power of Attorney Form 2848	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	8000	Webcast/Webstream	2202.1	8/27/2020	Approved
5VEB2020-085-WI	Understanding the e-Service Transcript Delivery System	W&I	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	8000	Webcast/Webstream	2202.1	8/13/2020	Approved
5VEB2020-084-WI	W&I Strategies and Solutions Townhall Meeting	W&I	Online meeting using MS Teams	Town Hall or meeting	Internal	50	IRS Video Portal	0	7/21/2020	Cancelled
5VEB2020-083-CL	Foreign Investment in Real Property Tax Act (FIRPTA)	L&BI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	1964.6	9/1/2020	Approved
5VEB2020-082-TEGE	Navigating the Charities and Nonprofits Website	TEGE	Video	Informational	Internal/External	5000	IRS Video Portal	0	7/30/2020	Approved
5VEB2020-081-OLS	Online Services Nationwide Tax Forum Virtual Exhibit Hall Tax Withholding Estimator Video	Online Services (OIS)	Video	Educational	Internal/External	10000	IRS YouTube Channel	0	7/21/2020	Approved
5VEB2020-080-CL	IRS Nationwide Tax Forums Online (NTFO)	C&L	Video	CPE	Internal/External	9000	Other NTFO	0	7/21/2020	Cancelled
5VEB2020-079-OLS	Online Services Nationwide Tax Forum Virtual Exhibit Hall	Online Services (OIS)	Video	Informational	External	300	IRS YouTube Channel	0	7/21/2020	Cancelled
5VEB2020-078-CL	Taxpayer First Act Welcome Video for Nationwide Tax Forums	C&L	Video	Informational	External	10000	IRS Video Portal	0	7/15/2020	Approved
5VEB2020-077-TEGE	Virtual Tax Forum: TE/GE Virtual Booth Intro from the TE/GE Commissioner	TEGE	Video	Informational	Internal/External	10000	Other Available online at the Virtual Tax Forums	0	7/14/2020	Approved
5VEB2020-076-CL	Understanding Form 2290 - Heavy Highway Vehicle Use Tax	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform)	Informational	External	5000	Webcast/Webstream	1908	7/23/2020	Approved
5VEB2020-075-CL	Taxpayer First Act for Nationwide Tax Forums	C&L	Video	Informational	Internal/External	100000	Other Sidem Group virtual NTF Expo hall (procured)	0	7/15/2020	Approved
5VEB2020-074-CL	IRS Nationwide Tax Forums Online (NTFO)	C&L	Video	CPE	Internal/External	8000	Other NTFO	0	7/21/2020	Approved
5VEB2020-073-HCO	IRS Recruitment Video - We Care	HCO	Video	Informational	Internal/External	10000	Other Social media (Twitter, Facebook, LinkedIn)	45	7/6/2020	Cancelled
5VEB2020-072-WI YouTube Video	Individual Taxpayer Identification Number (ITIN)	W&I	Create a video for IRS YouTube Channels	Other Informational, Education, Awareness, Outreach	External	5000	IRS YouTube Channel	1,300	8/14/2020	Approved

SVEB2020-071-PGLD	Mission Possible - Business PII Risk Assessment (SFRA) presentation	PGLD	Video	Informational	Internal	8000	IRS Video Portal	45	6/26/2020	Approved
SVEB2020-078-HCO	IRS Recruitment videos - IRS Pathways	HCO	Video	Informational	Internal/External	10000	IRS YouTube Channel	45	6/26/2020	Approved
SVEB2020-069-TAS	TAS Federal Employee Viewpoint Survey (FEVS) Overview	TAS	Video	Informational	Internal	1800	Other TAS intranet	0	6/16/2020	Approved
SVEB2020-068-WI	W&I Commissioner Ken Corbin presentation, to Hampton Reuters audience	W&I	Video	Informational	External	10000	Other The system posting will deliver the product	0	6/10/2020	Approved
SVEB2020-067-HCO	IRS Recruitment Videos	HCO	Video	Other Recruitment	Internal/External	18000	IRS YouTube Channel	22592	6/15/2020	Approved
SVEB2020-065-CL	Introduction to Pivot Tables	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Training	Internal	200	Webcast/Webstream	1325	6/17/2020	Approved
SVEB2020-065-TEGE	Lockdown Letter	TEGE	Video	Informational	Internal/External	2000	IRS Video Portal	0	6/15/2020	Approved
SVEB2020-064-LBI	LikeKind Exchange of Real Property	LBI	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	CPE	Internal	800	Webcast/Webstream	3,633.95	6/11/2020	Approved
SVEB2020-063-RPD	Latin Tax Professionals Association Presentation	Return Preparer (RPD)	Video	Educational	External	1500	Other Video will be shown to conference attendees	1800	12/15/2020	Cancelled
SVEB2020-062-CL	Foreign Payments Practice: Qualified Intermediary Certification Process Overview	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	5000	Webcast/Webstream	2340	6/18/2020	Approved
SVEB2020-061-HCO	Privacy Considerations While Teleworking	HCO(Training)	Video	Training	Internal	9000	IRS Video Portal	45	4/9/2020	Approved
SVEB2020-060-CL	Federal Trade Commission Trade - Avoid Economic Impact Payment Scams (total of 12 videos)	C&L	Use a non-IRS Produced YouTube video	Informational	External	15000000	IRS YouTube Channel	0	5/12/2020	Approved
SVEB2020-059-WI-YouTubeVideo	Pay With Cash as a Resign Partner	W&I	Create a video for IRS YouTube Channels	Informational	External	10000	IRS YouTube Channel	1300	5/26/2020	Approved
SVEB2020-058-FMSS	Concur Training	FMSS	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Training	Internal/External	100	Webcast/Webstream	0	5/14/2020	Cancelled
SVEB2020-057-CL	The Office of Professional Responsibility @ Circular 230 and Practicing Before the IRS	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	18000	Webcast/Webstream	2691	6/4/2020	Approved
SVEB2020-056-CL	Tax Security 2.0: A Tax Pre's Security Checklist	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	5000	Webcast/Webstream	2340	5/21/2020	Approved
SVEB2020-055-CL	Economic Impact Payment Discussion	C&L	Webinar/webcast/webstream (using Adobe Connect Meeting, Issuer Direct, MSTeams or other platform)	Informational	External	10000	Webcast/Webstream	2797	9/30/2020	Approved
SVEB2020-054-FMSS	COVID-19 Prevention at the IRS Video Link	FMSS	Use a non-IRS Produced YouTube video	Informational	Internal	40000	Other video links posted onto an IRS webpage	0	4/27/2020	Approved
SVEB2020-053-TAS-YouTubeVideo	What Steps Do I Need to Take to Get an Economic Impact Payment?	TAS	Create a video for IRS YouTube Channels	Informational	External	10000	Other TAS External Site and TAS YouTube channel	0	4/16/2020	Approved
SVEB2020-052-CL-YouTubeVideo	Tax Credits Help Employers Affected by Coronavirus	C&L	Create a video for IRS YouTube Channels	Informational	External	3000000	IRS YouTube Channel	0	4/16/2020	Approved
SVEB2020-051-SBSE	Small Business Tax Workshop - Hiring people who live in the U.S. who aren't U.S. citizens	SBSE	Video	Educational	External	50000	IRS Video Portal	8050	7/7/2020	Approved
SVEB2020-050-SBSE	Small Business Tax Workshop - Tax deposits and filing a return to report payroll taxes	SBSE	Video	Educational	External	50000	IRS Video Portal	5725	7/7/2020	Approved
SVEB2020-049-SBSE	Small Business Tax Workshop - Managing payroll and withholding the correct amount of tax	SBSE	Video	Educational	External	50000	IRS Video Portal	6150	7/7/2020	Approved
SVEB2020-048-SBSE	Small Business Tax Workshop - Federal taxes when hiring employees or independent contractors	SBSE	Video	Educational	External	50000	IRS Video Portal	6650	7/7/2020	Approved
SVEB2020-047-SBSE	Small Business Tax Workshop - Business	SBSE	Video	Educational	External	50000	IRS Video Portal	7500	7/7/2020	Approved

SVEB2020-0465BSE	Use of Your Home Small Business Tax Workshop - Filing and Paying Taxes Electronically	S/SE	Video	Educational	External	500000	IRS Video Portal	5975	7/7/2020	Approved
SVEB2020-0455BSE	Small Business Tax Workshop - Schedule C and Other Small Business Taxes and Forms	S/SE	Video	Educational	External	500000	IRS Video Portal	6425	7/7/2020	Approved
SVEB2020-0445BSE	Small Business Tax Workshop - Federal Taxes and Your New Business	S/SE	Video	Educational	External	500000	IRS Video Portal	6175	7/7/2020	Approved
SVEB2020-043-CL-YouTubeVideo	Avoid Economic Impact Payment Scams	C&L	Create a video for IRS YouTube Channels	Informational	External	17000000	IRS YouTube Channel	0	4/16/2020	Approved
SVEB2020-042-CL-YouTubeVideo	Use Non-Filers Online tool to Register for Economic Impact Payments	C&L	Create a video for IRS YouTube Channels	Educational	External	20000000	IRS YouTube Channel	1300	3/30/2020	Cancelled
SVEB2020-041-CL-YouTubeVideo	People First	C&L	Create a video for IRS YouTube Channels	Informational	External	17000000	IRS YouTube Channel	0	7/7/2020	Approved
SVEB2020-040-CL-YouTubeVideo	Get My Payment	C&L	Create a video for IRS YouTube Channels	Educational	External	17000000	IRS YouTube Channel	0	4/1/2020	Approved
SVEB2020-039-CL-YouTubeVideo	Extension to File and Pay	C&L	Create a video for IRS YouTube Channels	Informational	External	17000000	IRS YouTube Channel	0	4/1/2020	Approved
SVEB2020-038-CL-YouTubeVideo	Economic Impact Payments Key Things the IRS Wants You to Know	C&L	Create a video for IRS YouTube Channels	Informational	External	17000000	IRS YouTube Channel	0	4/1/2020	Approved
SVEB2020-0375BSE	Small Business Tax Workshop	S/SE	Video	Educational	External	500000	IRS Video Portal	56600	7/7/2020	Cancelled
SVEB2020-036-CL-YouTubeVideo	How to Use IRS Tax Withholding Estimator for Paycheck Checkup	C&L	Create a video for IRS YouTube Channels	Educational	Internal/External	15000000	IRS YouTube Channel	0	4/1/2020	Approved
SVEB2020-035-LBI	New Analyst Orientation	IB&I	Use a non-IRS Produced YouTube video	Training	Internal	100	Other Classroom Instruction	0		Cancelled
SVEB2020-034-CL-YouTubeVideo	Economic Impact Payments	C&L	Create a video for IRS YouTube Channels	Educational	External	30000000	IRS YouTube Channel	0	5/11/2020	Approved
SVEB2020-033-EDI	FY20 Mandatory Briefing - Privacy, Information Protection and Disclosure in American Sign Language (ASL)	EOI	Other	Training	Internal	450	IRS Video Portal	8763	4/27/2020	Approved
SVEB2020-032-EDI	FY20 Mandatory Briefing - Records Management in American Sign Language (ASL)	EOI	Other	Training	Internal	450	IRS Video Portal	6176	4/27/2020	Approved
SVEB2020-031-EDI	FY20 Mandatory Briefing - UNAC in American Sign Language (ASL)	EOI	Other	Training	Internal	450	IRS Video Portal	7469	4/27/2020	Approved
SVEB2020-030-EDI	FY20 Mandatory Briefing - Employee Tax Compliance in American Sign Language (ASL)	EOI	Other	Training	Internal	450	IRS Video Portal	6907	4/27/2020	Approved
SVEB2020-029-EDI	FY20 Mandatory Briefing - Prevention of Sexual Harassment in American Sign Language (ASL)	EOI	Other	Training	Internal	450	IRS Video Portal	5888	5/1/2020	Approved
SVEB2020-028-Procurement	Pilot IRS Awareness Messaging and Branding	Procurement	Video	Informational	Internal/External	300	Other Sharepoint or Newsletter	8000	3/24/2020	Cancelled
SVEB2020-027-WI	Intermediate Plus Charge Cardholder Training	WI&I	Webinar/webcast/webstream using Adobe Connect Meeting, Live! Direct, MS Teams or other platform	Training	Internal/External	20	Webcast/Webstream	0	2/27/2020	Cancelled
SVEB2020-026-CL-YouTubeVideo	2020 IRS Nationwide Tax Forums Go Virtual	C&L	Create a video for IRS YouTube Channels	Educational	External	12000	IRS YouTube Channel	1300	3/31/2020	Approved
SVEB2020-025-IT	COVID-19 Information Briefing	IT	Webinar/webcast/webstream using Adobe Connect Meeting, Live! Direct, MS Teams or other platform	Informational	External	40	Webcast/Webstream	0	2/27/2020	Approved
SVEB2020-024-IBO	Public Service Recognition Week Video	HCO	Video	Informational	Internal	80000	Other audio mp3 file only	300	5/3/2020	Approved
SVEB2020-023-TAS-YouTubeVideo	TAS 20th Anniversary	TAS	Create a video for IRS YouTube Channels	Informational	Internal/External	10000	Other	0	3/12/2020	Approved
SVEB2020-022-TEGE	Settlement, Lawsuit & Judgment Withholding	TEGE	Video	Informational	External	2000	IRS Video Portal	0	3/6/2020	Approved
SVEB2020-021-TEGE	Withholding Impact of Deferral Plans & PTO	TEGE	Video	Informational	External	2000	IRS Video Portal	0	2/25/2020	Approved
SVEB2020-020-TEGE	Section 218, Social Security, and Medicare Exclusions	TEGE	Video	Informational	External	2000	IRS Video Portal	0	2/28/2020	Approved

SVEB2020-019-TEGE	Section 218 for Government Entities	TEGE	Video	Informational	External	2000	IRS Video Portal	0	2/27/2020	Approved
SVEB2020-018-CC	Benefits for Ethics to be used as role-play for the Ethics training	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	1000	Webcast/Webstream	2631	4/28/2020	Cancelled
SVEB2020-017-CC	Ethics RPT	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	1000	Webcast/Webstream	7,844.00	5/31/2020	Cancelled
SVEB2020-016-TEGE	On/Off Employer's Vehicles	TEGE	Video	Informational	External	2000	IRS Video Portal	0	2/26/2020	Approved
SVEB2020-015-CC	2020 Chief Counsel Ethics Training	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	350	IRS Video Portal	10,842	4/28/2020	Approved
SVEB2020-014-CC	2020 Chief Counsel Tax Practice 2	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	350	IRS Video Portal	8,211	5/7/2020	Approved
SVEB2020-013-CC	2020 Chief Counsel Tax Practice 1	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Training	Internal	350	IRS Video Portal	8,211	4/23/2020	Approved
SVEB2020-012-PGLD	PGLD: Annual Records Management Awareness Briefing Videos BEY20	PGLD	Video	Training	Internal	85000	IRS Video Portal	7550	2/14/2020	Approved
SVEB2020-011-CL	Understanding the individual Taxpayer Individual Numbers (ITIN)	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	10000	Webcast/Webstream	2255	2/25/2020	Approved
SVEB2020-010-TAS YouTube Video	TAP Member Recruitment video	TAS	Create a video for IRS YouTube Channels	Informational	External	1200	Other	0	1/31/2020	Approved
SVEB2020-009-CL	Understanding the Gig Economy	C&L	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	10000	Webcast/Webstream	2255	2/20/2020	Approved
SVEB2020-008-PGLD	PGLD: Annual UNAX Awareness Briefing Videos FY20	PGLD	Video	Training	Internal	85000	IRS Video Portal	19,750	2/14/2020	Approved
SVEB2020-007-5BSE	How to complete Form 8300	5BSE	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Informational	External	5000	IRS Video Portal	0	3/1/2020	Approved
SVEB2020-006-CC	18th Town Hall Meeting February 6, 2020	Chief Counsel	Webinar/webcast/webstream using Adobe Connect Meeting, Issuer Direct, MS Teams or other platform	Town Hall or meeting	Internal	268	Webcast/Webstream	7,672.25	2/6/2020	Approved
SVEB2020-005-CL	Taxpayer First Act employee awareness and engagement	C&L	Video	Informational	Internal	78000	IRS Video Portal	3426	2/3/2020	Approved
SVEB2020-004-CL-YouTube Video	How to Subscribe to IRS E News	C&L	Create a video for IRS YouTube Channels	Informational	Internal/External	100000	IRS YouTube Channel	1300	2/3/2020	Approved
SVEB2020-003-TEGE	Overview of Form 1023 Electronic Filing	TEGE	Video	Informational	Internal/External	5000	IRS Video Portal	0	1/23/2020	Approved
SVEB2020-002-WI-YouTube Video	Earned Income Tax Credit Self Right	WI	Create a video for IRS YouTube Channels	Informational	External	5000000	IRS YouTube Channel	1300	1/31/2020	Approved
SVEB2020-001-WI-YouTube Video	Direct Deposit YouTube video	WI	Create a video for IRS YouTube Channels	Informational	External	12000000	IRS YouTube Channel	1300	1/31/2020	Approved



DEPUTY COMMISSIONER

DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
WASHINGTON, D.C. 20224

February 21, 2013

MEMORANDUM FOR THE SENIOR EXECUTIVE TEAM

FROM: Beth Tucker *Beth Tucker*
Deputy Commissioner for Operations Support

SUBJECT: Servicewide Video Editorial Board

In the current budget environment, the use of video training and video outreach has increased for both internal and external audiences. For IRS employees, the use of video has been an important tool in our successful efforts to maintain important training while reducing travel and training costs. For taxpayers and partner groups, the use of video in recent years, including social media, has provided a key educational tool, with views of the IRS YouTube Channels topping four million.

As video usage across the IRS has grown, it has become increasingly clear that we should develop more consistent standards for the use of video throughout the organization. In light of limited resources, it is critical that we ensure that video is being used strategically to get the most impact for taxpayers and employees while minimizing costs and duplication. It is also important that the IRS use video in a judicious manner that makes wise use of taxpayer funds while ensuring a tone and theme appropriate for the nation's tax system.

To ensure consistent use, we are establishing a Servicewide board to oversee development and standards for video across the IRS. In addition to developing corporate standards, the group will develop a concept of operations for video, look at resource sharing and opportunities to maximize efficiencies and establish an oversight process. Some of this work was started last year as part of an effort by Communications Directors throughout the IRS.

The Servicewide Video Editorial Board (SVEB) will be chaired by the Communications & Liaison Communications Director and will include two other members – the Wage & Investment Communications Director and the Deputy Human Capital Officer. The SVEB will work in close consultation with the Senior Executive Team and embedded Communications Directors across the business units.

The SVEB will review all video projects planned throughout the IRS, considering cost, topic and tone. The videos covered by this group will include training and education videos, webinars, vignettes, videos for external placement on YouTube, IRS.gov and related web sites and any other ad hoc taping projects. This effort will give the SVEB a Servicewide view of all video projects planned in the IRS.

Leadership has also agreed to formalize the following standards for video use in the IRS:

- Any video project costing more than \$10,000 must be approved in writing by the Chair of the SVEB prior to production, as well as from a sponsoring Business Unit executive.
- The SVEB will work with embedded Communications Directors to provide oversight of video projects and evaluate them for content, tone and production.
- All videos for external or internal conferences must also have prior concurrence of the SVEB.
- Any video that uses animation, off-site location shoots, elaborate creative concepts or outside contractors must have concurrence of the board.
- All videos must adhere to legal requirements, such as the captioning requirements of Section 508.
- No permanent office space for video productions or creation of external video portals should be established without the approval of the Deputy Commissioner for Operations Support. Sharing of resources such as equipment, facilities and trained personnel should be maximized and coordinated among business units to address efficiencies.

These policies are effective as of the date of this memorandum. We appreciate you and your organization's continued support of this important effort. More information will be shared as this effort progresses. In the meantime, please direct any questions to Terry Lemons, Acting Chief, Communications & Liaison at (202) 622-5440.

IRS Video Guidance

Does your Video Project need SVEB Approval?

Video projects that DO need Approval by the SVEB include:

- Any video that is planned for an EXTERNAL audience, regardless of the method of distribution or airing.
- Webinars for internal or external audiences.
- Internal training that includes video with animation, special effects, extensive production work or potentially questionable or sensitive content.
- Videos created by, or with the assistance of, outside vendors; or edited outside the IRS corporate studios.
- IVT's or town hall sessions being aired, streamed or videotaped.
- Any videos that are planned for presentation at the Nationwide Tax Forums or CPE Training for external audiences.
- Videos already completed prior to the March 7, 2013, memo but not yet distributed.

Video projects that DO NOT need Approval by the SVEB include:

- Videos completed (filmed, edited and distributed) prior to January 1, 2013, for internal training purposes provided that they do not contain animation, special effects or potentially questionable or sensitive content as outlined in the memos from February 21, 2013 and March 7, 2013 from the Deputy Commissioner, Operations Support.
- Internal training videos with on-camera speaker(s) (i.e., talking heads) and/or PowerPoint slides with voice over audio with no embedded video or animation. Taped or edited round table or focus group discussions do need approval.
- MS Office Communicator Live Meeting or CENTRA sessions without pre-taped video, animation or potentially questionable or sensitive content.
- CENTRA sessions that are using only for captioning services do not need prior approval.
- Training that only uses screen capture or simulation software with voice over to demonstrate the use of a system. This includes Camtasia, Captivate, Articulate, and Firefly.

If your Video Project meets any of the Criteria above, please proceed submit a Video Request.

If your Video Project meets any of the Criteria above, STOP. You do not need SVEB approval.

CONGRESSIONAL REQUIREMENTS FOR VIDEO APPROVAL

“None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video.”

Section 105 Legislative Language, 12/17/14

NEEDS APPROVAL	DOES NOT NEED APPROVAL
<p align="center">*Webcasting Platform/Webinar includes: Onstream Media or IRS TV Studio webcast, WebEx, AT&T Connect® Event Services, or Webinterpoint</p>	
<p>For EXTERNAL AUDIENCES:</p> <ul style="list-style-type: none"> • Any video or use of any recorded webcasting platform* regardless of the method of distribution or airing. • Any recorded audio presentation with PowerPoint slides or graphical elements airing as a webinar.* <p>For INTERNAL AUDIENCES:</p> <ul style="list-style-type: none"> • Any video, CENTRA session, MS OCS, MS Live Meeting, MS Lync Online meeting, webcasting platform,* or town hall, regardless of cost, if it contains any of the following: <ul style="list-style-type: none"> – An outside Speaker, Presenter or Instructor (not an IRS employee) – A YouTube Video – Animation or cartoons – Special Effects – Extensive production work – Potentially questionable or sensitive content – Role Plays or Vignettes – footage, video clips, photographs or graphics NOT a part of the IRS approved graphics libraries – Comedy, Satire or Parody – Off-Site Location filming (i.e. Travel/Field Office/Campus/Outside-Govt Facility) – Hired Talent (SAG-AFTRA) – Video created by, or with the assistance of, outside vendors; or edited outside of the IRS • Any recorded webcasting platform,* town hall, round table or focus group discussion. • Any video already completed prior to the March 7, 2013 memo but not yet distributed. 	<p>For EXTERNAL AUDIENCES:</p> <ul style="list-style-type: none"> • Any live non-recorded meeting or audio presentation with PowerPoint slides or graphical elements airing as a webinar.* <p>For INTERNAL AUDIENCES:</p> <ul style="list-style-type: none"> • Any video that has no cost associated and contains ONLY an IRS Executive (i.e. talking head) speaking to his or her employees with Lower 3rd graphics (name and title). • The following products that have no cost associated DO NOT Need Approval unless it contains any of the elements on the “DO Need Approval” column (such as animation, special effects, etc.): <ul style="list-style-type: none"> – Internal Training videos with on-camera IRS speakers (i.e. talking heads) with PowerPoint slides – Any live webcasting platform,* town hall, round table or focus group discussion – Any live or recorded MS OCS, MS Live Meeting or MS Lync Online meeting – Any video that ONLY uses screen capture or simulation software with voice over to demonstrate the use of a system. This includes Camtasia, Captivate, Articulate, and Firefly. – Any video completed (filmed, edited and distributed) prior to January 1, 2013 for INTERNAL training as outlined in the memos from February 21, 2013 and March 7, 2013 from the Deputy Commissioner, Operations Support. • Any live or recorded CENTRA session using captioning services only unless it contains any of the elements on the “DO Need Approval” column (such as animation, special effects, etc.).
<p>If criteria above is met, please submit a Video Project request.</p>	<p>If criteria above is met, STOP you do not need SVEB approval.</p>

IRS Video Guidance (updated 06/04/18)

If your project meets the criteria below, it NEEDS SVEB APPROVAL. Please Complete and submit a Video Request.

For EXTERNAL AUDIENCES (non-IRS employees including taxpayers, tax practitioner community, other government agencies, contractors):

- Any video or recorded webcasting platform* regardless of the method of distribution or airing
- Any recorded audio presentation with PowerPoint slides or graphical elements airing as a webinar*

For INTERNAL AUDIENCES (IRS employees):

- Any video completed (filmed and edited) prior to the March 7, 2013 memo that does not meet the exceptions on page 2 of this document
- Any video that does not meet the exceptions on page 2 of this document
- Any recorded event, including SABA session, Skype, MS OCS, MS Live Meeting, MS Lync Online meeting, webcasting platform*, town hall, round table or focus group discussion, etc., that contains any of the following elements:
 - A cost (other than captioning)
 - A video or event created by, or with the assistance of vendors or contractors; or edited outside of the IRS
 - A video or event created using personal mobile devices or non-government video equipment
 - An outside speaker, presenter or instructor (NOT an IRS employee)
 - Unlicensed footage, a non-IRS produced YouTube video** or other video clips, photographs or graphics NOT a part of the IRS approved graphics libraries
 - Character animation or cartoons
 - Special effects and/or extensive use of resources to produce
 - Potentially questionable or sensitive content, or hired talent (SAG-AFTRA)***
 - Role Plays or vignettes
 - Comedy, satire or parody
 - Any Off-site location filming
 -

*Webcasting platform/webinar includes Onstream Media webcast, WebEx, AT&T Connect® Event Services, Webinterpoint, or Skype

**GLS Legal Opinion for non IRS produced YouTube Videos used for training and/or informational videos. Written approval from the owner is required if the Standard YouTube license applies. Some videos use Creative Commons licensing which gives you more flexibility. The license is located below the video on the YouTube Page.

***If your project contains Hired Talent (SAG-AFTRA), and/or potentially questionable or sensitive content, whether it is live or recorded, your project must have SVEB approval.

If your project MEETS the criteria below, it DOES NOT NEED SVEB APPROVAL.

For EXTERNAL AUDIENCES (non-IRS employees including taxpayers, tax practitioner community, other government agencies, contractors):

- Any live, non-recorded meeting or audio presentation that does not contain any of the elements described on page 1

For INTERNAL AUDIENCES (IRS employees):

- A video completed (filmed, edited and distributed) prior to January 1, 2013 for INTERNAL training as outlined in the memos from February 21, 2013 and March 7, 2013, from the Deputy Commissioner, Operations support
- The following projects or events that DO NOT contain any of the elements on page 1:
 - A video that ONLY uses screen capture or simulation software with voice over to demonstrate a procedure or the use of a system. This includes Camtasia, Captivate, Articulate, etc.
 - A video that ONLY has an IRS speaker (i.e. talking head) and PowerPoint graphics
 - A live or recorded SABA event
 - A live or recorded town hall, round table or focus group discussion
 - A live or recorded MS OCS, MS Live Meeting, or MS Lync Online meeting or Skype event

Congressional Requirements for Video Approval

Per Section 105 Legislative Language, 12/17/14: "None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video."

IRS Video Guidance updated 12/16/19

Congressional Requirements for Video Approval. Per Section 105 Legislative Language, 12/17/14: “None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video.”

1. Criteria for projects that NEED SVEB APPROVAL:

For EXTERNAL AUDIENCES (non-IRS employees including taxpayers, tax practitioner community, other government agencies, contractors):

- Any video or recorded **webcasting platform/webinar^a** regardless of the method of distribution or airing
- Any recorded audio presentation with PowerPoint slides or graphical elements airing as a webcasting platform/webinar

For INTERNAL AUDIENCES (IRS employees):

- Any video completed (filmed and edited) prior to the March 7, 2013 memo that does not meet the exceptions on page 2 of this document
- Any video that does not meet the exceptions on page 2 of this document
- Any recorded event, including SABA session, webcasting platform/webinar, town hall, round table or focus group discussion, etc., that contains any of the following elements:
 - A cost (other than captioning)
 - A video or event created by, or with the assistance of vendors or contractors; or edited outside of the IRS
 - A video or event created using personal mobile devices or non-government video equipment^b
 - An outside speaker, presenter or instructor (NOT an IRS employee)
 - Unlicensed footage, a non-IRS produced YouTube video^c or other video clips, photographs or graphics NOT a part of the IRS approved graphics libraries
 - Character animation or cartoons
 - Special effects and/or extensive use of resources to produce
 - Potentially questionable or sensitive content, or hired talent (SAG-AFTRA)^d
 - Role Plays or vignettes^e
 - Comedy, satire or parody
 - Any Off-site location filming

^a Webcasting platform/webinar includes Onstream Media webcast, WebEx, AT&T Connect® Event Services, Webinterpoint, or Skype

^b IRM Guidance on use of Personal Devices to record events or videos

^c GLS Legal Opinion for non IRS produced YouTube Videos used for training and/or informational videos. Written approval from the owner is required if the Standard YouTube license applies. Some videos use Creative Commons licensing which gives you more flexibility. The license is located below the video on the YouTube Page.

^d If your project contains Hired Talent (SAG-AFTRA), and/or potentially questionable or sensitive content, whether it is live or recorded, your project must have SVEB approval.

^e If your project contain fictitious characters (for communication or training purposes), please refer to PGLD Guidance

2. Criteria for Projects that DO NOT NEED SVEB APPROVAL:

For **EXTERNAL AUDIENCES** (non-IRS employees including taxpayers, tax practitioner community, other government agencies, contractors):

- Any live, non-recorded meeting or audio presentation that does not contain any of the elements described on page 1

For **INTERNAL AUDIENCES** (IRS employees):

- A video completed (filmed, edited and distributed) prior to January 1, 2013 for **INTERNAL** training as outlined in the memos from February 21, 2013 and March 7, 2013, from the Deputy Commissioner, Operations support
- The following projects or events that **DO NOT** contain any of the elements on page 1:
 - A video that **ONLY** uses screen capture or simulation software with voice over to demonstrate a procedure or the use of a system. This includes Camtasia, Captivate, Articulate, etc.
 - A video that **ONLY** has an IRS speaker (i.e. talking head) and PowerPoint graphics
 - A live or recorded SABA event
 - A live or recorded town hall, round table or focus group discussion
 - A live or recorded MS OCS, MS Live Meeting, or MS Lync Online meeting or Skype event

IRS Video Guidance

Updated 06/11/2020

Congressional Requirements for Video Approval. Per Section 105 Legislative Language, 12/17/14: “None of the funds made available to the Internal Revenue Service by this Act may be used to make a video unless the Servicewide Video Editorial Board determines in advance that making the video is appropriate, taking into account the cost, topic, tone, and purpose of the video.”

Criteria for projects that NEED SVEB APPROVAL:

For **EXTERNAL AUDIENCES** (includes non-IRS employees including taxpayers, tax practitioner community, other government agencies, contractors):

- Any video or recorded **webcasting platform/webinar^a** regardless of the method of distribution or airing
- Any recorded audio presentation with PowerPoint slides or graphical elements airing as a webcasting platform/webinar

For **INTERNAL AUDIENCES** (includes IRS employees and IRS Contractors):

- Any video completed (filmed and edited) prior to the March 7, 2013 memo that does not meet the exceptions on page 2 of this document
- Any video that does not meet the exceptions on page 2 of this document
- Any video or **recorded** event, including SABA session, webcasting platform/webinar, town hall, round table or focus group discussion, etc., **that contains any of the following elements:**
 - A cost (other than captioning)
 - A video or event created by, or with the assistance of vendors or contractors; or edited outside of the IRS
 - A video or event created **using personal mobile devices or non-government video equipment^b**
 - An outside speaker, presenter or instructor (NOT an IRS employee)
 - a non-IRS produced **YouTube video^c**
 - Video footage/clips from any source (this includes video clips from an IRS *licensed to use* graphic library or subscription)
 - Unlicensed (i.e. IRS has not acquired permission to use) video footage/clips, still photographs or graphics from any source
 - Character animation or cartoons
 - Special effects and/or extensive use of resources to produce
 - Potentially questionable or sensitive content, or hired talent (**SAG-AFTRA^d**)
 - **Role Plays or vignettes^e**
 - Comedy, satire or parody
 - Any Off-site location filming

^a Webcasting platform/webinar includes Onstream Media webcast, WebEx, AT&T Connect® Event Services, Webinterpoint, or Skype

^b IRM 10.8.1.4.1.18.3, Guidance on use of Personal Devices to record events or videos

^c GLS Legal Opinion for non-IRS produced YouTube Videos used for training and/or informational videos. Written approval from the owner is required if the Standard YouTube license applies. Some videos use Creative Commons licensing which gives you more flexibility. The license is located below the video on the YouTube Page.

^d If your project contains Hired Talent (SAG-AFTRA), and/or potentially questionable or sensitive content, whether it is live or recorded, your project must have SVEB approval.

^e If your project contain fictitious characters (for communication or training purposes), please refer to PGLD Guidance

Criteria for Projects that **DO NOT NEED SVE APPROVAL:**

For EXTERNAL AUDIENCES (includes non-IRS employees including taxpayers, tax practitioner community, other government agencies, contractors):

- Any live, non-recorded meeting or audio presentation that does not contain any of the elements described on page 1

For INTERNAL AUDIENCES (includes IRS employees and IRS Contractors):

- A video completed (filmed, edited and distributed) prior to January 1, 2013 for INTERNAL training as outlined in the memos from February 21, 2013 and March 7, 2013, from the Deputy Commissioner, Operations support
- The following projects or events that **DO NOT** contain any of the elements on page1:
 - A video that **ONLY** uses screen capture or simulation software with voice over to demonstrate a procedure or the use of a system. This includes Camtasia, Captivate, Articulate, etc.
 - A video that **ONLY** contains *licensed to use* (IRS has acquired permission to use via a subscription library or written permission from content owner) still photographs or graphics.
 - A video that **ONLY** has an IRS speaker (i.e. talking head) and PowerPoint graphics
 - A live or recorded SABA event
 - A live or recorded town hall, round table or focus group discussion
 - A live or recorded MS OCS, MS Live Meeting, or MS Lync Online meeting or Skype event

IRS Video Guidance

Updated 11/20/2023.

SPECIAL NOTE: If you mean to post a video on any of the IRS YouTube channels, you must also work through the C&L Social Media Branch. Please complete and submit a Social Media Request Form.

1. Criteria for projects that need Servicewide Video Editorial Board (SVEB) approval:

For external audiences (includes non-IRS employees including taxpayers, tax practitioner community, other government agencies, and contractors):

- Any video or recorded **webcasting platform/webinar^a** regardless of the method of distribution or airing.
- Any recorded audio presentation with PowerPoint slides or graphical elements airing as a webcasting platform/webinar.

For internal audiences (includes IRS employees and IRS contractors):

- Any video that does not meet the exceptions on page two of this document
- Any video or **recorded** event, meeting, training, webcasting platform/webinar, townhall, round table, focus group discussion, and so on, **that contains any of the following elements:**
 - A cost (other than captioning)
 - A video or event created by, or with the assistance of, vendors or contractors or edited outside of the IRS.
 - A video or event created using personal mobile devices or non-government video equipment^b
 - An outside speaker, presenter, or instructor (NOT an IRS employee)
 - A non-IRS-produced YouTube video^c
 - Video footage/clips from any source (this includes video clips from an IRS *licensed-to-use* graphic library or subscription)
 - Unlicensed (i.e., IRS has not acquired permission to use) video footage/clips, still photographs or graphics from any source.
 - Character animation or cartoons
 - Special effects and/or extensive use of resources to produce.
 - Potentially questionable or sensitive content, or hired talent [Screen Actors Guild -American Federation of Television & Radio Artists (SAG-AFTRA)]^d
 - Role plays or vignettes
 - Comedy, satire, or parody
 - Any off-site location filming

^a Webcasting platform/webinar includes but not limited to Issuer Direct (formerly Onstream Media) webcast, WebEx, AT&T Connect® Event Services, Webinterpoint, Adobe Connect Meeting, Zoom.gov, or Microsoft Teams.

^b IRM 10.8.1.4.1.18.3, *guidance on use of personal devices* to record events or videos.

^c GLS Legal Opinion on Use of YouTube Videos in IRS Materials.

^d If your project contains *hired talent* (SAG-AFTRA), and/or potentially questionable or sensitive content, whether it is live or recorded, your project must have SVEB approval.

2. Criteria for projects that do not need SVEB approval:

For external audiences (includes non-IRS employees including taxpayers, tax practitioner community, other government agencies, and contractors):

- Any live, non-recorded meeting or audio presentation that does not contain any of the elements described on page one
- A video, live or recorded event or webcasting platform/webinar not produced or owned by the IRS, but rather produced by an outside organization and the IRS is invited to participate as a guest speaker, and won't be used in IRS vehicles or posted on IRS sites.

For internal audiences (includes IRS employees and IRS contractors):

- The following projects or events that **do not** contain any of the elements on page one:
 - A video that **only** uses screen capture or simulation software with voice over to demonstrate a procedure or the use of a system. This includes Camtasia, Captivate, Articulate, and so on
 - A video that **only** contains *licensed to use* (IRS has acquired permission to use via a subscription library or written permission from content owner) stillphotographs or graphics
 - A video that **only** has an IRS speaker (for example talking head) and PowerPoint graphics
 - A live or recorded event, meeting, training, webcasting platform/webinar, townhall, round table, or focus group discussion

IRS Video Guidance

Updated 05/23/2024.

YouTube Video Projects: If you want to post a video on any of the IRS YouTube channels, you must coordinate this with the C&L Social Media Branch. Complete and submit a Social Media Request Form.

MS Teams Recordings: If you plan to record a MS Teams meeting or share the recording, it may require SVEB approval. For a MS Teams meeting to be recorded, all participants **MUST CONSENT** to the recording.

1. Your video project needs SVEB approval if:

For external audiences (includes non-IRS employees including taxpayers, tax practitioner community, other government agencies, and contractors):

- Any video or recorded **webcasting platform/webinar^a** regardless of the method of distribution or airing.
- Any recorded audio presentation with PowerPoint slides or graphical elements airing as a webcasting platform/webinar.

For internal audiences (includes IRS employees and IRS contractors):

- Any video that does not meet the exceptions on page two of this document
- Any video or recorded event (i.e., MS Teams meeting, training, webcasting platform/webinar, townhall, round table, focus group discussion, demo) that contains any of the following elements:
 - A cost (other than captioning)
 - A video, or recorded event created by, or with the assistance of, vendors or contractors or edited outside of the IRS.
 - A video or recorded event created using personal mobile devices or non-government video equipment^b
 - An outside speaker, presenter, vendor or instructor (NOT an IRS employee)
 - A non-IRS-produced YouTube video^c
 - Unlicensed (i.e., IRS has not acquired permission to use) video footage/clips, still photographs or graphics from any source.
 - Character animation or cartoons
 - Special effects and/or extensive use of resources to produce.
 - Potentially questionable or sensitive content, or hired talent [Screen Actors Guild -American Federation of Television & Radio Artists (SAG-AFTRA)]^d
 - Role plays or vignettes
 - Comedy, satire, or parody
 - Any off-site location filming

^a Webcasting platform/webinar includes but not limited to Issuer Direct's webcast/webstream, Microsoft Teams, Adobe Connect Meeting, or Zoom.gov,

^b IRM 10.8.1.4.1.18.3, *guidance on use of personal devices* to record events or videos.

^c GLS Legal Opinion on Use of YouTube Videos in IRS Materials.

^d If your project contains *hired talent* (SAG-AFTRA), and/or potentially questionable or sensitive content, your project must have SVEB approval.

1. Your video project does not need SVEB approval if:

For external audiences (includes non-IRS employees including taxpayers, tax practitioner community, other government agencies, and contractors):

- Any live, non-recorded meeting or audio presentation that does not contain any of the elements described on page one.
- When the IRS is invited to participate as a guest speaker on a video, live or recorded event or webcasting platform/webinar that is produced by an outside organization and not produced by the IRS or used in IRS communication vehicles or posted on IRS sites.

For internal audiences (includes IRS employees and IRS contractors):

- The following projects or events that **do not contain any of the elements on page one:**
 - A video that **only** uses screen capture or simulation software with voice over to demonstrate a procedure or the use of a system. This includes Camtasia, Captivate, Articulate, and so on.
 - A video that **only** contains *licensed to use* (IRS has acquired permission to use via a subscription library or written permission from content owner) still photographs, graphics or video clips/footage.
 - A video that **only** has an IRS speaker (for example talking head) and PowerPoint graphics.
 - Any meeting, training, townhall, round table or focus group discussion (via MS Teams, Zoom.gov or Adobe Connect), whether live or recorded.